Social Caste Structure and its Impact on Muslim Backwardness (*Pasmandgi*) in South Asia

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Background

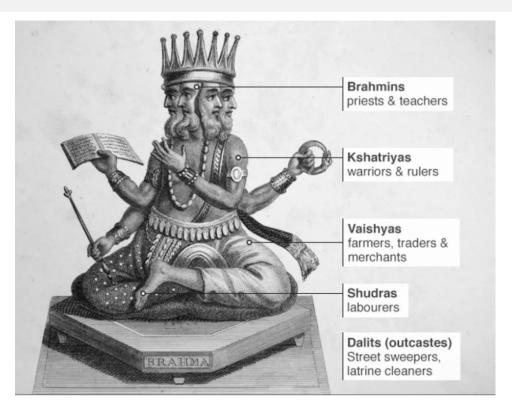


Figure: The Hindu Varna System

Source: BBC

Motivation & Research Question

- While much is written on the socio-economic impact of the Hindu caste or *jati* system on low-caste Hindus, there is a conspicuous dearth of literature analyzing the same on non-Hindu populations of South Asia.
- This study fills in the gap by analyzing the impact of the Hindu jati system on socio-economic backwardness or pasmandgi of South Asian Muslims.
- Methodology: Primary Sources (British Indian Census 1871-1931, PLFS, AIDIS, HCES); Secondary Sources (Commission Reports, Research Papers, News Articles, Policy Briefs and so on).

Muslim Pasmandgi in Indian Context

• Why does this research matter? Because Muslims are the most pasmanda group in India.

MPCE as a proxy for Income

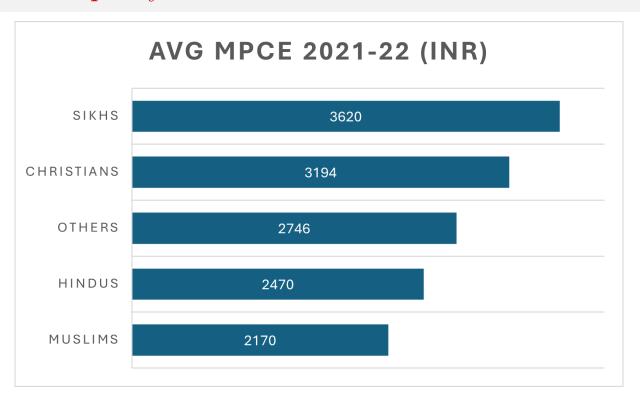


Figure: Average Monthly Per-Capita Consumption Expenditure

Source: Hindustan Times, PLFS, AIDIS

Avg HH Assets: A Measure of Wealth



Figure: Average Household Assets

Source: ibid

Employment & Educational Comparison

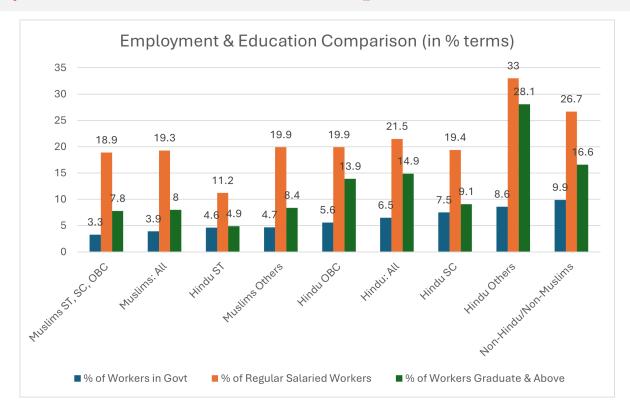


Figure: Employment & Educational Outcomes

Employment Outcomes

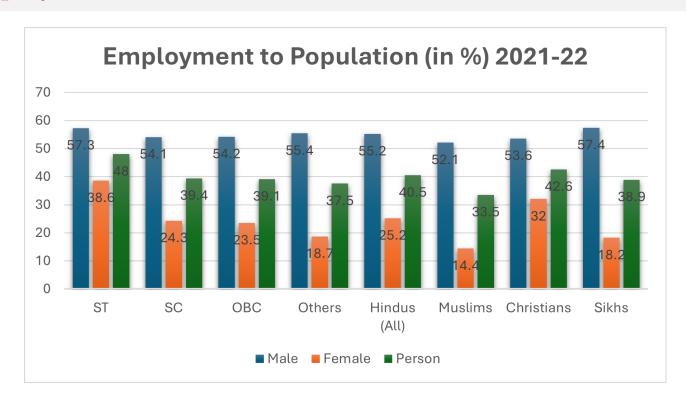


Figure: Work to Population Ratio

Source: PLFS 2023

Is Islam Responsible for Muslim Pasmandagi?

• Many scholars have made sense of Muslim *pasmandgi* via a cultural explanation: there are elements within Islamic philosophy & jurisprudence and general Muslim culture (e.g., excessive religiosity or institutions) that hinder their progress.

Guiso, Sapienza, and Zingales (2003)

- Religious beliefs and practices have a significant impact on both individuals and institutions.
- However, the intensity of religiosity determines the strength of this effect.
- Among all religious groups, Muslims are the most influenced by their religious beliefs and practices.
- Individuals with an Islamic upbringing tend to have greater trust in government, courts, and other authority institutions but lower general trust.
- Christianity is the most conducive faith to economic growth and development, whereas Islam views competition unfavorably and is the most anti-free market.

Rose (2018)

- Now, why does trust matter?
- According to David C. Rose in his book Why Culture Matters Most general trust—which an Islamic upbringing lowers—reduces the possibility of cooperation, increases the transaction costs, and hence makes economic growth & development less likely (pg 7, 20).

Barro & McCleary (2003, 2006); Durlauf, Kourtellos, and Tan (2012)

• Both studies find a significant and **negative** effect of Muslim population share on economic growth.

Kuran (2012)

- Book: The Long Divergence: How Islamic Law Held Back the Middle East
- There is nothing inherently wrong with the Islamic belief system or cultural practices that hinder the progress of Islamic nations or make them incompatible with modern-day capitalism.
- Rather, what happened was that beginning 10th century CE, the Islamic institutions that had hitherto served well began to act as a drag on economic progress by stifling the growth of large-scale production, banking system, corporations, impersonal exchange, and general capital accumulation.

Kuran & Singh (2013)

- Differences in inheritance laws of Hindus and Muslims.
- While Hindu law allows for collective ownership after the death of a patriarch, Islamic law calls for the partitioning of assets since it solely recognizes individual ownership.
- The result is that assets owned by Muslims are subject to greater fragmentation than Hindus.
- This was especially true during colonial times when the British started interpreting laws strictly according to each community's scripture.

Aziz (1967); Hay (1992); Masselos (1996); Wasti (1993)

- Long history of 'Muslim' rule in the Indian subcontinent from the Slave Dynasty (1206-1290) to the Mughal Empire (1526-1857).
- Supplantation by the British was a political, economic, cultural, and psychological shock for Muslims, even for the ordinary ones.
- Hindus, on the other hand, were used to foreign rule. For them, it was just a change of guard.
- Hindus adapted much better to British rule by learning English, getting a British education, and joining the civil service.
- British penchant of Hindus over Muslims: the passage of Permanent Land Settlement Act (1793) created a class of Hindu zamindars or gomashtas & Muslim peasantry.

Stratification Among Muslims

- The British Census of India (1901) identified 133 Muslim caste groups in total.
- In the 1911 British Census, the state of Uttar Pradesh had 102 Muslim caste groups out of which 97 were low castes.
- It is estimated that 85% to 90% of Indian Muslims belong to low or pasmanda castes (Mondal 2003; Ansari 2019).
- **Question**: How is Muslim stratification linked with the Hindu *jati* system?

Hindu Varna System & Muslim Castes

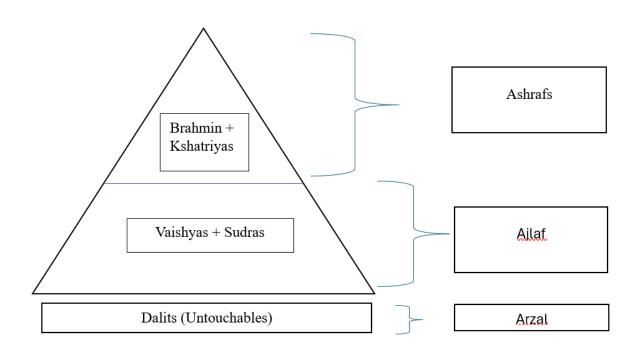


Figure: Parallels b/w Hindu & Muslim Jati System

Source: Author's Own Figure based on various sources

What Genetic Studies Show?

- Muslims of South Asia are mainly Hindu converts.
- The spread of Islam in South Asia was primarily an endogenous cultural phenomenon and not an exogenous genetic one (Terreros et al. (2007); Eaaswarkhanth et al. (2009)).

Framework of Stratification Economics

- Stratification Economics 'low relative position' as an explanation of Muslim *pasmandgi*.
- While they converted from low Hindu castes, they couldn't escape the social structural barriers that kept them *pasmanda* in the first place.
- Thus, their *pasmandgi* kept reproducing generations after generations.
- A Parallel: Black Population of the US.

Marxist Intervention in Stratification Economics

• A new dialectical explanation that does not completely reject the cultural explanation like Stratification Economics.

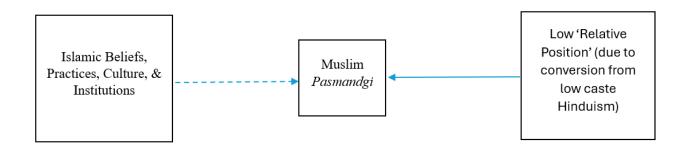


Figure: A dialectical explanation of Muslim *Pasmandgi*

Source: Author's Own Theorization