

Precautionary Liquidity and Retirement Saving  
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**Author Disclosure Form: James Poterba**

I did not receive any research support when carrying out this study. Amundi, a French corporation, provided access to administrative data that was analyzed by Marie Briere, an Amundi employee.

In addition to my role as a faculty member at MIT, I am engaged in a number of outside compensated outside activities. I am the President of the National Bureau of Economic Research, a Trustee of the College Retirement Equity Fund (CREF), and an independent director of the TIAA-CREF mutual funds. TIAA-CREF provides retirement saving products; this research relates to retirement saving. Until June 2021, I was a compensated trustee of the Alfred P. Sloan Foundation. In addition to these activities, during the 2019-2021 period, I made several presentations or delivered lectures for which I was compensated. The sponsoring organizations were The Aspen Institute, Matthew Greenwald Associates, The Peterson Institute, and the University of Wisconsin-Milwaukee.