Thursday, January 4th

8:00 AM

AFFECT Mentoring Event

Event (Invitation Only)

Thursday, Jan. 4, 2024  8:00 AM - 5:00 PM (CST)
Marriott Rivercenter, Conference Room 20 & 21
Hosted By: AFFECT
Presiding: Michelle Lowry, Drexel University

8:30 AM

AEA Budget & Finance Committee Meeting

Event (Invitation Only)

Thursday, Jan. 4, 2024  8:30 AM - 10:00 AM (CST)
Grand Hyatt, Seguin B
Hosted By: American Economic Association

10:00 AM

AEA Executive Committee Meeting

Event (Invitation Only)

Thursday, Jan. 4, 2024  10:00 AM - 5:00 PM (CST)
Grand Hyatt, Republic A-C
Hosted By: American Economic Association

12:30 PM

AEA Executive Committee Luncheon

Event (Invitation Only)

Thursday, Jan. 4, 2024  12:30 PM - 2:00 PM (CST)
Grand Hyatt, Crockett A/B
Hosted By: American Economic Association

1:00 PM
**NEA**

**Review of Black Political Economy Editorial Board Meeting**

Event (Invitation Only)

📅 Thursday, Jan. 4, 2024 🕒 1:00 PM - 2:00 PM (CST)

Grand Hyatt, Bonham E
Hosted By: National Economic Association

**AREUEA**

**AREUEA Board Meeting**

Event (Invitation Only)

📅 Thursday, Jan. 4, 2024 🕒 1:00 PM - 5:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A
Hosted By: American Real Estate and Urban Economics Association

by invitation only

**ODE**

**ODE Executive Board Meeting**

Event (Invitation Only)

📅 Thursday, Jan. 4, 2024 🕒 1:00 PM - 5:00 PM (CST)

Grand Hyatt, Seguin B
Hosted By: Omicron Delta Epsilon

**3:00 PM**

**NEA**

**NEA Board Meeting**

Event (Invitation Only)

📅 Thursday, Jan. 4, 2024 🕒 3:00 PM - 5:00 PM (CST)

Grand Hyatt, Bonham E
Hosted By: National Economic Association

**3:30 PM**

**AEA**

**CSWEP Board Meeting**

Event (Invitation Only)

📅 Thursday, Jan. 4, 2024 🕒 3:30 PM - 6:00 PM (CST)

Grand Hyatt, Bonham C
Hosted By: Committee on the Status of Women in the Economics Profession

Only current CSWEP Board Members can attend this event.
JEI Editorial Board Meeting
Event (Invitation Only)

Thursday, Jan. 4, 2024  4:00 PM - 5:00 PM (CST)
Marriott Riverwalk, Valero
Hosted By: Association for Evolutionary Economics
Presiding: William Waller, Hobart and William Smith Colleges

AFA Poster Session Panel
Event (Invitation Only)

Thursday, Jan. 4, 2024  4:00 PM - 5:30 PM (CST)
Marriott Rivercenter, Grand Ballroom Salon D
Hosted By: American Finance Association

CSMGEP Annual Meeting
Event (Invitation Only)

Thursday, Jan. 4, 2024  5:00 PM - 7:00 PM (CST)
Grand Hyatt, Bonham D
Hosted By: Committee on the Status of Minority Groups in the Economics Profession

AREUEA Doctoral Session; Reception & Student Posters
Event

Thursday, Jan. 4, 2024  5:00 PM - 8:00 PM (CST)
Marriott Rivercenter, Grand Ballroom Salon K, & L
Hosted By: American Real Estate and Urban Economics Association
Presiding: Albert Saiz, AREUEA

AFEE Board Meeting
Event

Thursday, Jan. 4, 2024  6:00 PM - 10:00 PM (CST)
Marriott Riverwalk, Alamo Ballroom Salon A
Hosted By: Association for Evolutionary Economics
**ASE Plenary Session and Reception: Thinking Like an Inclusive Economist: Theory and Representation in Economics, In Memory of William E. Spriggs (1955-2023)**

Event

- **Thursday, Jan. 4, 2024**
- **6:30 PM - 9:00 PM (CST)**

**Marriott Riverwalk, Alamo Ballroom Salon D**

Hosted By: Association for Social Economics

Presiding: Barbara Hopkins, Wright State University

**Speaker(s)**

- Nina Banks, Bucknell University
- Alicia Girón, National Autonomous University of Mexico
- Farida Khan, University of Colorado-Colorado Springs
- Marlene Kim, University of Massachusetts-Boston

---

**ASSA Welcome Reception**

Event

- **Thursday, Jan. 4, 2024**
- **7:00 PM - 8:30 PM (CST)**

**Grand Hyatt, Texas Ballroom Salon D-F**

Hosted By: Allied Social Science Associations

---

**Friday, January 5th**

**AEA Poster Session**

Poster Session

- **Friday, Jan. 5, 2024**
- **7:00 AM - 6:00 PM (CST)**

**Grand Hyatt, Lone Star Ballroom Prefunction A-B**

Hosted By: American Economic Association

---

**New Insights of the Role of Women in Agrifood Systems**

Paper Session

- **Friday, Jan. 5, 2024**
- **8:00 AM - 10:00 AM (CST)**
Grand Hyatt, Mission B
Hosted By: Agricultural and Applied Economics Association
Chair: Alexis Villacis, Arizona State University

JEL Classifications
A1 - General Economics

**Cash Transfers Encourage Gendered Climate Adaptation Strategies in Mali**
Valerie Mueller, Arizona State University
Melissa Hidrobo, IFPRI
Shalini Roy, IFPRI
Malick Dione, IFPRI
Anna Belli, Alliance Biodiversity–International Center for Tropical Agriculture

**Gender and Agricultural Aspirations: Evidence from Rwanda, Kenya, and Ecuador**
Alexis Villacis, Arizona State University
Martin Tabe-Ojong, IFPRI
Selina Bruns, Norwich Institute for Sustainable Development
David Ortega, Michigan State University
Ashok Mishra, Arizona State University

**Who Bears the Cost and Who Reaps the Benefits? Exploring the Role of Farm Size in Spouses’ Desired Fertility: Evidence from Tanzania**
Catalina Herrera-Almanza, University of Illinois-Urbana-Champaign
Aine Seitz McCarthy, Lewis & Clark College

**Women’s Associations: From Rights to Agroecological Markets**
Trent Blare, University of Florida
Ross Borja, EkoRural Foundation
Maira Reimão, Villanova University
Guadalupe Padilla, EkoRural Foundation
Pedro Oyarzún, EkoRural Foundation

**AEA**

**Can Economic Expertise Impact Policy in the Current Environment and How?**

Panel Session

📅 Friday, Jan. 5, 2024 🕒 8:00 AM - 10:00 AM (CST)

Convention Center, 221A
Hosted By: American Economic Association
Moderator: Janice Eberly, Northwestern University

JEL Classifications
H0 - General
A1 - General Economics

Panelist(s)
Diane Whitmore Schanzenbach, Northwestern University
Topic: Antipoverty Policy and the Social Safety Net

Frances C. Moore, University of California-Davis
Topic: Environmental Policy

Dan Kim, U.S. Department of Commerce
Topic: Strategic Semiconductor Investments in the CHIPS and Science Act

Jacob Vigdor, University of Washington
Cheating in the Era of ChatGPT: Implications for Economics Instruction and Assessment

Paper Session

확일, 1월 5일, 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon C

Hosted By: American Economic Association & Committee on Economic Education

Chair: Darshak Patel, University of Kentucky

JEL Classifications

A2 - Economic Education and Teaching of Economics

Do Human Proctors Reduce Cheating in Open Book Online Exams: A Field Experiment?
Jose J. Vazquez, University of Illinois-Urbana-Champaign
Eric P. Chiang, Florida Atlantic University
Ignacio Martin Sarmiento Barbieri, University of the Andes

ChatGPT has Mastered the Principles of Economics: Now What?
Wayne Geerling, University of Texas-Austin
G. Dirk Mateer, University of Texas-Austin
Jadrian Wooten, Virginia Polytechnic Institute and State University
Nikhil Damodaran, OP Jindal Global University

Worried About ChatGPT? How to Use Instructional Design to Decrease Student Cheating
Michael Enz, Virginia Polytechnic Institute and State University

An Economist’s Guide to Teaching Students About, and With, ChatGPT and Other Large Language Models
Sean Flynn, Scripps College

Discussant(s)

Colin Cannonier, Belmont University
Diego Mendez-Carbaio, Federal Reserve Bank of St. Louis
Janine Lynn Flathmann Wilson, University of California-Davis
Laura Ahlstrom, Oklahoma State University

CSMGEP Dissertation Session

Paper Session

확일, 1월 5일, 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon A

Hosted By: American Economic Association & Committee on the Status of Minority Groups in the Economics Profession

Chair: Neville Francis, University of North Carolina-Chapel Hill

JEL Classifications

E0 - General
J0 - General

COBOLOing Together UI Benefits: How Delays in Fiscal Stabilizers Impact Aggregate Consumption
Michael A. Navarrete, University of Maryland
Do Students and Parents Prefer Same-Gender Teachers? Evidence from an Online Tutoring Platform
Ini Umosen, University of California-Berkeley

Examining State R&D Policies and Federal Grant Opportunities: Analyzing the Effect on Small High-Tech Businesses from Socially Disadvantaged Groups
April Burrage, University of Massachusetts-Amherst

International Production Networks and Economic Growth: Evidence from the U.S. Semiconductor Industry
Eric Neuyou, University of Arkansas

Discussant(s)
Maxim Massenkoff, Naval Postgraduate School
Matthew Notowidigdo, University of Chicago
Scott Stern, Massachusetts Institute of Technology
Kim Ruhl, University of Wisconsin-Madison

CSWEP Mentoring Breakfast for Junior Economists
Event (Invitation Only)

📅 Friday, Jan. 5, 2024  🕒 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon D
Hosted By: Committee on the Status of Women in the Economics Profession

Mentoring Breakfast for Junior Economists - Preregistration is required.

Diversity and Inclusion in the Economics Profession: Progress and Pitfalls
Paper Session

📅 Friday, Jan. 5, 2024  🕒 8:00 AM - 10:00 AM (CST)

Convention Center, 221D
Hosted By: American Economic Association
Chair: Stephanie Aaronson, Federal Reserve Board

JEL Classifications
A1 - General Economics
J7 - Labor Discrimination

The Unintended Consequences of #MeToo: Evidence from Research Collaborations & The Evolution of Sexual Harassment Policies Around #MeToo
Marina Gertsberg, University of Melbourne

Impact versus Inclusion in the Economics Profession: Insights from the AEA Papers and Proceedings
Cynthia Bansak, St Lawrence University
Wendy Dunn, Federal Reserve Board
Ellen Meade, Duke University
Martha A. Starr, American Economic Association

The Class Gap in Career Progression: Evidence from Academia
Anna Stansbury, Massachusetts Institute of Technology
Kyra Rodriguez, Massachusetts Institute of Technology

Citations and Racial Inequality in Economic Research
Marièle Koffi, University of Toronto
Roland Pongou, University of Ottawa
Economic Booms, Uncertainty, and Growth

Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)
Convention Center, 305
Hosted By: American Economic Association
Chair: Oliver Pfäuti, University of Texas-Austin

JEL Classifications
E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

Corporate Debt, Boom-Bust Cycles, and Financial Crises
Victoria Ivashina, Harvard Business School
Şebnem Kalemli-Özcan, University of Maryland
Luc Laeven, European Central Bank
Karsten Müller, National University of Singapore

Credit Smoothing
Michaela Pagel, Columbia University

Geopolitical Risk and Global Banking
Friederike Niepmann, Federal Reserve Board
Leslie Sheng Shen, Federal Reserve Bank of Boston

Sentiment, Productivity, and Economic Growth
George M. Constantinides, University of Chicago
Maurizio Montone, Utrect University
Valero Poti, University College Dublin
Stella Spilioti, Athens University of Economics and Business

Time Use and Macroeconomic Uncertainty
Daniela Hauser, Bank of Canada
Matteo Cacciatore, HEC Montreal, Bank of Canada and NBER
Stefano Gnocchi, Bank of Canada

Effects of Weather and Climate

Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)
Grand Hyatt, Bonham C
Hosted By: American Economic Association
Chair: Shana McDermott, Trinity University

JEL Classifications
Q5 - Environmental Economics
American Tornadoes: Tornado Shocks on U.S. Metropolises
Ryan McWay, University of Minnesota
Jesse Antilla-Hughes, University of San Francisco

Coal Plant Retirements and Internal Migration
Michael Keller, University of Lucerne
Christopher Roland Knittel, Massachusetts Institute of Technology
Benjamin Krebs, Massachusetts Institute of Technology
Simon Luechinger, University of Lucerne

Hotter Planet, Hotter Factories
Woubet Kassa, World Bank
Andinet WoldeMichael, International Monetary Fund

Homeward Bound: How Migrants Seek Out Familiar Climates
Marguerite Obolensky, Columbia University
Marco Tabellini, Harvard Business School
Charles Taylor, University of California-Berkeley

The Effects of Extreme Wildfire and Smoke Events on Household Financial Outcomes
Nitzan Tzur-Ilan, Federal Reserve Bank of Dallas
Stuart Gabriel, University of California-Los Angeles
Xudong An, Federal Reserve Bank of Philadelphia

The Effects of Floodplain Regulation on Housing Markets
Abigail Ostriker, Massachusetts Institute of Technology
Anna Russo, Massachusetts Institute of Technology

Financial Intermediation and Macro Finance

Paper Session

📅 Friday, Jan. 5, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon F
Hosted By: American Economic Association
Chair: Xiaoji Lin, University of Minnesota

JEL Classifications
G0 - General
E1 - General Aggregative Models

Lending Competition and Funding Collaboration
Yunzhi Hu, University of North Carolina
Pavel Zryumov, University of Rochester

Do Bankers Matter for Main Street? The Financial Intermediary Labor Channel
Yuchen Chen, University of Minnesota and UIUC
Jack Pavilukis, University of British Columbia
Xiaoji Lin, University of Minnesota
Xiaofei Zhao, Georgetown University

Dissecting Mechanisms of Financial Crises: Intermediation and Sentiment
Arvind Krishnamurthy, Stanford University
Wenhao Li, University of Southern California

Dynamic Banking and the Value of Deposits
Patrick Bolton, Imperial College London
Ye Li, University of Washington
Getting a Job

Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bonham B
Hosted By: American Economic Association
Chair: Viviana Rodriguez, University of Texas-San Antonio

JEL Classifications
J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

Economic Uncertainty’s Impact on Aggregate Employment Fluctuations: Estimating the Importance of the Population’s Age Distribution
Linli Zhao, University of Kentucky

Examining the Reasons for the Relative Improvement in the Labor Market for People with Disabilities
David Rosenblum, Department of Labor

The Role of Social Connections in Getting a Job: Hiring Your Friends or Spreading Information?
Nikolaj Arpe Harmon, University of Copenhagen
Marie Pietraczce, University of Copenhagen
Jonas Maibom, Aarhus University

Worker-Firm Matching over the Career
Luisa Braunschweig, Institute for Employment Research
Wolfgang Dauth, Institute for Employment Research
Duncan Roth, Institute for Employment Research

Making the Invisible Hand Visible: Managers and the Allocation of Workers to Jobs
Virginia Minni, University of Chicago

Global Value Chains and Inflation

Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon B
Hosted By: American Economic Association
Chair: David Weinstein, Columbia University

JEL Classifications
F0 - General
E0 - General

How Much Do Global Factors Drive Domestic Inflation?
Oleg Itskhoki, University of California-Los Angeles
Mary Amiti, Federal Reserve Bank of New York
David Weinstein, Columbia University

Supply Disruptions and Fiscal Stimulus: Transmission through Global Value Chains
Francois de Soyres, Federal Reserve Board
Alexandre Gaillard, Princeton University
Intellectual Property Creation and Diversity

Paper Session

📅 Friday, Jan. 5, 2024   🕒 8:00 AM - 10:00 AM (CST)

Convention Center, 225C
Hosted By: American Economic Association
Chair: Ina Ganguli, University of Massachusetts

JEL Classifications
O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights  
Z1 - Cultural Economics; Economic Sociology; Economic Anthropology

Joel Waldfogel, University of Minnesota

The Innovator-Inventor Gap: Evidence from Engineers
Colleen Chien, Santa Clara University
Jillian Grennan, University of California-Berkeley

The Creativity Decline: Evidence from US Patenting
Aakash Kalyani, Boston University

Gender Gaps in Patent Citation
Gauri Subramani, Lehigh University
Michelle Saksena, U.S. Patent and Trademark Office

Discussant(s)
Carolyn Stein, University of California-Berkeley
Alan Benson, University of Minnesota
Jeremy Pearce, University of Chicago
Tania Babina, Columbia University

New Frontiers in Environmental Economics

Paper Session

📅 Friday, Jan. 5, 2024   🕒 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bowie B/C
Hosted By: American Economic Association
Chair: Joseph S. Shapiro, University of California-Berkeley

JEL Classifications
Q5 - Environmental Economics
Q0 - General

Agriculture, Trade, and the Spatial Efficiency of Global Water Use
**New Lessons on Saving: Insights and Challenges**

Paper Session

📅 Friday, Jan. 5, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Presidio B
Hosted By: American Economic Association
Chair: Olivia S. Mitchell, University of Pennsylvania

JEL Classifications
D1 - Household Behavior and Family Economics
D9 - Micro-Based Behavioral Economics

**Save(d) by Design**
Saurabh Bhargava, Carnegie Mellon University
Lynn Conell-Price, CFPB
Richard Mason, City University London
Shlomo Benartzi, University of California-Los Angeles

**Are Retirement Planning Tools Substitutes or Complements to Financial Capability?**
Gopi Shah Goda, Stanford University
Matthew R. Levy, London School of Economics
Colleen Flaherty Manchester, University of Minnesota
Joshua Tasoff, Claremont Graduate University
Jiusi Xiao, Claremont Graduate University
Aaron Sojourner, W.E. Upjohn Institute for Employment Research

**Financial Regret at Older Ages and Longevity Awareness**
Abigail Hurwitz, Hebrew University of Jerusalem
Olivia S. Mitchell, University of Pennsylvania

**Automating Short-Term Payroll Savings: Evidence from Two Large U.K. Experiments**
Racial Discrimination

Paper Session

📅 Friday, Jan. 5, 2024  🕒 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic B
Hosted By: American Economic Association
Chair: Kevin Lang, Boston University

JEL Classifications
J7 - Labor Discrimination

Racial Representation, Segregation, and Sorting
Jiangnan Zeng, University of Pittsburgh

The Unintended Effect of Decreasing State Support for Higher Education on Student Diversity
Dora T. Gicheva, University of North Carolina-Greensboro

The Geography of Disadvantage: Implications for Poverty Assessment and Program Targeting
Bruce D. Meyer, University of Chicago
Derek Wu, University of Virginia
Brian Curran, University of Chicago

Unemployment Risk, Portfolio Choice, and the Racial Wealth Gap
Chi Hyun Kim, University of Bonn
Ellora Derenoncourt, Princeton University
Moritz Kuhn, University of Bonn
Moritz Schularick, University of Bonn

The Legacy of Lynchings and State-Sanctioned Violence Against Black Americans
Jhacova Williams, American University

Racial Disparities in Consumer Credit

Paper Session

📅 Friday, Jan. 5, 2024  🕒 8:00 AM - 10:00 AM (CST)

Convention Center, 225B
Hosted By: American Economic Association
Chair: James Weston, Rice University

JEL Classifications
G5 - Household Finance
J1 - Demographic Economics

Reducing Racial Disparities in Consumer Credit: Evidence from Anonymous Loan Applications
Poorya Kabir, National University of Singapore
Tianyue Ruan, National University of Singapore

The Arity of Disparity: Updating Disparate Impact for Modern Fair Lending
Spencer Caro, University of Chicago
Scott Nelson, University of Chicago

Consumer Bankruptcy Attorneys and Racial Differences in Outcomes
Paul Goldsmith-Pinkham, Yale University
Dana Scott, Yale University
Jialan Wang, University of Illinois-Urbana-Champaign

Algorithmic Underwriting in High Risk Mortgage Markets
Janet Gao, Georgetown University
Hanyi (Livia) Yi, Boston College
David Zhang, Rice University

Fraud Litigation and FHA Mortgage Lending
Erik Mayer, University of Wisconsin-Madison
Billy Y. Xu, University of Rochester
Lawrence Zhao, Texas Tech University

Discussant(s)
Sabrina Howell, New York University
Brittany Almquist Lewis, Washington University-St. Louis
John Mondragon, Federal Reserve Bank of San Francisco
Charlotte Haendler, Southern Methodist University

The End of Globalization? Exploring the Drivers and Effects of Geopolitical Fragmentation

Paper Session

Franiday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)
Convention Center, 225A
Hosted By: American Economic Association
Chair: Linda Goldberg, Federal Reserve Bank of New York

JEL Classifications
F1 - Trade
F6 - Economic Impacts of Globalization

Resilience in Vertical Supply Chains
Gene Grossman, Princeton University
Elhanan Helpman, Harvard University
Alejandro Sabal, Princeton University

The Economic Costs of Supply Chain Decoupling
Maria Grazia Attinasi, European Central Bank
Lukas Boeckelmann, European Central Bank
Baptiste Meunier, European Central Bank

Investing in Friends: The Role of Geopolitical Alignment in FDI Flows
JaeBin Ahn, International Monetary Fund
Shekhar Aiyar, International Monetary Fund
Davide Malacrino, International Monetary Fund
Andrea Presbitero, International Monetary Fund

Divided We Fall: Differential Exposure to Geopolitical Fragmentation in Trade
Shushanik Hakobyan, International Monetary Fund
Sergii Meleshchuk, International Monetary Fund
Robert Zymek, International Monetary Fund

Discussant(s)
Aaron Flaaen, Federal Reserve Board
Robert Zymek, International Monetary Fund
Nandini Gupta, Indiana University
Rana Sajedi, Bank of England

The Impact of Childhood Circumstances on Long-Run Outcomes

Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)

Convention Center, 303 B/C
Hosted By: American Economic Association
Chair: Jesse Rothstein, University of California-Berkeley

JEL Classifications
H0 - General
J0 - General

Divorce, Family Arrangement, and Children’s Adult Outcomes
Andrew Johnston, University of California-Merced
Maggie R. Jones, U.S. Census Bureau
Nolan G. Pope, University of Maryland

The Long-Run Effects of Residential Racial Desegregation Programs: Evidence from Gautreaux
Eric Chyn, University of Texas-Austin
Robert Collinson, University of Notre Dame
Danielle H. Sandler, U.S. Census Bureau

Peer Death Exposure and High School Outcomes
Joshua Goodman, Boston University
Janelle Fouche, Harvard University

Discussant(s)
Maggie E.C. Jones, Emory University

Treatment Effects: Theory and Implementation

Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)

Convention Center, 221B
Hosted By: American Economic Association
Chair: Serena Ng, Columbia University

JEL Classifications
Negative Weights are No Concern in Design-Based Specifications
Kirill Borusyak, University of California-Berkeley
Peter Hull, Brown University

Event Studies with Continuous Treatment
Pedro H.C. Sant'Anna, Emory University
Andrew Goodman-Bacon, Federal Reserve Bank of Minneapolis
Brantly Callaway, University of Georgia

Empirical Bayes Approaches to Parallel Trends
Soonwoo Kwon, Brown University
Ashesh Rambachan, Massachusetts Institute of Technology
Jonathan Roth, Brown University

Difference-in-Differences Estimators with Continuous Treatments and No Stayers
Clement de Chaisematin, Sciences Po
Xavier D'Haultfoeuille, CREST
Gonzalo Vazquez-Bare, University of California-Santa Barbara

When to Aggregate Data across Time for the Synthetic Control Method
Liyang Sun, University College London and CEMFI
Eli Ben-Michael, Carnegie Mellon University
Avi Feller, University of California-Berkeley

AFA

Asset Pricing: Derivatives

Paper Session
📅 Friday, Jan. 5, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon B
Hosted By: American Finance Association
Chair: Jefferson Duarte, Rice University

JEL Classifications
G1 - General Financial Markets

Derivative Spreads: Evidence from SPX Options
Jie Cao, Hong Kong Polytechnic University
Kris Jacobs, University of Houston
Sai Ke, University of Mississippi

Market Risk Premium Expectation: Combining Option Theory with Traditional Predictors
Hong Liu, Washington University-St. Louis
Yueliang (Jacques) Lu, Clemson University
Weike Xu, Clemson University
Guofu Zhou, Washington University-St. Louis

The Risk and Return of Equity and Credit Index Options
Hitesh Doshi, University of Houston
Jan Ericsson, McGill University
Mathieu Fournier, University of New South Wales
Sang byung Seo, University of Wisconsin-Madison

Exploring the Variance Risk Premium across Assets
Steven Heston, University of Maryland
Asset Pricing: Market Mispricing and Limits to Arbitrage

Paper Session

Friday, Jan. 5, 2024   8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon A
Hosted By: American Finance Association
Chair: Christian Opp, University of Rochester

JEL Classifications
G1 - General Financial Markets

Risk and Segmentation in Covered-Interest Parity Arbitrage
Tobias Moskowitz, Yale University
Chase Ross, Federal Reserve Board
Sharon Ross, Federal Reserve Board
Kaushik Vasudevan, Purdue University

Pension Fund Flows, Exchange Rates, and Covered Interest Rate Parity
Felipe Aldunate, Universidad de los Andes Chile
Zhi Da, University of Notre Dame
Borja Larraín, Pontificial Catholic University of Chile
Clemens Sialm, University of Texas-Austin

Why is Asset Demand Inelastic?
Carter Davis, Indiana University
Mahyar Kargar, University of Illinois
Jiacui Li, University of Utah

Discussant(s)
William Diamond, University of Pennsylvania
Amy Huber, University of Pennsylvania
Daniel Neuhann, University of Texas

Corporate Finance: Compensation and Agency

Paper Session

Friday, Jan. 5, 2024   8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon C
Hosted By: American Finance Association
Chair: Gustavo Manso, University of California-Berkeley

JEL Classifications
G3 - Corporate Finance and Governance

Process Intangibles and Agency Frictions
Hui Chen, Massachusetts Institute of Technology
Ali Kakhbod, University of California-Berkeley
Maziar Kazemi, Arizona State University
Hao Xing, Boston University

**Competition and Executive Compensation: Evidence from Pharmaceutical Breakthrough Designations**
Jon A. Garfinkel, University of Iowa
Mosab Hammoudeh, University of New Orleans
Steve Irlbeck, University of New Hampshire
Erik Lie, University of Iowa

**Firms with Benefits? Nonwage Compensation and Implications for Firms and Labor Markets**
Paige Ouimet, University of North Carolina-Chapel Hill
Geoffrey Tate, University of Maryland

**ESG-linked Pay Around the World —Trends, Determinants, and Outcomes**
Sonali Hazarika, CUNY-Baruch College
Aditya Kashikar, University of Massachusetts-Boston
Lin Peng, CUNY-Baruch College
Ailsa Roell, Columbia University
Yao Shen, CUNY-Baruch College

**Discussant(s)**
Nicolas Crouzet, Northwestern University
Moqi Groen-xu, London School of Economics
Jessica Jeffers, HEC Paris
Alex Edmans, London Business School

---

**Financial Intermediation: Bank Funding and Risk Management**

**Paper Session**

**Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)**

Marriott Rivercenter, Grand Ballroom Salon D
Hosted By: American Finance Association
Chair: Juliane Begenau, Stanford University

**JEL Classifications**
G2 - Financial Institutions and Services

**Canary in the Coal Mine: Bank Liquidity Shortages and Local Economic Activity**
Rajkamal Iyer, Imperial College London
Shohini Kundu, University of California-Los Angeles
Nikos Paltalidis, Durham University

**Intermediary Market Power and Capital Constraints**
Jason Allen, Bank of Canada
Milena Wittwer, Boston College

**Similar Investors**
Co-Pierre Georg, EDHEC Business School
Diane Pierret, University of Luxembourg
Sascha Steffen, Frankfurt School of Finance and Management

**Discussant(s)**
Dominik Supera, Columbia University
Rustam Jamilov, University of Oxford
Household Finance

Paper Session

📅 Friday, Jan. 5, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon G
Hosted By: American Finance Association
Chair: Francisco Gomes, London Business School

JEL Classifications
G1 - General Financial Markets

Salient Attributes and Household Demand for Security Designs
Petra Vokata, Ohio State University

Mortgage Lock-In, Mobility, and Labor Reallocation
Julia Fonseca, University of Illinois
Lu Liu, University of Pennsylvania

Choosing Pension Fund Investment Consultants
Aleksandar Andonov, University of Amsterdam
Matteo Bonetti, De Nederlandsche Bank
Irina Stefanescu, Federal Reserve Board

Discussant(s)
Mark Egan, Harvard University
Julie Marx, Copenhagen Business School
Alessandro Previtero, Indiana University

Special Topics: Digital Currencies

Paper Session

📅 Friday, Jan. 5, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon I
Hosted By: American Finance Association
Chair: Andreea Minca, Cornell University

JEL Classifications
G0 - General

The Digital Economy, Privacy, and CBDC
Peter Hoffmann, European Central Bank
Toni Ahnert, European Central Bank
Cyril Monnet, University of Bern

The Demand for Programmable Payments
Charles Kahn, University of Illinois
Maarten van Oordt, Vrije Universiteit Amsterdam

CBDC and Banks: Threat or Opportunity?
Martina Fraschini, University of Luxembourg
Luciano Somoza, ESSEC Business School
Sustainability and Finance

Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L
Hosted By: American Finance Association
Chair: Malcolm Baker, Harvard University

JEL Classifications
G3 - Corporate Finance and Governance

Carbon Emissions and Shareholder Value: Causal Evidence from the U.S. Power Utilities
Mayank Kumar, University of Michigan
Amiyatosh Purnanandam, University of Michigan

Are All ESG Funds Created Equal? Only Some Funds Are Committed
Michelle Lowry, Drexel University
Pingle Wang, University of Texas-Dallas
Kelsey Wei, University of Texas-Dallas

Green Stakeholders in Two-Sided Markets
Briana Chang, University of Wisconsin-Madison
Harrison Hong, Columbia University

Discussant(s)
Samuel Hartzmark, Boston College
Jules Van binsbergen, University of Pennsylvania
Deeksha Gupta, Johns Hopkins University

AFA PhD Student Poster Session

Poster Session

Friday, Jan. 5, 2024  8:00 AM - 8:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Prefunction
Hosted By: American Finance Association

JEL Classifications
G0 - General

Arbitrageur Factors
Jiaqi Zhang, Boston College

Bailouts, Bail-ins, and Banking Industry Dynamics
April Meehl, University of Wisconsin-Madison

Bank Competition and Entrepreneurial Gaps Evidence from Bank Deregulation
Xiang Li, Boston College

Belief Polarization, Unconscious Bias, and Financial Markets
Nan Ma, McGill University

Beta X Forecast Dispersion
Hwagyun Kim, Texas A&M University
John Leonardy, Texas A&M University

The Better Angels of our Nature?
Johan Karlsen, Norwegian School of Economics
Katja Kisseleva, Frankfurt School of Finance and Management gGmbH
Aksel Mjos, Norges Handelshoyeskole
David Robinson, Duke University

Beyond Peers: Cross-Industry Competition Communities and Strategic Financing
Zepeng Wang, University of Lausanne and Swiss Finance Institute
Norman Schuerhoff, University of Lausanne
Boris Nikolov, University of Lausanne and Swiss Finance Institute

Learning from Machines: Can CEO Vocal Cues Help to Predict Future Firm Performance?
Zihao Liu, Tilburg University

Cash Flow Duration, Financial Constraints, and the Stock Market Sensitivity to Monetary Policy
Eric Offner, University of Hamburg

CLOs' Trading of Brown Loans When Climate Change Draws Attention
Kathrin Hackenberg, Catholic University of Eichstaett-Ingolstadt
Viktoria Klaus, Karlsruhe Institute of Technology
Sven Klingler, BI Norwegian Business School
Talina Sondershaus, Lund University

Collateral Values and Global Production Networks
Xiao Zhao, Hong Kong University of Science and Technology

Commitment in Debt Financing: The Role of Creditor Dispersion
Yongseok Kim, Indiana University

Connections over Competence: The Impact of Political Ties on Sell-Side Research Quality
Kaizhao Guo, University of Glasgow
Yanghua Shi, University of Mannheim
Jingshu Wen, University of Oxford

The Consequences of Index Investing on Managerial Incentives
George Nurisso, University of Washington-Seattle

Corporate ESG Profiles and Consumption
Sumit Agarwal, National University of Singapore
Quanlin Gu, Central University of Finance and Economics
Jia He, Nankai University
Qi Zhang, Nankai University

The Cost of Capital and the Innovative Efficiency of Public Firms
Oleg Gredil, Tulane University
Ryan Peters, Tulane University
Sheri Tice, Tulane University
Vinh Tran, Tulane University

Costly Entry and Competition: Evidence from Occupational Licensing from the Real Estate Industry
Jeanna Helen Kenney, University of Pennsylvania

COVID-19 Pandemic, Hate Crimes, and Analyst Forecast Quality
Qinzheng (Ryan) Xu, Tulane University
Yankuo Qiao, Hood College
Tengfei Zhang, Rutgers University

*Ahead of the Breach: Anticipatory Approaches to Mitigating Ex-post Costs of Cyber Breaches*
Ndackyssa Oyima-Antseleve, University of Texas-Dallas

*Decoding Anomalies through Alpha Dynamics*
Shuhao Ren, Arizona State University

*Decoding Corporate Green Bonds: What Issuers Do With the Money and Their Real Impact*
Yufeng Mao, University of Washington

*Delay Your Rivals: Vertical Integration in Securitization and Lending Competition*
Brandon Zborowski, Northwestern University
Jose Diego Salas, Northwestern University

*Derivative-Market Leverage and Risk Premia Implications*
Ke Tang, Institute of Economics
Jing Zhao, Tsinghua University
Hao Zhou, Tsinghua University

*Pricing Disaster Risk in Corporate Bonds*
Cynthia Yin, Ohio State University

*The Discordance Between “E” and “G” in ESG*
Jiahang Zhang, University of Hong Kong

*Do Acquirers Pay Less for Unlisted Targets? Evidence from OTC Markets*
Markus Lithell, Norwegian School of Economics

*Do Hedge Funds Exploit Material Nonpublic Information? Evidence from Corporate Bankruptcies*
Yan Yang, Queen's University
Wei Wang, Queens University
Jingyu Zhang, Queen's University

*Do Local Bank Branches Shape Mortgage Origination?*
Janet Gao, Georgetown University
Wu Yufeng, University of Illinois
Wang Zhang, University of Illinois

*Does Partisanship Affect Mutual Fund Firm-level Information Processing? Evidence from Textual Analysis on Earnings Calls*
Wanyi Wang, University of California-Irvine

*Does Short-term Non-fundamental Mispricing Affect the Economy?*
Jixing Li, University of Utah

*Does the Market Mis-value Non-Executive Employee Diversity?*
Shiyi Zhang, University of Miami

*Does Trading Volume Mitigate or Amplify Mispricing?*
Xinrui Duan, Singapore Management University
Li Guo, Fudan University
Jun Tu, Singapore Management University
Luying Wang, Singapore Management University

*Earnings Announcements: Ex-ante Risk Premia*
Hong Liu, Washington University-St. Louis
Yingdong Mao, University of Texas-Dallas
Xiaoxiao Tang, University of Texas-Dallas
Guofu Zhou, Washington University-St. Louis
The Edge of Banks is Still Sharp: Evidence from Market Segmentation in the Conforming Loan Market
Peter Han, University of Illinois

The Effect of CEO Climate Awareness On Corporate Emissions
Yuyang Zhang, University of Melbourne

The Effect of Regulation on Inventor Mobility and Productivity
Torin McFarland, Drexel University

The Effect of Social Pressure on Firm-level Attention to Climate Change Exposure
Woong Bae Kim, Purdue University

Entrepreneurs of Circumstance: Labour Market Distress and Entrepreneurship
Himal Gautam, BI Norwegian Business School

An ETF-Based Measure of Stock Price Fragility
Renato Lazo Paz, University of Ottawa

Firm-Level Political Risk and Intellectual Capital Investment: Does Managerial Ability Matter?
Nhan Huynh, Macquarie University
Nga Le, Monash University

Flow Hedging and Mutual Fund Performance
Du Nguyen, University of Missouri

Foreign Institutional Ownership and Corporate Carbon Emissions
Jie Cao, Hong Kong Polytechnic University
Xintong Zhan, Fudan University
Weiming Zhang, IE Business School
Yaojia Zhang, Chinese University of Hong Kong

Fractional Homeownership and Its Impact on Life Cycle Portfolio Choice
Marlene Koch, University of Konstanz

Consumer Credit Without Collateral, Regulation, or Intermediaries
Filipe Correia, University of Georgia
Antonio Martins, Lisbon School of Economics and Management
Anthony Waikel, University of Georgia

Global Business Networks
Christian Breitung, Technical University of Munich
Sebastian Mueller, Technical University of Munich

The Green Innovation Premium
Markus Leippold, University of Zurich
Tingyu Yu, University of Zurich

House Price Expectations and Consumer Spending
Benjamin Appianin, City University of Hong Kong

Household Wealth and Local Labor Markets: Which Asset Classes Matter?
Paul Rintamäki, Aalto University

The Bright Side of Dark Markets: Experiments
Edward Halim, Nanyang Technological University
Yohanes Riyanto, Nanyang Technological University
Nilanjan Roy, City University of Hong Kong
Yan Wang, Nanyang Technological University

How Do Corporate Liquidity and Repurchase Policies Respond to Unionization at Major Customer Firms?
Ngoc Le, University of Alabama
Anup Agrawal, University of Alabama
How Do PE Buyouts Affect Employee Pension Plans
Wensong Zhong, University of Oregon

Inflation and the Relative Price Premium
Yun Joo An, Indiana University
Fotis Grigoris, Indiana University
Christian Heyerdahl-Larsen, Indiana University
Preetesh Kantak, Indiana University

The Value of Corporate Social Responsibility: Evidence from an Inflation-Driven Crisis of Trust
Ana Mão de Ferro, University of Zurich and Swiss Finance Institute
Stefano Ramelli, University of St. Gallen

Internal Carbon Markets
Santanu Kundu, University of Mannheim

Internalization of Environmental Externalities: The Role of Geographic Common Ownership
Qiaozhi Ye, National University of Singapore

Interpretable Characteristics-based Factors: A Machine Learning Approach
Yuxiao Jiao, Tsinghua University
Guofu Zhou, Washington University-St. Louis
Yingzi Zhu, Tsinghua University

Is Intangibles Talk Informative about Future Returns? Evidence from 10-K Filings
Amir Hosseini, University of Calgary
Alexander David, University of Calgary
Anup Srivastava, University of Calgary

Is Sustainable Finance a Dangerous Placebo?
Florian Heeb, Massachusetts Institute of Technology
Julian Koelbel, University of St. Gallen
Stefano Ramelli, University of St. Gallen
Anna Vasileva, University of Zurich

Comovement and the Joint Cross-section of Stock and Corporate Bond Returns
Yueting Wang, King's College London

Kinship Tightness and Financial Development
Mao Li, University of Edinburgh
Wenxuan Hou, University of Edinburgh
Woon Sau Leung, University of Edinburgh

Limit Orders and Price Discovery: Evidence from Agricultural Futures Markets
Richie Ma, University of Illinois
Teresa Serra, University of Illinois

Litigation Risk and Corporate ES Misconduct
Yue Li, University of California-Irvine

Bank Credit and Firm Default Risk: An Implicit Contract Perspective
Francesco Beraldi, Yale University

The Long-term Interest Rate and Corporate Bond Credit Spreads
Ziang Li, Princeton University

Managing Regulatory Pressure: Bank Regulation and its Impact on Corporate Bond Intermediation
Martin Waibel, Stockholm School of Economics and Swedish House of Finance
Andreas Rapp, Federal Reserve Board

The Market for Sharing Interest Rate Risk
Motivated Extrapolative Beliefs
Yang Siyuan, Tsinghua University

Negative Sentiment and Aggregate Retail Trading: Evidence from Mass Shootings
Tianchen (Hugo) Zhao, University of Maryland

Neighbouring Assets
Sina Seyfi, Aalto University

Alona Bilokha, Fordham University
Iftekhar Hasan, Fordham University
Stefano Manfredonia, Fordham University
Ronald Masulis, University of New South Wales

Outside Employment Opportunities and Tournament Incentives
Yue Feng, University of Manchester
Amedeo De Cesari, University of Manchester
Konstantinos Stathopoulos, University of Manchester

Personal Experience Effects across Markets: Evidence from NFT and Cryptocurrency Investing
Chuyi Sun, University of North Carolina-Chapel Hill

The Political Origin of Credit Cycle
Zhou Ren, Vienna Graduate School of Finance
Lixing Wang, University of Bonn

The Power of Reserve Tiering: Financial Institution Heterogeneity and Monetary Policy Pass-through
Wentong Chen, Cornell University

A Preferred-Habitat Model with a Corporate Sector
Filippo Cavaleri, University of Chicago

Private Activity Bonds as Investment Subsidy: Evidence from the 1986 Cap on Bond Volumes
Lisa Knauer, Technical University of Munich

Labor Supply and Firm Capital Structure
Chloe Chen, Macquarie University
Qing (Clara) Zhou, Macquarie University
Di Bu, Macquarie University

The Role of Underwriters in the Green Bond Market
Natasha Boreyko, University of Michigan

Small Banks and the Recovery Advantage in Commercial Real Estate
Ernesto Aldana, University of North Carolina-Chapel Hill

Reference Price Updating in the Housing Market
Shengwei Guo, University of Wisconsin-Madison

Regulatory Model Secrecy and Bank Reporting Discretion
Shuo Zhao, Tilburg University

Reinvesting Dividends
Jan Müller-Dethard, University of Mannheim
Niklas Reinhardt, Kiel University
Martin Weber, University of Mannheim
Some Bonuses are Bigger than Others? Benchmark-beating Pressure and The Gender Pay Gap  
Lucas Lee, Yale University

Spatial Extrapolation in The Housing Market  
Gen Li, University of British Columbia

Spouses in The Same Boat: Labor Income Risk and Intra-household Risk Sharing  
Singsen Lam, Chinese University of Hong Kong

Startup Catering to Venture Capitalists  
Xiyue Li, University of British Columbia

Strategic Bargaining and Portfolio Choice in Intermediated Markets  
Jessica Li, University of Chicago

Talk or Walk the Talk? The Real Impact of ESG Investing  
Huiyao Chen, University of Pennsylvania

Textual Changes in 10-Ks and Stock Price Crash Risk: Evidence from Neural Network Embeddings  
Yahya Yilmaz, University of Muenster  
Doron Reichmann, Ruhr-University Bochum  
Milan Reichmann, DWS

To the Moon or Bust: Do Retail Investors Profit From Social Media-Induced Trading?  
Botir Kobilov, Harvard University  
Liran Eliner, Harvard University

AREUEA

Housing Market Dynamics

Paper Session

📅 Friday, Jan. 5, 2024  🕒 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 10
Hosted By: American Real Estate and Urban Economics Association  
Chair: Carlos Hurtado, University of Richmond

JEL Classifications

R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location  
R5 - Regional Government Analysis

Buy-to-Live vs. Buy-to-Let: The Impact of Real Estate Investors on Housing Costs and Neighborhoods  
Sjoerd van Bekkum, Erasmus University Rotterdam  
Marc Francke, University of Amsterdam  
Lianne Hans, Kadaster  
Matthijs Korevaar, Erasmus University Rotterdam  
Paul de Vries, Kadaster

Investors in Housing Markets: Comparing Two Booms  
Pedro Gete, IE University  
Carlos Garriga, Federal Reserve Bank of St. Louis  
Athena Tsouderou, University of Miami

Housing Market and Capitalization of Information: Case of Land Leases  
Heidi Falkenbach, Aalto University  
Oskari Harjunen, Aalto University and VATT Institute for Economic Research  
Erik Mäkelä, University of Turku  
Elias Oikarinen, University of Oulu and Aalto University

An Index of Local Zoning: How Does It Correlate with House Prices?
Neighborhood Amenities

Paper Session

📅 Friday, Jan. 5, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 21
Hosted By: American Real Estate and Urban Economics Association
Chair: Sophie Calder-Wang, University of Pennsylvania

JEL Classifications
R1 - General Regional Economics
R2 - Household Analysis

The Death of Big Box Retail and Neighborhood Amenities
Steven Billings, University of Colorado-Boulder
Shawn Rohlin, Kent State University
Tingyu Zhou, Florida State University

Pricing Neighborhood Amenities: A Proxy-Based Approach
Alex Bell, University of California-Los Angeles
Sophie Calder-Wang, University of Pennsylvania
Shusheng Zhong, Northwestern University

The Historic Roots of Neighborhood Heterogeneity
Kenneth Whaley, University of South Florida
Vikram Maheshri, University of Houston

The Price of Quietness: Behavioural Responses to Road Traffic Noise during COVID-19
Yaopei Wang, National University of Singapore
Yong Tu, National University of Singapore
Yi Fan, National University of Singapore

Discussant(s)
Erika Moszkowski, Federal Reserve Board
Nicolai Kuminoff, Arizona State University
Kwan Ok Lee, National University of Singapore
Rebecca Taylor, University of Sydney

Urban Inequality

Paper Session

📅 Friday, Jan. 5, 2024  ⏰ 8:00 AM - 10:00 AM (CST)
Unequal Access to Housing
Adam Nowak, West Virginia University
Patrick Smith, University of North Carolina-Charlotte

A Rising Tide Lifts All Homes? Poverty and the Evolution of Housing Quality
Erik Hembre, University of Illinois-Chicago
Michael Collins, University of Wisconsin-Madison
Samuel Wylde, University of Illinois-Chicago

Financial Literacy and Mortgage Stress
Mingzhi Hu, Zhejiang University of Technology
Zhenguo (Len) Lin, Florida International University
Yingchun Liu, University of North Texas

Xiaozhou Ding, Dickinson College
Christopher Bollinger, University of Kentucky
Michael Clark, University of Kentucky
William Hoyt, University of Kentucky

Discussant(s)
Philip Lewis Kalikman, Cambridge University
Stephen Ross, University of Connecticut
Kelsi Hobbs, University of Maine
Brian Asquith, W.E. Upjohn Institute for Employment Research

ARIA
Insurance Economics

A Simple Approach for Measuring Higher-Order Risk Attitudes
Cary Deck, University of Alabama
Rachel J. Huang, National Central University
Larry Y. Tzeng, National Taiwan University
Lin Zhao, Southwestern University of Finance and Economics

Regulatory Capital and Catastrophe Risk
Evan M. Eastman, Florida State University
Kyeonghee Kim, Florida State University
Transmission Effect from Insurers’ Climate Risk Disclosures on their Corporate Bond Investees’ Environmental Friendliness
Jiang Cheng, Lingnan University
Jia Guo, Hong Kong Polytechnic University
Xiaohui Li, Hong Kong Polytechnic University
Jeffrey Ng, University of Hong Kong
Nan Yang, Hong Kong Polytechnic University

Optimal Consumption and Investment Decisions with Disastrous Income Risk: Revisiting Rietz’s Rare Disaster Risk Hypothesis
Chusu He, Financial Conduct Authority
Alistair Milne, Loughborough University
Seyoung Park, University of Nottingham

Discussant(s)
Martin Boyer, HEC Montréal

ACES
Democratic Backsliding and Autocratic Consolidation
Paper Session
Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)
Marriott Rivercenter, Conference Room 7
Hosted By: Association for Comparative Economic Studies & Society for Institutional and Organizational Economics
Chair: Scott Gehlbach, University of Chicago

JEL Classifications
L0 - General
P0 - General

Self-Enforcing Power Dynamics: A Model of Power Politics in Weak States
Zhaotian Luo, University of Chicago

An Events-Based Approach to Understanding Democratic Erosion
Hannah Baron, Tulane University
Robert Blair, Brown University
Jessica Gottlieb, University of Houston
Laura Paler, American University

Shaping Institutions
William Fuchs, University of Texas-Austin
Satoshi Fukuda, Bocconi University

AFEE
Power, Finance and Development in Africa, and Issues in Development
Paper Session
Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)
Marriott Riverwalk, Bonham
Hosted By: Association for Evolutionary Economics & Association for Social Economics
Chair: Geoffrey Schneider, Bucknell University

JEL Classifications
B5 - Current Heterodox Approaches
O1 - Economic Development

Africa and the Global Financial System: Critical Perspectives
Howard Stein, University of Michigan

**The China Railway Construction Corporation (CRCC) and African Development**
Alicia Girón, National Autonomous University of Mexico

**Corruption and African Development: A Critical Assessment**
Geoffrey Schneider, Bucknell University

**Supply Chain Economics: A Fresh Lens for Holistic Analysis**
Larry Wigger, University of Missouri-Kansas City

**Interrogating Theories of Power within Original Institutionalist Thought**
Jacob Powell, Bucknell University

**COVID-19 Pandemic and Cryptocurrency Volatility: An Empirical Analysis**
Ben Chalbia Radhouan, Higher Institute of Transport Services of Sousse

---

### Employment After Crisis

**Paper Session**

- **Friday, Jan. 5, 2024** 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Social Economics & International Association for Feminist Economics
Chair: Anna Klimina, University of Saskatchewan

**JEL Classifications**
B5 - Current Heterodox Approaches
J3 - Wages, Compensation, and Labor Costs

**Adding Insult to Injury in Ukraine’s Labour Market: The Dangers of IMF/World Bank Liberal Plan for Ukraine’s Post-War Recovery and the Promise of Social Economy Alternatives**
Anna Klimina, University of Saskatchewan

**Demographic Representation of Workers in Jobs at High and Low Risk of Automation**
Kristen Broady, Federal Reserve Bank of Chicago
Anthony Barr, National Bankers Association
Darlene Booth-Bell, Coastal Carolina University
Lucas Cain, Federal Reserve Bank of Chicago

**The Transition from Cotton to Horticulture: Effects on the Role of Rural Women in Uzbek Agriculture**
Suray Charyyeva, Leibniz Institute of Agricultural Development in Transition Economies
Thomas Herzfeld, Leibniz Institute of Agricultural Development in Transition Economies

**Underrepresentation of Minorities and Women in Economics: PhD Field Specializations and Their Determinants**
Karan Singhal, University of Luxembourg and Luxembourg Institute of Socioeconomic Research
Eva Sierminska, Luxembourg Institute of Socio-Economic Research

### The Energy Transition and the Grid

**Paper Session**

- **Friday, Jan. 5, 2024** 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic A

Hosted By: Association of Environmental and Resource Economists
Chair: James Archsmith, University of Maryland
Workers and the Green-Energy Transition: Evidence from 300 Million Job Transitions
Mark Curtis, Wake Forest University
Layla O’Kane, Lightcast
R. Jisung Park, University of Pennsylvania

Long-Run Dynamics of Industry Transition: A Structural Model of the Texas Electricity Market 2003-2019
Christopher Holt, New York University

Backup Power: Public Implications of Private Substitutes for Electric Grid Reliability
Paul Brehm, Oberlin College
Sarah Johnston, University of Wisconsin-Madison
Ross Milton, University of Wisconsin-Madison

Climate Change, Renewable Energy Transition, and Power System Resilience
Yatang Lin, Hong Kong University of Science and Technology
Lin Yang, Hong Kong University of Science and Technology
Xuan Zhu, Hong Kong University of Science and Technology

Discussant(s)
Jeffrey Shrader, Columbia University
Matthew Woerman, Colorado State University
Robert Harris, Georgia Institute of Technology
James Archsmith, University of Maryland

Economics of Ethereum

Paper Session
📅 Friday, Jan. 5, 2024  ⌚ 8:00 AM - 10:00 AM (CST)
Marriott Rivercenter, Conference Room 8
Hosted By: Association of Financial Economists
Chair: Andreas Park, University of Toronto

JEL Classifications
G2 - Financial Institutions and Services
O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights

A Macro Finance Model for Proof-of-Stake Ethereum
Urban J. Jermann, University of Pennsylvania

Time is Money: Strategic Timing Games in Proof-of-Stake Protocols
Caspar Schwarz-Schilling, Ethereum Foundation
Fahad Saleh, Wake Forest University
Thomas Thiery, Ethereum Foundation
Jennifer Pan, Jump Crypto
Nihar Shah, Jump Crypto
Barnabé Monnot, Ethereum Foundation

Inclusion and Democratization Through Web3 and DeFi? Initial Evidence from the Ethereum Ecosystem
Lin William Cong, Cornell University
Ke Tang, Tsinghua University
Yanxin Wang, Xi'an Jiaotong University
Xi Zhao, Xi'an Jiaotong University
Discussant(s)
Thomas Rivera, McGill University
Shihao Yu, Columbia University
Nicola Borri, Luiss University

Europe
Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)
Grand Hyatt, Seguin B
Hosted By: Cliometric Society
Chair: Wouter Ryckbosch, Free University of Brussels

JEL Classifications
N4 - Government, War, Law, International Relations, and Regulation

Reactionary Utopia: Political Radicalization and Violence in the Russian Empire
Julia Zimmerman, Trinity College Dublin
Theocharis Grigoriadis, Free University of Berlin

American Relief and the Soviet Famine of 1921-22
Natalya Naumenko, George Mason University
Andrei Markevich, University of Helsinki and New Economic School of Moscow
Volha Charnysh, Massachusetts Institute of Technology

Shipping Times in the Mediterranean since 1760
Gregori Galofre, University of Valencia
Eduard Alvarez-Palau, Open University of Catalonia
Dan Bogart, University of California-Irvine

All at Work? Tracing Patterns of Irregular Labour in Industrializing Belgium (1700-1860)
Wouter Ryckbosch, Free University of Brussels

Discussant(s)
Natalya Naumenko, George Mason University
Michael Poyker, University of Nottingham
Victor Degorce, School for Advanced Studies in the Social Sciences
Meredith Paker, Grinnell College

Econometrics of Treatment Effects
Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)
Grand Hyatt, Travis D
Hosted By: Econometric Society
Chair: Yuehao Bai, University of Southern California

JEL Classifications
C1 - Econometric and Statistical Methods and Methodology: General

Optimal Tests Following Sequential Experiments
Optimal Stratification of Survey Experiments
Max Cytrynbaum, Yale University

Policy Learning with New Treatments
Samuel David Higbee, University of Chicago

A Practical Approach To Estimating Treatment Effects With Measurement Error in Confounders Using Repeat Measurements
Michael Pollmann, Duke University

Ranking Treatments Using Instrumental Variables and Alternative Monotonicity Restrictions
Yuehao Bai, University of Southern California
Azeem M. Shaikh, University of Chicago
Edward J. Vytlacil, Yale University

Evaluating and Improving Experimental Forecasts

Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis B
Hosted By: Econometric Society
Chair: Nicholas G. Otis, University of California-Berkeley

JEL Classifications
C8 - Data Collection and Data Estimation Methodology; Computer Programs
C9 - Design of Experiments

Weighing the Evidence: Which Studies Count?
Eva Vivalt, University of Toronto
Aidan Coville, World Bank
Sampada KC, University of British Columbia

Policy Choice and the Wisdom of Crowds
Nicholas G. Otis, University of California-Berkeley

Rationalizing Entrepreneurs' Forecasts
Nicholas Bloom, Stanford University
Mihai Codreanu, Stanford University
Robert Fletcher, Stanford University

The Gender Gap in Confidence: Expected But Not Accounted For
Christine Exley, Harvard Business School
Kirby Nielsen, California Institute of Technology

Flexible Information in Contract Design

Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis A
Hosted By: Econometric Society
Chair: Chang Liu, Harvard University

JEL Classifications
New Advances in the Economics of Gender

Paper Session

📅 Friday, Jan. 5, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Presidio C
Hosted By: Econometric Society
Chair: Abigail Adams-Prassl, University of Oxford

JEL Classifications
J1 - Demographic Economics

Families' Career Investments and Firms' Promotion Decisions
Ana Reynoso, University of Michigan

Fertility and Family Labor Supply
Katrine Marie Toftøj Jakobsen, Oxford University
Thomas Høgholm Jørgensen, University of Copenhagen
Hamish Low, University of Oxford

The Colocation Friction: Dual-Earner Job Search and Labor Market Outcomes
Hanno Foerster, Boston College
Robert Ulbricht, Boston College

The Dynamics of Abusive Relationships
Abigail Adams-Prassl, University of Oxford
Kristiina Huttunen, Aalto University and VATT Institute for Economic Research
Emily Elizabeth Nix, University of Southern California
Ning Zhang, University of Oxford

Discussant(s)
Melanie Wasserman, University of California-Los Angeles
Linh Thùy Tô, Boston University
Hamish Low, University of Oxford
Rossella Calvi, Rice University

Underconsumption in Health Care Markets
Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis C
Hosted By: Econometric Society
Chair: Molly Kathleen Schnell, Northwestern University

JEL Classifications
I1 - Health

Eye-Opening Products: Uncertainty and Surprise in Cataract Surgery Outcomes
Emilio Gutierrez, Mexico Autonomous Institute of Technology
Adrian Rubli, Mexico Autonomous Institute of Technology
Jose F. Tudon, Mexico Autonomous Institute of Technology

Racial Concordance and the Quality of Medical Care: Evidence from the Military
Michael Frakes, Duke University
Jonathan Gruber, Massachusetts Institute of Technology and NBER

Social environment as a barrier to treatment and innovation adoption
Laura Grigolon, University of Mannheim

Commitment, Competition and Preventive Care Provision
Anran Li, Northwestern University

Discussant(s)
Luca Maini, Harvard Medical School
Jevay Grooms, Howard University
Kelli Marquardt, Federal Reserve Bank of Chicago
Victoria Ray Marone, University of Texas-Austin

HERO

Market Power--Healthcare Products, Pricing and Providers

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bonham E
Hosted By: Health Economics Research Organization
Chair: Christopher (Kitt) Carpenter, Vanderbilt University

JEL Classifications
I1 - Health
L0 - General

How Power Shapes Behavior: Evidence From Physicians
Manasvini Singh, Carnegie Mellon University

The Dynamic Effects of Health Care Price Reform
Parker Rogers, Indiana University

The WIC Competitive Bidding Contract in the Infant Formula Market
Xi Wang, University of Georgia

The Effect of a Large Prescription Opioid Diversion Event on Opioid Mortality in the U.S.
Felipe Lozano-Rojas, University of Georgia

Discussant(s)
Social Insurance Programs and Health Outcomes

Paper Session

📅 Friday, Jan. 5, 2024   ⏰ 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Independence
Hosted By: Health Economics Research Organization
Chair: Hilary Hoynes, University of California-Berkeley

JEL Classifications
I3 - Welfare, Well-Being, and Poverty
H4 - Publicly Provided Goods

Determinants and Effects of WIC Rollout: Evidence from Newly Digitized Data from the National Archives
Marianne Bitler, University of California-Davis
Maria Rosales-Rueda, Rutgers University-Newark

In-Kind Welfare Benefits and Reincarceration Risk: Evidence from Medicaid
Laura Dague, Texas A&M University

The Impact of Losing Childhood Supplemental Security Income Benefits on Long-Term Education and Health Outcomes
Priyanka Anand, George Mason University

Becoming Dual: Measuring the Impact of Gaining Medicaid Coverage for Medicare Beneficiaries
Gina Li, Stanford University

Discussant(s)
Katherine Meckel, University of California-San Diego
Michael Mueller-Smith, University of Michigan
Melissa McInerney, Tufts University
Yulya Truskinovsky, Wayne State University

IEFS

International Trade Linkages and Foreign Shocks

Paper Session

📅 Friday, Jan. 5, 2024   ⏰ 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 6
Hosted By: International Economics and Finance Society
Chair: Sergey Nigai, University of Colorado-Boulder and CESifo

JEL Classifications
F1 - Trade
F6 - Economic Impacts of Globalization

Foreign Demand Shocks to Production Networks: Firm Responses and Worker Impacts
Emmanuel Dhyne, National Bank of Belgium
Ayumu Ken Kikkawa, University of British Columbia-Sauder
Toshiaki Komatsu, University of Chicago
Magne Mogstad, University of Chicago and NBER
Felix Tintelnot, University of Chicago and NBER

Trade Policy and Exporters’ Resilience: Evidence from Indonesia
Massimiliano Cali, World Bank
Simon Caicedo Graciano, World Bank
Devaki Ghose, World Bank
Angella Faith Montfaucon, World Bank
Michele Ruta, World Bank

Import Competition, Trade Credit and Financial Frictions in General Equilibrium
Federico Esposito, Tufts University
Fadi Hassan, Bank of Italy, CEPR and CEP-LSE

International Transmission of Inequality through Trade
Sergey Nigai, University of Colorado-Boulder and CESifo

Discussant(s)
Trang Hoang, Federal Reserve Board
Tibor Besedeš, Georgia Institute of Technology
Tim Schmidt-Eisenlohr, Federal Reserve Board and CESifo
Piyush Panigrahi, Johns Hopkins University and CESifo

INEM

Economics as a Socially Relevant Science: Methodological Perspectives and Concerns

Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 11
Hosted By: International Network for Economic Method
Chair: Luis Mireles-Flores, University of Helsinki

JEL Classifications
B4 - Economic Methodology
I3 - Welfare, Well-Being, and Poverty

Not Only AI: Rethinking the Epistemic Role of Computer Technology in Modern Economics
Magdalena Malecka, Aarhus University

Finding Factors in Asset Pricing
Melissa Vergara-Fernández, University of Groningen
Marta Szymanowska, Erasmus University Rotterdam
Conrad Heilmann, Erasmus University Rotterdam

A Decolonial Perspective on Philosophy and Economics
Luis Mireles-Flores, University of Helsinki

Discussant(s)
Melissa Vergara-Fernández, University of Groningen
Luis Mireles-Flores, University of Helsinki
Magdalena Malecka, Aarhus University

LERA

Contractors and Gig Workers: New Evidence from Improved Surveys

Paper Session
Grand Hyatt, Crockett C/D
Hosted By: Labor and Employment Relations Association
Chair: Brad Hershbein, W.E. Upjohn Institute for Employment Research

JEL Classifications
C8 - Data Collection and Data Estimation Methodology; Computer Programs
C3 - Multiple or Simultaneous Equation Models; Multiple Variables

The Independent Contractor Workforce: New Evidence on Its Size and Composition and Ways to Improve Its Measurement in Household Surveys
Katharine G. Abraham, University of Maryland
Brad Hershbein, W.E. Upjohn Institute for Employment Research
Susan Houseman, W.E. Upjohn Institute for Employment Research
Beth C. Truesdale, W.E. Upjohn Institute for Employment Research

Understanding Non-Traditional Work Arrangements in the United States
Joelle Abramowitz, University of Michigan
Andrew Joung, University of Michigan

Characteristics of Gig Workers in the U.S.: Evidence from the Entrepreneurship in the Population Survey
Rachel M. Brooks Atkins, St. John's University
Quentin Brummet, University of Chicago-NORC
Katie Johnson, University of Chicago-NORC

Discussant(s)
Dmitri K. Koustas, University of Chicago

Skills and Career Progression: Topics in Entrepreneurship and High-Skilled Labor Markets

Paper Session

Grand Hyatt, Crockett A/B
Hosted By: Labor and Employment Relations Association
Chair: Mary Kaltenberg, Pace University

JEL Classifications
J0 - General
J1 - Demographic Economics

The Effect of Childcare Access on Women's Careers and Firm Performance
Elena Simintzi, University of North Carolina-Chapel Hill
Sheng-Jun Xu, University of Alberta
Ting Xu, University of Toronto

Does Maternity Hold Back "Marie Curies"?
Mary Kaltenberg, Pace University
Ling Zhou, Swiss Federal Institute of Technology Lausanne

Knockin' on the Bank's Door: Why is Self-Employment Going Down?
Alina Malkova, Florida Institute of Technology

Earnings Are Greater and Increasing in Occupations That Require Intellectual Tenacity
Christos Makridis, Stanford University
LACEA

International Capital Flows, Sovereign Debt, and Financial Risks

Paper Session

Friday, Jan. 5, 2024
8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 20
Hosted By: Latin American and Caribbean Economic Association
Chair: Sergio Schmukler, World Bank

JEL Classifications
F3 - International Finance
G3 - Corporate Finance and Governance

Inelastic Markets: The Demand and Supply of Risky Sovereign Bonds
Matias Moretti, University of Rochester
Lorenzo Pandolfi, CSEF
Sergio Schmukler, World Bank
German Villegas-Bauer, International Monetary Fund
Tomas Williams, George Washington University

Financial Fractures: Sovereign Borrowing and Private Access to International Capital Markets
Pablo Hernando-Kaminsky, Johns Hopkins University
Graciela Laura Kaminsky, George Washington University
Shiyi Wang, Southwestern University of Finance and Economics

Global Fund Flows and Emerging Market Tail Risk
Anusha Chari, University of North Carolina-Chapel Hill
Karlle Dilts Stedman, Federal Reserve Bank of Kansas City
Christian Lundblad, University of North Carolina-Chapel Hill

A Framework for Geoeconomics
Christopher Clayton, Yale University
Matteo Maggiori, Stanford University
Jesse Schreger, Columbia University

Discussant(s)
Walker Ray, London School of Economics
Valentina Bruno, American University
Mariassunta Giannetti, Stockholm School of Economics
Rosen Valchev, Boston College

MEEA

Institutions, and Political Economy in MENA Region

Paper Session

Friday, Jan. 5, 2024
8:00 AM - 10:00 AM (CST)

Convention Center, 222
Hosted By: Middle East Economic Association
Chair: Hassan Youssef Aly, Nile University

JEL Classifications
P0 - General
Islamic Constitutions and Targeted Discrimination
Moamen Gouda, Hankuk University of Foreign Studies
Jerg Gutmann, University of Hamburg

The EU and North Africa: Towards a Just Twin Transition?
Amira El-Shal, Cairo University
Mauro Santaniello, United Nations University
Reinhilde Bouckaert, United Nations University

Informal Employment, Gender Patterns and Policies in MENA Countries
Vladimir Hlasny, UN ESCWA
Philippe Adair, University of Paris-Est Créteil
Shireen Alazzawi, Santa Clara University

Social Safety Nets and Food Insecurity in MENA in the Time of COVID-19
Eman Moustafa, Afreximbank

Discussant(s)
Moamen Gouda, Hankuk University of Foreign Studies
Amira El-Shal, Cairo University
Vladimir Hlasny, UN ESCWA
Amirah Moharram El-Haddad, Cairo University
Eman Moustafa, Afreximbank

U.S. Debt and Deficits: Is the Path Sustainable?
Panel Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)
Grand Hyatt, Texas Ballroom Salon E
Hosted By: National Association for Business Economics
Moderator: David Altig, Federal Reserve Bank of Atlanta

JEL Classifications
E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook
H6 - National Budget, Deficit, and Debt

Panelist(s)
Karen Dynan, Harvard Kennedy School
Dana Peterson, The Conference Board
Ellen Zentner, Morgan Stanley
Kenneth Rogoff, Harvard University

Minorities and Diversity: Ideas, Measurement, Health, and Housing
Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)
Grand Hyatt, Republic C
Hosted By: National Economic Association & American Society of Hispanic Economists
Chair: Alfonso Flores-Lagunes, Syracuse University

JEL Classifications
Ideas, Innovation, and the Racial and Ethnic Diversity of Economists
Francisca Antman, University of Colorado-Boulder
Kirk Doran, University of Notre Dame
Xuechao Qian, Stanford University
Bruce Weinberg, Ohio State University

Which Mexicans Are White? Enumerator-Assigned Race in the 1930 Census and the Socioeconomic Integration of Mexican Americans
Stephen Trejo, University of Texas-Austin
Brian Duncan, University of Colorado-Denver

Health Shocks and Older Minority Women Health: The Role of Private Transfer, Public Benefits and Neighborhood Characteristics
Monica Garcia-Perez, St. Cloud State University

In Need of a Roof: Pandemic and Housing Vulnerability
Ruth Uwaifo Oyelere, Agnes Scott College
Kusum Mundra, Rutgers University

Discussant(s)
Randall Akee, University of California-Los Angeles
Maude Toussaint, Federal Reserve Bank of Chicago
Jose Fernandez, University of Louisville
Anita Alves-Pena, Colorado State University

Regional Science Contributions to Measuring Climate Change Impact

Paper Session

Friday, Jan. 5, 2024  8:00 AM - 10:00 AM (CST)
Marriott Rivercenter, Conference Room 16
Hosted By: North American Regional Science Council
Chair: Sandy Dall’erba, University of Illinois-Urbana-Champaign

JEL Classifications
Q5 - Environmental Economics
R1 - General Regional Economics

Climate Change and the Geography of the U.S. Economy
Sylvain Leduc, Federal Reserve Bank of San Francisco
Daniel Wilson, Federal Reserve Bank of San Francisco

Difference-in-Differences with Endogenous Externalities: Model and Application to Drought Impact
Sandy Dall’erba, University of Illinois-Urbana-Champaign
Andre Chagas, University of Sao Paulo
William Ridley, University of Illinois-Urbana-Champaign
Yilan Xu, University of Illinois-Urbana-Champaign
Lilin Yuan, Nankai University

Climate Change Influence on National Park Visitation and Seasonal Employment in Arizona
Dari Duval, University of Arizona
George Frisvold, University of Arizona

Future Patterns of U.S. Agricultural Land Use with Multiple Stressors
Angelo Gurgel, Massachusetts Institute of Technology
John Reilly, Massachusetts Institute of Technology
**The Ukrainian War**

Paper Session

- **Friday, Jan. 5, 2024**
- **8:00 AM - 10:00 AM (CST)**

Convention Center, 223

Hosted By: Peace Science Society International & American Economic Association

Chair: Carlos Seiglie, Rutgers University

**JEL Classifications**

- F5 - International Relations, National Security, and International Political Economy
- H5 - National Government Expenditures and Related Policies

**True Cost of War: The Conflict in Eastern Ukraine**

Erhan Artuc, World Bank
Nicolas Gomez-Parra, Inter-American Development Bank
Harun Onder, World Bank

**Spatial Disaster Risk**

Jonathan Federle, Ludwig Maximilian University of Munich
André Meier, Tudor Capital Europe LLP
Gernot Müller, University of Tübingen, CEPR and CESifo
Victor Sehn, Ludwig Maximilian University of Munich

**Gallup Democracy in Exercising the NATO Membership Option: The Cases of Finland and Sweden**

Vesa Kanniainen, University of Helsinki

**The Reconstruction and Development of Ukraine's Financial Sector after the War**

Ralph De Haas, European Bank for Reconstruction and Development, CEPR and KU Leuven
Alexander Pivovarsky, Harvard University

**Discussant(s)**

- Solomon Polachek, Binghamton University
- Todd Sandler, University of Texas-Dallas
- Elena Stancanelli, Paris School of Economics
- Daria Sevastianova, University of Southern Indiana

---

**Inflation: The Role of Beliefs and Credibility**

Paper Session

- **Friday, Jan. 5, 2024**
- **8:00 AM - 10:00 AM (CST)**

Marriott Rivercenter, Conference Room 5

Hosted By: Society for Economic Dynamics

Chair: Viral Acharya, New York University

**JEL Classifications**

- E3 - Prices, Business Fluctuations, and Cycles
Perceptions about Monetary Policy
Michael Bauer, University of Hamburg
Carolin Pfueger, University of Chicago
Adi Sunderam, Harvard Business School

The Central Bank's Dilemma: Look Through Supply Shocks or Control Inflation Expectations?
Paul Beaudry, Bank of Canada
Thomas J. Thomas, Bank of Canada
Amartya Lahiri, University of British Columbia

The Market for Inflation Risk
Saleem Bahaj, University College London
Robert Czech, Bank of England
Sitong Ding, London School of Economics
Ricardo Reis, London School of Economics

Pandemic-era Inflation and Interest Rate Expectations in the US: The Role of Supply Shocks and Central Bank Credibility
Viral Acharya, New York University
Sebastian Hillenbrand, Harvard Business School
Venky Venkateswaran, New York University

Advances in the Application of Information Theory to Political Economy

Global Capitalism and Economic Growth
JEL Classifications
E3 - Prices, Business Fluctuations, and Cycles
B5 - Current Heterodox Approaches

Economic Cycles, Investment and Profits in Colombia, 1967-2019
Carlos Alberto Duque Garcia, Autonomous Metropolitan University

Growth Regimes in Central and Peripheral Countries: An Econometric Analysis with Dynamic Panel Models, 1980-2018
Emiliano Lopez, LESET-IdHCS-UNLP/CONICET

Seven Unsustainable Sectoral Processes; U.S. Trade and Industry in the Last Two Decades
Giuliano Toshiro Yajima, Levy Institute of Bard College

From Raw to Unrefined: Reimagining African Development
Mohamed Berrada, New School for Social Research

10:00 AM
NAFE

NAFE Board of Directors' Winter Meeting
Event (Invitation Only)

- Friday, Jan. 5, 2024
- 10:00 AM - 2:15 PM (CST)

Convention Center, 303A
Hosted By: National Association of Forensic Economics
Presiding:
Marc Weinstein, NAFE
Michele Gaines, NAFE

10:15 AM
AEA / ES

AEA/ES Data Editors' Tutorial 1
Event

- Friday, Jan. 5, 2024
- 10:15 AM - 11:45 AM (CST)

Grand Hyatt, Republic C
Hosted By: American Economic Association / Econometric Society
Presiding: Lars Vilhuber, Cornell University and AEA

Speaker(s)
Lars Vilhuber, Cornell University
Topic: Reproducibility at AEA

Miklos Koren, Central European University
Topic: Reproducibility at Restud

Marie Connolly, UQAM
Topic: Reproducibility at the Canadian Journal of Economics

Journals require that you share your code and data in a replication package upon acceptance. However, efficient reproducibility starts at the beginning of the research project. Following some best practices from day 1 can not only help you prepare a replication package later, but also make you a more productive researcher. In this workshop, we start with an empty folder and finish with a mini-project about public procurement across various European countries, ready for submission to a journal. Together we discuss and document all the choices we make about data collection and analysis, in a way that can help future readers of our research. For advanced topics, see
Econometric Society President’s Address

Session/Event

Friday, Jan. 5, 2024  10:15 AM - 11:45 AM (CST)

Grand Hyatt, Texas Ballroom Salon D
Hosted By: Econometric Society
Presiding: Eliana La Ferrara, Harvard Kennedy School

Speaker(s)
Rosa Matzkin, University of California-Los Angeles
Topic: On the Identification of Economic Models

Empirical Methods

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis A
Hosted By: Econometric Society
Chair: Wayne Yuan Gao, University of Pennsylvania

JEL Classifications
C2 - Single Equation Models; Single Variables

Don’t (Fully) Exclude Me, It’s Not Necessary! Identification with Semi-IVs
Christophe-Alain Bruneel-Zupanc, KU Leuven

Log-like? Identified ATEs Defined with Zero-Valued Outcomes Are (Arbitrarily) Scale-Dependent
Jiafeng Chen, Harvard University
Jonathan Roth, Brown University

When Are Estimates Independent of Measurement Units?
Linh Thùy Tô, Boston University
Neil Thakral, Brown University

Optimal Categorical Instrumental Variables
Thomas T. Wiemann, University of Chicago

Two-Stage Maximum Score Estimator
Wayne Yuan Gao, University of Pennsylvania
Kan Xu, University of Pennsylvania
Sheng Xu, Yale University

Health Disparities: Evidence and Policy Implications

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Mission B
Hosted By: Econometric Society
Lives vs. Livelihoods: The Impact of the Great Recession on Health and Welfare
Amy Finkelstein, Massachusetts Institute of Technology
Matthew Notowidigdo, University of Chicago

Maternal and Infant Health Inequality: New Evidence from Linked Administrative Data
Kate Kennedy-Moulton, Columbia University
Sarah Miller, University of Michigan
Petra Persson, Stanford University
Maya Rossin-Slater, Stanford University
Laura Wherry, New York University
Gloria Aldana, U.S. Census Bureau

Equity and Efficiency in Technology Adoption: Evidence from Digital Health
Itzik Fadlon, University of California-San Diego

Can Relief Programs Compensate Affected Populations? Evidence from the Great Depression and the New Deal
Ariadna Jou, University of Chile
Tommy Morgan, Brigham Young University

Markets with Adverse Selection

Moldy Lemons and Market Shutdowns
Jin-Wook B. Chang, Federal Reserve Board
Matthew Darst, Federal Reserve Board

Knowing Your Lemon before You Dump It
Alessandro Pavan, Northwestern University

Time Trumps Quantity in the Market for Lemons
William Fuchs, University of Texas-Austin and University Charles III of Madrid
Piero Gottardi, University of Essex and University of Venezia
Humberto Moreira, Getulio Vargas Foundation

Lemonade from Lemons: Information Design and Adverse Selection
Navin Kartik, Columbia University
Weijie Zhong, Stanford University

Rational Inattention and Heterogeneous Firm Information

Paper Session
The Devil You Know: Rational Inattention to Discrete Choices when Prior Information Matters
Bruno Pellegrino, Columbia University

Firm Heterogeneity and Expectations
Alexandre Kohlhas, University of Oxford

Are Uncertain Firms Riskier?
Fahiz Baba-Yara, Indiana University
Carter Davis, Indiana University
Fotis Grigoris, Indiana University
Preetesh Kantak, Indiana University

Economic Growth through Diversity in Beliefs
Philipp Illeditsch, Texas A&M University
Christian Heyerdahl-Larsen, BI Norwegian Business School
Howard Kung, London Business School and CEPR

Shareholder Voting, ESG, and Institutional Investors

Proxy Voting and the Rise of ESG
Patrick Bolton, Columbia University
Enrichetta Ravina, Federal Reserve Bank of Chicago
Howard L. Rosenthal, New York University
Chris Tausanovitch, University of California-Los Angeles

Private Sanctions
Oliver D. Hart, Harvard University
David Thesmar, Massachusetts Institute of Technology
Luigi Zingales, University of Chicago

Investor ESG Sentiment and Financial Markets
Reena Aggarwal, Georgetown University
Hoa Briscoe-Tran, University of Alberta
Isil Erel, Ohio State University
Laura Starks, University of Texas-Austin

Corporate Governance in the Presence of Active and Passive Delegated Investment
Adrian Aycan Corum, Cornell University
Andrey Malenko, Boston College
TE Session: Algorithmic Economics

Panel Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Presidio C
Hosted By: Econometric Society
Moderator: Simon Board, University of California-Los Angeles

JEL Classifications
D8 - Information, Knowledge, and Uncertainty

Panelist(s)
Benjamin Brooks, University of Chicago
Nika Haghtalab, University of California-Berkeley
Annie Liang, Northwestern University
S. Matthew Weinberg, Princeton University

AEA

Becoming an Effective Bystander in the Profession

Panel Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Texas Ballroom Salon F
Hosted By: American Economic Association
Moderator: Christina Romer, University of California-Berkeley

JEL Classifications
A1 - General Economics

Panelist(s)
Susanna Borgelt, Right to Be ________.

Early Career Experiences: Factors Driving Initial Placements and Long-Term Outcomes

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Convention Center, 225B
Hosted By: American Economic Association
Chair: Olga Shurchkov, Wellesley College

JEL Classifications
J2 - Demand and Supply of Labor
J3 - Wages, Compensation, and Labor Costs

Decomposing Gender Gaps in U.S. STEM Transition from STEM Degrees to STEM Employment One Year Later

Matthew Baird, LinkedIn
Nikhil Gahlawat, LinkedIn
Rosie Hood, LinkedIn
Michigan State University

The Intergenerational Transmission of Employers and the Earnings of Young Workers
Matthew Staiger, Opportunity Insights

Reject or Revise: Gender Differences in Persistence and Publishing in Economics
Olga Shurchkov, Wellesley College

Discussant(s)
Melanie Wasserman, University of California-Los Angeles
Marlène Koffi, University of Toronto
Matthew Baird, LinkedIn

Economics of Gender in the Economics Profession
Paper Session

Friday, Jan. 5, 2024 10:15 AM - 12:15 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon B
Hosted By: American Economic Association & Committee on the Status of Women in the Economics Profession
Chair: Francisca Antman, University of Colorado-Boulder

JEL Classifications
A1 - General Economics
I2 - Education and Research Institutions

What Did UWE Do for Economics
Tatyana Avilova, Bowdoin College
Claudia Goldin, Harvard University

Moving in Academia: Who Moves and What Happens After?
Melany Gualavisi, University of Illinois-Urbana-Champaign
Marieke Kleemans, University of Illinois-Urbana-Champaign
Rebecca Thornton, Baylor University

Parenthood and Academic Career Trajectories
Anne Sophie Lassen, Copenhagen Business School
Ria Ivandic, University of Oxford

Half Empty and Half Full? Women in Economics and the Rise in Gender-Related Research
Xuechao Qian, Stanford University
Francisca Antman, University of Colorado-Boulder
Kirk Doran, University of Notre Dame
Bruce Weinberg, Ohio State University

Discussant(s)
Danila Serra, Texas A&M University
Joyce Jacobsen, Hobart and William Smith Colleges
Shulamit Kahn, Boston University
Shaianne Osterreich, Ithaca College

Effects of Public Policies
Paper Session
Long-Run Impacts of Public Investments in Children’s Nutrition on Education: Evidence from Rural China
Yongli Chen, Nankai University

Scaling Up the American Dream: A Dynamic Analysis
Alessandra Fogli, Federal Reserve Bank of Minneapolis
Veronica Guerrieri, University of Chicago
Mark Ponder, Nera
Marta Prato, Yale University and Bocconi University

The Cyclicality of Births and Babies’ Health, Revisited: Evidence from Unemployment Insurance
Lisa Dettling, Federal Reserve Board
Melissa Schettini Kearney, University of Maryland

The Effects of Public Housing on Children’s Educational: Evidence from a National Experiment in Colombia
Valentina Duque, American University
Adriana Camacho, University of the Andes
Michael Gilraine, New York University
Fabio Sanchez, University of the Andes

Trends in the Distribution of Social Safety Net Support among Parents with and without Children
Carolina Cardona, Johns Hopkins University
Robert Moffitt, Johns Hopkins University
Gwyn C. Pauley, University of Wisconsin-Madison

Financial Aspects of International Trade and Global Value Chains

Liquidity, Debt Denomination, and Currency Dominance
Antonio Coppola, Stanford University
Arvind Krishnamurthy, Stanford University
Chenzi Xu, Stanford University

Se-Jik Kim, Seoul National University
Hyun Song Shin, Bank for International Settlements

Trade Uncertainty and U.S. Bank Lending
Ricardo Correa, Federal Reserve Board
Julian Di Giovanni, Federal Reserve Bank of New York
Firm Heterogeneity and Macroeconomic Outcomes

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon A

Hosted By: American Economic Association & Committee on the Status of Women in the Economics Profession

Chair: Stephanie Aaronson, Federal Reserve Board

JEL Classifications

J0 - General
E0 - General

Firm Heterogeneity and Racial Labor Market Disparities
Caitlin Hegarty, Williams College

Productivity Slowdown and Firm Exit: The Ins and Outs of Banking Crises
Andrea Rotarescu, Wake Forest University

Skilled Immigration Restrictions as a Growth Barrier for Young Firms
Mishita Mehra, Grinnell College
Federico Mandelman, Federal Reserve Bank of Atlanta
Hewei Shen, University of Oklahoma

Expected Inflation and Welfare: The Role of Consumer Search
Francisca Sara-Zaror, Federal Reserve Board

Discussant(s)
Marcus Casey, University of Illinois-Chicago
Seula Kim, Princeton University
Yueyuan Ma, University of California-Santa Barbara
Jane Ryngaer, University of Notre Dame

Health Disparities Caused by Weather, Homelessness, Education, Transportation, and Patient Initiatives

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham C

Hosted By: American Economic Association

Chair: Christopher (Kitt) Carpenter, Vanderbilt University
Can High-Speed Rail Improve Middle-Aged and Elderly People’s Mental Health? Evidence from China
Yushang Wei, University at Buffalo

Can Patients Improve Equitable Health Care Access?: Alternate Patient Scripts and Primary Care Appointment Availability
Brigham Walker, Tulane University
Janna Wisniewski, Tulane University
Sarah Tinkler, Portland State University
Wei-Cheng Tsai, Tulane University
Rajiv Sharma, Portland State University

The Causal Effects of Education on Family Health: Evidence from Expanding Access to Higher Education
Thang Dang, Norwegian Institute of Public Health
Mika Haapanen, University of Jyväskylä
Tuomo Suhonen, Labour Institute for Economic Research LABORE

The Mortality of the U.S. Homeless Population
Angela Wyse, University of Chicago
Bruce D. Meyer, University of Chicago
Ilina Logani, University of Oxford

Inflation Risk

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham B
Hosted By: American Economic Association
Chair: Victor Valcarcel, University of Texas-Dallas

Inflation Expectations and Term Premium
Elizaveta Lukmanova, KU Leuven
Raf Wouters, National Bank of Belgium

Monetary Policy in the Age of Social Media: A Twitter-Based Inflation Analysis
Nora Lammersdorf, Frankfurt School of Finance and Management
Benjamin Born, Frankfurt School of Finance and Management
Hrishbh Dalal, Frankfurt School of Finance and Management
Sascha Steffen, Frankfurt School of Finance and Management

Sanctions and Russian Online Prices
Jonathan Benchimol, Bank of Israel
Luigi Palumbo, Bank of Italy

The Price of Macroeconomic Uncertainty: Evidence from Daily Option Expirations
Juan M. Londono, Federal Reserve Board
Mehrdad Samadi, Federal Reserve Board

Corporate Legacy Debt, Inflation, and the Efficacy of Monetary Policy
Udara Peiris, Oberlin College
Charles Goodhart, London School of Economics
Dimitrios Tsomocos, University of Oxford
Xuan Wang, Vrije Universiteit Amsterdam and Tinbergen Institute
Intergenerational Wealth Transmission

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Republic B
Hosted By: American Economic Association
Chair: Isabel Z. Martinez, ETH Zurich

JEL Classifications

H8 - Miscellaneous Issues
J2 - Demand and Supply of Labor

Insuring Labor Income Shocks: The Role of the Dynasty
Andreas Fagereng, BI Norwegian Business School
Luigi Guiso, Einaudi Institute for Economics and Finance
Luigi Pistaferri, Stanford University
Marius A.K. Ring, University of Texas-Austin

Inter Vivos Transfers and Choice of College Major
Abigail Loxton, U.S. Government Accountability Office

Inheritances, Expectations, and Consumption Inequality
Robert Joyce, Institute for Fiscal Studies
David Sturrock, Institute for Fiscal Studies and University College London

The Carnegie Elasticity: Behavioral Responses to Sudden Wealth
Marius Brülhart, University of Lausanne
Isabel Z. Martinez, ETH Zurich
Enrico Rubolino, University of Lausanne

Discussant(s)
Wojciech Kopczuk, Columbia University
Marius Brülhart, University of Lausanne

Investing in Infrastructure

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Convention Center, 221B
Hosted By: American Economic Association
Chair: James Poterba, Massachusetts Institute of Technology

JEL Classifications

H4 - Publicly Provided Goods
R4 - Transportation Economics

All Clear for Takeoff: Evidence from Airports on the Effects of Infrastructure Privatization
Sabrina Howell, New York University
Yeejin Jang, University of New South Wales
Hyeik Kim, University of Alberta
Michael Weisbach, Ohio State University

Infrastructure Inequality
Lindsay Currier, Harvard University
Edward Glaeser, Harvard University
Gabriel Kreindler, Harvard University

The Shifting Finance of Electricity Generation
Aleksandar Andonov, University of Amsterdam
Joshua Rauh, Stanford University

Financing Infrastructure in the Shadow of Expropriation
Viral Acharya, New York University
Cecilia Parlatore, New York University
Suresh Sundaresan, Columbia University

Discussant(s)
James Poterba, Massachusetts Institute of Technology
Jonathan Hall, University of Toronto
Akshaya Jha, Carnegie Mellon University
Marcus Opp, Stockholm School of Economics

Law and Order

Paper Session

📅 Friday, Jan. 5, 2024 ⏰ 10:15 AM - 12:15 PM (CST)

Convention Center, 224
Hosted By: American Economic Association
Chair: Mark Hoekstra, Baylor University

JEL Classifications
K4 - Legal Procedure, the Legal System, and Illegal Behavior

Perceptions of Police Bias and the Location of Minority-Owned Establishments
Joaquin A. Urrego, University of California-Berkeley

The Causal Effect of Pretrial Detention: Evidence from Large-Scale Misdemeanor Bail Reform
Songman Kang, Hanyang University
Brandon Garrett, Duke University
Sandra Guerra Thompson, University of Houston

Jesse Bruhn, Brown University
Desmond Ang, Harvard University, Kennedy School School of Governemnt
Panka Bencsik, Vanderbilt University
Ellora Derenoncourt, Princeton University

Criminal Justice Involvement and Well-Being in Old Age
Michael Mueller-Smith, University of Michigan
Jennifer L. Doleac, Texas A&M
Jonathan Eggleston, U.S. Census
William G. Gale, Brookings Institution
Briana Sullivan, U.S. Census

Mark Hoekstra, Baylor University
Suhyeon Oh, Texas A&M University
Meradee Tangvatcharapong, Hitotsubashi University
New Developments in the Study of Inflation Origins and Inflation Dynamics

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Convention Center, 225C
Hosted By: American Economic Association
Chair: Ryan Chahrou, Cornell University

JEL Classifications
E3 - Prices, Business Fluctuations, and Cycles
E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

Oil Prices, Monetary Policy and Inflation Surges
Luca Gagliardone, New York University
Mark Gertler, New York University

Estimating the Impact of News Media on Inflation Expectations
Ryan Chahrou, Cornell University
Adam Hale Shapiro, Federal Reserve Bank of San Francisco
Daniel Wilson, Federal Reserve Bank of San Francisco

The Dynamics of Large Inflation Surges
Andrés Blanco, University of Michigan
Pablo Ottonello, University of Michigan
Tereza Ranosova, University of Michigan

Unpacking Commodity Price Fluctuations: Reading the News to Understand Inflation
Dimitris Malliaropulos, Bank of Greece and University of Piraeus
Evgenia Passari, University Paris Dauphine-PSL
Filippos Petroulakis, Bank of Greece

Overcoming Obstacles in the Publishing Process: Advice for Authors and Editors

Panel Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Texas Ballroom Salon E
Hosted By: American Economic Association
Moderator: Jhacova Williams, American University

JEL Classifications
A1 - General Economics

Panelist(s)
Guido Imbens, Stanford University
Navin Kartik, Columbia University
Erzo Luttmer, Dartmouth College
Romain Wacziarg, University of California-Los Angeles

Productivity: The Role of Market Power, Managers and Management Practices

Paper Session
**THE NATURAL LAWS OF MANAGEMENT**
John Van Reenen, London School of Economics
Lucia Foster, U.S. Census Bureau
Raffaella Sadun, Harvard Business School
Daniela Scur, Cornell University
Nicholas Bloom, Stanford University

**MANAGER PAY INEQUALITY AND MARKET POWER**
Renjie Bao, Princeton University
Jan de Loecker, KU Leuven
Jan Eeckhout, Pompeu Fabra University

**CEOS AND DEVELOPMENT**
Amanda Dahlstrand, Zurich
Oriana Bandiera, London School of Economics
Helena Schweiger, European Bank for Reconstruction and Development
David Lazlo, London School of Economics
Andrea Prat, Columbia University

**UNDERSTANDING SCHOOL MANAGEMENT WITH PUBLIC DATA: NEW MEASUREMENT APPROACHES AND APPLICATIONS**
Clare Leaver, University of Oxford
Renata Lemos, World Bank
Daniela Scur, Cornell University

**SORTING AND RETURNS IN POST-SECONDARY EDUCATION**

**CHANGES IN THE COLLEGE MOBILITY PIPELINE SINCE 1900**
Zach Bleemer, Princeton University
Sarah Quincy, Vanderbilt University

**TRENDS IN THE GENDER GAP AMONG COLLEGE GRADUATES: THE ROLE OF COLLEGE MAJOR AND GRADUATE FIELD**
Joseph G. Altonji, Yale University
John Eric Humphries, Yale University
Yagmur Yuksel, Zelus Analytics
Ling Zhong, Cheung Kong Graduate School of Business
Complementarities in College and High School Investments
John Eric Humphries, Yale University
Juanna Joensen, University of Chicago
Gregory Veramendi, Royal Holloway

College Admission Mechanisms and the Opportunity Cost of Time
Olivier De Groote, Toulouse School of Economics
Anais Fabre, Toulouse School of Economics
Margaux Luflade, University of Pennsylvania
Arnaud Maurel, Duke University

The Ancillaries of Undergraduate Economics Programs: Five Inspiring Models
Paper Session
Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon C
Hosted By: American Economic Association & Committee on Economic Education
Chair: Roisin O’Sullivan, Smith College

JEL Classifications
A2 - Economic Education and Teaching of Economics

Leveraging Peer Resources to Promote Undergraduate Education and Wellbeing
Smita B. Brunnermeier, Princeton University

Establishing a Pipeline to Doctoral Work in Economics for URM
David Mitch, University of Maryland-Baltimore County

Supporting Economic Understanding and Student Success through Peer Assistance in an Economics Learning Center
Brian C. Jenkins, University of California-Irvine

Facilitating Authentic Practice and Content Acquisition through the Econ Games and Peer Tutoring
Gail Hoyt, University of Kentucky
Darshak Patel, University of Kentucky
Abdullah Al-Bahrani, Northern Kentucky University

Providing Enrichment Opportunities for Economics Students through Participation in Local and National Competitions
Donna Gilleskie, University of North Carolina-Chapel Hill
Geetha Vaidyanathan, University of North Carolina-Chapel Hill

Discussant(s)
Irene Foster, George Washington University

The Causal Effects of Public PreK Investments on Student Success: New Evidence across 3 Different State Systems
Paper Session
Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)
Convention Center, 302 B/C
Hosted By: American Economic Association
Chair: Parag Pathak, Massachusetts Institute of Technology

JEL Classifications
I2 - Education and Research Institutions
J2 - Demand and Supply of Labor

Universal Preschool Lottery Admissions and Its Effects on Long-Run Earnings and Outcomes
Randall Akee, University of California-Los Angeles and Council of Economic Advisers
Leah Clark, U.S. Census Bureau

Synergistic Impacts of Expansions in PreK Access & School Funding on Student Success: Evidence from California’s Transitional Kindergarten Rollout
Rucker C. Johnson, University of California-Berkeley and NBER

In Search of Dynamic Complementarities between Early and Later Education: Evidence from North Carolina’s Pre-K and K-12 School Funding Reforms
Jade Jenkins, University of California-Irvine

Estimating the Effect of Early Childhood Program Participation on Special Education Receipt: Evidence from a Transitional Kindergarten Program in Michigan
Brian Jacob, University of Michigan
Christina Weiland, University of Michigan

Discussant(s)
Parag Pathak, Massachusetts Institute of Technology
Greg Duncan, University of California-Irvine

The Economics of Union Representatives

Paper Session

📅 Friday, Jan. 5, 2024  ⏰ 10:15 AM - 12:15 PM (CST)

Convention Center, 221A
Hosted By: American Economic Association
Chair: Lorenzo Lagos, Brown University and IZA

JEL Classifications
J5 - Labor-Management Relations, Trade Unions, and Collective Bargaining
P0 - General

Union Leaders: Experimental Evidence from Myanmar
Laura Boudreau, Columbia University
Rocco Macchiavello, London School of Economics
Virginia Minni, University of Chicago
Mari Tanaka, Hitotsubashi University

Collective Bargaining for Women: How Unions Can Create Female-Friendly Jobs
Viola Corradini, Massachusetts Institute of Technology
Lorenzo Lagos, Brown University
Garima Sharma, Massachusetts Institute of Technology

The Union-Politics Pipeline
Ricardo Dahis, Monash University
Lorenzo Lagos, Brown University and IZA

Worker Representatives
Julian Budde, University of Bonn and IZA
Thomas Dohmen, University of Bonn and IZA
Simon Jäger, Massachusetts Institute of Technology, IZA, and NBER
Simon Trenkle, IZA and IAB
Asset Pricing: Behavioral

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A
Hosted By: American Finance Association
Chair: Marianne Andries, University of Southern California

JEL Classifications
G1 - General Financial Markets

Investor Memory and Biased Beliefs: Evidence from the Field
Zhengyang Jiang, Northwestern University
Hongqi Liu, Chinese University of Hong Kong-Shenzhen
Cameron Peng, London School of Economics
Hongjun Yan, DePaul University

The Cryptocurrency Participation Puzzle
Ran Duchin, Boston College
David Solomon, Boston College
Jun Tu, Singapore Management University
Xi Wang, Peking University

Consumption out of Fictitious Capital Gains and Selective Inattention
Benjamin Loos, University of New South Wales
Steffen Meyer, University of Southern Denmark
Michaela Pagel, Columbia University

The Cross-Section of Subjective Expectations: Understanding Prices and Anomalies
Ricardo De la O, University of Southern California
Xiao Han, City University of London
Sean Myers, University of Pennsylvania

Discussant(s)
Peter Maxted, University of California-Berkeley
Amin Shams, Ohio State University
Alberto Rossi, Georgetown University
Cameron Peng, London School of Economics

Asset Pricing: ETFs

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon B
Hosted By: American Finance Association
Chair: Yiming Ma, Columbia University

JEL Classifications
G1 - General Financial Markets

Portfolio Trading in Corporate Bond Markets
Jeff Meli, Barclays
Zornitsa Todorova, Barclays

Limits to Diversification: Passive Investing and Market Risk
Lily Fang, INSEAD
Hao Jiang, Michigan State University
Zheng Sun, University of California-Irvine
Lu Zheng, University of California-Irvine
Ximing Yin, Hunan University

Passive Investors in Primary Bond Markets
Caitlin Dannhauser, Villanova University
Michele Dathan, Federal Reserve Board

Passive Investing and the Rise of Mega-Firms
Hao Jiang, Michigan State University
Lu Zheng, University of California–Irvine
Dimitri Vayanos, London School of Economics, CEPR and NBER

Discussant(s)
Ananth Madhaven, BlackRock
Itzhak Ben-David, Ohio State University
Jens Dick-Nielsen, Copenhagen Business School
Jian Li, Columbia University

Financial Intermediation: General

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)
Marriott Rivercenter, Grand Ballroom Salon C
Hosted By: American Finance Association
Chair: Valentin Haddad, University of California-Los Angeles

JEL Classifications
G2 - Financial Institutions and Services

Is Asset Demand Elasticity Set at the Household or Intermediary Level?
Ehsan Azarmsa, University of Illinois-Chicago
Carter Davis, Indiana University

Fund fragility: The role of investor base
Nolwenn Allaire, European Central Bank
Johannes Breckenfelder, European Central Bank
Marie Hoerova, European Central Bank

“Glossy Green” Banks: The Disconnect Between Environmental Disclosures and Lending Activities
Mariassunta Giannetti, Stockholm School of Economics
Martina Jasova, Barnard College
Maria Loumioti, University of Texas
Caterina Mendicino, European Central Bank

Discussant(s)
Paul Huebner, University of California-Los Angeles
Homophily and Finance

Paper Session

📅 Friday, Jan. 5, 2024 🕒 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D
Hosted By: American Finance Association
Chair: Tracy Wang, University of Minnesota

JEL Classifications
G3 - Corporate Finance and Governance

Group Identity and Agency Frictions: Evidence Using Big Data
Jitendra Aswani, Harvard University

Similarity Breeds Trust: Political Homophily and CEO-Board Communication
Sudipto Dasgupta, Chinese University of Hong Kong
Ran Guo, Stockholm University
Xiao Ren, Chinese University of Hong Kong-Shenzhen
Tao Shu, Chinese University of Hong Kong

Decomposing Partisan Bias: Evidence from Entrepreneur-Politicians
Deniz Okat, Hong Kong University of Science and Technology
Mikael Paaso, Erasmus University Rotterdam

Discussant(s)
Yihui Pan, University of Utah
Elena Pikulina, University of British Columbia
Jiajie Xu, University of Iowa

Macro Finance

Paper Session

📅 Friday, Jan. 5, 2024 🕒 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon G
Hosted By: American Finance Association
Chair: Andrea Eisefeldt, University of California-Los Angeles

JEL Classifications
G0 - General

Time-Varying Risk Premia, Labor Market Dynamics, and Income Risk
Maarten Meeuwis, Washington University-St. Louis
Dimitris Papanikolaou, Northwestern University
Lawrence Schmidt, University of Chicago
Jonathan Rothbaum, U.S. Census Bureau

Monetary Policy and Financial Stability
Joao Gomes, University of Pennsylvania
Sergey Sarkisyan, University of Pennsylvania
Long-Term Bond Supply, Term Premium, and the Duration of Corporate Investment
Antoine Hubert de Fraisse, HEC Paris

Asset Pricing with Optimal Under-Diversification
Vadim Elenev, Johns Hopkins University
Tim Landvoigt, University of Pennsylvania

Discussant(s)
Daniel Greenwald, New York University
Tyler Muir, University of California-Los Angeles
Lukas Schmid, University of Southern California
Mindy Zhang, University of Texas-Austin

Market Frictions and Market Power

Paper Session

📅 Friday, Jan. 5, 2024 ⏰ 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon I
Hosted By: American Finance Association
Chair: Carole Comerton-forde, University of Melbourne

JEL Classifications
G1 - General Financial Markets

The Retail Execution Quality Landscape
Anne Dyhrberg, Wilfrid Laurier University
Andriy Shkilko, Wilfrid Laurier University
Ingrid Werner, Ohio State University

Competing for Dark Trades
Paul Irvine, Texas Christian University
Egle Karmaziene, Vrije Universiteit Amsterdam

Market Power in the Securities Lending Market
Shuaiyu Chen, Purdue University
Ron Kaniel, University of Rochester
Christian Opp, University of Rochester

When A Market Is Not Legally Defined As A Market: Evidence From Two Types of Dark Trading
Yunus Topbas, Peking University
Mao Ye, Cornell University

Discussant(s)
Thomas Ernst, University of Maryland
Sabrina Buti, Paris Dauphine University
Matthew Ringgenberg, University of Utah
Amber Anand, Syracuse University

Risk Management

Paper Session

📅 Friday, Jan. 5, 2024 ⏰ 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, L
Hosted By: American Finance Association  
Chair: Kairong Xiao, Columbia University

JEL Classifications
G3 - Corporate Finance and Governance

Limited Hedging, HTM Accounting, and Gambling for Resurrection during the 2022 Monetary Tightening
Erica Xuewei Jiang, University of Southern California  
Gregor Matvos, Northwestern University  
Tomasz Piskorski, Columbia University  
Amit Seru, Stanford University  
Joao Granja, University of Chicago

Banking on Uninsured Deposits
Itamar Drechsler, University of Pennsylvania  
Alexi Savov, New York University  
Philipp Schnabl, New York University  
Olivier Wang, New York University

Hedging, Contract Enforceability and Competition
Erasmo Giambona, Syracuse University  
Anil Kumar, Aarhus University  
Gordon Phillips, Dartmouth College

What's Wrong with Annuity Markets?
Stephane Verani, Federal Reserve Board  
Pei-Cheng Yu, University of New South Wales

Discussant(s)
Andres Sarto, New York University  
Yufeng Wu, University of Illinois  
Chotibhak Jotikasthira, Southern Methodist University  
Ishita Sen, Harvard University

AREUEA

Housing Transaction Dynamics
Paper Session

📅 Friday, Jan. 5, 2024  🕒 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 10  
Hosted By: American Real Estate and Urban Economics Association  
Chair: Paul E. Carrillo, George Washington University

JEL Classifications
R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location  
R2 - Household Analysis

House Relistings and Search Theory
Darren K. Hayunga, University of Georgia  
William Swymer, University of Georgia

Loss Aversion and Focal Point Bias: Empirical Evidence
Stephen Ross, University of Connecticut and NBER  
Tingyu Zhou, Florida State University

Do Rounding-Off Heuristics Matter? Evidence from Bilateral Bargaining in the U.S. Housing Market
Haaris Mateen, University of Houston
Franklin Qian, University of North Carolina-Chapel Hill
Ye Zhang, Stockholm School of Economics
Tianxiang Zheng, University College London

Deal or No Deal? The Time-on-Market, Time-to-Close, and Residential Transaction Prices
Marc Francke, University of Amsterdam
Martijn Droes, University of Amsterdam
Yumei Wang, University of Amsterdam

Discussant(s)
Patrick Smith, University of North Carolina-Charlotte
Antonio Gargano, University of Houston
Tanner Regan, George Washington University
Alina Arefeva, University of Wisconsin-Madison

Mortgage Default and Foreclosure

Paper Session

📅 Friday, Jan. 5, 2024  ⏰ 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 14
Hosted By: American Real Estate and Urban Economics Association
Chair: Erica Moszkowski, Federal Reserve Board

JEL Classifications
G2 - Financial Institutions and Services

Strategic Default and Renegotiation: Evidence from Commercial Real Estate Loans
I. Serdar Dinc, Rutgers University
Erkan Yonder, Concordia University

Borrowers Signal, Lenders Respond: The Strategic Value of Foreclosure Delay
Henry J. Munneke, University of Georgia
Nicholas B. Smith, Federal Reserve Bank of Philadelphia

Strategic Default, Foreclosure Delay and Post-Default Wealth Accumulation
Gianluca Marcato, University of Reading
Shotaro Watanabe, University of Reading
Bing Zhu, Technical University of Munich

Mortgage Default: A Heterogeneous-Agent Model
Philip Lewis Kalikman, Cambridge University
Joelle Scally, Federal Reserve Bank of New York

Discussant(s)
Taha Ahsin, Duke University
David Chester Low, Consumer Financial Protection Bureau
Darren James Aiello, Brigham Young University
Lara Pia Loewenstein, Federal Reserve Bank of Cleveland

Richard Arnott and the Future of Urban Economics

Panel Session

📅 Friday, Jan. 5, 2024  ⏰ 10:15 AM - 12:15 PM (CST)
Marriott Rivercenter, Conference Room 21
Hosted By: American Real Estate and Urban Economics Association
Moderator: Albert Saiz, AREUEA and Massachusetts Institute of Technology

JEL Classifications
Y7 - No Author General Discussions

Panelist(s)
Alex Anas, SUNY-Buffalo
Daniel McMillen, University of Illinois-Chicago
Kenneth Small, University of California-Irvine
William Wheaton, Massachusetts Institute of Technology

ACES

The Political Economy of Energy

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 7
Hosted By: Association for Comparative Economic Studies
Chair: Nancy Qian, Northwestern University

JEL Classifications
P1 - Capitalist Economies
P2 - Socialist and Transition Economies

Does the Squeaky Wheel Get More Grease? The Direct and Indirect Effects of Citizen Participation on Environmental Governance in China
Michael Greenstone, University of Chicago
Shaoda Wang, University of Chicago
Mark Buntaine, University of California-Santa Barbara
Guojun He, University of Hong Kong
Mengdi Liu, University of International Business And Economics

Is Air Pollution Regulation Too Stringent?
Joseph S. Shapiro, University of California-Berkeley
Reed Walker, University of California-Berkeley

The Political Economic Determinants of Nuclear Power: Evidence from Chernobyl
Alexey Makarin, Massachusetts Institute of Technology
Nancy Qian, Northwestern University
Shaoda Wang, University of Chicago

Discussant(s)
Jaya Wen, Harvard University
Shaoda Wang, University of Chicago
Joseph S. Shapiro, University of California-Berkeley

AEDSB

Policy Issues for Bangladesh: Climate Change, Rapid Urbanazation, Public Health and Social Harmony

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)
Marriott Rivercenter, Conference Room 16
Hosted By: Association for Economic and Development Studies on Bangladesh
Chair: Fahad Khalil, University of Washington

JEL Classifications
O1 - Economic Development
R4 - Transportation Economics

The Importance of Being Early: Anticipatory Cash Transfers for Flood-Affected Households
Ashley Pople, University of Oxford
Ruth Hill, Centre for Disaster Protection
Stefan Dercon, University of Oxford
Ben Brunckhorst, Centre for Disaster Protection

Behavioral Transmission: Evidence from a Public Health Campaign in Bangladesh
Reshmaan Hussam, Harvard University
Dayea Oh, Pepperdine University

Leveraging Edutainment and Social Networks to Foster Interethnic Harmony
Abu Siddique, Royal Holloway University of London
Michael Viassopoulos, University of Southampton
Yves Zenou, Monash University

Missing the Target: Does Increased Capacity of the Local Government Improve Beneficiary Selection?
Viola Asri, Chr. Michelsen Institute
Kumar Biswas, World Bank
Sebastian Fehrler, University of Bremen
Urs Fischbacher, University of Konstanz
Katharina Michaelowa, University of Zurich
Atonu Rabbani, Dhaka University

Discussant(s)
Viola Asri, Chr. Michelsen Institute
Abu Siddique, Royal Holloway University of London
Dayea Oh, Pepperdine University
Ashley Pople, University of Oxford

AFEE

Macro, Finance, and Inequality
Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Bonham
Hosted By: Association for Evolutionary Economics
Chair: Leila Davis, University of Massachusetts-Boston

JEL Classifications
B5 - Current Heterodox Approaches
E1 - General Aggregative Models

Capacity Utilization, Markup Cyclicality, and Inflation Dynamics
Vasudeva Ramaswamy, American University
Ignacio González, American University

Corporate Taxation and Market Power Wealth
Lidia Brun, American University
Ignacio González, American University
Juan Montecino, American University

The Myth that Shareholders are Always Investors
Lenore Palladino, University of Massachusetts-Amherst

Financialization, External Constraint And Democracy: Challenges for Changes in Peripheral Economies
Diego Guevara, National University of Colombia

Stable Profit Rates in a Time of Rising Market Power: The Role of Financial and Intangible Assets in the U.S. Corporate Sector
Leila Davis, University of Massachusetts-Boston

Inflation in Times of Overlapping Emergencies: Systemically Significant Prices from an Input-output Perspective
Isabella Weber, University of Massachusetts-Amherst
Jesus Jauregui, University of Massachusetts-Amherst
Lucas Teixeira, University of Campinas
Luiza Pires, University of São Paulo

ASE

Health, Education, and Security

Paper Session

📅 Friday, Jan. 5, 2024  🕒 10:15 AM - 12:15 PM (CST)
Marriott Riverwalk, Valero
Hosted By: Association for Social Economics & International Association for Feminist Economics
Chair: Yana Rodgers, Rutgers University

JEL Classifications
B5 - Current Heterodox Approaches
I0 - General

Evaluation Of Strategies To Combat Covid-19 And Results Achieved In The G20 Countries
Richard Wilson Borrozine de Siqueira, Federal Institute of Brasilia

Long COVID Prevalence, Disability, and Accommodations: Analysis Across Demographic Groups
Yana Rodgers, Rutgers University
Jennifer Cohen, Miami University

Enhancing Diversity in Institutions: The Role of Social Economics
Babita Srivastava, William Paterson University

Private Sector Participation in Medical Education and Human Resource Development for Health in India: Analysing the Regional Inequalities in the Context of COVID-19 Pandemic
Pradeep Kumar Choudhury, South Asia Institute, Harvard University

Do Eviction Moratoria Decrease Intimate Partner Violence?
Jeffrey Galloway, Howard University
Rebecca Hsu, Howard University
Alex Henke, Howard University

ASREC

Evolution of Religion, Culture, and Beliefs

Paper Session

📅 Friday, Jan. 5, 2024  🕒 10:15 AM - 12:15 PM (CST)
Convention Center, 225D
Hosted By: Association for the Study of Religion, Economics, and Culture
Chair: Vasiliki Fouka, Stanford University

JEL Classifications
Z1 - Cultural Economics; Economic Sociology; Economic Anthropology
D7 - Analysis of Collective Decision-Making

Zero-Sum Thinking, the Evolution of Effort-Suppressing Beliefs, and Economic Development
Jean-Paul Carvalho, University of Oxford
Augustin Bergeron, University of Southern California
Joseph Henrich, Harvard University
Nathan Nunn, University of British Columbia
Jonathan Weigel, University of California-Berkeley

Social Tipping Our Way - Or Maybe Not - To Some Kind of Future
Charles Efferson, University of Lausanne
Sönke Ehret, University of Lausanne
Sara Constantino, Northeastern University
Elke Weber, Princeton University
Ernst Fehr, University of Zurich
Sonja Vogt, University of Lausanne

Evolutionary Foundations of Morality and Other-regard — Recent Advances
Ingela Alger, Toulouse School of Economics
Jörgen Weibull, Stockholm School of Economics
Laurent Lehmann, University of Lausanne

AERE

Extreme Weather: Housing, Transport, and Finance

Paper Session

📅 Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Republic A
Hosted By: Association of Environmental and Resource Economists
Chair: Amine Ouazad, Rutgers University

JEL Classifications
Q5 - Environmental Economics
G2 - Financial Institutions and Services

Weather and the safety of U.S. railways
Xinming Du, National University of Singapore
Andrew Wilson, Columbia University

Natural Disasters and Mortgage Risk in the Federal Housing Administration
Michael Craig, United States Department of Housing and Urban Development
Adam Hoffberg, United States Department of Housing and Urban Development

The Effects of Floodplain Buyouts on Local Housing Market: Evidence from Harris County, Texas
Meri Davlasheridze, Texas A&M University-Galveston
Qing Miao, Rochester Institute of Technology
Kayode O. Atoba, Texas A&M University-Galveston

Extreme Weather and Low-Income Household Finance: Evidence from Payday Loans
Shihan Xie, University of Illinois
Victoria Wenxin Xie, Santa Clara University
Xu Zhang, Bank of Canada
Discussions:

Eric Zou, University of Oregon
William Boyd McClain, Fannie Mae
Amine Ouazad, Rutgers University

**AFE**

**Taxes, Regulation, and Politics**

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 8
Hosted By: Association of Financial Economists & American Finance Association
Chair: Kose John, New York University

JEL Classifications

G3 - Corporate Finance and Governance
K2 - Regulation and Business Law

**Connections over Competence: The Impact of Political Ties on Sell-Side Research Quality**

Kaizhao Guo, University of Glasgow
Yanghua Shi, University of Mannheim
Jingshu Wen, University of Oxford

**Closing the Revolving Door**

Joseph Kalmenovitz, University of Rochester
Siddharth Vij, University of Georgia
Kairong Xiao, Columbia University

**Corporate Taxes and Retail Prices**

Scott Baker, Northwestern University
Stephen Teng Sun, City University of Hong Kong
Constantine Yannelis, University of Chicago

**Regulatory Policy Enforcement and Corporate Performance**

Dain Donelson, University of Iowa
Jon A. Garfinkel, University of Iowa
Sepehr Roudini, University of Iowa

Discussions:

Tianyue Ruan, National University of Singapore
Florian Heider, SAFE-Frankfurt
S. Abraham Ravid, Yeshiva University
Michelle Lowry, Drexel University

**CES**

**Chinese Economy**

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Convention Center, 222
Hosted By: Chinese Economists Society
Chair: Justin Yifu Lin, Peking University

JEL Classifications

O0 - General
Learn, in Order to Practise: The Effect of Political Rotation on Local Comparative Advantage in China
Justin Yifu Lin, Peking University
Songru Liu, Peking University
Jimmy Mingzhi Xu, Peking University
Haochen Zhang, Peking University

Shadow Banking, Financial Frictions and Firm Productivity
Zhiguo Xiao, Fudan University

From Wall Street to Hong Kong: The Value of Dual Listing for China Concept Stocks
Zhuo Chen, Tsinghua University
Grace Xing Hu, Tsinghua University
Ziqiong Xi, Tsinghua University
Xiaoquan Zhu, University of International Business and Economics

“Growing Pains” in China’s Social Security System
Hanming Fang, University of Pennsylvania
Xincheng Qiu, Arizona State University
Yi Zhang, Shanghai University of Finance and Economics

Discussant(s)
Noam Yuchtman, London School of Economics
Kaiji Chen, Emory University
Ka’i Li, University of British Columbia
Hengjie Ai, University of Wisconsin
Fang Yang, Federal Reserve Bank of Dallas

WWII, Inflation, Housing

Paper Session
📅 Friday, Jan. 5, 2024   🕒 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Seguin B
Hosted By: Cliometric Society
Chair: Michael Haupert, University of Wisconsin-La Crosse

JEL Classifications
N4 - Government, War, Law, International Relations, and Regulation
N1 - Macroeconomics and Monetary Economics; Industrial Structure; Growth; Fluctuations

The Price of Housing in the United States, 1890-2006
Rowena Gray, University of California-Merced
Ronan Lyons, Trinity College
Allison Shertzer, University of Pittsburgh
David Agorastos, University of Pittsburgh

Inflation, World War II Bond Ownership, and the Rise of Republicans
Eric Hilt, Wellesley College
Gillian Brunet, Wesleyan University
Matthew Jaremski, Utah State University

The U.S. Rubber Famine during World War II
Alex Field, Santa Clara University

Exchange controls and the segmentation of international currency markets
Victor Degorce, School for Advanced Studies in the Social Sciences

Discussant(s)
Jonathan Rose, Federal Reserve Bank of Chicago
Sarah Quincy, Vanderbilt University
Rowena Gray, University of California-Merced
Matthew Jaremski, Utah State University

EPS

U.S. Industrial Policy and Implications for Clean Energy and the Economy

Panel Session

- Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)
- Convention Center, 223
- Hosted By: Economists for Peace and Security
- Moderators:
  - James Galbraith, University of Texas
  - Linda Bilmes, Harvard University

Panelist(s)
Ron Nirenberg, Mayor of San Antonio
David J. Colt, NGP Energy
Carey King, University of Texas
Michael Lind, University of Texas

JEL Classifications
Q4 - Energy

HERO

The Economics of Aging and Long-Term Care

Paper Session

- Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)
- Grand Hyatt, Bonham E
- Hosted By: Health Economics Research Organization
- Chair: Kosali Simon, Indiana University

JEL Classifications
I1 - Health
L1 - Market Structure, Firm Strategy, and Market Performance

Genes and the Risk of Alzheimer’s Disease: Cognitive Decline, Diagnosis, and Economic Outcomes
- Yeongmi Jeong, Purdue University
- Nicholas Papageorge, Johns Hopkins University
- Meghan Skira, University of Georgia
- Kevin Thom, University of Wisconsin-Milwaukee

“Learning by Doing” in Home Health Care and Implications for Dementia Populations
- Jun Li, Syracuse University
- Bo Zheng, Syracuse University
- Geoffrey Hoffman, University of Michigan

Family Caregiving and Labor Supply: Evidence from ADRD-Related Deaths in Denmark
- Yulya Truskinovsky, Wayne State University
Onur Altindag, Bentley College
Jane Greve, Danish Center for Social Science Research
Matvei Andersen, Danish Center for Social Science Research

Discussants
Nicole Maestas, Harvard University
Momotazur Rahman, Brown University
Laura Dague, Texas A&M University

IAAE

Cluster-Robust Econometric Methods
Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)
Marriott Rivercenter, Conference Room 20
Hosted By: International Association of Applied Econometrics
Chair: Bruce E. Hansen, University of Wisconsin

JEL Classifications
C1 - Econometric and Statistical Methods and Methodology: General
C2 - Single Equation Models; Single Variables

Dyad-Robust Inference for International Trade Data
Colin Cameron, University of California-Davis
Douglas Miller, Cornell University

Inference in Cluster Randomized Experiments with Matched Pairs
Max Tabord-Meehan, University of Chicago
Yuehao Bai, University of Southern California
Jizjou Liu, University of Chicago
Azeem M. Shaikh, University of Chicago

Inference on Quantile Processes with a Finite Number of Clusters
Andreas Hagermann, University of Michigan

Jackknife Standard Errors for Clustered Regression
Bruce E. Hansen, University of Wisconsin

IBEFA

Access to Credit: Drivers and Effects
Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)
Marriott Rivercenter, Conference Room 11
Hosted By: International Banking, Economics, and Finance Association
Chair: Ricardo Correa, Federal Reserve Board

JEL Classifications
G2 - Financial Institutions and Services
G5 - Household Finance

Does Lending Discrimination Linger Geographically?
Alex Scip, University of Verona
Horacio Sapriza, Federal Reserve Bank of Richmond
David Marques, European Central Bank
**Shock Absorbers and Transmitters: The Dual Facets of Bank Specialization**
Rajkamal Iyer, Imperial College London  
Sotirios Kokas, University of Essex  
Alexander Michaelides, Imperial College London  
Jose Peydro, Imperial College London

**Collateral Damage: Low-Income Borrowers Depend on Income-Based Lending**
Mark Garmaise, University of California-Los Angeles  
Mark Jansen, University of Utah  
Adam Winegar, BI Norwegian Business School

**Cross-Subsidization of Bad Credit in a Lending Crisis**
Nikolaos Artavanis, Louisiana State University  
Brian Jonghwan Lee, Columbia University  
Stavros Panageas, University of California-Los Angeles and NBER  
Margarita Tsoutsoura, Washington University-St. Louis, CEPR, ECGI, and NBER

**Discussant(s)**
Diana Bonfim, Banco de Portugal, ECB and Católica Lisbon  
John C. Driscoll, Federal Reserve Board  
Bronson Argyle, Brigham Young University  
Lars Norden, Getulio Vargas Foundation

**IEFS**

**Exchange Rate Pass-Through and Macroeconomy**

Paper Session

📅 Friday, Jan. 5, 2024  🕒 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 6  
Hosted By: International Economics and Finance Society  
Chair: Annie Soyean Lee, Johns Hopkins University

JEL Classifications

F3 - International Finance  
F4 - Macroeconomic Aspects of International Trade and Finance

**Trade Credit and Exchange Rate Risk Pass Through**
Bryan Hardy, Bank for International Settlements  
Felipe Saffie, University of Virginia  
Ina Simonovska, University of California-Davis, NBER and CEPR

**Liability Dollarization and Exchange Rate Pass-Through**
Junhyong Kim, Korea Development Institute  
Annie Soyean Lee, Johns Hopkins University

**The Financial Channel of the Exchange Rate and Global Trade**
Sai Ma, Federal Reserve Board  
Tim Schmidt-Eisenlohr, Federal Reserve Board and CESifo

**Markets and Markups: A New Empirical Framework and Evidence on Exporters from China**
Giancarlo Corsetti, European University Institute and CEPR  
Meredith Crowley, University of Cambridge and CEPR  
Lu Han, Bank of Canada and CEPR  
Huasheng Song, Zhejiang University

**Discussant(s)**
LERA

Social and Economic Outcomes of Occupational Licensing

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Crockett C/D
Hosted By: Labor and Employment Relations Association
Chair: Peter Blair, Harvard University

JEL Classifications
J4 - Particular Labor Markets

Exploring the Effects of Occupational Licensing on Wage Inequality in the U.S.
Kihwan Bae, West Virginia University
Morris M. Kleiner, University of Minnesota
Connor Norris, West Virginia University
Edward J. Timmons, West Virginia University

Does Licensure Improve Audit Committee Performance?
Bobby Chung, University of South Florida
Ben Posmanick, St. Bonaventure University
Alex Obie, St. Bonaventure University

Occupational Licensing and Social Mobility in the U.K.
Maria Koumenta, Queen Mary University of London
Mark Williams, Queen Mary University of London

Influence of Occupational Licensing on Retirement Transitions
Yun Taek Oh, University of Minnesota
Morris M. Kleiner, University of Minnesota

Discussant(s)
Darwyyn Deyo, San Jose State University
Samuel Dodini, Norwegian School of Economics
Ilya Kukaev, Lehigh University
Alicia Plemmons, West Virginia University

Vulnerable Workers, Training, and Employment Outcomes

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Crockett A/B
Hosted By: Labor and Employment Relations Association
Chair: Russell Weinstein, University of Illinois-Urbana-Champaign

JEL Classifications
J2 - Demand and Supply of Labor
J4 - Particular Labor Markets
The Impact of Employment Protection Legislation on Firm Training for Non-regular and Regular Workers
Hyejin Ko, Korean Institute of Health and Social Affairs
Andrew Weaver, University of Illinois-Urbana-Champaign

Understanding the Role of Transparency in the Job Matching Process for Travel Nurses
Hye Jin Rho, Michigan State University
Christine Riordan, University of Illinois Urbana-Champaign

Career Pathways of High School Career and Technical Education Completers
Ting Zhang, University of Baltimore
Mathew Uretsky, Portland State University
Laurie Schintler, George Mason University

The Long-Term Effects of Apprenticeship Training and Certification on Immigrant-Native-Born Earning Gaps
Tingting Zhang, University of Illinois-Urbana-Champaign
Rupa Banerjee, Toronto Metropolitan University

Discussant(s)
Aaron Sojourner, W.E. Upjohn Institute for Employment Research
Hye Jin Rho, Michigan State University

NEA

Accelerating Automation and Limited Credit Access: Challenges and Opportunities for Black and Brown Individuals and Businesses

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Presidio B
Hosted By: National Economic Association
Chair: Kristen Broady, Federal Reserve Bank of Chicago

JEL Classifications
G2 - Financial Institutions and Services

An Analysis of the Profile and Social Impact of Minority Depository Institutions, 2010-2022
Anthony Barr, National Bankers Association
Mac McComas, Johns Hopkins University
Amine Ouazad, Rutgers University

The Accounting and Financing Needs of New African American Female Business Owners
Darlene Booth-Bell, Coastal Carolina University
April Torrence, West Virginia University
Reggie Bell, Coastal Carolina University

Race, Jobs, Automation and the Post-COVID-19 Future of Work in America
Kristen Broady, Federal Reserve Bank of Chicago
Anthony Barr, National Bankers Association
Aisha Meeks, Morehouse College
Ryan Perry, Federal Reserve Bank of Chicago

The Impact of Automation on Entrepreneurial Outcomes in the Service Industry by Race and Gender
Dorian Williams, Dillard University
Nicholas Hill, Claflin University
Micah Crump, CUNY-Medger Evers College

Consolidation of Banks and its Impact on Minority-Income Dynamics
Salvador Contreras, University of Texas-Rio Grande Valley
Frontiers of Tax Research

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 9
Hosted By: National Tax Association
Chair: Damon Jones, University of Chicago

JEL Classifications
H2 - Taxation, Subsidies, and Revenue
H0 - General

The Role of Public Investments in Generating Property Wealth: Evidence from Cuyahoga County, Ohio
Valencia Prentice, Cleveland State University

Fiscal Consequences of Corporate Tax Avoidance
Katarzyna Bilicka, Utah State University

The Effects of Child Care Subsidies on Paid Child Care Participation and Labor Market Outcomes: Evidence from the Child and Dependent Care Credit
Gabrielle Pepin, Upjohn Institute

Form-1099K for Gig Workers: Quantifying the 1099-K Gap and Impacts on Tax Compliance
Dmitri Koustas, University of Chicago

SBCA

The Missing Piece: How Are Regulatory Costs Distributed?

Panel Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 1 & 2
Hosted By: Society for Benefit-Cost Analysis
Moderator: Lisa Robinson, Harvard T. H. Chan School of Public Health

JEL Classifications
D3 - Distribution
D6 - Welfare Economics

Panelist(s)
Lori Bennear, Duke University
Donald Kenkel, Cornell University
David Mitchell, Washington Center for Equitable Growth
Ann Wolverton, National Center for Environmental Economics and U.S. Environmental Protection Agency
Joshua Linn, University of Maryland
Behavioral Macroeconomics

Paper Session

📅 Friday, Jan. 5, 2024  🕒 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 5
Hosted By: Society for Economic Dynamics
Chair: Karthik Sastry, Princeton University

JEL Classifications
E7 - Macro-Based Behavioral Economics

Smooth Diagnostic Expectations
Francesco Bianchi, Johns Hopkins University
Cosmin Ilut, Duke University
Hikaru Saijo, University of California-Santa Cruz

The Macroeconomics of Narratives
Joel Peter Flynn, Massachusetts Institute of Technology
Karthik Sastry, Princeton University

Tell Me Something I Don't Know: Learning in Low and High Inflation Settings
Olivier Coibion, University of Texas-Austin
Yuriy Gorodnichenko, University of California-Berkeley
Michael Weber, University of Chicago
Tiziano Ropele, Bank of Italy
Bernardo Candia, University of California-Berkeley

Inflation Expectations and Household Consumption-Savings Decisions: Evidence on Beliefs and Biases from Linked Survey-Transactions Data
Sasha Indarte, University of Pennsylvania
Raymond Kluender, Harvard University
Ulrike Malmendier, University of California-Berkeley
Michael Stepner, University of Toronto

SPM

The U.S. Economy: Growth, Stagnation or Financial Crisis and Recession?

Paper Session

📅 Friday, Jan. 5, 2024  🕒 10:15 AM - 12:15 PM (CST)

Convention Center, 303 B/C
Hosted By: Society of Policy Modeling & American Economic Association
Chair: Dominick Salvatore, Fordham University

JEL Classifications
E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook
E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

Inflation, Financial Crisis, and Recession
Robert Barro, Harvard University

Recovering and Risky Growth
Janice Eberly, Northwestern University
Growth: Possibilities, Policy, and Political Economy
R. Glenn Hubbard, Columbia University

The Global Economy at a Turning Point
Kenneth Rogoff, Harvard University

How to Get Monetary Policy Back on Track
John Taylor, Stanford University

Discussant(s)
Dominick Salvatore, Fordham University

URPE

Climate, Energy, and Ecology

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)
Marriott Riverwalk, Alamo Ballroom Salon A
Hosted By: Union for Radical Political Economics
Chair: Robin Hahnel, American University

JEL Classifications
Q5 - Environmental Economics
B5 - Current Heterodox Approaches

Energy Transition, Role of the State, and the Idea of Power: Lessons from China
Debamanyu Das, University of Massachusetts-Amherst

Business Lobbying and Disposition over Climate Legislation
Enes Isik, University of Massachusetts-Amherst

Addressing Societal Challenges through Alternative Financial Regulation: The Case of Climate Change
Faruk Ülgen, Grenoble Alpes University

Climate Change and Economic System Change
Robin Hahnel, American University

Post-Keynesian Finance

Paper Session

Friday, Jan. 5, 2024  10:15 AM - 12:15 PM (CST)
Marriott Riverwalk, Alamo Ballroom Salon B
Hosted By: Union for Radical Political Economics
Chair: Daniel Ossa, University of Denver

JEL Classifications
G0 - General
B5 - Current Heterodox Approaches

The Financial Foundations of Production and Uncertainty
Andres F. Cantillo, Kansas City Kansas Community College

Financial Profitability in Developed Economies
Daniel Ossa, University of Denver
Financial Fragility as an Essential Feature of Capitalist Economy
Hyun Woong Park, Denison University

Rethinking Herd Behavior in Financial Markets with Keynes
Hyuna Kim, University of Missouri-Kansas City

CSQIEP Business Luncheon
Event

Friday, Jan. 5, 2024  12:15 PM - 2:00 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon D
Hosted By: Committee on the Status of LGBTQ+ Individuals in the Economics Profession
Presiding: Christopher (Kitt) Carpenter, Vanderbilt University

Speaker(s)
Lee Badgett, University of Massachusetts-Amherst
Topic: CSQIEP Business

The CSQIEP Business Luncheon is the committee's annual opportunity to: update AEA members on the activities of the prior year; give the CSQIEP Award for Outstanding Economics Research on LGBTQ+ Populations; hear a keynote address (speaker TBA); and discuss priorities for the upcoming year.

AEAStat and AEA CGR
AEASStat/CGR Working Lunch on the Evolving Federal Data Ecosystem
Event (Invitation Only)

Friday, Jan. 5, 2024  12:30 PM - 2:15 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon E
Hosted By: AEA Committee on Economic Statistics and AEA Committee on Government Relations
Presiding:
Karen Dynan, Harvard University
Ken Troske, University of Kentucky

AAEA
Evaluating the Medium- and Longer-Term Health and Economic Impacts of Sugar-Sweetened Beverage Taxes
Paper Session

Friday, Jan. 5, 2024  12:30 PM - 2:15 PM (CST)
Grand Hyatt, Mission B
Hosted By: Agricultural and Applied Economics Association
Chair: Scott Kaplan, United States Naval Academy

JEL Classifications
I1 - Health
H3 - Fiscal Policies and Behavior of Economic Agents
Using Electronic Health Records to Estimate the Association Between Seattle’s Sweetened Beverage Tax and Weight Gain Trajectories in Adults and Children
Melissa Knox, University of Washington
Jessica Jones-Smith, University of Washington
Jessica Godwin, University of Washington
Steve Mooney, University of Washington

Searching for the Long-Term Consequences of Soda Taxes: Changes in Soda and Sugar Purchases for Families with Children
Felipe Lozano-Rojas, University of Georgia

Evaluation of changes in prices and purchases following implementation of sugar-sweetened beverage taxes across the United States
Scott Kaplan, United States Naval Academy
Justin White, University of California-San Francisco
Kristine Madsen, University of California-Berkeley
Sofia Villas-Boas, University of California-Berkeley
Dean Schillinger, University of California-San Francisco

Discussant(s)
Dan Goetz, University of Toronto
David Frisvold, University of Iowa
Jacob Whitman, Wayne State University

AEA/AFA Joint Luncheon - Fee Event

Session/Event

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)
Grand Hyatt, Texas Ballroom Salon A-C
Hosted By: American Economic Association
Presiding: Markus Brunnermeier, Princeton University

Speaker(s)
Ivan Werning, MIT
Topic: Inflation

AFEE Veblen-Commons Award Luncheon

Event (Invitation Only)

Friday, Jan. 5, 2024 12:30 PM - 2:15 PM (CST)
Marriott Riverwalk, Alamo Ballroom Salon E/F
Hosted By: Association for Evolutionary Economics
Presiding:
Gary Dymski, University of Leeds
Susan Schroeder, University of Sydney

Speaker(s)
Charles J. Whalen, University at Buffalo
Topic: Telling It Like It Is: Reflections of a Maverick Economist

The Veblen-Commons Award is the highest honor given annually by the Association for Evolutionary Economics (AFEE), in recognition of significant contributions to evolutionary institutional economics.
Ageing and Demographic Transition in China

Paper Session

Friday, Jan. 5, 2024  12:30 PM - 2:15 PM (CST)

Convention Center, 222
Hosted By: Chinese Economists Society
Chair: Suqin Ge, Virginia Tech

JEL Classifications
J1 - Demographic Economics

Ageing in a Dual Economy: Urban Ageing, Massive Migration, and Agricultural Development
Suqin Ge, Virginia Tech
Junsen Zhang, Zhejiang University and Chinese University of Hong Kong
Kang Zhou, Zhejiang University

Deciphering the Upward Spillover Effect of Children’s Education on Parental Cognitive Aging: Evidence from the Compulsory Schooling Law in China
Zhuoer Lin, Yale University
Xi Chen, Yale University

Demographic Transition, Industrial Policies and Chinese Economic Growth
Michael Dotsey, Federal Reserve Bank of Philadelphia
Wenli Li, Federal Reserve Bank of Philadelphia
Fang Yang, Federal Reserve Bank of Dallas

Housing Privatization as Intergenerational Redistribution
Kaiji Chen, Emory University
Yang Tang, Nanyang Technological University

Discussant(s)
Xi Chen, Yale University
Suqin Ge, Virginia Tech
Kaiji Chen, Emory University
Fang Yang, Federal Reserve Bank of Dallas

Fertility and Demographic Transitions

Paper Session

Friday, Jan. 5, 2024  12:30 PM - 2:15 PM (CST)

Grand Hyatt, Seguin B
Hosted By: Cliometric Society
Chair: Tuan-Hwee Sng, National University of Singapore

JEL Classifications
J1 - Demographic Economics

Revolutionary Transition: Inheritance Change and Fertility Decline
Victor Gay, Toulouse School of Economics
Paula Gobbi, Free University of Brussels and CEPR
Marc Goni, University of Bergen and CEPR
HERO

Healthcare Costs and Consequences: Markets and Policy

Paper Session

Friday, Jan. 5, 2024  12:30 PM - 2:15 PM (CST)

Grand Hyatt, Bonham E
Hosted By: Health Economics Research Organization
Chair: Kosali Simon, Indiana University

JEL Classifications
I1 - Health
H1 - Structure and Scope of Government

A Bittersweet Jubilee: Evidence on the Effects of Randomized Medical Debt Relief
Raymond Kluender, Harvard Business School

Who Pays for Health Care Costs? The Effects of Health Care Prices on Wages
Christopher Whaley, RAND Corporation

Regulating Vertical Relationships in Prescription Drug Markets: Evidence from Medicaid
Eric Yde, University of Virginia

Winners and Losers of Entry Deregulation: Evidence from Ambulatory Surgery Centers
Anthony Yu, Harvard University

Discussant(s)
Tal Gross, Boston University
Vivian Ho, Rice University
Luca Maini, Harvard University
Benjamin Chartock, Bentley College

IOS

The Economics of Auction and Procurement Markets

Paper Session

Friday, Jan. 5, 2024  12:30 PM - 2:15 PM (CST)

Convention Center, 223
Hosted By: Industrial Organization Society
Chair: Kenneth Hendricks, University of Wisconsin-Madison

JEL Classifications
D4 - Market Structure, Pricing, and Design
L0 - General
Winner's Curse and Entry in Highway Procurement
Benjamin Rosa, University of Michigan
Dakshina G. De Silva, Lancaster University

Detection of Collusive Networks in E-Procurement
Bruno Baránek, Princeton University
Leon Andreas Musolff, University of Pennsylvania
Vítězslav Titl, Utrecht University

Asymmetric Information in the Supply Chain of Mortgages
Jonathan Becker, University of Wisconsin-Madison
Kenneth Hendricks, University of Wisconsin-Madison
Jean Francoise Houde, University of Wisconsin-Madison
Diwakar Raisingh, U.S. Department of Justice

Discussant(s)
Vivek Bhattacharya, Northwestern University
Yunmi Kong, Rice University

IAFFE
Gendered Realities: Exploring the Dynamics of Social Norms

Paper Session

Friday, Jan. 5, 2024   12:30 PM - 2:15 PM (CST)
Marriott Riverwalk, Valero
Hosted By: International Association for Feminist Economics
Chair: Joyce Jacobsen, Hobart and William Smith Colleges

JEL Classifications
J1 - Demographic Economics
L2 - Firm Objectives, Organization, and Behavior

Historical Family Types and Female Political Representation: Persistence and Change
Aina Gallego, University of Barcelona
Didac Queralt, Yale University
Ana Tur-Prats, University of California-Merced

Gender Norms, Crime Against Women and Female Employment
Ashapurna Baruah, Indian Institute of Management
Indervir Singh, Central University of Himachal Pradesh
Kamal Singh, Central University of Himachal Pradesh

Gendered Social Norms and Microenterprise Efficiency: Evidence from Workspace Choice and Household Dynamics in Mexico
Ana Negrete, College of Saint Benedict and Saint John's University
Jacqueline Strenio, Norwich University
Antonio Baez Morales, University of Guanajuato

Communication Between Partial Migrated Household and Left-behind Women's Labor Market Participation
Joan Koo, American University

Discussant(s)
Edith Kuiper, SUNY-New Paltz
Joyce Jacobsen, Hobart and William Smith Colleges
Belinda Roman, St. Mary's University
Joyce Jacobsen, Hobart and William Smith Colleges
ITFA

Slowbalization vs. Newbalization: Understanding the Changing Global Landscape

Panel Session

Friday, Jan. 5, 2024  12:30 PM - 2:15 PM (CST)

Marriott Rivercenter, Conference Room 11
Hosted By: International Trade and Finance Association
Moderator: Thierry Warin, HEC Montréal

JEL Classifications

F6 - Economic Impacts of Globalization
F4 - Macroeconomic Aspects of International Trade and Finance

Panelist(s)

Andrea Presbitero, International Monetary Fund
Topic: International Trade Fragmentation

Baptiste Meunier, European Central Bank
Topic: International Trade Fragmentation Dynamics and the Global Economy

Maia Linask, University of Richmond
Topic: Foreign Direct Investments Fragmentation

Hyungjin Kim, Pennsylvania State University
Topic: Concentrated Global Production of Semiconductors and Chip Wars

Nathalie de Marcellis, Polytechnique Montréal and CIRANO
Topic: New Risks in the Age of Transition

NAEE

Diversity and Persistence in Undergraduate Economics

Paper Session

Friday, Jan. 5, 2024  12:30 PM - 2:15 PM (CST)

Grand Hyatt, Republic C
Hosted By: National Association of Economic Educators
Chair: Andrew Hill, Federal Reserve Bank of Philadelphia

JEL Classifications

A1 - General Economics
A2 - Economic Education and Teaching of Economics

Online Learning: How Traditional versus Non-traditional Students Succeed in Different Instructional Modalities in College Economics Classes

Chris McCarthy, Chadron State College
James Koehn, Chadron State College
Daphne Bishop, Chadron State College
Comfort Akuh, Chadron State College

Factors In Introductory Economics Course Performance for Associate Degree-Seeking Students

David Mahon, University of Cincinnati

The Effect of a Nudge on Encouraging Female and Minority Students to Enroll in Additional Economics Courses

Lucienne Karszen, Towson University
Seth Gitter, Towson University
Sir W. Arthur Lewis Memorial Lecture

Event

Friday, Jan. 5, 2024  12:30 PM - 2:15 PM (CST)
Grand Hyatt, Bowie B/C
Hosted By: National Economic Association

Sir W. Arthur Lewis received the Nobel Prize in Economics in 1979, sharing it with Theodore Schultz, “for their pioneering research into economic development research”. The Sir W. Arthur Lewis Memorial Lecture recognizes an economist who has produced seminal research on economic development or made a significant contribution to economic development through public service. The 2024 Arthur Lewis Lecturer is Dr. Leonard Wantchekon, Professor of Politics and International Affairs at Princeton University.

TPUG

Renewable Energy in the Electricity Sector

Paper Session

Friday, Jan. 5, 2024  12:30 PM - 2:15 PM (CST)
Marriott Rivercenter, Conference Room 9
Hosted By: Transportation and Public Utilities Group
Chair: Akshaya Jha, Carnegie Mellon University

JEL Classifications
L9 - Industry Studies: Transportation and Utilities
Q5 - Environmental Economics

A Bright Future for Housing Investors? Solar Panels and Investors in Single Family Homes
Jeffrey Cohen, University of Connecticut
Xiangxin Liu, University of Connecticut
Chinmoy Ghosh, University of Connecticut
Kenneth Gillingham, Yale University

Component Manufacturing, Disadvantaged Communities, and the Energy Transition
Max Fleming, Colorado School of Mines
Benjamin Gilbert, Colorado School of Mines

Pricing Synthetic Inertia: Strategies for Grid Stability in a Renewable Energy Future
Omer Karaduman, Stanford University
Alison Ong, Stanford University
Guillaume Roger, Monash University

Do Red States have a Comparative Advantage in Generating Green Power?
Robert Huang, University of Southern California
URPE

Capitalist Crises, Austerity, and Neo-Fascism

Paper Session

Friday, Jan. 5, 2024  12:30 PM - 2:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A
Hosted By: Union for Radical Political Economics
Chair: José Tapia, Drexel University

JEL Classifications
P1 - Capitalist Economies
B5 - Current Heterodox Approaches

Unraveling the Roots of Fiscal Crises in Contemporary Capitalist Nations and Strategies for Overcoming Them: A Case Study of China
Bin Li, Chinese Academy of Social Sciences

Macroprudential Polices and Economic Growth
Izaura Solipa, University of Massachusetts-Amherst

From the 1970s to the 2020 Pandemic: Six Crises of the World Economy
José Tapia, Drexel University

Is Neo-Fascism Inevitable?
Thomas Lambert, University of Louisville

KAEA Board Meeting

Event (Invitation Only)

Friday, Jan. 5, 2024  1:00 PM - 2:30 PM (CST)

Convention Center, 301B
Hosted By: Korea-America Economic Association

ACAES

Demographics in Asian Economies

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Bonham E
Hosted By: American Committee on Asian Economic Studies & American Economic Association
Chair: Calla Wiemer, American Committee on Asian Economic Studies

JEL Classifications
J1 - Demographic Economics
P5 - Comparative Economic Systems

Do Cultural Links Synchronize Fertility Rates between Regions across Countries? Evidence from India and Bangladesh
Manisha Chakrabarty, Indian Institute of Management
Amita Majumder, Indian Statistical Institute
Ranjan Ray, Monash University

Health Capacity to Work among Older Malaysians
Donghyun Park, Asian Development Bank
Norma Mansor, University of Malaya
Halimah Awang, University of Malaya

Child Penalty as Fertility Declined: Evidence from Administrative Data in South Korea
Jisoo Hwang, Seoul National University
Inkyung Yoo, Seoul National University

Historical Cereal Endowments, Risk Preference and Female Entrepreneurship
Jie Zheng, Shandong University
Chunchao Wang, Jinan University
Zhecong Zheng, Jinan University
Dawei Feng, Jiangxi University

Discussant(s)
Lauren Johnston, Sydney University
Shaianne Osterreich, Ithaca College
Jaimie Lien, Shandong University
Scott Rozelle, Stanford University

AEA

Advances in Imputing Race and Ethnicity to Administrative Data

Paper Session
📅 Friday, Jan. 5, 2024 ⏰ 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon A
Hosted By: American Economic Association & Committee on Economic Statistics
Chair: Mark Mazur, U.S. Treasury Department

JEL Classifications
H2 - Taxation, Subsidies, and Revenue
C5 - Econometric Modeling

BISG Validation using Tax-Linked Data
Elena Derby, Joint Committee on Taxation
Connor Dowd, Joint Committee on Taxation
Jacob Mortenson, Joint Committee on Taxation

Measuring Marriage Penalties and Bonuses by Race and Ethnicity: An Application of Race and Ethnicity Re-Weighting to Tax Data
Emily Lin, U.S. Treasury Department
Rachel Costello, U.S. Treasury Department
Portia DeFilippes, U.S. Treasury Department
Robin Fisher, U.S. Treasury Department
Ben Klemens, U.S. Treasury Department
**Tax Expenditures by (Improved Imputed) Race and Ethnicity**
Julie Anne Cronin, U.S. Treasury Department
Portia DeFilippes, U.S. Treasury Department
Robin Fisher, U.S. Treasury Department

**Using Multiple Data Sources to Learn about the Race and Ethnicity of Taxpayers**
James Pearce, Congressional Budget Office
Shannon Mok, Congressional Budget Office
Rebecca Heller, Congressional Budget Office
Jonathan Rothbaum, U.S. Census Bureau

**Discussant(s)**
Robert McClelland, Tax Policy Center, Urban Institute and Brookings Institution
Rhonda Vonshay Sharpe, Women's Institute for Science, Equity and Race
Charles Hokayem, U.S. Census Bureau
Sheridan Fuller, Federal Reserve Board

---

**Credit and Banking**

Paper Session

📅 Friday, Jan. 5, 2024    🕒 2:30 PM - 4:30 PM (CST)

Convention Center, 225D
Hosted By: American Economic Association
Chair: Lucie Lebeau, Federal Reserve Bank of Dallas

JEL Classifications
G2 - Financial Institutions and Services

**Borrowing Beyond Bounds: How Banks Pass On Regulatory Compliance Costs**
Felix Christian Corell, Columbia University
Melina Papoutsi, European Central Bank

**Does the Disclosure of Consumer Complaints Reduce Racial Disparities in the Mortgage Lending Market**
Xiang Li, Boston College

**Climate-Related Disclosure Commitment of the Lenders, Credit Rationing, and Borrower Environmental Performance**
Iftekhar Hasan, Fordham University
Haekwon Lee, University of Sydney
Buhui Qiu, University of Sydney
Anthony Saunders, New York University

**Local Bank Supervision**
Thomas Lambert, Erasmus University Rotterdam
Di Gong, University of International Business and Economics
Wolf Wagner, Erasmus University Rotterdam and CEPR

**The Effect of Treasury Debt on Bank Lending and the Economy**
Roberto Robatto, University of Wisconsin-Madison
Jason Choi, University of Toronto

---

**Exchange Controls**

Paper Session

📅 Friday, Jan. 5, 2024    🕒 2:30 PM - 4:30 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon F  
Hosted By: American Economic Association  
Chair: Stephanie Schmitt-Grohé, Columbia University  

JEL Classifications  
F4 - Macroeconomic Aspects of International Trade and Finance  

Balance of Payments Crises under Capital Controls  
P. Andrés Neumeyer, Torcuato Di Tella University  
Emilio Espino, Torcuato Di Tella University  

Sanctions and the Exchange Rate  
Oleg Itskhoki, University of California-Los Angeles  
Dima Mukhin, London School of Economics  

Exchange Controls as a Fiscal Instrument  
Martin Uribe, Columbia University  
Stephanie Schmitt-Grohé, Columbia University  

Discussant(s)  
Pablo Ottonello, University of Michigan  
Thomas Drechsel, University of Maryland  
Eduardo Davila, Yale University  

Health and Health Care  

Paper Session  

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)  

Grand Hyatt, Lone Star Ballroom Salon C  
Hosted By: American Economic Association & Committee on the Status of Women in the Economics Profession  
Chair: Meghan Skira, University of Georgia  

JEL Classifications  
I0 - General  
I2 - Education and Research Institutions  

The Long-Run Effects of Unilateral Divorce Laws on Offspring’s Smoking  
Kristin Kleinjans, California State University-Fullerton  
Iryna Hayduk, Clayton State University  

The Effect of Hospital Breastfeeding Policies on Infant Health  
Emily Lawler, University of Georgia  
Meghan Skira, University of Georgia  

How Much Do Patients Value their Physicians? Evidence on Gender and Racial Disparities  
Jennifer Kwok, University of Illinois-Chicago  

Dynamics in Employment and Income Before and After Transgender Transitioning: Evidence from Dutch Administrative Data  
Elisa de Weerd, Erasmus University Rotterdam  
John Cawley, Cornell University  
Hans Van Kippersluis, Erasmus University Rotterdam  

Discussant(s)  
Priyanka Anand, George Mason University  
Marianne Bitler, University of California-Davis  
Mariana Carrera, Montana State University
Income and Wealth Inequality

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Convention Center, 221A
Hosted By: American Economic Association
Chair: Richard Valentine Burkhauser, Cornell University

JEL Classifications
D3 - Distribution

Elite Universities and the Intergenerational Transmission of Human and Social Capital
Andres Barrios Fernandez, University of the Andes

Unpacking the Gender Wealth Gap from Bottom to Top and over the Lifecycle
Eva Sierminska, Luxembourg Institute of Socio-Economic Research
Charlotte Bartels, DIW Berlin
Carsten Schroeder, DIW Berlin

Seclusion and Women's Work: Descriptive Evidence from India
Alison Andrew, University of Oxford
Andrea Smurra, University College London (UCL), Institute for Fiscal Studies (IFS)

Income Support to Families with Children in the U.S.

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Republic B
Hosted By: American Economic Association
Chair: Lisa A. Gennetian, Duke University

JEL Classifications
I3 - Welfare, Well-Being, and Poverty
H3 - Fiscal Policies and Behavior of Economic Agents

Income and Child Maltreatment: Evidence from a Discontinuity in Tax Benefits
Katherine Rittenhouse, University of Texas-Austin

Effects of Universal and Unconditional Cash Transfers on Child Abuse and Neglect
Lindsey Bullinger, Georgia Institute of Technology
Analisa Packham, Vanderbilt University
Kerri Raissan, University of Connecticut

Does Old Age Social Security Help Children? The Impact of Social Security on Child Well-Being
Lucie Schmidt, Smith College
Lara Shore-Sheppard, Williams College
Tara Watson, Williams College

Cash Transfers and Long-Run Child Earnings' Mobility
Emilia Simeonova, Johns Hopkins University
Randall Akee, University of California-Los Angeles
Maggie R. Jones, U.S. Census Bureau
Unconditional Cash Transfers and Family Investments through Early Childhood in the U.S.: Evidence from a Large-Scale Multi-Site Randomized Control Trial
Lisa A. Gennetian, Duke University
Katherine Magnuson, University of Wisconsin-Madison
Greg Duncan, University of California-Irvine
Kimberly Noble, Columbia University
Hirokazu Yoshikawa, New York University

Discussant(s)
Chloe Gibbs, University of Notre Dame

Inequality, Race, and Household Finance
Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)
Convention Center, 305
Hosted By: American Economic Association
Chair: Vicki Bogan, Duke University

JEL Classifications
D1 - Household Behavior and Family Economics
G5 - Household Finance

Race-Based Police Violence and Financial Decision Making
Vicki Bogan, Duke University
Lisa Kramer, University of Toronto
Chi Liao, University of Manitoba
Alexandra Niessen-Ruenzi, University of Mannheim

Setting the Record Straight on Racial Wealth Inequality
Fenaba Addo, University of North Carolina-Chapel Hill
William Darity Jr., Duke University
Samuel Myers, University of Minnesota

Beyond Cash: Racial and Gender Preferences in Consumer Payment Methods under Economic Uncertainty
Raffi García, Rensselaer Polytechnic Institute
Jyothsna Harithsa, Rensselaer Polytechnic Institute

High Deductibles, Health Savings Accounts, and Racial Inequalities in Wealth
Naomi Zewde, University of California-Los Angeles
Sergio Rivera Rodriguez, CUNY
Sherry Glied, New York University

Discussant(s)
Vicki Bogan, Duke University
Raffi García, Rensselaer Polytechnic Institute
Chi Liao, University of Manitoba
Naomi Zewde, University of California-Los Angeles

Issues in Access to Education
Paper Session
Non-wage Gender Disparities

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Bonham C
Hosted By: American Economic Association
Chair: Danila Serra, Texas A&M University

JEL Classifications
J1 - Demographic Economics

A Kick Or A Start? Gender Disparity Evidence Of Winning A Kickstarter On Future Funding
Sahil Patil, Washington State University

Better Together? Faculty, Gender Match, and Credit in Science
Aiday Sikhova, Ohio State University
Enrico Berkes, Ohio State University
Bruce Weinberg, Ohio State University

Market Reactions to Gendered Speech Patterns: Uptalk, Earnings Calls, and the #MeToo Movement
Anant Krishna Divakaruni, University of Bergen
Laura Fritsch, University of Oxford
Howard Jones, University of Oxford
Alan D. Morrison, University of Oxford

Effects of Political Leaders' Speech on Violence Against Women
Roberto Mosquera, University of the Americas
Mikaella Herrera, University of the Americas

Performance Gains from Gender Match in Higher Education: Evidence from a Setting with Entrenched Gender Stereotypes
Md Amzad Hossain, University of Arkansas
Social Networks and Financial Markets

Paper Session

📅 Friday, Jan. 5, 2024  ⏰ 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Bowie B/C
Hosted By: American Economic Association
Chair: Lin Peng, CUNY-Baruch College

JEL Classifications
G4 - Behavioral Finance
G1 - General Financial Markets

Squeezing Shorts Through Social Media Platforms
Franklin Allen, Imperial College London
Marlene Haas, Independent
Eric Nowak, Swiss Finance Institute and USI-Lugano
Matteo Pirovano, USI-Lugano and Swiss Finance Institute
Angel Tengulov, University of Kansas

Social Contagion and the Survival of Diverse Investment Styles
David Hirshleifer, University of Southern California
Andrew Lo, Massachusetts Institute of Technology
Ruixun Zhang, Peking University

The Social Signal
Anthony Cookson, University of Colorado-Boulder
Runjing Lu, University of Alberta
William Mullins, University of California-San Diego
Marina Niessner, University of Pennsylvania

Social Ties, Comovements, and Predictable Returns
Lin Peng, CUNY-Baruch College
Sheridan Titman, University of Texas-Austin
Muhammed Yönaç, University of Bristol
Dexin Zhou, CUNY-Baruch College

Discussant(s)
Albert S. Kyle, University of Maryland
Hongjun Yan, DePaul University
Alberto Rossi, Georgetown University
Gerard Hoberg, University of Southern California

The Status of Teaching Track Positions in Economics: International Comparisons

Paper Session

📅 Friday, Jan. 5, 2024  ⏰ 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon B
Hosted By: American Economic Association & Committee on Economic Education
Chair: Irene Foster, George Washington University

JEL Classifications
A2 - Economic Education and Teaching of Economics

Teaching-Track Economists in Canada, the United Kingdom, and the United States
Fabio Arico, University of East Anglia
Alvin Birdi, University of Bristol
Avi J. Cohen, York University and University of Toronto
Caroline Elliott, University of Warwick
Tisha Emerson, East Carolina University
Gail Hoyt, University of Kentucky
Cloda Jenkins, Imperial College London
Ashley Lait, University of Bristol
Jennifer Murdock, University of Toronto
Christian Spielmann, University of Bristol

Teaching Focused Faculty in the U.S.
Tisha Emerson, East Carolina University
Gail Hoyt, University of Kentucky

Teaching-Track Economists – A Canadian Perspective
Avi J. Cohen, York University and University of Toronto
Jennifer Murdock, University of Toronto

Teaching-Track Economists in the UK
Fabio Arico, University of East Anglia
Alvin Birdi, University of Bristol
Caroline Elliott, University of Warwick
Cloda Jenkins, Imperial College London
Ashley Lait, University of Bristol
Christian Spielmann, University of Bristol

Discussant(s)
Simon Halliday, University of Bristol
Melanie Fox, Purdue University
Denise Hawkes, Anglia Ruskin University
Jonathan Graves, The University of British Columbia

Topics in International Finance
Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)
Convention Center, 221B
Hosted By: American Economic Association
Chair: Saroj Bhattarai, University of Texas-Austin

JEL Classifications
F4 - Macroeconomic Aspects of International Trade and Finance

Dollar Debt and the Inefficient Global Financial Cycle
Paul Fontanier, Yale University

Geoeconomic Fragmentation and Commodities Markets
Martin Stuermer, International Monetary Fund
Petia Topalova, International Monetary Fund
Jorge Alvarez, International Monetary Fund
Mehdi Benatiya Andaloussi, International Monetary Fund
Chiara Maggi, International Monetary Fund

Real Consequences of Shocks to Intermediaries Supplying Corporate Hedging Instruments
Hyeyoon Jung, Federal Reserve Bank of New York
**The Dollar in an Era of International Retrenchment**  
Ryan Chahrous, Cornell University  
Rosen Valchev, Boston College

---

**Uses of Imputation in Economic Analysis**

**Paper Session**

📅 Friday, Jan. 5, 2024   ⏰ 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Presidio B  
Hosted By: American Economic Association  
Chair: Serena Ng, Columbia University

**JEL Classifications**

C1 - Econometric and Statistical Methods and Methodology: General  
C4 - Econometric and Statistical Methods: Special Topics

**Parameter Recovery with Remotely Sensed Variables**
Jonathan Proctor, Harvard University  
Tamma Carleton, University of California-Santa Barbara  
Sandy Sum, University of California-Santa Barbara

**Imputing Missing Values in the U.S. Census Bureau’s County Business Pattern**
Fabian Eckert, University of California-San Diego  
Teresa Fort, Dartmouth College  
Peter Schott, Yale University  
Natalie J. Yang, Columbia University

**Fixed-Effects PCA: Imputation and Inference for Large Non-stationary Panel Data with Missing Observations**
Junting Duan, Stanford University  
Markus Pelger, Stanford University  
Ruoxuan Xiong, Emory University

**Missing Data in Asset Pricing Panels**
Joachim Freyberger, University of Bonn  
Björn Hoppner, University of Bonn  
Andreas Neuhierl, Washington University-St. Louis  
Michael Weber, University of Chicago

---

**Wealth, Income, and Employment Inequality**

**Paper Session**

📅 Friday, Jan. 5, 2024   ⏰ 2:30 PM - 4:30 PM (CST)

Convention Center, 302 B/C  
Hosted By: American Economic Association  
Chair: Arik Levinson, U.S. Treasury

**JEL Classifications**

E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook  
D6 - Welfare Economics

Ellora Drennoncourt, Princeton University  
Chi Hyun Kim, University of Bonn
Granular Income Inequality and Mobility using IDDA: Exploring Patterns across Race and Ethnicity
Illemin Kondo, Federal Reserve Bank of Minneapolis
Kevin Rinz, Federal Reserve Bank of Minneapolis and U.S. Census Bureau
Natalie Gubbay, Federal Reserve Bank of Minneapolis
Brandon Hawkins, University of California-Davis
John Voorheis, U.S. Census Bureau
Abigail Wozniak, Federal Reserve Bank of Minneapolis

Estimating Structural Barriers to Work Using Beveridge Curves
William M. Rodgers III, Federal Reserve Bank of St. Louis
Alice Kassens, Roanoke College

Discussant(s)
Laura Feiveson, U.S. Treasury
Michael Stepner, University of Toronto
Paula Calvo, Arizona State University

Welfare Implications of Heterogeneity in Value-Added Measures

From Value Added to Welfare Added: A Social-Planner Approach Applied to Education Policy
Tanner Eastmond, University of California-San Diego
Nathan Mather, Intensity, LLC
Michael David Ricks, NBER
Julian Betts, University of California-San Diego

Racial Disparities in the Quality of Nursing Home Care
Liran Einav, Stanford University and NBER
Amy Finkelstein, Massachusetts Institute of Technology and NBER
Neale Mahoney, Stanford University and NBER
James Okun, Massachusetts Institute of Technology

Teacher Labor Market Policy and the Theory of the Second Best
Michael Bates, University of California-Riverside
Michael Dinerstein, University of Chicago
Andrew Johnston, University of California-Merced
Isaac Sorkin, Stanford University

Discussant(s)
Nolan G. Pope, University of Maryland
Martin Hackman, University of California-Los Angeles
Lars Lefgren, Brigham Young University
Where the Economy is Headed

Panel Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon E
Hosted By: American Economic Association
Moderator: Catherine Rampell, Washington Post

JEL Classifications
E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy
E3 - Prices, Business Fluctuations, and Cycles

Panelist(s)
Cecilia Rouse, Princeton University
Emi Nakamura, University of California-Berkeley
James Hines, University of Michigan
Janice Eberly, Northwestern University

Working to Change the Climate in Economics

Panel Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon F
Hosted By: American Economic Association
Moderator: Janet Currie, Princeton University

JEL Classifications
A1 - General Economics

Panelist(s)
Marianne Bertrand, University of Chicago
Topic: Results from the Second AEA Member Survey on the Professional Climate in Economics.

Anusha Chari, University of North Carolina-Chapel Hill
Topic: Advancing the Status of Women in Economics: Scalable Interventions to Increase Representation and Improve the Climate.

Nnena Odim, MWI
Topic: How an Ombuds can support visitors.

Asset Pricing: Preferences and Expectations

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A
Hosted By: American Finance Association
Chair: Hengjie Ai, University of Wisconsin

JEL Classifications
G1 - General Financial Markets
Production-Based Stochastic Discount Factors
Frederico Belo, INSEAD
Xinwei Li, INSEAD

Asset Pricing and Risk Sharing Implications of Alternative Pension Plan Systems
Nuno Coimbra, Bank of France
Francisco Gomes, London Business School
Alexander Michaelides, Imperial College London
Jialu Shen, University of Missouri

Identifying Preference for Early Resolution from Asset Prices
Hengjie Ai, University of Wisconsin-Madison
Ravi Bansal, Duke University
Hongye Guo, University of Hong Kong
Amir Yaron, University of Pennsylvania

Are Subjective Expectations Formed as in Rational Expectations Models of Active Management?
Magnus Dahlquist, Stockholm School of Economics
Markus Ibert, Copenhagen Business School and Danish Finance Institute
Felix Wilke, Nova School of Business & Economics

Discussant(s)
Lukas Schmid, University of Southern California
Daniel Greenwald, New York University
Nina Boyarchenko, Federal Reserve Bank of New York
Andrea Rossi, University of Arizona

Climate Risks
Panel Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)
Marriott Rivercenter, Grand Ballroom Salon E
Hosted By: American Finance Association
Moderator: Monika Piazzesi, Stanford University

JEL Classifications
G0 - General

Panelist(s)
Harrison Hong, Columbia University
Luke Taylor, University of Pennsylvania
Frances C. Moore, University of California-Davis
Diego Känzig, Northwestern University

Corporate Finance: Corporate Disclosure
Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)
Marriott Rivercenter, Grand Ballroom Salon B
Hosted By: American Finance Association
Chair: Anne Beyer, Stanford University
JEL Classifications
G3 - Corporate Finance and Governance

Moral Hazard and the Corporate Information Environment
Dan Luo, University of Chicago

The Impact of Securities Regulation on New Keynesian Firms
Erica X. N. Li, Cheung Kong Graduate School of Business
Pengfei Wang, Peking University
Jin Xie, Peking University
Ji Zhang, Tsinghua University

Competition Management in Corporate Filings
Assaf Eisdorfer, University of Connecticut
Gideon Ozik, EDHEC Business School
Ronnie Sadka, Boston College

Discussant(s)
Stefan Huber, Rice University
John Kepler, Stanford University
Felipe Cabezon, Virginia Tech

Corporate Finance: Innovation and Adaptation

Paper Session
📅 Friday, Jan. 5, 2024  ⏰ 2:30 PM - 4:30 PM (CST)
Marriott Rivercenter, Grand Ballroom Salon C
Hosted By: American Finance Association
Chair: Emmanuel Yimfor, Columbia University

JEL Classifications
G3 - Corporate Finance and Governance

Great Recession Babies: How Are Startups Shaped by Macro Conditions at Birth?
Daniel Bias, Vanderbilt University
Alexander Ljungqvist, Stockholm School of Economics

Human Capital Reallocation and Agglomeration of Innovation: Evidence from Technological Breakthroughs
Jing Xue, University of Maryland

Steering Labor Mobility through Innovation
Song Ma, Yale University
Wenyu Wang, Indiana University
Yufeng Wu, University of Illinois

Excess Commitment in R&D
Marius Guenzel, University of Pennsylvania
Tong Liu, Massachusetts Institute of Technology

Discussant(s)
Isaac Hacamo, Indiana University
Sabrina Howell, New York University
Xuelin Li, Columbia University
Alice Bonaime, University of Arizona
**Corporate Finance: Labor Finance**

Paper Session  
Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)  
Marriott Rivercenter, Grand Ballroom Salon D  
Hosted By: American Finance Association  
Chair: Elena Simintzi, University of North Carolina-Chapel Hill  

JEL Classifications  
G3 - Corporate Finance and Governance  

**What Drives Finance Professors’ Pay?**  
Claire Celerier, University of Toronto  
Boris Vallee, Harvard University  
Alexey Vasilenko, University of Toronto  

**Pay, Productivity and Management**  
Melanie Wallskog, Duke University  
Nicholas Bloom, Stanford University  
Scott Ohlmacher, Federal Reserve Board  
Cristina Tello-Trillo, U.S. Census Bureau  

**Too Many Managers: The Strategic Use of Titles to Avoid Overtime Payments**  
Lauren Cohen, Harvard University  
Umit Gurun, University of Texas-Dallas  
N. Bugra Ozel, University of Texas-Dallas  

**How Do Health Insurance Costs Affect Firm Labor Composition and Technology Investment?**  
Janet Gao, Georgetown University  
Shan Ge, New York University  
Lawrence Schmidt, Massachusetts Institute of Technology  
Cristina Tello-Trillo, U.S. Census Bureau  

**Discussant(s)**  
Vincent Glode, University of Pennsylvania  
Alex Edmans, London Business School  
Bryan Seegmiller, Northwestern University  
Selale Tuzel, University of Southern California  

---

**Finance and Climate Transition**

Paper Session  
Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)  
Marriott Rivercenter, Grand Ballroom Salon G  
Hosted By: American Finance Association  
Chair: Marcin Kacperczyk, Imperial College London  

JEL Classifications  
G0 - General  

**Incentives to Decarbonize and Innovate: The Role of Net Zero Commitments**  
Viral Acharya, New York University  
Robert Engle, New York University  
Olivier Wang, New York University
Does Climate Change Adaptation Matter? Evidence from the City on the Water
Matteo Benetton, University of California-Berkeley
Simone Emiliozzi, Bank of Italy
Elisa Guglielminetti, Bank of Italy
Michele Loberto, Bank of Italy
Alessandro Mistretta, Bank of Italy

Decarbonizing Institutional Investor Portfolios: Helping to Green the Planet or Just Greening Your Portfolio?
Vaska Atta-Darkua, University of Virginia
Simon Glossner, Federal Reserve Board
Philipp Krueger, University of Geneva
Pedro Matos, University of Virginia

Financing the Adoption of Clean Technology
Andrea Lanteri, Duke University
Adriano Rampini, Duke University

Discussant(s)
Mariano Croce, Bocconi University, IGIER and BaffiCarefin
Jawad Addoum, Cornell University
Jules Van binsbergen, University of Pennsylvania
Ulrich Hege, Toulouse School of Economics

FinTech and the Industrial Organization of the Financial Sector

Paper Session

📅 Friday, Jan. 5, 2024   🕒 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon I
Hosted By: American Finance Association
Chair: Nadya Malenko, Boston College

JEL Classifications
G2 - Financial Institutions and Services

Customer Data Access and Fintech Entry: Early Evidence from Open Banking
Tania Babina, Columbia University
Gregory Buchak, Stanford University
Will Gornall, University of British Columbia

Market Concentration in Fintech
Kuan Liu, University of Arkansas
Dean Corbae, University of Wisconsin-Madison
Pablo D’Erasmo, Federal Reserve Bank of Philadelphia

Borrowing from a Bigtech Platform
Stefano Pegoraro, University of Notre Dame
Jian Li, Columbia University

Cashless Payment and Financial Inclusion
Shumiao Ouyang, University of Oxford

Discussant(s)
Paul Beaumont, McGill University
Erica Xuewei Jiang, University of Southern California
Deeksha Gupta, Johns Hopkins University
Emily Williams, Harvard University
Information in Credit Markets

Paper Session

📅 Friday, Jan. 5, 2024 🕒 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L
Hosted By: American Finance Association
Chair: Boaz Abramson, Columbia University

JEL Classifications
G2 - Financial Institutions and Services

Relationship Banking and Credit Scores: Evidence from a Natural Experiment
Maya Shaton, Federal Reserve Board
Tali Bank, Bank of Israel
Nimrod Segev, Bank of Israel

Data and Welfare in Credit Markets
Mark Jansen, University of Utah
Fabian Nagel, University of Chicago
Constantine Yannelis, University of Chicago
Anthony Lee Zhang, University of Chicago

FinTech Lending with LowTech Pricing
Mark Johnson, Brigham Young University
Itzhak Ben-David, Ohio State University
Jason Lee, Ohio State University
Vincent Yao, Georgia State University

Discussant(s)
Jillian Grennan, University of California-Berkeley
Lulu Wang, Northwestern University
Tianyue Ruan, National University of Singapore

Air Pollution and Floods

Paper Session

📅 Friday, Jan. 5, 2024 🕒 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 10
Hosted By: American Real Estate and Urban Economics Association
Chair: Nils Kok, Maastricht University

JEL Classifications
R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

Commercial Real Estate and Air Pollution
Dragana Cvijanovic, Cornell University
Lyndsey Anne Rolheiser, University of Connecticut
Alex van de Minne, University of Connecticut

Air Pollution and Rent Prices: Evidence from Wildfire Smoke
Nitzan Tzur-Ilan, Federal Reserve Bank of Dallas
Luis Lopez, University of Illinois-Chicago

The Effect of Flood Insurance Claims on Property Values After a Flood
Private Equity and Valuation

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 14
Hosted By: American Real Estate and Urban Economics Association
Chair: Mariya Letdin, Florida State University

JEL Classifications
G2 - Financial Institutions and Services
R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

Catering and Return Manipulation in Private Equity
Blake Jackson, University of Florida
David Ling, University of Florida
Andy Naranjo, University of Florida

Smooth Return Drivers: Evidence from Private Equity Real Estate Funds
Spencer Couts, University of Southern California

Good versus Bad Networking in Private Equity Pension Fund Investment
Da Li, University of Wisconsin-Madison
Timothy J. Riddiough, University of Wisconsin-Madison

Disagreement in Collateral Valuation
Jordan Martel, Indiana University
Michael Woeppel, Indiana University

Discussant(s)
Joseph Nichols, Federal Reserve Board
Stace Sirmans, Auburn University
Zipei Zhu, University of North Carolina
Darren K. Hayunga, University of Georgia

ASHE

Consequences for Hispanics of Public Policies, Law Enforcement, and Anti-Hispanic Sentiment

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Seguin B
Public Responses to Climate and Enforcement: Evidence from Immigrant-Serving Community-Based Organizations during the 2016 Presidential Election
Robert Santillano, University of California-Los Angeles
Juan M. Pedroza, University of California-Santa Cruz
Stephanie Potochnick, University of North Carolina-Charlotte

Ethnic Profiling Under the Auspices of Community Safety
Joaquin Alfredo-Angel Rubalcaba, University of North Carolina-Chapel Hill
Alberto Ortega, Indiana University
Prentiss A. Dantzler, University of Toronto-St. George

The New Marriages Composition and the 2016 Presidential Elections
Elisa Taveras Pena, University of Texas-Rio Grande Valley
Xin Liang, University of Texas-Rio Grande Valley
Leila Salarpour, United Nations

Immigration Policies and School Bullying
Esther Arenas-Arroyo, Vienna University of Economics and Business
Catalina Amuedo-Dorantes, University of California-Merced

Discussant(s)
Joaquin Alfredo-Angel Rubalcaba, University of North Carolina-Chapel Hill
Maria Padilla-Romo, University of Tennessee-Knoxville
Chunbei Wang, Virginia Tech
Christopher Campos, University of Chicago

Revisiting State Ownership and Privatization

The Big Sell: Privatizing East Germany’s Economy
Moritz Lubczyk, Rockwool Foundation Berlin
Moritz Hennicke, Free University of Brussels
Lukas Mergele, BSS

State Ownership and Corporate Leverage around the World
Ralph De Haas, European Bank for Reconstruction and Development
Sergei Guriev, Sciences Po
Alexander Stepanov, European Bank for Reconstruction and Development
Revisiting the Productivity Effects of (Staggered) Privatization
Scott Gehlbach, University of Chicago
John Earle, George Mason University
Solomiya Shpak, Kyiv School of Economics, National Bank of Ukraine, and George Mason University

AFEE

Issues in Sustainability; Climate Change, Food, Regulation and Growth

Paper Session

Friday, Jan. 5, 2024   2:30 PM - 4:30 PM (CST)

Marriott Riverwalk, Bonham
Hosted By: Association for Evolutionary Economics
Chair: Susan Schroeder, University of Sydney

JEL Classifications
B5 - Current Heterodox Approaches
Q5 - Environmental Economics

Green House Gases and the American Clean Air Act: The Effects of the 1990 Act on Shareholder Wealth
Scott Carson, University of Texas-Permian Basin

Regulating Roof-Top Solar Generation: Defending Sustainable Projects from Utility Proposals
Robert Loube, Rolka Loube

Preying on “Biological” Preferences: The Case of Food Industry
Rojhat Avsar, Columbia College

The Impacts of Climate Change on Industrial Configuration and the Development of Fragility
Susan Schroeder, University of Sydney

From Safety Movement to Reasonable Capitalism: John R Commons and Safety Experts
Kota Kitagawa, Kansai University

The Evolving Attitudes of Institutional Economists: From Growth to Degrowth
John Watkins, Westminster University

ASE

The Viable Economy: Economic Policies for a Sustainable Future

Paper Session

Friday, Jan. 5, 2024   2:30 PM - 4:30 PM (CST)

Marriott Riverwalk, Valero
Hosted By: Association for Social Economics
Chair: Barbara Hopkins, Wright State University

JEL Classifications
B5 - Current Heterodox Approaches
P1 - Capitalist Economies

Social Economics and Policy: Some Qualifications
Paolo Ramazzotti, University of Macerata

Economic Nationalism and Development: Lessons from Rural America
Christine Ngoc Ngo, Bucknell University
Green Economy: The Dilemma of Social and Private Interests
Lyubov Klapkiv, Marie Curie-Sklodowska University
Faruk Ülgen, Grenoble Alpes University

The Global Food Syndemic in Kiribati
Hannah Sheldon, Clark University
Allison Shwachman Kaminaga, Bryanat University

Energy Crisis, Economic Growth, Public Finance, and Social Norms in Italy
Rosa Canelli, University of Sannio
Giuseppe Fontana, University of Leeds
Riccardo Realfonzo, University of Sannio
Marco Veronese Passarella, University of Rome

Climate Change and the Environment

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Republic A
Hosted By: Association of Environmental and Resource Economists
Chair: Shaun McRae, Mexico Autonomous Institute of Technology

JEL Classifications
Q5 - Environmental Economics
Q2 - Renewable Resources and Conservation

Why Do Governments Implement Inefficient Environmental Policies?
Maximiliano Lauletta, University of California-Berkeley
Ro'ee Levy, Tel Aviv University
Joseph S. Shapiro, University of California-Berkeley
Dmitry Taubinsky, University of California-Berkeley

The Benefits and Costs of Small Food Waste Tax and Implications for Climate Change Mitigation
Seunghoon Lee, University of Missouri

Rapid Increases in Methane Concentrations Following August 2020 Suspension of the U.S. Methane Rule
Xinming Du, National University of Singapore
Muye Ru, Columbia University
Douglas Almond, Columbia University

The Climate Implications of U.S. LNG Exports
James Stock, Harvard University
Mathew Zaragoza-Watkins, Vanderbilt University

Discussant(s)
Ori Heffetz, Cornell University
Michael Price, University of Alabama
Benjamin Gilbert, Colorado School of Mines
Shaun McRae, Mexico Autonomous Institute of Technology

ES

Auctions and Assignment

Paper Session
Friday, Jan. 5, 2024   2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis A
Hosted By: Econometric Society
Chair: Charles Z. Zheng, University of Western Ontario

JEL Classifications
D4 - Market Structure, Pricing, and Design
J3 - Wages, Compensation, and Labor Costs

Adaptive Priority Mechanisms
Oguzhan Celebi, Massachusetts Institute of Technology
Joel Peter Flynn, Massachusetts Institute of Technology

Undergraduate Course Allocation through Competitive Markets
Daniel Kornbluth, Carnegie Mellon University
Alexey Kushnir, Carnegie Mellon University

A Method to Characterize Reduced-Form Auctions
Charles Z. Zheng, University of Western Ontario

---

Robustness in Contracts and Mechanisms

Paper Session

Friday, Jan. 5, 2024   2:30 PM - 4:30 PM (CST)

Grand Hyatt, Presidio C
Hosted By: Econometric Society
Chair: Benjamin Brooks, University of Chicago

JEL Classifications
D8 - Information, Knowledge, and Uncertainty

Data-Driven Monopoly Regulation
Modibo Khane Camara, Stanford University

Robust Delegation
Ju Hu, Peking University
Fei Li, University of North Carolina

Randomization and the Optimality of Linear Contracts
Ashwin Kambhampati, United States Naval Academy
Juuso Toikka, University of Pennsylvania
Rakesh Vohra, University of Pennsylvania

Robust Mechanisms for the Financing of Public Goods
Benjamin Brooks, University of Chicago
Songzi Du, University of California-San Diego

---

Structural Econometrics

Paper Session

Friday, Jan. 5, 2024   2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis C
Hosted By: Econometric Society
Chair: Arnaud Maurel, Duke University, NBER and IZA

JEL Classifications
C5 - Econometric Modeling
C2 - Single Equation Models; Single Variables

**Partial Identification Under Strict Dominance**
Francisco Garrido, Mexico Autonomous Institute of Technology

**Dynamic Discrete Choice Model and Almost Finite Dependence CCP Estimator**
Yu Hao, University of Hong Kong

**Peer Effects in Consideration and Preferences**
Nail Kashaev, Western University
Natalia Lazzati, University of California-Santa Cruz
Ruli Xiao, Indiana University

"Small Data": Efficient Inference with Occasionally Observed States
Alexandros Gilch, University of Bonn
Andreas Lanz, University of Basel
Philipp Müller, University of Zurich
Gregor Reich, Tsumcor Research AG
Ole Wilms, Tilburg University

**Heterogeneity, Uncertainty and Learning: Semiparametric Identification and Estimation**
Jackson J. Bunting, Texas A&M University
Paul Diegert, Duke University
Arnaud Maurel, Duke University, NBER and IZA

---

The Data Economy

Paper Session

📅 Friday, Jan. 5, 2024  ⌚️ 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis B
Hosted By: Econometric Society
Chair: Laura Veldkamp, Columbia University

JEL Classifications
C1 - Econometric and Statistical Methods and Methodology: General

**Data Deserts and Black Boxes: The Impact of Socio-Economic Status on Consumer Profiling**
Catherine Tucker, Massachusetts Institute of Technology

**Production, Trade, and Cross-Border Data Flows**
Qing Chang, Central University of Finance and Economics
Lin William Cong, Cornell University
Liyong Wang, Central University of Finance and Economics
Longtian Zhang, Central University of Finance and Economics

**Data Sales and Data Dilution**
Laura Veldkamp, Columbia University & NBER
Ernest Liu, Princeton University & NBER
Song Ma, Yale University & NBER

**Estimating the Value of Offsite Data to Advertisers on Meta**
Nils Wernerfelt, Meta
Anna Tuchman, Northwestern University
The QE session: Understanding Marriage and Family Economics

Panel Session

📅 Friday, Jan. 5, 2024  🕒 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Mission B
Hosted By: Econometric Society
Moderator: Limor Golan, Washington University-St. Louis

JEL Classifications
E1 - General Aggregative Models

Panelist(s)
Alessandra Voena, Stanford University
Frederic Vermeulen, University of Leuven
Rossella Calvi, Rice University
Orazio Attanasio, Yale University

Workers and Firms: Imperfect Markets in Developing Countries

Paper Session

📅 Friday, Jan. 5, 2024  🕒 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis D
Hosted By: Econometric Society
Chair: James R. Tybout, Pennsylvania State University

JEL Classifications
O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights
J4 - Particular Labor Markets

How Much is a Formal Job Worth? Evidence from Mexico
Brenda Samaniego de la Parra, University of California-Santa Cruz
Bhavyaa Sharma, University of California-Santa Cruz

 Markdowns and Trade Liberalization in Developing Countries: Evidence from Colombia, 1977-2020
Shoki Kusaka, Yale University

Trang Hoang, Federal Reserve Board
Devashish Mitra, Syracuse University
Hoang Pham, Oregon State University

Misallocation and Product Choice
Stepan Gordeev, University of Connecticut
Sudhir K. Singh, Michigan State University

Discussant(s)
Brian K. Kovak, Carnegie Mellon University
James R. Tybout, Pennsylvania State University
Bradley Setzler, Pennsylvania State University
Ukraine: Paying for War Costs and Reconstruction

Panel Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Convention Center, 223
Hosted By: Economists for Peace and Security
Moderator: Raul Caruso, Catholic University of Milan

JEL Classifications
F5 - International Relations, National Security, and International Political Economy
P1 - Capitalist Economies

Panelist(s)
Erhan Artuc, World Bank
Linda Bilmes, Harvard University
James Galbraith, University of Texas
Yuriy Gorodnichenko, University of California-Berkeley

Reproductive Care and Policy

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B
Hosted By: International Association for Feminist Economics
Chair: Lee Badgett, University of Massachusetts-Amherst

JEL Classifications
J1 - Demographic Economics
I1 - Health

The Relationship between Emergency Contraceptive Pill Access, Abortion Access, and Teen Fertility and Education: Evidence from 2006 and 2009 FDA Rulings
Catherine Falvey, American University

Doing More Harm than Good? Consequences of Paid Maternity Leave Extension Policy in India
Shatakshi Gupta, George Washington University

Employer Subsidies of Abortion Costs: A Political Economy Framework
Annie McGrew, University of Massachusetts-Amherst
Yana Rodgers, Rutgers University

Did the Pandemic Reverse the Fertility Decline in High-Income Countries? Evidence from Spain
Libertad González, Pompeu Fabra University and Barcelona School of Economics
Sofia Trommlerová, Comenius University

Discussant(s)
Melanie Long, College of Wooster
Mieke Meurs, American University

Recent Innovations in Difference in Differences
### Paper Session

**Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)**

Marriott Rivercenter, Conference Room 20  
Hosted By: International Association of Applied Econometrics  
Chair: Francis Vella, Georgetown University

**JEL Classifications**  
C4 - Econometric and Statistical Methods: Special Topics

**Heterogeneous Treatment Effects in Difference-in-Differences Designs**  
Pedro H.C. Sant'Anna, Emory University  
Brantly Callaway, University of Georgia  
Xiaohong Chen, Yale University

**A Negative Correlation Strategy for Bracketing in Difference-in-Differences**  
Ting Ye, University of Washington

**Large-Sample Properties of the Synthetic Control Method under Selection on Unobservables**  
Dmitry Arkhangelsky, CEMFI  
David Hirshberg, Emory University

**Non Linear Difference-In-Differences via Distribution Regression**  
Francis Vella, Georgetown University  
Ivan Fernandez-Val, Boston University  
Jonas Meier, Swiss National Bank  
Aico Van Vuuren, Groningen University

### IBEFA

**Investor Demand in Financial Markets: Frictions and Implications**

**Paper Session**

**Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)**

Marriott Rivercenter, Conference Room 11  
Hosted By: International Banking, Economics, and Finance Association  
Chair: Judit Temesvary, Federal Reserve Board

**JEL Classifications**  
E4 - Money and Interest Rates  
F3 - International Finance

**Collateral Cycles**  
Evangelos Benos, University of Nottingham  
Gerardo Ferrara, Bank of England  
Angelo Ranaldo, University of St.Gallen

**International Portfolio Frictions**  
Wenxin Du, Columbia University  
Alessandro Fontana, European Insurance and Occupational Pensions Authority  
Petr Jakubik, International Monetary Fund  
Ralph Koijen, University of Chicago, NBER, and CEPR  
Hyun Song Shin, Bank for International Settlements

**Institutional Investors, Securities Lending and Short-Selling Constraints**  
Taisiya Sikorskaya, London Business School

**Central Banker to the World: Foreign Reserve Management and U.S. Money Market Liquidity**
Older Workers, Job Search, and Retirement

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Crockett A/B
Hosted By: Labor and Employment Relations Association
Chair: Joelle Saad-Lessler, Stevens Institute of Technology

JEL Classifications
J2 - Demand and Supply of Labor
J1 - Demographic Economics

Understanding Trends in the Retirement Preparedness of Black and Hispanic Households in the U.S.
Edward Nathan Wolff, New York University

Older Workers in the Unemployment Insurance System
Peter Mannino, University of California-Los Angeles
Till von Wachter, University of California-Los Angeles

The Tangible Value of Informal Support for America’s Aging Population
Joelle Saad-Lessler, Stevens Institute of Technology
Karen Richman, University of Notre Dame

City Level, Industry Specialization and Older Migrant Workers in China
Haobin Fan, Shanghai Academy of Social Science
Ting Zhang, University of Baltimore

Discussant(s)
Brian Asquith, W.E. Upjohn Institute for Employment Research
Jose Fernandez, University of Louisville

Workers' Outside Options and Welfare

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Crockett C/D
Hosted By: Labor and Employment Relations Association
Chair: Marta Lachowska, W.E. Upjohn Institute for Employment Research

JEL Classifications
J3 - Wages, Compensation, and Labor Costs
J1 - Demographic Economics
Unemployment Insurance Extensions, Labor Market Concentration, and Match Quality
David Wasser, U.S. Census Bureau

Labor Market Competition and Its Effect on Firms and Local Communities
Samuel Dodini, Norwegian School of Economics
Katrine Loken, Norwegian School of Economics
Alexander Willén, Norwegian School of Economics

The Response of Wages to Rejected Offers
Junjie Guo, University of Wisconsin-Madison

New Evidence on Employee Noncompete, No Poach, and No Hire Agreements in the Franchise Sector
Peter Norlander, Loyola University-Chicago

Discussant(s)
David Wasser, U.S. Census Bureau
Junjie Guo, University of Wisconsin-Madison

MEEA

Energy, Natural Resources, and Environmental Economics

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)
Convention Center, 222
Hosted By: Middle East Economic Association
Chair: Mine Cinar, Loyola University-Chicago

JEL Classifications
Q4 - Energy
Q5 - Environmental Economics

Marine Protected Areas in the Mediterranean Sea
Nathalie Hilmi, Scientific Centre of Monaco
Mine Cinar, Loyola University-Chicago
Alain Safa, Skill Partners

Exploring the Relationship between Maritime Activity and Macroeconomic Indicators: A Regional Analysis of MENA Countries
Erhan Aslanoglu, Piri Reis University

Determinants of Entrepreneurial Startup: How and Why Are They So Different Between Oil and Non-oil Exporting Countries and How Have They Changed Over Time?
Jeffrey B. Nugent, University of Southern California
Runnan Guo, University of Southern California

The Inequality, Economic Growth, Climate Change and Natural Disasters Nexus: Empirical Evidence
Shireen Alazzawi, Santa Clara University
Yasmine Abdelfattah, University of Prince Edward Island

Discussant(s)
Nathalie Hilmi, Scientific Centre of Monaco
Erhan Aslanoglu, Piri Reis University
Jeffrey B. Nugent, University of Southern California
Shireen Alazzawi, Santa Clara University

NABE

Putting Economic Research into Practice at Businesses
Panel Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Texas Ballroom Salon D
Hosted By: National Association for Business Economics
Moderator: Michael Luca, Harvard Business School

JEL Classifications
M2 - Business Economics
C9 - Design of Experiments

Panelist(s)
Guido Imbens, Stanford University
John A. List, University of Chicago

NAFE

Capstone Session

Panel Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Convention Center, 304A
Hosted By: National Association of Forensic Economics
Moderator: Kevin E. Cahill, Boston College and ECONorthwest and Center on Aging & Work

JEL Classifications
K4 - Legal Procedure, the Legal System, and Illegal Behavior
M4 - Accounting and Auditing

Panelist(s)
Holly Sharp, LaPorte CPAs & Business Advisors
Topic: AICPA's "Measuring Damages Involving Individuals Practice Aid"

Bill Brandt, Brandt Forensic Economics
Topic: competing valuation methods

Constantine M. Boukidis, J.S. Held, LLC
Topic: competing valuation methods

NEA

Economic Applications in Minority Aging Research

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Republic C
Hosted By: National Economic Association
Chair: Marionette Holmes, Spelman College

JEL Classifications
J1 - Demographic Economics
I1 - Health

Earnings Shocks, Health Investments, and Cognitive Decline
Miesha Williams, Spelman College
Effects of Adolescent Athletic Participation on Adult Women’s Cognitive Health
Rodrigo Aranda, University of Southern California

Long-Run Effects of Childhood Health on Cognitive Functioning: Evidence from the Introduction of Measles Vaccine
Nicole Hair, University of South Carolina

The Racial, Ethnic and Gender Gaps on Retirement Knowledge across Different Working Age Groups in the United States
Luisa Blanco, Pepperdine University
Angelino Viceisza, Spelman College
Ron Hays, University of California-Los Angeles

Profits, Pandemics, and Lockdown Effectiveness: Theory and Evidence from Nursing Home Networks
Jean-Baptiste Tondji, University of Texas-Rio Grande Valley
Roland Pongou, University of Ottawa
Ghislain Sidie, University of Ottawa
Guy Tchuente, Purdue University

Discussant(s)
David Mcmillon, Emory University
Robynn Cox, University of California-Riverside
Jhacova Williams, American University
Suneye Holmes, Spelman College
Johane Dikgang, Florida Gulf Coast University

SCE

The Macroeconomics of Climate Change
Paper Session
📅 Friday, Jan. 5, 2024 ⏰ 2:30 PM - 4:30 PM (CST)
Marriott Rivercenter, Conference Room 8
Hosted By: Society for Computational Economics
Chair: Alessandro Peri, University of Colorado-Boulder

JEL Classifications
Q5 - Environmental Economics
F6 - Economic Impacts of Globalization

Climate Change Around the World
Per Krusell, Institute for International Economic Studies, Stockholm University, CEPR and NBER
Anthony Smith, Yale University, CEPR and NBER

On the Geographic Implications of Carbon Taxes
Bruno Conte, University of Bologna and CESifo
Klaus Desmet, Southern Methodist University, CEPR and NBER
Esteban Rossi-Hansberg, University of Chicago, CEPR and NBER

Solving Heterogeneous Agent Models with the Master Equation
Adrien Bilal, Harvard University, CEPR and NBER

Deep Uncertainty Quantification: With an Application to Integrated Assessment Models
Aleksandra Friedl, University of Lausanne
Felix Kubler, University of Zurich and Swiss Finance Institute
Simon Scheidegger, HEC Lausanne
Takafumi Usui, Institute for Banking and Finance and University of Zurich

Discussant(s)
Elisa Belfiori, Torcuato Di Tella University
Beliefs in Supernatural Forces and Politics

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)
Marriott Rivercenter, Conference Room 21
Hosted By: Society for Institutional and Organizational Economics & Association for Comparative Economic Studies
Chair: Jared Rubin, Chapman University

JEL Classifications
Z1 - Cultural Economics; Economic Sociology; Economic Anthropology
P0 - General

The Divine Economy: How Religions Compete for Wealth, Power and People
Paul Seabright, Toulouse School of Economics

Supernatural Authority and Political Power in the DRC
Sara Lowes, University of California-San Diego
Eduardo Montero, University of Chicago
Nathan Nunn, University of British Columbia
James A. Robinson, University of Chicago

Freedoms Delayed: Political Legacies of Islamic Law
Timur Kuran, Duke University

The Reformation, Political Legitimacy, and the Tudor Roots of England’s Constitutional Governance
Avner Greif, Stanford University
Jared Rubin, Chapman University

SNDE

Developments in Macro and Econometrics

Paper Session

Friday, Jan. 5, 2024  2:30 PM - 4:30 PM (CST)
Marriott Rivercenter, Conference Room 5
Hosted By: Society for Nonlinear Dynamics and Econometrics
Chair: Tatevik Sekhposyan, Texas A&M University

JEL Classifications
C1 - Econometric and Statistical Methods and Methodology: General
E3 - Prices, Business Fluctuations, and Cycles

Cross-Sectional Dynamics under Network Structure: Theory and Macroeconomic Applications
Marko Mlikota, Geneva Graduate Institute

Pandemic Priors
Danilo Cascaldi-Garcia, Federal Reserve Board

Jointly Estimating Macroeconomic News and Surprise Shocks
Lutz Kilian, Federal Reserve Bank of Dallas
Michael Plante, Federal Reserve Bank of Dallas
Alexander Richter, Federal Reserve Bank of Dallas

The Sentiment Channel of Monetary Policy
Pratiti Chatterjee, University of New South Wales

Discussant(s)
Laura Liu, University of Pittsburgh
Joshua Chan, Purdue University
Andrew Fieldhouse, Texas A&M University
Laura Gáti, European Central Bank

SABE

Competitiveness and Income in the Family

Paper Session

📅 Friday, Jan. 5, 2024 ⏰ 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 6
Hosted By: Society for the Advancement of Behavioral Economics
Chair: David Ong, Jinan University and University of Birmingham Joint Institute

JEL Classifications
D1 - Household Behavior and Family Economics
J1 - Demographic Economics

Is There a Motherhood Gap in the Willingness to Compete for Pay?
Nikos Nikiforakis, New York University-Abu Dhabi
Aurelie Dariel, New York University-Abu Dhabi

Listen to Her: Gender Differences in Information Diffusion within the Household
Johanna Mollerstrom, George Mason University
Dietmar Fehr, University of Heidelberg
Ricardo Perez-Truglia, University of California-Berkeley

Measuring Gendered Values of Time for Married Couples by Life Stage based on an Intertemporal Household Utility-Maximization Model
Ashley Lo, Tohoku University
Tatsuhito Kono, Tohoku University

Gender Differences in the Influence of Competitiveness on Individual and Partner Incomes
David Ong, Jinan University
Gahye (Roslayan) Jeon, Georgia State University

Discussant(s)
Maria Recalde, University of Melbourne
Elif Demiral, Austin Peay State University
Zhongying Gan, University of California-Irvine
Jeanne Lafortune, Pontifical Catholic University of Chile

TPUG

Public Utilities in Developing Countries

Paper Session

📅 Friday, Jan. 5, 2024 ⏰ 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 9
Hosted By: Transportation and Public Utilities Group
Chair: Jonathan Hughes, University of Colorado

JEL Classifications
L9 - Industry Studies: Transportation and Utilities
O1 - Economic Development

**The Economic and Environmental Effects of Making Electricity Infrastructure Excludable**
Husnain F. Ahmad, Sewanee-University of the South
Ayesha Ali, Lahore University of Management Sciences
Robyn C. Meeks, Duke University
Zhenxuan Wang, Duke University
Javed Younas, American University-Sharjah

**Collateral Accounts: Debt Recovery through Prepaid Electricity Metering**
Jeffrey Cross, Hamilton College
B. Kelsey Jack, University of California-Santa Barbara
Anders Jensen, Harvard University

**Donor Contracting Conditions and Public Procurement: Causal Evidence from Kenyan Electrification**
Catherine Wolfram, Massachusetts Institute of Technology
Edward Miguel, University of California-Berkeley
Eric Hsu, Yale University
Susanna Berkouwer, University of Pennsylvania

**Do Contests Deliver Cost-Effective Energy Conservation?**
Teevrat Garg, University of California-San Diego
Jorge Lemus, University of Illinois
Guillermo Marshall, University of British Columbia
Chi Ta, Virginia Tech
Biz Yoder, Duke University

**Discussant(s)**
Edson Severnini, Carnegie Mellon University
Steven Puller, Texas A&M University
Jesse Buchsbaum, University of Chicago
Frank Wolak, Stanford University

---

**26th Annual David Gordon Memorial Lecture**

Panel Session

📅 Friday, Jan. 5, 2024 🕒 2:30 PM - 4:30 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon C
Hosted By: Union for Radical Political Economics
Moderator: Sirisha Naidu, University of Missouri-Kansas City

JEL Classifications
F5 - International Relations, National Security, and International Political Economy
B5 - Current Heterodox Approaches

**Panelist(s)**
David McNally, University of Houston

**Topic:** Marx on Colonization: The End of Capital and the Beginning of a Journey

Kirstin Munro, New School for Social Research

**Topic:** Discussant for the David Gordon Memorial Lecture
KWEN Mentoring Workshop

Event

Friday, Jan. 5, 2024  2:45 PM - 6:00 PM (CST)
Convention Center, 304B
Hosted By: Korea-America Economic Association

Open Reunion: CeMENT Workshops

Event

Friday, Jan. 5, 2024  3:00 PM - 5:00 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon D
Hosted By: Committee on the Status of Women in the Economics Profession
CSWEP welcomes all past CeMENT workshop participants to come reconnect and network.

WREN Meeting - AREUEA/WREN Members & Guests

Event

Friday, Jan. 5, 2024  4:30 PM - 6:00 PM (CST)
Marriott Rivercenter, Conference Room 3 & 4
Hosted By: American Real Estate and Urban Economics Association
Presiding: Amanda Ross, University of Alabama

AFEA

Joint African Finance and Economic Association (AFEA) and Journal of African Development (JAD) Board Meeting

Event (Invitation Only)

Friday, Jan. 5, 2024  4:30 PM - 6:30 PM (CST)
Convention Center, 304C
Hosted By: African Finance and Economics Association
Presiding: Evelyn Wamboye, Pennsylvania State University

URPE

URPE Reception

Event

Friday, Jan. 5, 2024  4:30 PM - 6:30 PM (CST)
Marriott Riverwalk, River Terrace Room  
Hosted By: Union for Radical Political Economics  

URPE members and friends are warmly invited to join us at our annual reception.

4:45 PM  

AEA  

**AEA Excellence Awards and Distinguished Lecture**  
Session/Event  

Friday, Jan. 5, 2024  
4:45 PM - 6:00 PM (CST)  

Grand Hyatt, Texas Ballroom Salon A-C  
Hosted By: American Economic Association  
Presiding: Janet Currie, Princeton University  

**Speaker(s)**  
Michael Greenstone, University of Chicago  
Topic: The Economics of the Global Energy Challenge

5:00 PM  

NAFE  

**NAFE General Membership Meeting**  
Event  

Friday, Jan. 5, 2024  
5:00 PM - 6:00 PM (CST)  

Convention Center, 302A  
Hosted By: National Association of Forensic Economics  
Presiding:  
Marc Weinstein, NAFE  
Michele Gaines, NAFE

AFA  

**AFA Board Meeting**  
Event (Invitation Only)  

Friday, Jan. 5, 2024  
5:00 PM - 6:30 PM (CST)  

Marriott Rivercenter, Conference Room 1 & 2  
Hosted By: American Finance Association

5:15 PM  

IAFFE  

**IAFFE President’s Address**  
Event  

Friday, Jan. 5, 2024  
5:15 PM - 7:15 PM (CST)  

Marriott Riverwalk, Alamo Ballroom Salon B  
Hosted By: International Association for Feminist Economics
Presiding: Lee Badgett, International Association for Feminist Economics

Speaker(s)
Lee Badgett, University of Massachusetts-Amherst
Topic: Better Living for LGBT People through Economics
IAFFE members and non-members are welcome to attend!

5:30 PM
ASHE

ASHE Business Meeting
Event
Friday, Jan. 5, 2024  5:30 PM - 6:30 PM (CST)
Grand Hyatt, Seguin B
Hosted By: American Society of Hispanic Economists
Presiding: Alfonso Flores-Lagunes, Syracuse University

AFEE

AFEE Membership Meeting
Event
Friday, Jan. 5, 2024  5:30 PM - 7:00 PM (CST)
Marriott Riverwalk, Bonham
Hosted By: Association for Evolutionary Economics
Presiding: Gary Dymski, University of Leeds

The Annual Membership Meeting is an opportunity for all members to learn about current AFEE business, future projects, and share their ideas and achievements. Award recipients for Street Scholar, Ayres Scholar, Service Award, and JEI Editorial Prize will be recognized.

6:00 PM
AEA

AEA Business Meeting
Event
Friday, Jan. 5, 2024  6:00 PM - 6:30 PM (CST)
Grand Hyatt, Texas Ballroom Salon A-C
Hosted By: American Economic Association

CSWEP Reception
Event
Friday, Jan. 5, 2024  6:00 PM - 7:30 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon C
Hosted By: Committee on the Status of Women in the Economics Profession
All are welcome! Reception in honor of the recipients of the 2023 Carolyn Shaw Bell Award and 2023 Elaine Bennett Research Prize.

**AEA Committee on Economic Education - Friends Reception**

Event

Friday, Jan. 5, 2024  
6:00 PM - 8:00 PM (CST)

Grand Hyatt, Bowie A

Hosted By: Committee on Economic Education
Presiding: KimMarie McGoldrick, University of Richmond

**IAFFE**

**IAFFE President's Wine + Hors d'oeuvres Reception**

Event

Friday, Jan. 5, 2024  
6:00 PM - 7:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon E

Hosted By: International Association for Feminist Economics

IAFFEE members and nonmembers are welcome to attend.

**TIAA**

**2023 Paul A. Samuelson Award for Outstanding Scholarly Writing on Lifelong Financial Literacy**

Event

Friday, Jan. 5, 2024  
6:00 PM - 7:30 PM (CST)

Grand Hyatt, Republic C

Hosted By: TIAA Institute

**TPUG**

**TPUG Annual Business Meeting and Social**

Event

Friday, Jan. 5, 2024  
6:00 PM - 7:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon C

Hosted By: Transportation and Public Utilities Group

**AREUEA**

**AREUEA Membership Reception - AREUEA Members & Guests**

Event

Friday, Jan. 5, 2024  
6:00 PM - 8:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A&B

Hosted By: American Real Estate and Urban Economics Association
Presiding: Albert Saiz, AREUEA

**Columbia University**

**Columbia University, Department of Economics Reception**
Event

Friday, Jan. 5, 2024  6:00 PM - 8:00 PM (CST)

Grand Hyatt, Bonham E
Hosted By: Columbia University
Presiding:
Michael Woodford, Columbia University
Stephanie Schmitt-Grohé, Columbia University

SUFED-AFI

SUFED-AFI Reception Event

Event

Friday, Jan. 5, 2024  6:00 PM - 8:00 PM (CST)

Marriott Rivercenter, Conference Room 20
Hosted By: Dishui Lake Advanced Finance Institute, Shanghai University of Finance and Economics
Presiding: Chen Xuanjuan, Executive Dean SUFE-DAFI

ESA

ESA Reception for Members and Friends

Event

Friday, Jan. 5, 2024  6:00 PM - 8:00 PM (CST)

Grand Hyatt, Bonham C
Hosted By: Economic Science Association

Johns Hopkins University

Johns Hopkins Department of Economics Alumni Reception

Event

Friday, Jan. 5, 2024  6:00 PM - 8:00 PM (CST)

Grand Hyatt, Presidio C
Hosted By: Johns Hopkins University

MEEA

MEEA Board Meeting

Event (Invitation Only)

Friday, Jan. 5, 2024  6:00 PM - 8:00 PM (CST)

Convention Center, 301B
Hosted By: Middle East Economic Association
Presiding: Mahmoud Mohieldin, Cairo University and United Nations

MIT, Department of Economics

MIT Department of Economics 2024 Alumni Reception

Event (Invitation Only)

Friday, Jan. 5, 2024  6:00 PM - 8:00 PM (CST)
NAFE Reception

Event

Friday, Jan. 5, 2024  6:00 PM - 8:00 PM (CST)

Convention Center, 222
Hosted By: National Association of Forensic Economics
Presiding: Marc Weinstein, NAFE
Michele Gaines, NAFE

Princeton University Cocktail Reception

Event

Friday, Jan. 5, 2024  6:00 PM - 8:00 PM (CST)

Grand Hyatt, Presidio B
Hosted By: Princeton University
Presiding: Wolfgang Pesendorfer, Princeton University

Shanghai Advanced Institute of Finance (SAIF) Reception

Event

Friday, Jan. 5, 2024  6:00 PM - 8:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E
Hosted By: Shanghai Advanced Institute of Finance, Shanghai Jiao Tong University
Presiding: Xiaoyun Yu, Shanghai Advanced Institute of Finance, Shanghai Jiao Tong University

Williams/Amherst/Wesleyan/Wellesley Reception

Event

Friday, Jan. 5, 2024  6:00 PM - 8:00 PM (CST)

Marriott Rivercenter, Conference Room 9
Hosted By: Williams / Amherst / Wesleyan / Wellesley

Yale University, Economics

Yale University Department of Economics and School of Management, Cocktail Reception

Event

Friday, Jan. 5, 2024  6:00 PM - 8:00 PM (CST)
CQA

CQA Cocktail Reception
Event

- Friday, Jan. 5, 2024
- 6:00 PM - 9:00 PM (CST)

Grand Hyatt, Travis C/D
Hosted By: Chicago Quantitative Alliance
Presiding: Daniel Cardell, CQA

T.W. Schultz Memorial Lecture and Reception
Event

- Friday, Jan. 5, 2024
- 6:15 PM - 8:45 PM (CST)

Grand Hyatt, Crockett C/D
Hosted By: Agricultural and Applied Economics Association
Presiding: Rudy Nayga, Texas A&M University

Speaker(s)
Jeffrey Wooldridge, Michigan State University
Topic: Regression-Based Strategies for Heterogeneous Treatment Effects with Staggered Interventions

AFA

AFFECT Data and Drinks
Event

- Friday, Jan. 5, 2024
- 6:30 PM - 8:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D
Hosted By: American Finance Association
Presiding: Victoria Ivashina, Harvard University

XMU

Reception of Chow Institute, WISE and School of Economics, Xiamen University
Event

- Friday, Jan. 5, 2024
- 6:30 PM - 8:30 PM (CST)

Grand Hyatt, Bowie B/C
Hosted By: Xiamen University

Bank of Canada
Bank of Canada Reception
Event (Invitation Only)

Friday, Jan. 5, 2024  7:00 PM - 9:00 PM (CST)
Marriott Rivercenter, Grand Ballroom Salon K
Hosted By: Bank of Canada

INVITATION ONLY
Reception

Brown University

Brown University Reception
Event

Friday, Jan. 5, 2024  7:00 PM - 9:00 PM (CST)
Grand Hyatt, Seguin A
Hosted By: Brown University

Please join Brown University Economics department for our annual reception.

IMF

IMF Reception
Event

Friday, Jan. 5, 2024  7:00 PM - 9:30 PM (CST)
Grand Hyatt, Republic B
Hosted By: International Monetary Fund

Saturday, January 6th

7:00 AM

AEA

AEA Poster Session
Poster Session

Saturday, Jan. 6, 2024  7:00 AM - 6:00 PM (CST)
Grand Hyatt, Lone Star Ballroom Prefunction A-B
Hosted By: American Economic Association

AFA

AFA Committee on Racial Diversity (CORD) Event
Event

Saturday, Jan. 6, 2024  7:00 AM - 8:30 AM (CST)
Marriott Rivercenter, Conference Room 1 & 2
Hosted By: American Finance Association
Presiding: Rohan Williamson, Georgetown University
Christian Finance Faculty Association

Christian Finance Faculty Association Breakfast

Event

- **Saturday, Jan. 6, 2024**  
- 7:00 AM - 9:00 AM (CST)

Marriott Rivercenter, Conference Room 4
Hosted By: Christian Finance Faculty Association

Join us for an informal gathering of Christians in the academic finance profession.

**7:45 AM**

ASE

ASE Presidential Breakfast - Fee Event

Session/Event (Invitation Only)

- **Saturday, Jan. 6, 2024**  
- 7:45 AM - 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon E/F
Hosted By: Association for Social Economics
Presiding: Barbara Hopkins, Wright State University

Speaker(s)
Darrick Hamilton, The New School
Topic: A Human Rights Economy as a North Star

**8:00 AM**

AAEA

Encouraging Women’s Use of Agriculture-Related Financial Instruments

Paper Session

- **Saturday, Jan. 6, 2024**  
- 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Seguin B
Hosted By: Agricultural and Applied Economics Association
Chair: Patrick S. Ward, University of Florida

JEL Classifications
A1 - General Economics

Protecting Women’s Productive Assets, But How?
Julian Arteaga, University of California-Davis
Michael Carter, University of California-Davis
Andrew Hobbs, University of San Francisco

Gender and Credit Access: Evidence from Bundling Agricultural Insurance and Credit in Ghana
Khushbu Mishra, Stetson University

Impacts of a Digital Credit-Insurance Bundle for Landless Farmers: Evidence from a Cluster Randomized Trial in Odisha, India
Berber Kramer, IFPRI
Subhransu Patnaik, IFPRI
Patrick S. Ward, University of Florida

Picture-Based Crop Monitoring and Social Comparison Improves Perceptions of Fairness and Raises Demand for Insurance: A
Field Experiment in Ethiopia
Berber Kramer, IFPRI
Maria Porter, University of Arizona
Solomon Bizhuayehu Wassie, Bahir Dar University

Algorithmic Decision-Making

Paper Session

📅 Saturday, Jan. 6, 2024  🕒 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon B
Hosted By: American Economic Association
Chair: Crystal S. Yang, Harvard University

JEL Classifications
D8 - Information, Knowledge, and Uncertainty
C0 - General

Comparative Advantage of Humans vs AI in the Long Tail
Nikhil Agarwal, Massachusetts Institute of Technology
Alex Moehring, Massachusetts Institute of Technology
Tobias Salz, Massachusetts Institute of Technology
Pranav Rajpurkar, Harvard University
Ray Huang, Massachusetts Institute of Technology
Feiyang Yu, Stanford University

Algorithms That Understand People
Sendhil Mullainathan, University of Chicago
Jens Ludwig, University of Chicago

Algorithm Design: A Fairness-Accuracy Frontier
Annie Liang, Northwestern University
Jay Lu, University of California-Los Angeles
Xiaosheng Mu, Princeton University

Algorithmic Recommendations and Human Discretion
Crystal S. Yang, Harvard University
Victoria Angelova, Harvard University
Will Dobbie, Harvard University

Discussant(s)
Ziad Obermeyer, University of California-Berkeley
Paul Goldsmith-Pinkham, Yale University
Jann Spiess, Stanford University
Michael Luca, Harvard University

Creating an Integrated System of U.S. Household Income, Consumption, and Wealth Data and Statistics to Improve Research and Policy

Paper Session

📅 Saturday, Jan. 6, 2024  🕒 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon C
Hosted By: American Economic Association & Committee on Economic Statistics
Chair: Hilary Hoynes, University of California-Berkeley

JEL Classifications
D1 - Household Behavior and Family Economics
C8 - Data Collection and Data Estimation Methodology; Computer Programs

The Need for Integrated Data and Statistics on Income, Consumption, and Wealth
Timothy Smeeding, University of Wisconsin

Defining Consistent Measures of Income, Consumption, and Wealth: Conceptual Issues
Luigi Pistaferri, Stanford University

Using Blended Data to Build and Access the New Data Infrastructure
David Johnson, National Academies of Sciences, Engineering, and Medicine

Policy and Research Questions to Be Addressed Using the New Data and Statistics
Karen Dynan, Harvard University

Discussant(s)
Jonathan Rothbaum, U.S. Census Bureau
Alice Henriques Volz, Federal Reserve Board

Cross-Border Integration in the Euro Area

Paper Session

Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)

Convention Center, 225D
Hosted By: American Economic Association
Chair: Antonio Coppola, Stanford University

JEL Classifications
F0 - General
E0 - General

The Geography of Capital Allocation in Europe
Roland Beck, European Central Bank
Antonio Coppola, Stanford University
Matteo Maggiori, Stanford University
Martin Schmitz, European Central Bank
Jesse Schreger, Columbia University

Labor Mobility and the Level of Unemployment in a Currency Union
Erin Gibson, University of Michigan
Christopher House, University of Michigan
Christian Proebsting, KU Leuven
Linda Tesar, University of Michigan

The World’s Cross-Border Liquidity Lines
Saleem Bahaj, University College London
Ricardo Reis, London School of Economics

Discussant(s)
Galina Hale, University of California-Santa Cruz
Chenzi Xu, Stanford University
Christopher Clayton, Yale University
Cryptocurrencies and Fintech

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Convention Center, 224
Hosted By: American Economic Association
Chair: Linda Schilling, Washington University-St Louis

JEL Classifications
G2 - Financial Institutions and Services

Banks, Fintech Disruptions, and Labor Consequences
Hieu Tran, University of Georgia

Who Invests in Crypto? Wealth, Financial Constraints, and Risk Attitudes
Jason Kotter, Brigham Young University
Darren James Aiello, Brigham Young University
Scott Baker, Northwestern University
Tetyana Balyuk, Emory University
Marco Di Maggio, Harvard Business School
Mark Johnson, Brigham Young University

Did Fintech Loans Default More During the COVID-19 Pandemic? Were Fintech Firms “Cream-Skimming” the Best Borrowers?
Julapa Jagtiani, Federal Reserve Bank of Philadelphia
Cathy M. Lemieux, Federal Reserve Bank of Chicago
Brandon Goldstein, Federal Reserve Bank of Philadelphia

Do Uncertainty Indices Affect Cryptocurrencies? A Lesson from the Turbulent Times
Barbra Bedowska-Sojka, Poznan University of Economics and Business
Joanna Górka, Nicolaus Copernicus University
Adam Zaremba, Montpellier Business School

CSMGEP - Measuring Discrimination

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon A
Hosted By: American Economic Association & Committee on the Status of Minority Groups in the Economics Profession
Chair: Monica Garcia-Perez, St. Cloud State University and Duke University

JEL Classifications
J7 - Labor Discrimination
J1 - Demographic Economics

Shocking Offers: Gender Inequality and Recessions in Online Labor Markets
Belinda Archibong, Columbia University
Peter Blair Henry, Stanford University

On Marginal Outcome Tests and Biased Decision Making
Peter Hull, Brown University

Systemic Discrimination: Theory and Measurement
Aislinn Bohren, University of Pennsylvania
Peter Hull, Brown University
Racial Disparities in the U.S. Mortgage Market
Agustin Hurtado, University of Chicago
Jung Sakong, Federal Reserve Bank of Chicago

Discussant(s)
Emily Breza, Harvard University
Patrick Bayer, Duke University
Stephen Ross, University of Connecticut
Vikrant Vig, Northwestern University

De-Globalisation and Reconfiguration of Trade Flows

Paper Session

Saturday, Jan. 6, 2024
8:00 AM - 10:00 AM (CST)

Convention Center, 301B
Hosted By: American Economic Association
Chair: Robert Zymek, International Monetary Fund

JEL Classifications
F1 - Trade
F6 - Economic Impacts of Globalization

U.S. Trade Policy and the Reconfiguration of Global Value Chains
Michele Ruta, International Monetary Fund
Caroline Freund, University of California-San Diego
Aaditya Mattoo, World Bank
Alen Mulabdic, World Bank

Not To Belittle NTBs: Non-Tariff Barriers and Trade During Brexit
Rebecca Freeman, Bank of England
Kalina Manova, University College London
Thomas Sampson, London School of Economics
Thomas Prayer, London School of Economics
Rebecca Maria Mari, Bank of England
Enrico Longoni, Bank of England
Marco Garofalo, Bank of England

The Extraterritorial Effects of Sanctions
Ohyun Kwon, Drexel University
Constantinos Syropoulos, Drexel University
Yoto Yotov, Drexel University

Brexit and the Trade Elasticity
John Lewis, Bank of England
Edoardo Tolva, University of Warwick

Experiments on Gender Differences in Preferences

Paper Session

Saturday, Jan. 6, 2024
8:00 AM - 10:00 AM (CST)

Convention Center, 221D
Hosted By: American Economic Association
Chair: Catherine Eckel, Texas A&M University

JEL Classifications
C9 - Design of Experiments
J7 - Labor Discrimination

Primitives: Competition, Negotiation, and Volunteering
Maria Recalde, University of Melbourne
Lise Vesterlund, University of Pittsburgh

Smaller Gender Gap with More Competitions?
Coren Apicella, University of Pennsylvania
Johanna Mollerstrom, George Mason University

Long Shadow of Preferences: Gender Differences
Marco Castillo, Texas A&M University
Jeffrey Jordan, University of Georgia
Ragan Petrie, Texas A&M University

The Long Term Impact of Childhood Abduction Trauma on Women in Northern Uganda
Alessandra Cassar, University of San Francisco
Eeshani Kandpal, Center for Global Development
Miranda Lambert, Texas A&M University
Christine Mbabazi, Makerere University
Danila Serra, Texas A&M University

Can Different Communication Methods Decrease Gender Bias in the Workplace?
Daniel Gomez-Vasquez, Texas A&M University
Miranda Lambert, Texas A&M University
Tim Salmon, Southern Methodist University
Danila Serra, Texas A&M University

Discussant(s)
Olga Shurchkov, Wellesley College
Laura Katherine Gee, Tufts University
Elif Demiral, Austin Peay State University
Laura Razzolini, University of Alabama
Siri Isaksson, Norwegian School of Economics

---

Health Disparities Caused by Public Policy

Paper Session

📅 Saturday, Jan. 6, 2024 ⏰ 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bonham B
Hosted By: American Economic Association
Chair: Benjamin Harrell, Trinity University

JEL Classifications
I1 - Health

Effects of Physician Supply on Health Outcomes: Evidence from a Natural Experiment in Bangladesh
Md Amzad Hossain, University of Arkansas
Nirman Saha, University of Surrey

Love It or Leave It: Medicaid Expansion and Physician Location Choice
Xuechao Qian, Stanford University

**Revealed Comparative Disadvantage of Infants: Exposure to NAFTA and Birth Outcomes**
Hamid Noghanibehambari, University of Wisconsin-Madison

**The Effects of Free Housing on Health, Wellbeing, and Healthcare Utilization**
Valentina Duque, American University
Michael Gilraine, New York University
Diana Oquendo, University of the Andes
Fabio Sanchez, University of the Andes

---

**Hot Topics in Gender and Economics**

**Paper Session**

📅 Saturday, Jan. 6, 2024     ⏰ 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon E
Hosted By: American Economic Association & Committee on the Status of Women in the Economics Profession
Chair: Orgul Ozturk, University of South Carolina

JEL Classifications
I0 - General
I3 - Welfare, Well-Being, and Poverty

**Is There a Critical Mass? Gender Composition and Behavior in U.S. City Councils**
Thea How Choon, St. Lawrence University
Emilia Brito Rebolledo, Brown University
Jesse Bruhn, Brown University
Anna Weber, United States Military Academy

**The Effects of Gender Integration on Men: Evidence from the U.S. Military**
Anna Weber, West Point (United States Military Academy)
Kyle Greenberg, West Point (United States Military Academy)
Melanie Wasserman, University of California-Los Angeles, Anderson

**What Works for Working Couples? Work Arrangements, Child Penalty and Home Production**
Ludovica Ciasullo, New York University
Martina Uccioli, Massachusetts Institute of Technology

**Full-Time Mothers, Part-Time Workers**
Martina Uccioli, Massachusetts Institute of Technology
Ludovica Ciasullo, New York University

**Discussant(s)**
Olga Stoddard, Brigham Young University
Scott Carrell, University of California-Davis
Tobey Kass, U.S. Treasury Department
Melanie Khamis, Wesleyan University

---

**Inflation and Inequality**

**Paper Session**

📅 Saturday, Jan. 6, 2024     ⏰ 8:00 AM - 10:00 AM (CST)

Convention Center, 225B
Hosted By: American Economic Association  
Chair: Saroj Bhattarai, University of Texas-Austin

JEL Classifications
E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy  
F4 - Macroeconomic Aspects of International Trade and Finance

Food, Fuel, and Facts: Distributional Effects of External Shocks  
Saroj Bhattarai, University of Texas-Austin  
Arpita Chatterjee, University of New South Wales  
Gautham Udupa, Centre For Advanced Financial Research And Learning

The Heterogeneous Impact of Inflation on Households’ Balance Sheets  
Galo Nuno, Bank of Spain  
Clodomiro Ferreira, Bank of Spain  
Jose M. Leiva, BBVA Research  
Alvaro Ortiz, BBVA Research  
Tomasa Rodrigo, BBVA Research  
Sirenia Vazquez, BBVA Research

Redistributive Inflation and Optimal Monetary Policy  
Yucheng Yang, Princeton University

Minority Unemployment, Inflation, and Monetary Policy  
Felipe Schwartzman, Federal Reserve Bank of Richmond  
Munseob Lee, University of California-San Diego  
Claudia Macaluso, Federal Reserve Bank of Richmond

Discussant(s)  
Diego Känzig, Northwestern University  
Saroj Bhattarai, University of Texas-Austin  
Choongryul Yang, Federal Reserve Board  
Natassa Zervou, University of Texas-San Antonio

Innovative Approaches to Estimating the Social Cost of Carbon: New Perspectives and Methodologies

Paper Session

📅 Saturday, Jan. 6, 2024  🕒 8:00 AM - 10:00 AM (CST)

Convention Center, 221B  
Hosted By: American Economic Association  
Chairs:  
Frances C. Moore, University of California-Davis  
Mortiz Drupp, University of Hamburg  
James Rising, University of Delaware

JEL Classifications
Q5 - Environmental Economics  
D6 - Welfare Economics

The Social Cost of Carbon with Intragenerational Inequality under Economic Uncertainty  
Frederick van der Ploeg, University of Oxford  
Johannes Emmerling, European Institute on Economics and the Environment  
Ben Groom, University of Exeter
Structural Change in the Social Cost of Carbon
Frances C. Moore, University of California-Davis
Mortiz Drupp, University of Hamburg
James Rising, University of Delaware

The Welfare Economics of a Data Driven Social Cost of Carbon
Ishan Nath, Federal Reserve Bank of San Francisco
Michael Greenstone, University of Chicago
Solomon Hsiang, University of California-Berkeley

Pricing an Unknown Climate
Svenn Jensen, Oslo Metropolitan University
Christian Traeger, University of Oslo

Discussant(s)
Ivan Rudik, Cornell University
Ben Groom, University of Exeter
Brian Prest, Resources for the Future
Tamma Carleton, University of California-Santa Barbara

Intra-Household Allocation Decisions
Paper Session

Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic B
Hosted By: American Economic Association
Chair: Paula Calvo, Arizona State University

JEL Classifications
D1 - Household Behavior and Family Economics

Marriage and Divorce under Labor Market Uncertainty
Christian Holzner, Hochschule München
Bastian Schulz, Aarhus University

Who Pays for Childcare? Social Norms, Household Spending, and the Child and Dependent Care Credit
Timothy Bond, Purdue University
Danyang Zhang, University of Akron

Gender Norms and Specialization in Household Production: Evidence from a Danish Parental Leave Reform
Anne Sophie Lassen, Copenhagen Business School

Estimating Intra-Household Sharing from Time-Use Data
Francesca Arduini, University of Oxford, University College London and Institute for Fiscal Studies

New Perspectives on the Economics of Mental Health
Paper Session

Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)

Grand Hyatt, Texas Ballroom Salon E
Hosted By: American Economic Association
Chair: Janet Currie, Princeton University
The Lasting Impacts of School Shootings on Mental Health
Max Pienkny, Northwestern University
Maya Rossin-Slater, Stanford University
Molly Kathleen Schnell, Northwestern University
Hannes Schwandt, Northwestern University

SPILLOVERS AND TRAINING EFFECTS ON MENTAL HEALTH PRESCRIBING FOR CHILDREN
Janet Currie, Princeton University
W. Bentley MacLeod, Princeton University and NBER
Mengsong Ouyang, Princeton University

Early Home Visiting Delivery Model and Maternal and Child Mental Health at Primary School Age
Gabriella Conti, University College London
Sören Kliem, Criminological Research Institute of Lower Saxony
Malte Sandner, Institute for Employment Research

Discussant(s)
Prashant Bharadwaj, University of California-San Diego
David Chan, Stanford University
Janet Currie, Princeton University
Paper Session

Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)
Convention Center, 225C
Hosted By: American Economic Association
Chair: Matthew Notowidigdo, University of Chicago

JEL Classifications
J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers
E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

Advance Layoff Notices and Worker Outcomes
Bruce Fallick, Federal Reserve Bank of Cleveland
Andrew Foote, U.S. Census Bureau
Pawel Krolikowski, Federal Reserve Bank of Cleveland
Lee Tucker, U.S. Census Bureau

Without a Word of WARN-ing: Advance Notice, Information Quality, and Labor Market Outcomes
Sara Malik, University of Utah

Mandatory Notice of Layoff, Job Search, and Efficiency
Jonas Cederlöf, IFAU
Peter Fredrikson, Uppsala University
Arash Nekoei, Stockholm University
David Seim, Stockholm University

Time to Say Goodbye: The Macroeconomic Implications of Termination Notice
Tomer Ifergane, Ben-Gurion University

Discussant(s)
Lars Vilhuber, Cornell University
Bruce Fallick, Federal Reserve Bank of Cleveland
Ioana Marinescu, University of Pennsylvania
Katarina Borovickova, Federal Reserve Bank of Richmond

The Mortgage Market and the Macroeconomy

Paper Session

Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)
Convention Center, 221A
Hosted By: American Economic Association
Chair: John Campbell, Harvard University

JEL Classifications
E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy
G5 - Household Finance

Housing Wealth and Consumption: The Role of Heterogeneous Credit Constraints
Boragan Aruoba, University of Maryland
Ronel Elul, Federal Reserve Bank of Philadelphia
Şebnem Kalemli-Özcan, University of Maryland

Heterogeneous Mortgage Choice: Evidence from Denmark
Steffen Andersen, Copenhagen Business School and Danmarks Nationalbank
John Campbell, Harvard University
Joao Cocco, London Business School
Christopher J. Hansman, Imperial College London
Taran Ramadorai, Imperial College London

The Housing Wealth Effect: Quasi-Experimental Evidence
Roine Vestman, Stockholm University
Jesper Bojeryd, University of California-Los Angeles
Björn Tyrefors, Research Institute for Industrial Economics
Dany Kessel, Södertörn University

Discussant(s)
Kurt Mitman, Stockholm University
Stijn Van Nieuwerburgh, Columbia University
Johannes Wieland, University of California-San Diego

Unanswered Questions in Economic Education, and Promising Studies Providing Answers

Unanswered Questions in Economic Education
Sam Allgood, University of Nebraska-Lincoln
KimMarie McGoldrick, University of Richmond

Student Demand for Relative Performance Feedback: Evidence from a Field Experiment
Alessandro Castegnetti, LIUC University
Derek Rury, University of Chicago

Relevance, Belonging, and Growth Mindset in Economics: Differences across Institution Types
Allen Bellas, Metropolitan State University
Caroline Krafft, St. Catherine University
Ming Lo, Metropolitan State University
Kristine West, St. Catherine University

Using Real Data to Improve Student Learning Outcomes in Economic Courses: Does This Really Benefit Students?
Emma Bojinova, University of Connecticut
Gil Kim, Fresno State

Discussant(s)
Wendy Stock, Montana State University
Francisca Antman, University of Colorado
Amanda Bayer, Swarthmore College
Julie Smith, Lafayette College

Understanding the Return of Inflation

Paper Session
Grand Hyatt, Texas Ballroom Salon F  
Hosted By: American Economic Association  
Chair: Stephanie Schmitt-Grohé, Columbia University

JEL Classifications
E3 - Prices, Business Fluctuations, and Cycles

Some International Evidence on Non-Linear Phillips Curves  
Gauti B. Eggertsson, Brown University  
Pierpaolo Benigno, University of Bern

Origins of U.S. Inflation Since 1950  
Christopher A. Sims, Princeton University

The NY Fed DGSE model: A Post COVID Assessment of its Performance  
Marco Del Negro, Federal Reserve Bank of New York

What Do Long Data Tell Us About the Inflation Hike Post COVID-19 Pandemic?  
Martin Uribe, Columbia University  
Stephanie Schmitt-Grohé, Columbia University

Discussant(s)  
Jón Steinsson, University of California-Berkeley  
John Cochrane, Hoover Institution  
Karel Mertens, Federal Reserve Bank of Dallas  
Francesco Bianchi, Johns Hopkins University

AFA

Asset Pricing: ESG and Sustainable Finance

Paper Session

Marriott Rivercenter, Grand Ballroom Salon K, & L  
Hosted By: American Finance Association  
Chair: Anna Pavlova, London Business School

JEL Classifications
G1 - General Financial Markets

Understanding the Global Equity Greenium  
Andrew Karolyi, Cornell University  
Ying Wu, Stevens Institute of Technology  
William Wei Xiong, Cornell University

Unpacking the Demand for Sustainable Equity Investing  
Sangmin Oh, University of Chicago  
Don Noh, Princeton University  
Jihong Song, Princeton University

Future of Emissions  
Jules Van binsbergen, University of Pennsylvania  
Andreas Brøgger, Erasmus University Rotterdam

Do Investors Care About Biodiversity?  
Alexandre Garel, Audencia Business School  
Arthur Romec, Toulouse Business School
Asset Pricing: Safe Asset and Government Debt

Paper Session

Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon A
Hosted By: American Finance Association
Chair: William Diamond, University of Pennsylvania

JEL Classifications
G1 - General Financial Markets

When Do Treasuries Earn the Convenience Yield? --- A Hedging Perspective
Viral Acharya, New York University
Toomas Laarits, New York University

Central Bank’s Balance Sheet and Treasury Markets Disruptions
Adrien d’Avernas, Stockholm School of Economics
Quentin Vandeweyer, University of Chicago
Damon Petersen, University of Chicago

The Imperfect Intermediation of Money-Like Assets
Jeremy Stein, Harvard University
Jonathan Wallen, Harvard University

The Zero-Beta Rate
Sebastian Di Tella, Stanford University
Benjamin Hebert, Stanford University
Pablo Kurlat, University of Southern California
Qitong Wang, University of Southern California

Discussant(s)
Adi Sunderam, Harvard University
Yiming Ma, Columbia University
Viral Acharya, New York University
Tyler Muir, Yale University

Corporate Finance: New Valuation Factors

Paper Session

Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon B
Hosted By: American Finance Association
Chair: Wei Jiang, Emory University
JEL Classifications
G3 - Corporate Finance and Governance

Tracing Out International Data Flow: the Value of Data and Privacy
Junjun Quan, Columbia University

How Financial Markets Create Superstars
Spyros Terovitis, University of Amsterdam
Vladimir Vladimirov, University of Amsterdam

Politicization of the Supreme Court and Firm Value: Evidence from Ruth Bader Ginsburg’s Death
Tor-erik Bakke, University of Illinois-Chicago
Hamed Mahmudi, University of Delaware
Aazam Virani, University of Arizona
Song Zhang, University of Delaware

Discussant(s)
Anastassia Fedyk, University of California-Berkeley
Doron Levit, University of Washington
Elisabeth Kempf, Harvard University

Corporate Finance: Contracts and Incentives

Paper Session
📅 Saturday, Jan. 6, 2024  🕒 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon C
Hosted By: American Finance Association
Chair: Adriano Rampini, Duke University

JEL Classifications
G3 - Corporate Finance and Governance

The Optimality of Debt
Pierre Chaigneau, Queen's University
Alex Edmans, London Business School
Daniel Gottlieb, London School of Economics

Household Debt Overhang and Human Capital Investment
Gustavo Manso, University of California-Berkeley
Alejandro Rivera, University of Texas-Dallas
Hui Wang, University of Texas-Dallas
Han Xia, University of Texas-Dallas

Monitoring with Small Stakes: Evidence from Leveraged Loans
Sheila Jiang, University of Florida
Shohini Kundu, University of California-Los Angeles
Douglas Xu, University of Florida

Discussant(s)
Ernst-Ludwig von Thadden, University of Mannheim
Constantine Yannelis, University of Chicago
Bo Becker, Stockholm School of Economics

Financial Intermediation: Bank Competition
Paper Session
Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)
Marriott Rivercenter, Grand Ballroom Salon D
Hosted By: American Finance Association
Chair: Isil Erel, Ohio State University

JEL Classifications
G2 - Financial Institutions and Services

**Instant Payment Systems and Competition for Deposits**
Sergey Sarkisyan, University of Pennsylvania

**Will Central Bank Digital Currency Disintermediate Banks?**
Toni Whited, University of Michigan
Wu Yufeng, University of Illinois
Kairong Xiao, Columbia University

**Nonbank Market Power in Leveraged Lending**
Franz Hinzen, Dartmouth College

**The Rise of Nonbanks and the Quality of Post-Origination Mortgage Servicing**
Ahmet Degerli, Federal Reserve Board
Jing Wang, University of Missouri

**Discussant(s)**
Juliane Begenau, Stanford University
Erica Xuewei Jiang, University of Southern California
Sergey Chernenko, Purdue University
Manasa Gopal, Georgia Institute of Technology

---

**Financial Intermediation: Banking - General**

Paper Session
Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)
Marriott Rivercenter, Grand Ballroom Salon M
Hosted By: American Finance Association
Chair: Filippo De Marco, Bocconi University

JEL Classifications
G2 - Financial Institutions and Services

**Information Chasing or Adverse Selection: Evidence from Bank CDS Trades**
Andrada Bilan, Swiss National Bank
Steven Ongena, University of Zurich
Cosimo Pancaro, European Central Bank

**Why Does the Yield Curve Predict GDP Growth? The Role of Banks**
Camelia Minoiu, Federal Reserve Bank of Atlanta
Andres Schneider, Federal Reserve Board
Min Wei, Federal Reserve Board

**The Network Structure of Money Multiplier**
Ye Li, University of Washington
Yi Li, Federal Reserve Board
Huijun Sun, Columbia University
Leverage Regulations and Treasury Market Participation: Evidence from Credit Line Drawdowns
Giovanni Favara, Federal Reserve Board
Sebastian Infante, Federal Reserve Board
Marcelo Rezende, Federal Reserve Board

Discussant(s)
Sascha Steffen, Frankfurt School of Finance and Management
Ana Babus, Washington University in St. Louis
Diane Pierret, University of Luxembourg
Filippo De Marco, Bocconi University

Predictability in a Characteristic-Rich World

Paper Session

Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)
Marriott Rivercenter, Grand Ballroom Salon I
Hosted By: American Finance Association
Chair: Michael Weber, University of Chicago

JEL Classifications
G1 - General Financial Markets

Timing the Factor Zoo
Andreas Neuhierl, Washington University in St. Louis
Otto Randl, Vienna University of Economics and Business Administration
Christoph Reschenhofer, Vienna University of Economics and Business Administration
Josef Zechner, Wirtschaftsuniversitat Wien

Anomaly Predictability with the Mean-Variance Portfolio
Alessandro Melone, Ohio State University
Carlo Ambrogio Favero, Bocconi University
Andrea Tamoni, Rutgers University

Sources of Return Predictability
Beata Gafka, University of Western Ontario
Pavel Savor, DePaul University
Mungo Wilson, University of Oxford

The Performance of Characteristic-Sorted Portfolios: Evaluating the Past and Predicting the Future
Aydogan Alti, University of Texas-Austin
Travis Johnson, University of Texas-Austin
Sheridan Titman, University of Texas-Austin

Discussant(s)
Fahiz Baba-Yara, Indiana University
Valentin Haddad, University of California-Los Angeles
Andreas Neuhierl, Washington University in St. Louis
Shrihari Santosh, University of Maryland

Special Topics: Finance, Development, and Growth

Paper Session
**The Real Costs of Washing Away Corruption: Evidence from Brazil’s Lava Jato Investigation**
Claudio Ferraz, University of British Columbia
Luiz Moura, Brazilian School of Public and Business Administration and Getúlio Vargas Foundation
Lars Norden, Getúlio Vargas Foundation
Ricardo Schechtman, Central Bank of Brazil

**Unleashing Mass Entrepreneurship: Firm-Level Evidence on the Impact of China’s Registered Capital Reform**
Wei Cui, University of British Columbia
Mengying Wei, University of International Business and Economics

**Can Cashless Payments Spur Economic Growth**
Amiyatosh Purnanandam, University of Michigan
Tamanna singh Dubey, University of Michigan

**Migration, Remittances and Gender Attitudes**
Dimitrios Minos, King's College London
Evgenia Passari, University of Paris-Dauphine

**Discussant(s)**
Jacopo Ponticelli, Northwestern University
Kim Cramer, London School of Economics
Apoorv Gupta, Dartmouth College
Janis Skrastins, Washington University-St. Louis

---

**The Functioning of the Economy with High Interest Rates**
Panel Session

**Climate Change and Real Estate**
Paper Session
Marriott Rivercenter, Conference Room 10
Hosted By: American Real Estate and Urban Economics Association
Chair: Avis Devine, York University

JEL Classifications
R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

Sea Level Rise and Commercial Real Estate
Vikas Soni, University of South Florida

Climate Change and Commercial Property Markets: The Role of Shocks, Retail Investors, and Media Attention
David Ling, University of Florida
Spenser Robinson, Central Michigan University
Drew Sanderford, University of Virginia
Chongyu Wang, Florida State University

High Temperature, Climate Change and Real Estate Prices
Li Ma, CUNY-Baruch College
Yildiray Yildirim, CUNY-Baruch College

Natural disaster and asset price: Evidence from the public commercial real estate market
Jamie Chung, University of Nebraska-Omaha
Jeongseop Song, Konkuk University

Discussant(s)
Justin Contat, Federal Housing Finance Agency
Wen-Chi Liao, National University of Singapore
Erkan Yonder, Concordia University
Amine Ouazad, Rutgers University

Urban Mobility

Paper Session

Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 6
Hosted By: American Real Estate and Urban Economics Association
Chair: Vikram Maheshri, University of Houston

JEL Classifications
R2 - Household Analysis
G2 - Financial Institutions and Services

Why Do Young Adults Co-Reside with Their Parents?
Arthur Acolin, University of Washington
Desen Lin, California State University-Fullerton
Susan Wachter, University of Pennsylvania

Dust Bowl Migration and Housing in Los Angeles
Diogo Baerlocher, University of South Florida
Gustavo Cortes, University of Florida
Vinicius Sant'Anna, Massachusetts Institute of Technology

Why are the Labor Outcomes of Married Women Better in Detroit? The Role of Long and Variable Commutes
Maeve Brigid Maloney, Syracuse University

Mortgage Lock-In, Mobility, and Labor Reallocation
Lu Liu, University of Pennsylvania
ACES

The Economic and Political Ramifications of the Russian Invasion of Ukraine

Panel Session

📅 Saturday, Jan. 6, 2024 🕒 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 7

Hosted By: Association for Comparative Economic Studies
Moderator: Yuriy Gorodnichenko, University of California-Berkeley

JEL Classifications
F0 - General
P0 - General

Panelist(s)
Yuriy Gorodnichenko, University of California-Berkeley
Ruediger Bachmann, University of Notre Dame
Scott Gehlbach, University of Chicago
Sergei Guriev, Sciences Po

AFEE

Building on the Ideas of Thorstein Veblen

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Valero

Hosted By: Association for Evolutionary Economics
Chair: Matias Vernengo, Bucknell University

JEL Classifications
B5 - Current Heterodox Approaches
B3 - History of Economic Thought: Individuals

Thorstein Veblen and His Underlying Philosophical Influences
John Battaile Hall, Portland State University

Rethinking Instinct Theory from a Darwinian Perspective
Luwei Zhao, Kunming University of Science and Technology

Acemoglu’s Scientific Palette and Disruptive Technologies
Antoon Spithoven, Utrecht University

Veblen and the American Political Economy Tradition
Matias Vernengo, Bucknell University
William McColloch, Keene State College

Inequalities, Monopolies, and the Commodification of Academic Knowledge: Writing a New Chapter of The Higher Learning in America
Complex Evolutionary Challenges in the Face of Economic and Social Transition: Development, Energy and Organizations

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Bonham
Hosted By: Association for Evolutionary Economics
Chair: Lynne Chester, University of Sydney

JEL Classifications
B5 - Current Heterodox Approaches
Q4 - Energy

Alternative Financing for a Sustainable Energy Transition beyond the Market-Led Options
Andrea Almawi, Grenoble Alpes University
Faruk Ülgen, Grenoble Alpes University

Energy Injustices and the Energy Transition
Lynne Chester, University of Sydney

Silencing the Sirens: The Odyssey of PKI in Revitalizing Capital Accumulation in Ukraine’s Post-War Economy
Anna Klimina, University of Saskatchewan

Power and Organizational Challenges in the Face of Transition Process and AI Implementation in Industry 4.0 Firms
Orest Firsov, Grenoble Alpes University

Financialization as a Cause of Structural Violence – The Case of EU ETS
Mateusz Racławski, Jagiellonian University

SDGs, Change of Techniques and Welfare Impact
Massimo Cingolani, European Investment Bank

ASCE

Remittances, Trade and Growth

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bowie A
Hosted By: Association for the Study of the Cuban Economy
Chair: John Devereux, CUNY-Queens College

JEL Classifications
O5 - Economywide Country Studies
E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

Sugar Highs and Sugar Lows: U.S. Interwar Tariff Policy and Cuba’s Great Depression
James Harrison, United States Naval Academy
Mario Crucini, Purdue University

A Blueprint for the Transition
Carlos Seiglie, Rutgers University
Mario Gonzalez-Corzo, CUNY-Lehman College
Remittances
Denisse Delgado Vázquez, University of Massachusetts-Boston

Discussant(s)
Alan Dye, Bernard College
Carlos Seiglie, Rutgers University
John Devereux, CUNY-Queens College

ACE

Financial Leadership for Good: Stakeholders, Shareholders, and Foundations

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 8:00 AM - 10:00 AM (CST)
Convention Center, 223
Hosted By: Association of Christian Economists
Chair: Sarah E. Hamersma, Syracuse University

JEL Classifications
G3 - Corporate Finance and Governance

Crossing the Aisle in Organizations: Leaders’ Ideological Diversity and Engagement with Multiple Stakeholders in the Nonprofit Sector
David Park, Syracuse University

Finance, Human Flourishing and the Logic of Stakeholder Engagement
Geoffrey Friesen, University of Nebraska-Lincoln

Doing Good and Doing It With (Investment) Style
Matteo Binfarè, University of Missouri
Kyle E. Zimmerschied, University of Missouri

The Labor Market Impact of Shareholder Power: Worker-Level Evidence
Antonio Falato, Federal Reserve Board
Daniel Gallego, Federal Reserve Bank of Chicago
Hyunseob Kim, Federal Reserve Bank of Chicago
Till von Wachter, University of California-Los Angeles

Discussant(s)
Geoffrey Friesen, University of Nebraska-Lincoln
Gulnara Zaynutdinova, West Virginia University
Andrew Detzel, Baylor University
Kyle E. Zimmerschied, University of Missouri

AERE

Race, Place and Pollution: Environmental and Social Inequality in the United States

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 8:00 AM - 10:00 AM (CST)
Grand Hyatt, Bonham D
Hosted By: Association of Environmental and Resource Economists
Chair: Beia Spiller, Resources for the Future

JEL Classifications
Q5 - Environmental Economics
R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location
Does Improving the Local Environment Narrow or Widen Inequality?
Danae Hernandez-Cortes, Arizona State University
Kyle Meng, University of California-Santa Barbara
Christopher Timmins, University of Wisconsin
Paige Weber, University of California-Berkeley

Income, Wealth, and Environmental Inequality in the United States
Jonathan Colmer, University of Virginia
John Voorheis, U.S. Census Bureau

Racial Housing Price Differentials, Neighborhood Segregation, and Flood Risk in the U.S. Housing Market
Sébastien Box-Couillard, University of Illinois-Urbana-Champaign
Peter Christensen, University of Illinois-Urbana-Champaign

Discussant(s)
Beia Spiller, Resources For the Future
Spencer Banzhaf, North Carolina State University
Samuel Stolper, University of Michigan

CREDO

Economics for the Vulnerable

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Convention Center, 222
Hosted By: Catholic Research Economists Discussion Organization
Chair: Jeanne Lafortune, Pontifical Catholic University of Chile

JEL Classifications
O1 - Economic Development

Child Labor, Rainfall Shocks, and Financial Inclusion: Evidence from Rural Households
Razvan Vlaicu, Inter-American Development Bank
Carolina Bernal, Del Rosario University

Extortion Impacts on Micro-Entrepreneurial Behavior in the Northern Triangle: Evidence from Guatemala
Alejandro Estefan, Notre Dame University
Tatiana Flores, World Bank
Uriel Galace, Duke University
Martina Improta, University of Genoa
Romina Ordoñez, Inter-American Development Bank

Improving Worker's Safety in Brazil
Jeanne Lafortune, Pontifical Catholic University of Chile
Jose Tessada, Pontifical Catholic University of Chile
Cecilia Machado, Getulio Vargas Foundation
Rogerio Santarrosa, Insper

Discussant(s)
Jose Tessada, Pontifical Catholic University of Chile
Daniel Prudencio, Monterrey Institute of Technology
Kira Villa, University of New Mexico

CEANA

Advances in Mechanism and Information Design
Privacy Preserving Signals
Philipp Strack, Yale University
Kai Hao Yang, Yale University

The Core of Bayesian Persuasion
Laura Doval, Columbia University
Ran Eilat, Ben-Gurion University

A Mechanism Design Approach to Property Rights
Piotr Dworczak, Northwestern University
Ellen Muir, Harvard University

Generically Robust Mechanism Design
Ian Ball, Massachusetts Institute of Technology

Contracting in Industrial Organization and Development Economics

Price-Cost Margins and Quality: Evidence from Colombian Coffee Exports
Nicolas De Roux, University of the Andes
Rocco Macchiavello, London School of Economics
Pepita Miquel-Florensa, Toulouse School of Economics
Eric Verhoogen, Columbia University

Product Conflation and Marketplace Transparency
Ameet Morjaria, Northwestern University
Isaias N. Chaves, Northwestern University

Long-Term Relationships and the Spot Market: Evidence from U.S. Trucking
Adam Harris, Massachusetts Institute of Technology
Thi Mai Anh Nguyen, Massachusetts Institute of Technology

Competitive Effects of Resale Price Maintenance Through Inventory: Evidence from Publishing Industry
Kohei Kawaguchi, Hong Kong University of Science and Technology
Yin Jia (Jeff) Qiu, Yale University
Yi Zhang, Hong Kong University of Science and Technology
Investment and Technological Change

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis A
Hosted By: Econometric Society
Chair: Laura Veldkamp, Columbia University

JEL Classifications
C1 - Econometric and Statistical Methods and Methodology: General

Leisure-Enhancing Technological Change
Lukasz Rachel, University College London

Automation and the Rise of Superstar Firms
Hamid Firooz, University of Rochester
Zheng Liu, Federal Reserve Bank of San Francisco
Yajie Wang, University of Rochester

Investment under Up- and Downstream Uncertainty
Fotis Grigoris, Indiana University
Gill Segal, University of North Carolina-Chapel Hill

The Macroeconomics of BigTech
Dan Su, Cheung Kong Graduate School of Business

Pricing and Demand with Digital/Online Markets

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic A
Hosted By: Econometric Society
Chair: Pierre Dubois, Toulouse School of Economics

JEL Classifications
C1 - Econometric and Statistical Methods and Methodology: General

Sources of Limited Consideration and Market Power in E-commerce
Michael Rolland Sullivan, Western University

Reliability and Pricing in Cloud Computing
James Brand, Microsoft
Juan Camilo Castillo, University of Pennsylvania
Chinmay Lohani, University of Pennsylvania
Leon Andreas Musolf, University of Pennsylvania

Dynamic Pricing, Intertemporal Spillovers, and Efficiency
Alexander MacKay, Harvard University
Dennis Svartbäck, Priceff
Anders G. Ekholm, University of Helsinki
Public Goods and Social Cooperation: Experiments

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis C
Hosted By: Econometric Society
Chair: Paul J. Feldman, Texas A&M University

JEL Classifications
C9 - Design of Experiments
H4 - Publicly Provided Goods

Love or politics? Political views regarding the war in Ukraine in an online dating experiment
Anna Beloborodova, None

Disentangling Risk and Other-Regarding Preferences
Paul J. Feldman, Texas A&M University
Kristian Lopez-Vargas, University of California-Santa Cruz

The Political Economy of Non-Democracies

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis B
Hosted By: Econometric Society
Chairs:
Nicola Persico, Northwestern University
Mehdi Shadmehr, University of North Carolina-Chapel Hill

JEL Classifications
P0 - General

The American Origin of the French Revolution
Sebastian Ottinger Ottinger, CERGE-EI

The Anti-Corruption Campaign and the Inter-Generational Transmission of Working in Bureaucracy: Evidence from China
Shuai Chen, University of Leicester
Erqi GE, Sun Yat-sen University

Missing Discussion: Institutional Constraints in the Islamic Political Tradition
James A. Robinson, University of Chicago

Mayors’ Promotion Incentives and Subnational-Level GDP Manipulation in China
Jiangnan Zeng, University of Pittsburgh
Qiyao Zhou, University of Maryland

Theory of Learning

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis D
Neutral Mechanisms: On the Feasibility of Information Sharing
Ernesto Rivera Mora, Yale University

Slow and Easy: a Theory of Browsing
Evgenii Safonov, Queen Mary University of London

Social Learning through Action-Signals
Wenji Xu, City University of Hong Kong

Weighted Garbling
Daehyun Kim, POSTECH
Ichiro Obara, University of California-Los Angeles
**IBEFA**

**Financial Innovation and Financial Stability**

**Paper Session**

📅 Saturday, Jan. 6, 2024  🕒 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 21  
Hosted By: International Banking, Economics, and Finance Association  
Chair: Leonardo Gambacorta, Bank for International Settlements

JEL Classifications  
G1 - General Financial Markets  
G2 - Financial Institutions and Services

**Lending and Monitoring: Big Tech vs Banks**  
Matthieu Bouvard, Toulouse School of Economics  
Catherine Casamatta, Toulouse School of Economics  
Rui Xiong, Toulouse School of Management

**Bank Competition and Household Privacy in a Digital Payment Monopoly**  
Itai Agur, International Monetary Fund  
Anil Ari, International Monetary Fund  
Giovanni Dell'Ariccia, International Monetary Fund

**Central Bank Digital Currency and Financial Stability**  
Toni Ahnert, European Central Bank, CEPR and FTG  
Peter Hoffmann, European Central Bank  
Agnese Leonello, European Central Bank  
Davide Porcellacchia, European Central Bank

**Open Banking, Shadow Banking and Regulation**  
Peter Eccles, Bank of England  
Paul Grout, University of Bristol
Paolo Siciliani, Bank of England
Ania Zalewska, University of Leicester

Discussant(s)
Jose Fillat, Federal Reserve Bank of Boston
Jing Huang, Texas A&M University
Yao Zeng, University of Pennsylvania
Larry Wall, Federal Reserve Bank of Atlanta

IHEA

Economics of Health Care, Health Investments, and Risky Behaviors

Paper Session

Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)

Grand Hyatt, Bonham C
Hosted By: International Health Economics Association
Chair: John Cawley, Cornell University

JEL Classifications
I1 - Health
Y9 - Other

Sweet Dreams Are Made of This: How Is a Pedestrianisation Policy in Paris Influencing Sleep?
Dheeya Rizmie, Mathematica
Marisa Miraldo, Imperial College London
Laure de Preux, Imperial College London

Improving Performance Through Allocation and Competition: Evidence from a Patient Choice Reform
Liisa Laine, University of Missouri
Mika Kortelainen, University of Turku, Finnish Institute for Health and Welfare, and VATT Institute for Economic Research
Konsta Lavaste, University of Jyväskylä and Finnish Institute for Health and Welfare
Tanja Saxell, VATT Institute for Economic Research and Helsinki GSE
Luigi Siciliani, University of York

Frosty Climate, Icy Relationships: Frosts and Intimate Partner Violence in Rural Peru
Leah Lakdawala, Wake Forest University
Katie Bollman, Oregon State University
Judhajit Chakraborty, Michigan State University
Eduardo Nakasone, Michigan State University

Do Physicians Follow the Golden Rule? Evidence on Imperfect Agency from Physicians’ Self-Prescriptions
Mariana Carrera, Montana State University
Niels Skipper, Aarhus University

Discussant(s)
Andrea Kiss, Carnegie Mellon University
Anthony Yu, Harvard University
Marguerite Obolensky, Columbia University
Manasvini Singh, Carnegie Mellon University

ISIR

Heterogeneity and Aggregate Dynamics

Paper Session

Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)
Marriott Rivercenter, Conference Room 17
Hosted By: International Society for Inventory Research
Chair: Andrés Blanco, Federal Reserve Board-Atlanta

JEL Classifications
E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy
E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook

Inventories, Demand Shocks Propagation and Amplification in Supply Chains
Alessandro Ferrari, University of Zurich

Endogenous Capital User Costs and Fluctuations in Firm Productivity
Poorya Kabir, National University of Singapore
Eugene Tan, University of Toronto
Ia Vardishvili, Auburn University

Tax Policy and Global Investment Behavior
Gabriel Chodorow-Reich, Harvard University and NBER
Owen Zidar, Princeton University and NBER
Matthew Smith, U.S. Treasury Department
Eric Zwick, University of Chicago and NBER

Discussant(s)
George Alessandria, University of Rochester
Veronika Penciakova, Federal Reserve Bank of Atlanta
Andrea Lanteri, Duke University

KAEA

Socioeconomic Inequality and Mobility
Paper Session

Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)
Convention Center, 301C
Hosted By: Korea-America Economic Association & American Economic Association
Chair: Minchul Yum, University of Southampton

JEL Classifications
E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy
J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

A Quantitative Exploration of Wealth Inequality: New Insights From Panel Data
Elin Halvorsen, Statistics Norway
Joachim Hubmer, University of Pennsylvania
Serdar Ozkan, Federal Reserve Bank of St. Louis
Sergio Salgado, University of Pennsylvania

Shaping Inequality and Intergenerational Persistence of Poverty: Free College, Better Schools or Generous Transfers?
Dirk Krueger, University of Pennsylvania
Alexander Ludwig, Goethe University Frankfurt and CEPR
Irina Popova, University of Bonn

Child Skill Production: Accounting for Parental and Market-based Time and Goods Investments
Elizabeth Caucutt, Western University
Lance Lochner, Western University
Joseph Mullins, University of Minnesota
Youngmin Park, Canadian Economic Analysis
Task Requirements, Time Requirements, and the Gender Gap in Jobs and Pay
Chinhui Juhn, University of Houston
Yona Rubinstein, London School of Economics

Discussant(s)
Hyejin Park, University of Montréal
Minseon Park, University of Wisconsin-Madison
Ami Ko, Georgetown University
Gueyon Kim, University of California-Santa Cruz

LERA

Effects of the 2021 Expanded Child Tax Credit

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 8:00 AM - 10:00 AM (CST)
Grand Hyatt, Crockett A/B
Hosted By: Labor and Employment Relations Association
Chair: Maggie R. Jones, U.S. Census Bureau

JEL Classifications
H2 - Taxation, Subsidies, and Revenue
H3 - Fiscal Policies and Behavior of Economic Agents

Estimating Income Effects on Earnings using the 2021 Child Tax Credit Expansion
Kye Lippold, U.S. Department of the Treasury
Beata Luczywek, University of California-San Diego

Not Just for Kids: Child and Dependent Care Credit Benefits for Adult Care
Gabrielle Pepin, W.E. Upjohn Institute for Employment Research
Yulya Truskinovsky, Wayne State University

The Effects of Monthly In-Utero Cash Transfers on Maternal and Infant Health: Evidence from the 2021 Expanded Child Tax Credit
Elizabeth O. Ananat, Barnard College
Jessica Pac, University of Wisconsin-Madison
Christopher Wilmer, University of Columbia
Naomi Zewde, University of California-Los Angeles

The Effect of Unconditional Cash Transfers on Infant Health
Krista Ruffini, Georgetown University

Discussant(s)
Matthew Unrath, U.S. Census Bureau

Worker Responses to Information about Employers

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 8:00 AM - 10:00 AM (CST)
Grand Hyatt, Crockett C/D
Hosted By: Labor and Employment Relations Association
Chair: Eliza Forsythe, University of Illinois-Urbana-Champaign

JEL Classifications
The Value of Pecuniary and Non-pecuniary Job Amenities for Student Workers: Evidence from a Field Experiment
Amanda Chuan, Michigan State University
Hye Jin Rho, Michigan State University

Rejection Communication and Women’s Job Search Persistence
Sofia Bapna, University of Minnesota
Alan Benson, University of Minnesota
Russell Funk, University of Minnesota
Joao Sedoc, New York University

Non-Disclosure Agreements and Externalities from Silence
Jason Sockin, University of Pennsylvania
Evan Starr, University of Maryland
Aaron Sojourner, W.E. Upjohn Institute for Employment Research

Discussant(s)
Samuel Dodini, Norwegian School of Economics
Anna Stansbury, Massachusetts Institute of Technology
Junjie Guo, University of Wisconsin-Madison

Future of Climate Transition and Finance in the MENA Region
Panel Session
Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)
Convention Center, 221C
Hosted By: Middle East Economic Association & American Economic Association
Moderator: Hassan Youssef Aly, Nile University

JEL Classifications
Q2 - Renewable Resources and Conservation
F3 - International Finance

Panelist(s)
Mahmoud Mohieldin, United Nations
Atif Kubursi, McMaster University
Roberta Gatti, World Bank
Nathalie Hilmi, Scientific Centre of Monaco

Staying Ahead of Employment Litigation
Paper Session
Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)
Convention Center, 304A
Hosted By: National Association of Forensic Economics
Chair: Josefina Tranfa-Abboud, Analytic Economics Associates

JEL Classifications
K3 - Other Substantive Areas of Law
J5 - Labor-Management Relations, Trade Unions, and Collective Bargaining
Adverse Impact Analysis of Algorithm-Based Employment Decisions
Gurkan Ay, Resolution Economics
Julie Frizell, Resolution Economics

Proactive Data Analytics in Employment
Edward Bierhanzl, Resolution Economics
Julie Frizell, Resolution Economics

Discussant(s)
Larry Spizman, Spizman Economic Associates
Josefina Tranfa-Abboud, Analytic Economics Associates

NEA

African Economic Development

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic C
Hosted By: National Economic Association & African Finance and Economics Association
Chair: Gbadebo Odularu, Howard University

JEL Classifications
O1 - Economic Development

Access to Credit and Firm Performance from Gender Perspective: Evidence from Sub-Saharan Africa
Ahmad Ahmad, Loughborough University
Portia Akgo, Loughborough University
Justine Wood, Loughborough University
Morakinyo Adetutu, Loughborough University

Investigating the Effect of Climate Change on Agricultural Productivity and Food Inflation in Ghana
Eric Ayamga, Texas Tech University
Millicent Nimakoh, Kwame Nkrumah University of Science and Technology

The People’s Voice and Access to Sanitation
Kwabena Gyimah-Brempong, University of South Florida
John Francois, World Bank
Johnson Kakeu, University of Prince Edward Island
Cristelle Kouame, World Bank

Trade and Women’s Wage Employment in Africa: Does Infrastructure Matter?
Mina Baliamoune-Lutz, University of North Florida

Dances with Wolves: Weather and Health Disasters and Fiscal Sustainability in Africa
Eman Moustafa, Afrexfimbank
Amira El-Shal, Cairo University

Discussant(s)
Fafanyo Asiseh, North Carolina A&T State University
Mina Baliamoune-Lutz, University of North Florida
Patrick Mason, University of Massachusetts-Amherst
Kwabena Gyimah-Brempong, National Science Foundation
Eric Ayamga, Texas Tech University

SGE

The Economics of Crime and Justice: Evidence from Surveys, Administrative Data, and Policy
Interventions

Paper Session

Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 5
Hosted By: Society of Government Economists
Chair: Danielle H. Sandler, U.S. Census Bureau

JEL Classifications
K4 - Legal Procedure, the Legal System, and Illegal Behavior

Criminal Court Fees, Earnings, and Expenditures: A Multi-state RD Analysis of Survey and Administrative Data
Elizabeth Luh, University of Michigan
Carl Lieberman, U.S. Census Bureau
Michael Mueller-Smith, University of Michigan

Stimulus Payments and Crime: Randomized Timing from Social Security Serial Digits
David Pritchard, U.S. Census Bureau
Jillian Carr, Purdue University

The Role of Mandated Mental Health Treatment in the Criminal Justice System
Rachel Nesbit, U.S. Census Bureau

Discussant(s)
Eric English, U.S. Census Bureau
Danielle H. Sandler, U.S. Census Bureau
David Pritchard, U.S. Census Bureau

URPE

Gendered Labor Relations in the Workplace

Paper Session

Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A
Hosted By: Union for Radical Political Economics & International Association for Feminist Economics
Chair: Srishti Pal, London School of Economics

JEL Classifications
J1 - Demographic Economics
B5 - Current Heterodox Approaches

Global Accumulation & Gendered Class Exploitation: Theory and Evidence from the Garment Industry during the Covid Pandemic
Shahram Azhar, Bucknell University

Industrial Policy, Gender and Manufacturing in Indonesia
Shaianne Osterreich, Ithaca College

Spatializing Social Reproduction: Everyday Lives of Migrant Women Factory Workers in Tamil Nadu, India
Sirisha Naidu, University of Missouri-Kansas City

Topics on Industrial Policy

Paper Session
Saturday, Jan. 6, 2024  8:00 AM - 10:00 AM (CST)
Marriott Riverwalk, Alamo Ballroom Salon B
Hosted By: Union for Radical Political Economics
Chair: Ignacio González, American University

JEL Classifications
L5 - Regulation and Industrial Policy
O2 - Development Planning and Policy

The Return of Industrial Policy in Data
Simon Evenett, University of St. Gallen
Adam Jakubik, International Monetary Fund
Fernando Martín, Global Trade Alert
Michele Ruta, International Monetary Fund

Planning Our Way Out of The Climate Crisis: Keynes and the Revival of Industrial Policy
Mark Paul, Rutgers University

A Public Equity Stake as a Corporate Guardrail in Industrial Policy
Lenore Palladino, University of Massachusetts-Amherst

HES Executive Committee Meeting
Event (Invitation Only)

Saturday, Jan. 6, 2024  8:00 AM - 12:00 PM (CST)
Marriott Riverwalk, Riverview
Hosted By: History of Economics Society

10:15 AM

AEA / ES

AEA/ ES Data Editors' Tutorial 2
Event

Saturday, Jan. 6, 2024  10:15 AM - 11:45 AM (CST)
Grand Hyatt, Bowie A
Hosted By: American Economic Association / Econometric Society
Presiding: Lars Vilhuber, Cornell University and AEA

Speaker(s)
Lars Vilhuber, Cornell University
Topic: Data Handling
Miklos Koren, Central European University
Marie Connolly, UQAM

In this second session, data editors from three journals will discuss best practices with respect to data issues and computational issues in complex replication packages. Confidential data, big data, proprietary data, simulated data, containers, custom software, high-performance computing are all possible topics. Questions from the audience are encouraged. Participants are encouraged to also attend Session 1.
Trade, Artificial Intelligence, Green Growth, and Sustainability Frontiers

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham C
Hosted By: African Finance and Economics Association
Chairs:
Mina Baliamoune-Lutz, University of North Florida
Eman Moustafa, Afreximbank

JEL Classifications
F5 - International Relations, National Security, and International Political Economy
E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook

Exploring the Growth Effects of Artificial Intelligence in Developing Countries in Africa Using a Semi-Endogenous Growth Model
Jean-Claude Maswana, Ritsumeikan University

Firms' Access to Finance, Export Trade Channels, and Exports in Africa
Daniel Ofori-Sasu, University of Ghana
Joshua Yindenaba Abor, University of Ghana
Amira El-Shal, Cairo University

Artificial intelligence: The Panacea for Sub-Saharan African Manufacturing Industries
Rafia Tanou Mijiyawa, USI-ADMIRE

The Impact of Worker Remittances on Stability of the Franc CFA Regime
Julius Agbor, Vanguard University and Nkafu Policy Institute
Maru Etta-Nkwelle, Howard University

Do the JSE Firms Manage Earnings Differently During High- and Low-Sentiment States?
Joseph Olorunfemi Akande, Walter Sisulu University

Water for All; All for Water: Assessment of the Effectiveness of Water Governance, a Case Study of Kenya
Kent Alwaka Mukoya, Nairobi City Water and Sewerage Company
Mbut Mwaura, Nairobi City Water and Sewerage Company

Discussant(s)
Joseph Olorunfemi Akande, Walter Sisulu University
Julius Agbor, Vanguard University and Nkafu Policy Institute
Jean-Claude Maswana, Ritsumeikan University
Amira El-Shal, Cairo University
Daniel Ofori-Sasu, University of Ghana
Rafia Tanou Mijiyawa, USI-ADMIRE

AAEA

Integrated Assessment Models (IAMs) for Navigating the Intersections of Agriculture, Climate Change, Trade and Water Quality

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Seguin B
Hosted By: Agricultural and Applied Economics Association
Chair: Levan Elbakidze, West Virginia University

JEL Classifications
Nutrient Management in the Mississippi River Basin Under Climate Change
Jing Liu, Purdue University
Kelsie Ferin, University of Wisconsin-Madison

A Dynamic Regional Integrated Assessment Model to Assess the Impacts of Changing Globalization and Environmental Stewardship on the Regional Economy and Water Quality
Junyoung Jeong, Ohio State University
Yongyang Cai, Ohio State University
Brian Cultice, Ohio State University
Elena Irwin, Ohio State University
Jeff Bielicki, Ohio State University

U.S.-China Agricultural Trade and Environmental Outcomes: The Case of Nutrient Runoff to the Gulf of Mexico
Levan Elbakidze, West Virginia University
Yuelu Xu, Manaaki Whenua-Landcare Research
Philip W. Gassman, Iowa State University
Haw Yen, Bayer Crop Science
Jeffrey G. Arnold, USDA

Discussant(s)
Catherine Louise Kling, Cornell University

Applications of Textual Analysis for Economics and Finance

Paper Session
Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)
Convention Center, 303 B/C
Hosted By: American Economic Association
Chair: Matteo Iacoviello, Federal Reserve Board

JEL Classifications
C0 - General
G0 - General

What Triggers Stock Market Jumps
Scott Baker, Northwestern University
Nicholas Bloom, Stanford University
Steven Davis, University of Chicago
Marco Sammon, Harvard Business School

Do Geopolitical Risks Raise or Lower Inflation?
Dario Caldara, Federal Reserve Board
Sarah Conlisk, Federal Reserve Board
Matteo Iacoviello, Federal Reserve Board
Maddie Penn, Yale University

The Origins of Commodity Price Fluctuations
Sarah Mouabbi, Bank of France
Evgenia Passari, University Paris Dauphine-PSL
Adrien Rousset Planat, London Business School
Paper Session

Saturday, Jan. 6, 2024 | 10:15 AM - 12:15 PM (CST)

Convention Center, 224
Hosted By: American Economic Association
Chair: Victoria Ray Marone, University of Texas-Austin

JEL Classifications
L1 - Market Structure, Firm Strategy, and Market Performance

Contractual Data and Market Power
Alistair Milne, Loughborough University
Anil Savio Kavuri, Loughborough University

Data, Product Targeting and Competition
Ulrich Hege, Toulouse School of Economics
Alexander Guembel, Toulouse School of Economics

Broadband Deployment in Equilibrium: Is Competition the Solution to the Digital Divide?
Andrew Kearns, Federal Trade Commission

Market Power and Spatial Price Discrimination in the Liquefied Natural Gas Industry
Nahim Bin Zahur, Queen's University

Price Competition under Information (Dis)Advantage
Hsin-Tien Tiffany Tsai, National University of Singapore
Nan Chen, National University of Singapore

Discussant(s)
Yoo-Mi Chin, Baylor University

Contraception, Sex, and Fertility

Saturday, Jan. 6, 2024 | 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon A
Hosted By: American Economic Association & Committee on the Status of Women in the Economics Profession
Chair: Andie Hall, Grinnell College

JEL Classifications
I2 - Education and Research Institutions

Safer Sex? The Effect of AIDS Risk on Birth Rates
Melissa Spencer, University of Richmond

Hormonal Contraception and Teen Suicide
Kelly Ragan, Stockholm School of Economics

Stigma, Temptation, & Self-Checkout: The Effect of Self-Checkout Register Adoption on Purchasing Decisions
Rebecca Taylor, University of Sydney
Rebecca Cardinali, University of California-Berkeley
Lester Lusher, University of Hawaii-Manoa
Sofia Villas-Boas, University of California-Berkeley

The Impact of Delaying Early School Tracking on Women’s Fertility, Marriage and Health
Serena Canaan, Simon Fraser University

Discussant(s)
Yoo-Mi Chin, Baylor University
CSQIEP Macroeconomics and International Trade Session

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E
Hosted By: American Economic Association & Committee on the Status of LGBTQ+ Individuals in the Economics Profession
Chair: Ralf Meisenzahl, Federal Reserve Bank of Chicago

JEL Classifications
E1 - General Aggregative Models
F1 - Trade

Inspecting Cross-Border Macro-Financial Mechanisms
Eddie Gerba, Bank of England and London School of Economics
Danilo Leiva-León, European Central Bank
Margarita Rubio, University of Nottingham

Corporate Tax Notch and Foreign Equity Share Bunching
Phil Yuan Huang, Vanderbilt University
Chunru Zheng, University of Virginia
Rui Zhang, Sun Yat-sen University

Spread Too Thin: The Impact of Lean Inventories
Julio L. Ortiz, Federal Reserve Board

Post-Pandemic Recovery: Search, Labor Productivity, and Coordination Effects
Konstantin Platonov, Loyola Marymount University

Discussant(s)
Guanyi Yang, Colorado College
Marianne Bitler, University of California-Davis
Guanyi Yang, Colorado College
Marianne Bitler, University of California-Davis

---

Economics of Gun Violence

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Texas Ballroom Salon F
Hosted By: American Economic Association
Chair: Janet Currie, Princeton University

JEL Classifications
I0 - General
K0 - General

The U.S. Consumer Firearms Industry: Equilibrium and Policy Implications
Luis Armona, Stanford University
Adam Rosenberg, Stanford University
Predicting and Preventing Gun Violence: An Experimental Evaluation of READI Chicago
Sara Heller, University of Michigan
Monica P. Bhatt, University of Chicago
Max Kapustin, Cornell University
Marianne Bertrand, University of Chicago
Christopher Blattman, University of Chicago

Market Response to Racial Uprisings
Bocar Ba, Duke University
Roman Rivera, University of California-Berkeley
Alexander Whitefield, University of Pennsylvania

Discussant(s)
Prashant Bharadwaj, University of California-San Diego
Jennifer L. Doleac, Texas A&M University
Vicki Bogan, Duke University

Effects of Artificial Intelligence

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 10:15 AM - 12:15 PM (CST)

Convention Center, 221C
Hosted By: American Economic Association
Chair: Jonathan Moreno-Medina, University of Texas-San Antonio

JEL Classifications
C6 - Mathematical Methods; Programming Models; Mathematical and Simulation Modeling

AI at the Wheel: The Effect of Autonomous Driving Features on Safety
Vikram Maheshri, University of Houston
Clifford M. Winston, Brookings Institution
Yidi Wu, Georgetown University

Can Dynamic Pricing Algorithm Facilitate Tacit Collusion? An Experimental Study Using Deep Reinforcement Learning in Airline Revenue Management
Chengyan Gu, Columbia University

Coordinated vs Efficient Prices: The Impact of Algorithmic Pricing on Multifamily Rental Markets
Gi Heung Kim, University of Pennsylvania
Sophie Calder-Wang, University of Pennsylvania

The Hidden Effects of Algorithmic Recommendations
Alex Albright, Federal Reserve Bank of Minneapolis

Unemployment Insurance Fraud in the Debit Card Market
Umang Khetan, University of Iowa
Jetson Leder-Luis, Boston University
Jialan Wang, University of Illinois-Urbana-Champaign
Yunrong Zhou, Purdue University

Automating Automaticity: How the Context of Human Choice Affects the Extent of Algorithmic Bias
Amanda Agan, Rutgers University
Diag Davenport, Princeton
Jens Ludwig, University of Chicago
Sendhil Mullainathan, University of Chicago
Efficient Energy and Environmental Subsidies

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Convention Center, 225B
Hosted By: American Economic Association
Chair: Michael David Ricks, NBER

JEL Classifications
Q5 - Environmental Economics
H2 - Taxation, Subsidies, and Revenue

Time-Limited Subsidies: Optimal Taxation with Implications for Renewable Energy Subsidies
Owen Kay, University of Michigan-Ann Arbor
Michael David Ricks, NBER

Regulatory Mandates and Electric Vehicle Product Variety
Frank Pinter, FTC
Sarah Armitage, Boston University

Second-best carbon taxation in a differentiated oligopoly
Diego Cardoso, Purdue University

Pollution Taxes as a Second-Best: Accounting for Multidimensional Firm Heterogeneity in Environmental Regulations
Ruozi Song, World Bank
Fan Xia, Nanjing University
Bing Zhang, Nanjing University

Discussant(s)
Louis Preonas, University of Maryland
Stephanie Weber, Yale University
Jonathan Hughes, University of Colorado-Boulder
Sarah Armitage, Boston University

Experiments and Job Search

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Presidio B
Hosted By: American Economic Association
Chair: Michèle Belot, Cornell University

JEL Classifications
J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers
J4 - Particular Labor Markets

Meet Your Future: Experimental Evidence on the Labor Market Effects of Mentors
Livia Alfonsi, Harvard University
Mary Namubiru, BRAC Uganda
Sara Spaziani, Brown University

Young Workers’ Beliefs about Potential Jobs: Do Misperceptions Distort Search Behavior?
Nikolaj Arpe Harmon, Copenhagen University
Sonja Settele, Copenhagen University
Daphne Skandalis, Copenhagen University

**Using AI to Expand the Job Search of Workers in the Post-COVID-19 Economy**
Achyuta Adhvaryu, University of California-San Diego
Jean-Francois Gauthier, HEC Montréal
Anant Nyshadham, University of Michigan
Jorge Tamayo, Harvard University

**Advising Job Seekers in Occupations with Poor Prospects: A Field Experiment**
Michèlle Belot, Cornell University
Bart de Koning, Cornell University
Yvonne Engels, N/A
Didier Fouarge, Maastricht University
Mario Keer, N/A
Philipp Kircher, Cornell University
Paul Muller, VU Amsterdam
Sandra Phlippen, University of Groningen

**Discussant(s)**
Sandra Phlippen, University of Groningen
Jean-Francois Gauthier, HEC Montréal
Bart de Koning, Cornell University
Vittorio Bassi, University of Southern California

---

**Gender and the Firm**

**Paper Session**

📅 Saturday, Jan. 6, 2024  🕒 10:15 AM - 12:15 PM (CST)

Convention Center, 301B
Hosted By: American Economic Association
Chair: Ralph De Haas, EBRD, KU Leuven and CEPR

**JEL Classifications**

L2 - Firm Objectives, Organization, and Behavior
G3 - Corporate Finance and Governance

**Are Women More Exposed to Firm Shocks?**
Ramin P. Baghai, Stockholm School of Economics, CEPR and ECGI
Rui C. Silva, Nova School of Business and Economics and CEPR
Margarida Soares, Nova School of Business and Economics

**Blended Finance and Female Entrepreneurship**
Cagatay Bircan, EBRD and University College London
Ralph De Haas, EBRD, KU Leuven, and CEPR
Halil Aydin, Central Bank of the Republic of Turkey

**The Gender of Firm Decision-Makers and Within-Firm Wage Disparity**
Manthos Delis, Audencia Business School
Iftekhar Hasan, Fordham University, Bank of Finland and University of Sydney
Maria Iosifidi, Montpellier Business School
Panagiotis N. Politidis, Audencia Business School
Anthony Saunders, New York University

**Winds of Change: Gender Quota on Boards in the Face of Patriarchy**
Lakshmi Naaraayanan, London Business School
Kasper Meisner Nielsen, Copenhagen Business School and Danish Finance Institute
Intergenerational Mobility

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Convention Center, 225D
Hosted By: American Economic Association
Chair: Bhashkar Mazumder, Federal Reserve Bank of Chicago

JEL Classifications
J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers
J1 - Demographic Economics

Like Mother, Like Child? The Rise of Women’s Intergenerational Income Persistence in Sweden and the United States
Gunnar Brandén, Center for Epidemiology and Community Medicine
Martin Nybom, Uppsala University
Kelly Vosters, University of North Carolina-Charlotte

Family Trees and Falling Apples: Intergenerational Mobility Estimates from U.S. Genealogy Data
Kasey Buckles, University of Notre Dame
Joseph Price, Brigham Young University
Zachary Ward, Baylor University
Haley Wilbert, University of Notre Dame

Mobility for All: Representative Intergenerational Mobility Estimates over the 20th Century
Elisa Jácome, Northwestern University
Ilyana Kuziemko, Princeton University
Suresh Naidu, Columbia University

U.S. Educational Mobility in the Twentieth Century
Martha Bailey, University of California-Los Angeles and NBER
A.R. Shariq Mohammed, Northeastern University
Paul Mohnen, Federal Reserve Bank of Atlanta

Discussant(s)
Jonathan Rothbaum, U.S. Census Bureau
Peter Z. Lin, University of California-Los Angeles
Maggie R. Jones, U.S. Census Bureau
Matthew Staiger, Opportunity Insights

Long-Term Effects of COVID-19 on Racial Inequality

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Convention Center, 221B
Hosted By: American Economic Association
Macroeconomic Implications of Climate Change

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 10:15 AM - 12:15 PM (CST)

Convention Center, 221D
Hosted By: American Economic Association
Chair: Adrien Bilal, Harvard University

JEL Classifications

E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy
Q5 - Environmental Economics

Anticipating Climate Change Across the United States
Adrien Bilal, Harvard University
Esteban Rossi-Hansberg, University of Chicago

Climate Hazards and Resilience in the Global Car Industry
Juanma Castro-Vincenzi, Princeton University

Clean Growth
Costas Arkolakis, Yale University
Conor Walsh, Columbia University

The Macroeconomic Effects of Climate Policy Uncertainty
Konstantinos Gavriilidis, University of Stirling
Diego Känzig, Northwestern University
James Stock, Harvard University

Managers, Firm Performance and Worker Outcomes
Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)
Convention Center, 305
Hosted By: American Economic Association
Chair: Michela Giorcelli, University of California-Los Angeles

JEL Classifications
M5 - Personnel Economics

Creating the “American Way” of Business: Evidence from WWII in the U.S.
Michela Giorcelli, University of California-Los Angeles

Global Managers, Local Workers: Wage Setting Inside a Multinational Firm
Virginia Minni, University of Chicago

Regional Differences in Public Sector Productivity and Managerial Talent
Alessandra Fenizia, George Washington University and NBER

Discussant(s)
Robert Metcalfe, University of Southern California
Laura Boudreau, Columbia University
Daniela Scur, Cornell University

Monetary Policy Frameworks Revisited-Lessons from the Global Inflation Surge

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)
Convention Center, 221A
Hosted By: American Economic Association
Chair: Emi Nakamura, University of California-Berkeley

JEL Classifications
E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit
E3 - Prices, Business Fluctuations, and Cycles

The Forward Guidance Trap
Athanasios Orphanides, Massachusetts Institute of Technology

Central Bank Undersight: Assessing the Federal Reserve’s Accountability to Congress
Andrew T. Levin, Dartmouth College

The Optimum Quantity of Bank Reserves
Ricardo Reis, London School of Economics

Emerging Markets’ Kryptonite: Inconsistencies in Monetary Policymaking
Filiz Unsal, OECD and International Monetary Fund
Chris Papageorgiou, International Monetary Fund

Discussant(s)
Chris Erceg, International Monetary Fund
Refet Gurkaynak, Bilkent University
Ester Faia, Goethe University Frankfurt
Yuriy Gorodnichenko, University of California-Berkeley
New Developments in Global Value Chains

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 10:15 AM - 12:15 PM (CST)

Convention Center, 225A
Hosted By: American Economic Association
Chair: Pol Antras, Harvard University

JEL Classifications
F1 - Trade

**Vertical Spillovers in Global Value Chains**
Swapnika Rachapalli, University of British Columbia

**Export-Platform FDI: Cannibalization or Complementarity?**
Pol Antras, Harvard University
Evgenii Fadeev, Duke University
Teresa Fort, Dartmouth College
Felix Tintelnot, University of Chicago

**Global Value Chains: Firm Level Evidence from the U.S.**
Aaron Flaaen, Federal Reserve Board
Fariha Kamal, U.S. Census Bureau
Eunhee Lee, Seoul National University
Kei-Mu Yi, University of Houston

Discussant(s)
Xiang Ding, Georgetown University
Ayumu Ken Kikkawa, University of British Columbia
Rudolfs Bems, International Monetary Fund

Racial Aspects of Economic Disparities

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Texas Ballroom Salon E
Hosted By: American Economic Association
Chair: Ellora Derenoncourt, Princeton University

JEL Classifications
J1 - Demographic Economics

**Disentangling Sources of Bias: Evidence from Advanced Placement Course Recommendations**
Dania Francis, University of Massachusetts-Boston
Angela C. M. de Oliveira, University of Massachusetts-Amherst
Carey Dimmitt, University of Massachusetts-Amherst

**Indigenous Wealth in the Early 20th Century**
Donn Feir, University of Victoria
Maggie E.C. Jones, Emory University
Angela Redish, University of British Columbia

**The Long-Run Impacts of Racial Terror: Evidence from Historical Lynchings**
Francisca Antman, University of Colorado-Boulder
Re-Assessing the Spatial Mismatch Hypothesis
David Card, University of California-Berkeley
Jesse Rothstein, University of California-Berkeley
Moises Yi, U.S. Census Bureau

Discussant(s)
Kevin Lang, Boston University
Dania Francis, University of Massachusetts-Boston
Robert Margo, Boston University
Ellora Derenoncourt, Princeton University

Teaching Happiness (Economics) in Your Dismal-Science Courses
Panel Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon C
Hosted By: American Economic Association & Committee on Economic Education
Moderator: Stephen Wu, Hamilton College

JEL Classifications
A2 - Economic Education and Teaching of Economics

Panelist(s)
Ori Heffetz, Cornell University
Topic: Teaching about Traditional and Non-traditional Macroeconomic Indicators in the Classroom

Kristen B. Cooper, Gordon College
Topic: When Happiness Economics Met a Microeconomics Principles Course

John Ifcher, Santa Clara University
Topic: Finding Happiness in Upper Division Courses

Ekaterina Oparina, London School of Economics
Topic: Why Students Enjoy Happiness Courses in Economics and Behavioral Science

The Causes and Consequences of Conflict
Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon B
Hosted By: American Economic Association
Chair: Nancy Qian, Northwestern University

JEL Classifications
O1 - Economic Development
D7 - Analysis of Collective Decision-Making

Will Wealth Weaken Weather Wars?
Marshall Burke, Stanford University
Joel Ferguson, University of California-Berkeley
Solomon Hsiang, University of California-Berkeley
The Economics of Combating Pollution in the Developing World

Paper Session

📅 Saturday, Jan. 6, 2024  🕒 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bowie B/C
Hosted By: American Economic Association
Chair: Maureen Cropper, University of Maryland and NBER

JEL Classifications

Q5 - Environmental Economics
O1 - Economic Development

Money (Not) to Burn: Payments for Ecosystem Services to Reduce Crop Residue Burning
B. Kelsey Jack, University of California-Santa Barbara and NBER
Seema Jayachandran, Princeton University and NBER
Namrata Kala, Massachusetts Institute of Technology and NBER
Rohini Pande, Yale University and NBER

Price Stabilization Policy, Gasoline Consumption, and Health Externality: Evidence from Brazil
Andre Ribeiro, Carnegie Mellon University
Edson Severnini, Carnegie Mellon University and NBER

Targeting Subsidies Through Price Menus: Contract Design and Evidence from Clean Fuels
Kwaku Poku Asante, Columbia University
B. Kelsey Jack, University of California-Santa Barbara and NBER
Darby Jack, Columbia University
Flavio Malagutti, University of California-Santa Barbara
Paulina Oliva, University of Southern California and NBER

Improved Transportation Networks Facilitate Adaptation to Pollution and Temperature Extremes
Panle Jia Barwick, University of Wisconsin-Madison and NBER
Dave Donaldson, Massachusetts Institute of Technology and NBER
Unequal Peers: Experiences of Non-Tenure Track Faculty in Economics

Panel Session

📅 Saturday, Jan. 6, 2024   ⏰ 10:15 AM - 12:15 PM (CST)

Convention Center, 302 B/C
Hosted By: American Economic Association
Moderators:
Aselia N. Urmanbetova, Georgia Institute of Technology
Jelena Nikolic, Wentworth Institute of Technology

JEL Classifications
A1 - General Economics
I2 - Education and Research Institutions

Panelist(s)
Irene Foster, George Washington University
Topic: Providing a More Inclusive and Equitable Work Environment for Non-Tenure Track Faculty: Best Practices and Case Studies

Shreyasee Das, Temple University
Topic: From a Nope of Tenure to Non-Tenure

Jadrian Wooten, Virginia Tech
Topic: Diverse Publishing Venues as Non-Tenure Track Faculty in Economics

Melanie Fox, Purdue University
Topic: Communicating Value in Dossiers and Job Applications for Non-Tenure Track Careers

Gina Pieters, University of Chicago
Topic: The Job Market for Non-Tenure Track Academic Economists

AI and the Future of Finance

Panel Session

📅 Saturday, Jan. 6, 2024   ⏰ 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon E
Hosted By: American Finance Association
Moderator: Steven Kaplan, University of Chicago

JEL Classifications
G0 - General

Panelist(s)
Asset Pricing: Household Finance

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A
Hosted By: American Finance Association
Chair: Laurent Calvet, EDHEC Business School

JEL Classifications
G1 - General Financial Markets

A Simple Mapping from MPCs to MPXs
David Laibson, Harvard University
Peter Maxted, University of California-Berkeley
Benjamin Moll, London School of Economics

Hedging Permanent Income Shocks
Raffaele Corvino, University of Turin
Fabio-cesare Bagliano, University of Turin
Carolina Fugazza, University of Turin
Giovanna Nicodano, University of Turin

House Price Expectations and Consumer Spending
Benjamin Appianin, City University of Hong Kong

Individual Investors' Housing Income and Interest Rates Fluctuations
Antonio Gargano, University of Houston
Marco Giacoletti, University of Southern California

Discussant(s)
Stijn Van Nieuwerburgh, Columbia University
Luis Viceira, Harvard University
Tobin Hanspal, Vienna University
Laurent Bach, ESSEC Business School

Corporate Finance: Capital Structure and Payout Policy

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon B
Hosted By: American Finance Association
Chair: Efraim Benmelech, Northwestern University

JEL Classifications
G3 - Corporate Finance and Governance

Modeling Managers As EPS Maximizers
Managing Recession Risk
Ali Kakhbod, University of California-Berkeley
Dmitry Livdan, University of California-Berkeley
A. Max Reppen, Boston University
Tarik Umar, Rice University

Debt Maturity and Commitment
Andrea Gamba, University of Warwick
Alessio Saretto, Federal Reserve Bank of Dallas

Discussant(s)
Yaron Levi, University of Southern California
Juliana Salomao, University of Minnesota
Yunzhi Hu, University of North Carolina-Chapel Hill

Corporate Finance: Mergers and Acquisitions

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon C
Hosted By: American Finance Association
Chair: Zhe Wang, Pennsylvania State University

JEL Classifications
G3 - Corporate Finance and Governance

The Incentives of SPAC Sponsors
Felix Feng, University of Washington
Thomas Nohel, Loyola University-Chicago
Xuan Tian, Tsinghua University
Wenyu Wang, Indiana University
Wu Yufeng, University of Illinois

Negotiation, Auction, or Negotiauction?! Evidence from the Field
Tingting Liu, Iowa State University
Micah Officer, Loyola Marymount University
Danni Tu, Southern Illinois University-Carbondale

Relationship-Specific Investments and Firms’ Boundaries: Evidence from Textual Analysis of Patents
Jan Bena, University of British Columbia
Isil Erel, Ohio State University
Daisy Wang, Ohio State University
Michael Weisbach, Ohio State University

Identifying the Real Effects of the M&A Market on Target Firms
Elizabeth Berger, University of Houston
David De Angelis, University of Houston
Gustavo Grullon, Rice University

Discussant(s)
Barney Hartman-Glaser, University of California-Los Angeles
Leonce Bargeron, University of Kentucky
Stefan Lewellen, Pennsylvania State University
Financial Intermediation: Monetary Policy Transmission

Paper Session

📅 Saturday, Jan. 6, 2024 · 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D
Hosted By: American Finance Association
Chair: Moritz Lenel, Princeton University

JEL Classifications
G2 - Financial Institutions and Services

Heterogeneous Intermediaries and Bond Characteristics in the Transmission of Monetary Policy
Federic Holm-Hadulla, European Central Bank
Matteo Leombroni, Boston College

Stop Believing in Reserves
Sriya Anbil, Federal Reserve Board
Alyssa Anderson, Federal Reserve Board
Ethan Cohen, University of Minnesota
Romina Ruprecht, Federal Reserve Board

Lending by Servicing: Monetary Policy Transmission through Shadow Banks
Isha Agarwal, University of British Columbia
Malin Hu, Vanderbilt University
Raluca A. Roman, Federal Reserve Bank of Philadelphia
Keling Zheng, University of British Columbia

Discussant(s)
Lira Mota, Massachusetts Institute of Technology
Yiming Ma, Columbia University
Michael Reher, University of California-San Diego

Is Sustainable Investing Sustainable?

Paper Session

📅 Saturday, Jan. 6, 2024 · 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon M
Hosted By: American Finance Association
Chair: Samuel Hartzmark, Boston College

JEL Classifications
G0 - General

The CO2 Question: Technical Progress and the Climate Crisis
Patrick Bolton, Columbia University
Marcin Kacperczyk, Imperial College London
Moritz Wiedemann, Imperial College London

Sustainability or Greenwashing: Evidence from the Asset Market for Industrial Pollution
Ran Duchin, Boston College
Janet Gao, Georgetown University
Qiping Xu, University of Illinois

Why Do Investors Pay Higher Fees for Sustainable Investments? An Experiment in Five European Countries
Daniel Engler, University of Kassel
Gunnar Gutsche, University of Kassel
Paul Smeets, University of Amsterdam

Four Facts about ESG Beliefs and Investor Portfolios
Stefano Giglio, Yale University
Matteo Maggiori, Harvard University
Johannes Stroebel, New York University
Zhenhao Tan, Yale University
Stephen Utkus, Vanguard Center for Investor Research
Xiao Xu, Vanguard Group

Discussant(s)
Lauren Cohen, Harvard University
Elisabeth Kempf, Harvard University
Parinitha Sastry, Columbia University
Luke Taylor, University of Pennsylvania

Mutual Fund Flows

Paper Session

Sat 10:15 AM - 12:15 PM (CST) Marriot Rivercenter, Grand Ballroom Salon I
Hosted By: American Finance Association
Chair: Clemens Sialm, University of Texas-Austin

JEL Classifications
G1 - General Financial Markets

Financial Product Incentives to Differentiate: Evidence from Mutual Funds
Maxime Bonelli, London Business School
Anastasia Buyalskaya, HEC Paris
Tianhao Yao, Singapore - Management University

Institutional Synergies and the Fragility of Loan Funds
Mustafa Emin, Tulane University
Christopher James, University of Florida
Tao Li, University of Florida
Jing Lu, University of Florida

“Buy the Rumor, Sell the News”: Liquidity Provision by Bond Funds Following Corporate News Events
Alan Huang, University of Waterloo
Russell Wermers, University of Maryland
Jinming Xue, Southern Methodist University

Stock Demand and Price Impact of 401(k) Plans
Riccardo Sabbatucci, Stockholm School of Economics
Andrea Tamoni, Rutgers University
Song Xiao, London School of Economics and Political Science

Discussant(s)
Simona Abis, Columbia University
Victoria Ivashina, Harvard University
Origins of Risk Factors and Anomalies

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L
Hosted By: American Finance Association
Chair: Svetlana Bryzgalova, London Business School

JEL Classifications
G1 - General Financial Markets

Anomaly Never Disappeared: The Case of Stubborn Return Trading
Xi Dong, CUNY-Baruch College
Yuqing Yang, CUNY-Baruch College

Wisdom of the Institutional Crowd: Implications for Anomaly Returns
AJ Yuan Chen, University of Southern California
Gerard Hoberg, University of Southern California
Miao Zhang, University of Southern California

Fundamental Anomalies
Erica X.N. Li, Cheung Kong Graduate School of Business
Guoliang Ma, Iowa State University
Shujing Wang, Tongji University
Cindy Yu, Iowa State University

Does peer-reviewed theory help predict the cross-section of stock returns?
Andrew Chen, Federal Reserve Board
Alejandro Lopez-Lira, University of Florida
Tom Zimmermann, University of Cologne

Discussant(s)
Michaela Pagel, Columbia University
Marina Niessner, University of Pennsylvania
Theis Jensen, Yale University
Yao Deng, University of Connecticut

AREUEA

China's Real Estate Markets

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 10
Hosted By: American Real Estate and Urban Economics Association
Chair: Tingyu Zhou, Florida State University

JEL Classifications
R0 - General
G2 - Financial Institutions and Services

Under Control? Price Ceiling, Queuing, and Misallocation: Evidence from the Housing Market in China
Qiyao Zhou, University of Maryland

**Government–Directed Urban Growth, Firm Entry, and Industrial Land Prices in Chinese Cities**
Jan Brueckner, University of California-Irvine
Wenhua Liu, Southwestern University of Finance and Economics
Wei Xiao, Southwestern University of Finance and Economics
Junfu Zhang, Clark University

**Anti-Corruption Campaign and the Resurgence of the SOEs in China: Evidence from the Real Estate Sector**
Hanming Fang, University of Pennsylvania
Jing Wu, Tsinghua University
Rongjie Zhang, Tsinghua University
Li-An Zhou, Peking University

**Social Status and Credit Misallocation**
Brent Ambrose, Pennsylvania State University
Sumit Agarwal, National University of Singapore
Yuting Huang, Capital University of Economics and Business
Weida Kuang, Renmin University of China

**Discussant(s)**
Yang Shi, University of Melbourne
Zoe Yang, Chinese University of Hong Kong
Dayin Zhang, University of Wisconsin-Madison
Anthony Lee Zhang, University of Chicago

---

**Commercial Real Estate**

**Paper Session**

📅 Saturday, Jan. 6, 2024  🕒 10:15 AM - 12:15 PM (CST)

 Marriott Rivercenter, Conference Room 6
Hosted By: American Real Estate and Urban Economics Association
Chair: Spencer Couts, University of Southern California

**JEL Classifications**
R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

**Hedging, Access to Credit, and Investment**
Erasmo Giambona, Syracuse University
Anil Kumar, Aarhus University
Ricardo Lopez A., Syracuse University

**Tenant Satisfaction and Commercial Building Performance**
Minyi Hu, Maastricht University
Nils Kok, Maastricht University
Juan Palacios, Maastricht University

**The Price Discount of Distressed Commercial Real Estate Sales**
Anthony Murphy, Federal Reserve Bank of Dallas
Joshua Sucec, Federal Reserve Bank of Dallas

**Pricing the Upside Potential to Downside Risk**
Soon Hyeok Choi, Rochester Institute of Technology
Robert A. Jarrow, Cornell University
Daniel Lebret, Cornell University
Crocker H. Liu, Cornell University
Discussant(s)
Jordan Martel, Indiana University
Vrinda Mittal, Columbia University
Elyas Fermand, Santa Clara University
Franklin Qian, University of North Carolina-Chapel Hill

Mortgages
Paper Session

 enumerated list

**Saturday, Jan. 6, 2024**  
**10:15 AM - 12:15 PM (CST)**

Marriott Rivercenter, Conference Room 20

Hosted By: American Real Estate and Urban Economics Association

Chair: Philip Lewis Kalikman, University of Cambridge

JEL Classifications

**G2 - Financial Institutions and Services**

**Americans Vote with their Pocketbooks: Evidence from Mortgages**
Haoyang Liu, Federal Reserve Bank of Dallas
W Ben McCartney, University of Virginia
Rodney Ramcharan, University of Southern California
Calvin Zhang, Federal Reserve Bank of Philadelphia
Xiaohan Zhang, Federal Reserve Bank of Dallas

**The Cost of Privacy: The Impact of the California Consumer Protection Act on the Mortgage Markets**
Manish Gupta, University of Nottingham
Danny McGowan, University of Birmingham
Steven Ongena, University of Zurich

**The Impact of Fair Lending Litigation on Mortgage Markets**
Matthew Maury, New York University
Michael Suher, Federal Reserve Board
Jeffery Zhang, University of Michigan

**How Do Banks Compete with Non-Banks in the Conforming Residential Mortgage Market? The Role of Balance Sheet**
Lan Shi, Office of the Comptroller of the Currency
Yan Zhang, Office of the Comptroller of the Currency
Xinlei Zhao, Office of the Comptroller of the Currency

Discussant(s)
Aditya Aladangady, Federal Reserve Board
Jeanna Helen Kenney, University of Pennsylvania
Andreas Christopoulos, Yeshiva University
Carolin Hoeltken, University of Cambridge

ACES

The Causes and Consequences of Traditional Religious Beliefs

Paper Session

 enumerated list

**Saturday, Jan. 6, 2024**  
**10:15 AM - 12:15 PM (CST)**

Marriott Rivercenter, Conference Room 7

Hosted By: Association for Comparative Economic Studies

Chair: Sara Lowes, University of California-San Diego

"Discussant(s)"
The Social Consequences of Traditional Religions in Contemporary Africa
Etienne Le Rossignol, University of Namur
Sara Lowes, University of California-San Diego
Nathan Nunn, University of British Columbia

On the Importance of African Traditional Religion for Economic Behavior
Lewis D. Butinda, Marakuja Kivu Research
Aimable A. Lameke, Marakuja Kivu Research
Nathan Nunn, University of British Columbia and CIFAR
Max Posch, University of Exeter
Raul Sanchez de la Sierra, University of Chicago, NBER, and CIFAR

Praying for Rain
José-Antonio Espín-Sánchez, Yale University
Salvador Gil-Guirado, University of Murcia
Nicholas Ryan, Yale University and NBER

Astrology and Matrimony: Social Reinforcement of Religious Beliefs on Marriage Matching in Vietnam
Edoardo Ciscato, KU Leuven
Quoc-Anh Do, Monash University and CEPR
Kieu-Trang Nguyen, Northwestern University

AFEE

Roundtable Discussion: Institutions in Practice; Labor Rights with a Focus on Construction and Trades
Panel Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)
Marriott Riverwalk, Bonham
Hosted By: Association for Evolutionary Economics
Moderator: Richard Dadzie, Department of Labor

JEL Classifications
B5 - Current Heterodox Approaches
J4 - Particular Labor Markets

Panelist(s)
Bob LaJeunesse, Department of Labor
Topic: Commons’s Withholding Power

Delia Garcia, Department of Labor
Topic: Women’s rights and role of the Women’s Bureau

Allie Perez, Texas Women in Trades
Topic: Workers’ rights and protections particularly in the construction space

Richard Dadzie, Department of Labor
Topic: Affirmative action and non-discrimination among federal contractors

Xuan Pham, United States Department of Agriculture
Topic: Producer protections and the crop insurance program
Health, Human Capital, and Food

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham D
Hosted By: Association of Environmental and Resource Economists
Chair: Shana McDermott, Trinity University

JEL Classifications
Q1 - Agriculture
Q5 - Environmental Economics

Leveraging Unsupervised Machine Learning to Examine Women’s Vulnerability to Climate Change
German Caruso, World Bank
Melanie Gross, World Bank
Marcos Puig Insua, World Bank
Valerie Mueller, Arizona State University and IFPRI
Alexis Villacis, Arizona State University

Cognitive Effects of Early Life Exposure to Clean Cooking Transitions
Emily L. Pakhtigian, Pennsylvania State University
Jennifer Orgill-Meyer, Franklin and Marshall College

Toxic Recycling: Used Lead-Acid Battery Processing’s Negative Effect on Test Scores in Mexico
Erin Litzow, University of British Columbia
Tatiana Zárate, Texas A&M University
Bianca Cecato, Smart Prosperity Institute
Mauricio Romero, Mexico Autonomous Institute of Technology

Measuring the Cascading and Interstate Impact of a Drought Event on the U.S. Domestic Food Supply Chain
Hyungsun Yim, University of Illinois-Urbana-Champaign
Sandy Dall'erba, University of Illinois-Urbana-Champaign

Discussant(s)
Ariel Ortiz-Bobea, Cornell University
Jayash Paudel, University of Oklahoma
Huan Li, North Carolina A&T State University
Shana McDermott, Trinity University

AIEFS

Macroeconomic Issues in India

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Convention Center, 222
Hosted By: Association of Indian Economic and Financial Studies
Chair: Keshab Bhattacharai, University of Hull

JEL Classifications
E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook
P5 - Comparative Economic Systems

The Rise of Regional Financial Cycle and Domestic Credit Markets in Asia
Chiara Banti, University of Essex
Udichibarna Bose, University of Essex
Exchange Rate Pass-Through and Monopsony Power in a Large Emerging Economy
Abhishek Kumar, University of Southampton and Centre for Social and Economic Progress
Sushanta Mallick, Queen Mary University of London

Do Changes in Risk Perception Predict Systemic Banking Crises?
Saktanil Roy, Athabasca University

Trade, Growth and Poverty in South Asia
Keshab Bhattarai, University of Hull

CEBRA

Inflation: Updating Approaches Using Lessons from Recent History

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 10:15 AM - 12:15 PM (CST)
Marriott Rivercenter, Conference Room 21
Hosted By: Central Bank Research Association
Chair: Linda Goldberg, Federal Reserve Bank of New York, NBER, CEPR, CEBRA

JEL Classifications
E3 - Prices, Business Fluctuations, and Cycles

It’s Baaack: The Surge in Inflation in the 2020s and the Return of the Non-Linear Phillips Curve
Pierpaolo Benigno, University of Bern
Gauti B. Eggertsson, Brown University

Indirect Consumer Inflation Expectations: Theory and Evidence
Ina Hajdini, Federal Reserve Bank of Cleveland

The Role of Wages in Trend Inflation: Back to the 1980s?
Michael T. Kiley, Federal Reserve Board

Discussant(s)
Martin Almuzara, Federal Reserve Bank of New York
Alexander Wolman, Federal Reserve Bank of Richmond
Stephanie Schmitt-Grohé, Columbia University, CEPR and NBER

CEANA

Topics on Housing, Migration and Polarization

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 10:15 AM - 12:15 PM (CST)
Marriott Rivercenter, Conference Room 3
Hosted By: Chinese Economic Association in North America
Chair: Russell Wong, Federal Reserve Bank of Richmond

JEL Classifications
E0 - General
P0 - General

Financial business cycles in a model with banks and occasionally binding collateral constraints
Been-Lon Chen, Academia Sinica
Zheng-se Lai, National Chengchi University
Shian-Yu Liao, Fu Jen Catholic University

Rural-Urban Migration and Informality
Pei-Ju Liao, National Taiwan University
Ping Wang, Washington University-St Louis and NBER
Yin-Chi Wang, National Taipei University

Automation, Polarization, and the Dynamics of Optimum Tax Progressivity
Minchung Hsu, National Graduate Institute for Policy Studies
Yi-Chan Tsai, National Taiwan University
C.C. Yang, Academia Sinica

Strategic Complementarity and the Rise of Polarization: Theory and Evidence
Pui-Hang Wong, Maastricht University
Russell Wong, Federal Reserve Bank of Richmond

ES

Formal and Informal Finance in Developing Countries

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)
Grand Hyatt, Travis A
Hosted By: Econometric Society
Chair: Sean Higgins, Northwestern University

JEL Classifications
O1 - Economic Development
G5 - Household Finance

Banks' Physical Footprint and Financial Technology Adoption
Lucas Argentieri Mariani, University of Milano-Bicocca
Jose Renato Haas Ornelas, Central Bank of Brazil
Bernardo Guerra Ricca, Insper

Microcredit and Informal Risk Sharing: Experimental Evidence from the Village Banking Program in China
Shu Cai, Jinan University

Gradual Optimization Against Heterogeneous Moral Hazard: Evidence from a Fintech Lending Firm
Chengzheng Li, Jinan University
Xiang Ma, Southwestern University of Finance and Economics
Kangkai Wang, Peking University

Discussant(s)
Sean Higgins, Northwestern University
Emma Riley, University of Michigan
Hossein Alidaee, Harvard University
Sasha Indarte, University of Pennsylvania

Heterogenous Effects of Inflation

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)
Grand Hyatt, Republic A
Hosted By: Econometric Society
Chair: Michele Andreoli, Boston College

JEL Classifications
The Fiscal Consequences of Missing an Inflation Target
Michele Andreoli, Boston College
Helene Rey, London Business School

Inflation and GDP Dynamics in Production Networks: A Sufficient Statistics Approach
Hassan Afrouzi, Columbia University
Saroj Bhattarai, University of Texas-Austin

Inequality and Misallocation under Production Networks
Alejandro Rojas-Bernal, The University of British Columbia

JBES Session: Imputation of Counterfactual Outcomes when the Errors are Predictable.

Imputation of Counterfactual Outcomes when the Errors are Predictable
Serena Ng, Columbia University
Silvia Goncalves, McGill University

Discussant(s)
Bruno Ferman, Getúlio Vargas Foundation
Marcelo C. Medeiros, University of Illinois-Urbana-Champaign
Yuya Sasaki, Vanderbilt University
Kaspar Wuthrich, University of California-San Diego

Matching and Market Design

Seat Allocation Problem in Public Transportation
Mustafa Oguz Afaican, Sabanci University
Ayse Kabuckcuoglu Dur, North Carolina State University
Umut Mert Dur, North Carolina State University

Affirmative Action in India: Restricted Strategy Space, Complex Constraints, and Direct Mechanism Design
Orhan Aygun, Bogazici University
Bertan Turhan, Iowa State University
Major Switching at Selective Colleges
Umut Mert Dur, North Carolina State University
Yi-Cheng Kao, Chung Yuan Christian University
Scott Paiement, North Carolina State University

Arbiter Assignment
Nejat Anbarci, Durham University

---

Research and Innovation

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis B
Hosted By: Econometric Society
Chair: Pierre Dubois, Toulouse School of Economics

JEL Classifications
C1 - Econometric and Statistical Methods and Methodology: General

Charted Territory: Evidence from Mapping the Cancer Genome and R&D Decisions in the Pharmaceutical Industry
Jennifer Kao, University of California-Los Angeles

Productivity Beliefs and Efficiency in Science
Kyle Roy Myers, Harvard Business School

Competition and Attrition in Drug Development
Ekaterina Khmelnitskaya, University of British Columbia

Incentivizing Novelty in Antibiotic Development
Gosia Majewska, ESSEC Business School

The Wandering Scholars: Understanding the Heterogeneity of University Commercialization
Josh Lerner, Harvard Business School
Henry Manley, Stanford University
Carolyn Stein, University of California-Berkeley
Heidi Williams, Dartmouth College

---

Search Frictions in Financial Markets

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis D
Hosted By: Econometric Society
Chair: Semih Üslü, Johns Hopkins University

JEL Classifications
D8 - Information, Knowledge, and Uncertainty
G1 - General Financial Markets

Trading Relationships in Over-the-Counter Markets
Alex Maciocco, University of California-Irvine

Comparing Search and Intermediation Frictions Across Markets
Gabor Pinter, Bank of England
Semih Üslü, Johns Hopkins University

**Technical Analysis with Machine Learning Classification Algorithms: Can it Still 'Beat' the Buy-and-hold Strategy?**
Ba Chu, Carleton University

**Asymmetric Information and the Liquidity Role of Assets**
Athanasios Geromichalos, University of California-Davis
Lucas M. Herrenbrueck, Simon Fraser University
Zijian Wang, Wilfrid Laurier University

**ESA**

**Experiments on Gender Differences in Behavioral Traits**

**Paper Session**

📅 Saturday, Jan. 6, 2024 🕑 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham E
Hosted By: Economic Science Association
Chair: Ragan Petrie, Texas A&M University

**JEL Classifications**
- C9 - Design of Experiments
- J1 - Demographic Economics

**The Gender Leadership Gap in Competitive and Cooperative Institutions**
Catherine Eckel, Texas A&M University
Lata Gangadharan, Monash University
Philip J. Grossman, Monash University
Miranda Lambert, Texas A&M University
Nina Xue, Monash University

**Signaling Confidence**
Elif Demiral, Austin Peay State University
Johanna Mollerstrom, George Mason University

**Early Onset of Gendered Work Assignments**
Alexander Cappelen, Norwegian School of Economics
Sissel Jensen, Norwegian School of Economics
Maria Recalde, University of Melbourne
Kjell Salvanes, Norwegian School of Economics
Bertil Tungodden, Norwegian School of Economics
Lise Vesterlund, University of Pittsburgh

**Lying Out of Obligation: Cheap Talk in an Ultimatum Game with Outside Obligations**
Shakun Mago, University of Richmond
Jennifer Pate, Loyola Marymount University
Laura Razzolini, University of Alabama

**He Said, She Said: Who Gets Believed When Spreading (Mis)Information**
Nuzaina Khan, Wellesley College
David Rand, Massachusetts Institute of Technology
Olga Shurchkov, Wellesley College

**Discussant(s)**
Olga Stoddard, Brigham Young University
Brianna Halladay, Trinity College
Siri Isaksson, NHH
Johanna Mollerstrom, George Mason University
Economics of National Security

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Convention Center, 223
Hosted By: Economics of National Security Association
Chair: Eli Berman, University of California-San Diego

JEL Classifications
H5 - National Government Expenditures and Related Policies
F5 - International Relations, National Security, and International Political Economy

Public Response to Government Alerts Saves Lives During Russian Invasion of Ukraine
David Van Dijcke, University of Michigan
Austin L. Wright, University of Chicago
Mark Polyak, Ipsos

Economic Sanctions and Informal Employment
Ali Moghaddasi Kelishomi, Loughborough University
Roberto Nistico, University of Naples Federico II

Terrorism and Voting: The Rise of Right-Wing Populism in Germany
Navid Sabet, Goethe University Frankfurt
Marius Liebald, Goethe University Frankfurt
Guido Friebel, Goethe University Frankfurt

IOS

Monopsony and Labor Markets

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Convention Center, 303A
Hosted By: Industrial Organization Society
Chair: Julie Holland Mortimer, University of Virginia

JEL Classifications
J3 - Wages, Compensation, and Labor Costs
L4 - Antitrust Issues and Policies

Colluding Against Workers
Vincent Delabastita, Radboud University-Nijmegen
Michael Rubens, University of California-Los Angeles

Labor and Product Market Effects of Mergers
Daniel Hosken, Federal Trade Commission
Miriam Larson-Koester, Federal Trade Commission
Charles Taragin, Federal Reserve Board

Driving the Drivers: Algorithmic Wage-Setting in Ride-Hailing
Yanyou Chen, University of Toronto
Yao Luo, University of Toronto
Zhe Yuan, Zhejiang University
Bidding for Talent: A Test of Conduct in a High-Wage Labor Market
Nina Roussille, Massachusetts Institute of Technology
Benjamin Scuderi, Princeton University

Discussant(s)
Jingyi Huang, Brandeis University
Bradley Setzler, Pennsylvania State University
Nicholas Buchholz, Princeton University
Peter Newberry, University of Georgia

IAFFE

Unpaid Labor: Technology, History and Gender

Paper Session
📅 Saturday, Jan. 6, 2024 🕒 10:15 AM - 12:15 PM (CST)
Marriott Riverwalk, Valero
Hosted By: International Association for Feminist Economics
Chair: Edith Kuiper, SUNY-New Paltz

JEL Classifications
J2 - Demand and Supply of Labor
B5 - Current Heterodox Approaches

Understanding The Second Shift: Have Technological Advances Reduced Chore-Time? Evidence From Colombia
Laura Beltran, University of Utah

Unpaid Work and Household Living Standards in the U.S.
Franziska Dorn, University of Duisburg-Essen
Nancy Folbre, University of Massachusetts-Amherst

Time-saving appliances and educational pitfalls: Evidence from South Asia
Fareena Noor Malhi, Lahore School of Economics
Su Qinghe, Oklahoma State University
Hashibul Hassan, Jagannath University

Gender, Work, and Structural Transformation
Cheryl Doss, Tufts University
Douglas Gollin, University of Oxford
Charles Gottlieb, University of St. Gallen
Markus Poschke, McGill University

The Well-Being Impacts of Patterns of Women’s Time Use
Sundus Saleemi, Center for Development Research and University of Bonn

Discussant(s)
Edith Kuiper, SUNY-New Paltz
Sirisha Naidu, University of Missouri-Kansas City

IBEFA

Market Monitoring and the Implementation of Monetary Policy

Panel Session
📅 Saturday, Jan. 6, 2024 🕒 10:15 AM - 12:15 PM (CST)
Marriott Rivercenter, Grand Ballroom Salon J
Hosted By: International Banking, Economics, and Finance Association & American Economic Association
Moderator: Diana Hancock, Federal Reserve Board

JEL Classifications
E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit
D5 - General Equilibrium and Disequilibrium

Panelist(s)
Lorie K. Logan, Federal Reserve Bank of Dallas
Viral Acharya, New York University
Markus Brunnermeier, Princeton University

ISU

Chairs' Symposium

Event

📅 Saturday, Jan. 6, 2024  🕒 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Republic B
Hosted By: Iowa State University -- Chairs' Symposium
Presiding: Joshua L Rosenbloom, Iowa State University

Speaker(s)
Florian Ederer, Yale University
Topic: Economic Job Market Rumors and Professional Climate

Paul Goldsmith-Pinkham, Yale University
Topic: Economic Job Market Rumors and Professional Climate

Peter Rousseau, Vanderbilt University
Topic: AEA's EconTrack

Donna Ginther, University of Kansas
Topic: Highlights from the 2nd Climate Survey

An opportunity for Department Chairs to discuss shared interests and concerns. This year's session will focus on the intersection of professional climate and the job market and will feature a presentation about the website Economic Job Market Rumors (EMJR) and the sources of postings on the site.

LERA

Labor Markets and Healthcare Workforce

Paper Session

📅 Saturday, Jan. 6, 2024  🕒 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Crockett C/D
Hosted By: Labor and Employment Relations Association
Chair: David Mitchell, Ball State University

JEL Classifications
J3 - Wages, Compensation, and Labor Costs
J1 - Demographic Economics

Gender-Based Wage Gaps in Nursing
Sara Markowitz, Emory University
Pablo Estrada, Emory University
Alexia Vine Witthaus, Emory University
Medical Residency Subsidies and Provider Supply  
Cici McNamara, Georgia Institute of Technology  
Mayra Pineda-Torres, Georgia Institute of Technology

The Evolving Healthcare Workforce: Keys to Access to Care  
Benjamin McMichael, University of Alabama

Returns to Physician Sub-Specialization and Multi-Specialty Practices  
Danny Hughes, Arizona State University  
Moiz Bhai, University of Arkansas-Little Rock  
David Mitchell, Ball State University

Discussant(s)  
Daniel Dench, Georgia Institute of Technology  
Jose Fernandez, University of Louisville  
Tingting Zhang, University of Illinois-Urbana-Champaign

New Insights on Family Policy and Female Labor Supply

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Crockett A/B  
Hosted By: Labor and Employment Relations Association  
Chair: Hilary Hoynes, University of California-Berkeley

JEL Classifications  
J3 - Wages, Compensation, and Labor Costs  
J8 - Labor Standards: National and International

Optimal Parental Leave Policy Design  
Mary Ann Bronson, Georgetown University  
Deniz Sanin, University of South Carolina

An Equilibrium Model of the Impact of Increased Public Investment in Early Childhood Education  
Jessica H. Brown, University of South Carolina  
Chloe Gibbs, University of Notre Dame  
Chris M. Herbst, Arizona State University  
Aaron Sojourner, W.E. Upjohn Institute for Employment Research  
Erdal Tekin, American University  
Matthew Wiswall, University of Wisconsin-Madison

Complements to Work? Subsidies, Taxes, and Female Labor Supply  
Yana Gallen, University of Chicago  
Stephanie Karol, Office of Tax Analysis  
Sejung Kim, University of Chicago  
Dmitri K. Koustas, University of Chicago  
Ithai Lurie, Office of Tax Analysis

Discussant(s)  
Juanna Joensen, University of Chicago  
Yana Gallen, University of Chicago  
Gabrielle Pepin, W.E. Upjohn Institute for Employment Research

NAFE

Forward Thinking FE Research: Honoring the Memory of Kurt Krueger
Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Convention Center, 304A
Hosted By: National Association of Forensic Economics
Chair: Steve Shapiro, Analytic Resources, LLC

JEL Classifications
K3 - Other Substantive Areas of Law
D1 - Household Behavior and Family Economics

A Refined Household Service Value
J. Matthew Simms, Sims & White, PLLC

Personal Consumption and Single Persons: An Update
David Rosenbaum, David Rosenbaum Forensic Economics
Christopher Mann, University of Nebraska-Lincoln

Interest Rates, Inflation Expectations, and Earnings Growth: What Linkage?
Steve Shapiro, Analytic Resources, LLC

Discussant(s)
Michele Gaines, Economic Consulting
Lane Hudgins, Lane Hudgins Analysis
Nikanor Volkov, Mercer University

Building a Cooperative Economy: Lessons from the Black Experience Revisited
Panel Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Republic C
Hosted By: National Economic Association
Moderator: Nina Banks, Bucknell University

JEL Classifications
P3 - Socialist Institutions and Their Transitions
P1 - Capitalist Economies

Panelist(s)
James Stewart, Black Economic Research Center for the 21st Century
Topic: Reimagining Black Cooperative Economics: Insights from the U.N. Model of a ‘Circular Economy’

Curtis Haynes, Buffalo State University
Topic: Lloyd Hogan’s Principles of Black Political Economy an influence on Cooperative Economics and Community Building

Jessica Gordon-Nembhard, CUNY-John Jay College
Topic: Making Sense of Centuries of Black American Economic Cooperation

Nina Banks, Bucknell University
Topic: Black Women’s Community Activism as Unpaid Cooperative Work

Tax Issues
Paper Session
Marriott Rivercenter, Conference Room 5  
Hosted By: Society of Government Economists  
Chair: Scott Wentland, U.S. Bureau of Economic Analysis  

JEL Classifications  
H2 - Taxation, Subsidies, and Revenue  
I3 - Welfare, Well-Being, and Poverty  

**Underreporting of Business Income on Individual Tax Returns**  
Gerald Auten, U.S. Department of the Treasury  
Patrick Langetieg, Internal Revenue Service  

**Personal Tax Changes and Household Finances: Evidence from the Tax Cuts and Jobs Act**  
Mike Zabek, Federal Reserve Board  
Christine Dobridge, Federal Reserve Board  
Joanne Hsu, University of Michigan  

**Married... with Children?: Assessing Alignment between Tax Units and Survey Households**  
Matthew Unrath, U.S. Census Bureau  

**The Distributional Implications of Growing Electrical Vehicle Use**  
Kalee E. Burns, U.S. Census Bureau  
Julie L. Hotchkiss, Federal Reserve Bank of Atlanta  

**Discussant(s)**  
Marina Gindelsky, Bureau of Economic Analysis  
Adrienne DiTommaso, U.S. Census Bureau  
Derek Wu, University of Virginia  
Jeremy Moulton, University of North Carolina-Chapel Hill  

---

**URPE**  
**Heterodox Perspectives on Money and Monetary Policy**  

Marriott Riverwalk, Alamo Ballroom Salon A  
Hosted By: Union for Radical Political Economics  
Chair: Yeohyub Yoon, University of Denver  

JEL Classifications  
E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit  
B5 - Current Heterodox Approaches  

**Currency Cycles and Productive Specialization**  
Carlo D'Ippoliti, Sapienza University of Rome  

**Economic Structure and Fluctuation of Money Supply: Based on Marx’s Idea of the “Setting Free of Money Capital”**  
Junshang Liang, Nankai University  

**Putting Money in Context: The Crucial Transformations in the Central Banking from the Great Financial Crisis to COVID-19**  
Tansel Güçlü, Munzur University  

**Endogenous Money and the Structure of Interest Rates**  
Yeohyub Yoon, University of Denver
Radical Perspectives on Labor, Work, and Workers

Paper Session

Saturday, Jan. 6, 2024  10:15 AM - 12:15 PM (CST)
Marriott Riverwalk, Alamo Ballroom Salon B
Hosted By: Union for Radical Political Economics
Chair: Leila Davis, University of Massachusetts-Boston

JEL Classifications
J0 - General
B5 - Current Heterodox Approaches

Disability, the Pauper Class and the Reserve Army of Labor
Ari Parra, Complutense University of Madrid

A Labor-Process Perspective on the U.S. Social Structure of Accumulation
Don Goldstein, Allegheny College

Financialization, Rates of Return, and the U.S. Working Class
Leila Davis, University of Massachusetts-Boston
Harry Konstantinidis, University of Massachusetts-Boston

Artificial Intelligence, Worker Wellbeing and Labor’s Bargaining Power
Owen Davis, New School for Social Research

AERE Winter Luncheon and Business Meeting

Event (Invitation Only)
Saturday, Jan. 6, 2024  12:00 PM - 2:30 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon F
Hosted By: Association of Environmental and Resource Economists

AEA Committee on Economic Education- Member Luncheon

Event (Invitation Only)
Saturday, Jan. 6, 2024  12:15 PM - 2:00 PM (CST)
Grand Hyatt, Mission B
Hosted By: Committee on Economic Education
Presiding: KimMarie McGoldrick, University of Richmond

AREUEA Presidential Luncheon - Fee Event

Session/Event
Saturday, Jan. 6, 2024  12:30 PM - 2:00 PM (CST)
Marriott Rivercenter, Grand Ballroom Salon H
Hosted By: American Real Estate and Urban Economics Association
Presiding: Xudong An, Federal Reserve Bank of Philadelphia

Speaker(s)
Ingrid Gould Ellen, New York University
Topic: The Economics of Neighborhoods in the 21st Century

AEA

CSWEP Business Meeting and Award Ceremony Luncheon
Event
Saturday, Jan. 6, 2024  12:30 PM - 2:15 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon D
Hosted By: Committee on the Status of Women in the Economics Profession

Speaker(s)
Anusha Chari, University of North Carolina-Chapel Hill
Margaret Levenstein, University of Michigan
Pre-registration is required.

CSWEP Business Meeting and Luncheon to Honor the Recipients of the 2023 Carolyn Shaw Bell Award and 2023 Elaine Bennett Research Prize. Visit the CSWEP website to sign up.

European Economic Association Lecture
Lecture
Saturday, Jan. 6, 2024  12:30 PM - 2:15 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon C
Hosted By: American Economic Association
Presiding: Romain Wacziarg, University of California-Los Angeles

JEL Classifications
A1 - General Economics

Speaker(s)
Pol Antras, Harvard University
Topic: The Uncharted Waters of International Trade

Marriage Markets, Inequality, and Intergenerational Mobility
Paper Session
Saturday, Jan. 6, 2024  12:30 PM - 2:15 PM (CST)
Grand Hyatt, Bowie B/C
Hosted By: American Economic Association
Chair: Martha Bailey, University of California-Los Angeles
JEL Classifications
J1 - Demographic Economics
D1 - Household Behavior and Family Economics

Assessing Racial and Educational Segmentation in Large Marriage Markets
Edoardo Ciscato, KU Leuven

Race, Class, and Mobility in U.S. Marriage Markets
Ariel J. Binder, U.S. Census Bureau
Caroline Walker, U.S. Census Bureau
Jonathan Eggleston, U.S. Census Bureau
Marta Murray-Close, U.S. Census Bureau

Marital Sorting and Inequality: How Educational Categorization Matters
Ana Reynoso, University of Michigan
Frederik Almar, Aarhus University
Benjamin Friedrich, Northwestern University
Bastian Schulz, Aarhus University
Rune Vejlin, Aarhus University

Marital Matching and Women’s Intergenerational Mobility in the Late 19th and Early 20th Century U.S.
Martha Bailey, University of California-Los Angeles
Peter Z. Lin, University of California-Los Angeles

Discussant(s)
Paula Calvo, Arizona State University
Hanzhe Zhang, Michigan State University
Laura Pilossoph, Duke University
Bhashkar Mazumder, Federal Reserve Bank of Chicago

AFEE
Development, Institutional Change and Gender

Paper Session

Saturday, Jan. 6, 2024   12:30 PM - 2:15 PM (CST)
Marriott Riverwalk, Bonham
Hosted By: Association for Evolutionary Economics & International Association for Feminist Economics
Chair: Rodrigo Jeronimo, Sao Paulo State University

JEL Classifications
B5 - Current Heterodox Approaches
O1 - Economic Development

Ride-Hailing Platforms in Brazil: Regulatory Challenges in Times of Crisis
Rodrigo Jeronimo, Sao Paulo State University

The 2030 Agenda for Sustainable Development and Institutional Change
Brian Lin, National Chengchi University

Why Do Institutions Change? - Case Studies of Changes in the Local Government Finance System in Japan
Masato Miyazaki, Saitama University

Gendered Impacts of Real Exchange Rate Trends in Latin America; Job Market Segregation and Income Distribution
Debora Nunes, Colorado State University
Elissa Braunstein, Colorado State University
Diksha Arora, University of Utah
Employment, Social Safety Nets, and Inequality

Paper Session

Saturday, Jan. 6, 2024  12:30 PM - 2:15 PM (CST)

Marriott Riverwalk, Valero
Hosted By: Association for Social Economics & International Association for Feminist Economics
Chair: TBA TBA, TBA

JEL Classifications
B5 - Current Heterodox Approaches
J3 - Wages, Compensation, and Labor Costs

How Law Shapes Class Power Under Perfect Competition
Pascal McDougall, University of Ottawa

Women's Labor Supply Adjustment to the COVID-19 Shock: An Intersectional Analysis
Ozge Ozay, Fitchburg State University
Armagan Gezici, University of the West of England

Public and Private Provision of Transportation Services and its Implications for Women Employment in Lahore, Pakistan
Hina Amber, Center for Development Research and University of Bonn
Bezawit Beyene Chichaibelu Chichaibelu, Center for Development Research and University of Bonn

Inequality in Economics and What We Should Do About This
Marlene Kim, University of Massachusetts-Boston

Economic Development Issues in India

Paper Session

Saturday, Jan. 6, 2024  12:30 PM - 2:15 PM (CST)

Convention Center, 223
Hosted By: Association of Indian Economic and Financial Studies
Chair: Kusum Mundra, Rutgers University

JEL Classifications
O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights
O5 - Economywide Country Studies

Testing Productivity and Farm Size Relationship in India: Evidence from India’s SAT
Sarthak Gaurav, Indian Institute of Technology Bombay
Srijit Mishra, Indira Gandhi Institute of Development Research
Rahul Singh, Indian Institute of Technology Bombay

Educational Investments in Low-Income Households - The Role of Parental Occupational Identity and Substitutability
Aparna Anand, Columbia University

Minimum Wages and Changing Inequality in India
Saloni Khurana, Indian Institute of Foreign Trade
Kanika Mahajan, Ashoka University
Kunal Sen, United Nations University-WIDER

Should Water Pollution Cleanup in the Ganges Be Centralized or Decentralized?
Amit Batabyal, Rochester Institute of Technology
Can Family Firms in Emerging Markets Create Value Through Divestitures? Evidence from India

Rama Seth, Copenhangen Business School
Vikas Mehrotra, University of Alberta
Ankit Singhalol, KREA University
Vishwanatha S R, Mahindra University

HES

Macroeconomic Modeling in the U.S. and Europe: A Historical Perspective

Paper Session

📅 Saturday, Jan. 6, 2024  🕒 12:30 PM - 2:15 PM (CST)

Grand Hyatt, Independence
Hosted By: History of Economics Society
Chair: Aurélien Saïdi, Paris Nanterre University

JEL Classifications
E3 - Prices, Business Fluctuations, and Cycles
B2 - History of Economic Thought since 1925

General Equilibrium Models with Rationing: The Making of a ‘European Specialty’
Romain Plassard, University Paris-Dauphine
Matthieu Renault, University Paris I Pantheon-Sorbonne

European and American Economists’ Responses to Unemployment in the 1980s
Roger Backhouse, University of Birmingham
James Forder, University of Oxford
Christina Laskaridis, Open University

Household Heterogeneity in Macroeconomic Models: A Historical Perspective
Beatrice Cherrier, CNRS and Ecole Polytechnique
Pedro Duarte, Insper
Aurélien Saïdi, Paris Nanterre University

IAEE

Demand for Fossil Fuels in the Energy Transition

Paper Session

📅 Saturday, Jan. 6, 2024  🕒 12:30 PM - 2:15 PM (CST)

Convention Center, 225A
Hosted By: International Association for Energy Economics
Chair: Greg Upton, Louisiana State University

JEL Classifications
Q4 - Energy

Heterogeneity in the Pass-Through from Oil to Gasoline Prices: A New Instrument for Estimating the Price Elasticity of Gasoline
Lutz Kilian, Federal Reserve Bank of Dallas
Xiaoqing Zhou, Federal Reserve Bank of Dallas

The Impact of Climate Policy on Oil and Gas Investment: Evidence from Firm-Level Data
Christian Bogmans, International Monetary Fund
Ervin Prifti, International Monetary Fund
Andrea Pescatori, International Monetary Fund

Assessing the Future of Oil and Gas Production and Local Government Revenue in Five Western U.S. Basins
Daniel Raimi, Resources for the Future
Brian Prest, Resources for the Future
Zach Whitlock, Resources for the Future

Oil Market Efficiency, Quantity of Information, and Oil Market Turbulence
Marc Gronwald, International Business School Suzhou, Xi’an Jiaotong-Liverpool University; CESifo and ifo Institute
Sania Wadud, Leeds University Business School, University of Leeds
Kingsley Dogah, Department of Finance, Accounting and Economics, University of Nottingham Ningbo

Discussant(s)
Timothy Fitzgerald, Texas Tech University

IBEFA

Financial Intermediation: Fragmentation and Policy Transmission
Paper Session

□ Saturday, Jan. 6, 2024 □ 12:30 PM - 2:15 PM (CST)
Marriott Rivercenter, Conference Room 21
Hosted By: International Banking, Economics, and Finance Association
Chair: Linda Goldberg, Federal Reserve Bank of New York, NBER and CEPR

JEL Classifications
G2 - Financial Institutions and Services
F4 - Macroeconomic Aspects of International Trade and Finance

Incomplete Supervisory Cooperation
Thorsten Beck, European University Institute and CEPR
Consuelo Silva Buston, Pontifical Catholic University of Chile
Wolf Wagner, Rotterdam School of Management and CEPR

The Asymmetric Credit Channel of Monetary Policy
Ander Perez-Orive, Federal Reserve Board
Yannick Timmer, Federal Reserve Board

The Inflationary Effects of Quantitative Easing
Xin Zhang, Sveriges Riksbank
Mathias Klein, Sveriges Riksbank

A Structural Model of Interbank Network Formation and Contagion
Patrick Coen, Toulouse School of Economics
Jamie Coen, Imperial College London

Discussant(s)
Ivan Ivanov, Federal Reserve Bank of Chicago
Lorena Keller, University of Pennsylvania
Ryan Kim, Johns Hopkins University
Celso Brunetti, Federal Reserve Board

KAEA

Supply Disruption, Fiscal Stimulus, Inflation and Monetary Policy
Paper Session
Saturday, Jan. 6, 2024  12:30 PM - 2:15 PM (CST)

Convention Center, 301C
Hosted By: Korea-America Economic Association
Chair: Jae Sim, Federal Reserve Board

JEL Classifications
E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit
E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook

Demand-Supply Imbalance During the COVID-19 Pandemic: The Role of Fiscal Policy
Francois de Soyres, Federal Reserve Board
Ana Maria Santacreu, Federal Reserve Bank of St. Louis
Henry Young, Federal Reserve Board

(Un)Conventional Monetary and Fiscal Policy
Jing Cynthia Wu, University of Notre Dame
Yinxi Xie, Bank of Canada

The Macroeconomic Effects of Excess Savings
Bence Bardóczy, Federal Reserve Board
Jae Sim, Federal Reserve Board
Andreas Tischbirek, Federal Reserve Board

Income Inequality and Government Spending Multipliers
Choongryul Yang, Federal Reserve Board

Discussant(s)
Alexandre Gaillard, Princeton University
Hikaru Saijo, University of California-Santa Cruz
Rodolfo Rigato, European Central Bank
Donggyu Lee, Federal Reserve Bank of New York

MEEA

Finance and Financial Markets in the MENA Region

Paper Session

Saturday, Jan. 6, 2024  12:30 PM - 2:15 PM (CST)

Convention Center, 222
Hosted By: Middle East Economic Association
Chair: Ahmed Elsayed, United Arab Emirates University

JEL Classifications
G1 - General Financial Markets
G2 - Financial Institutions and Services

Disentangling the Impact of Financial Literacy on Behavior: Does Financial Literacy Increase Patience?
Khusrav Gaibulloev, American University-Sharjah
Gerel Oyun, Independent
Dina Tasneem, American University-Sharjah
Ajalavat Viriyavipart, American University-Sharjah

Oil Price Shocks and the Profitability of Factor Investing Strategies in Global Stock Markets
Riza Demirer, Southern Illinois University-Edwardsville

Oil Shocks and Financial Stability in MENA Countries
Ahmed Elsayed, United Arab Emirates University
**NAEE**

**Surveys and Experiments in Economic Education**

**Paper Session**

- Saturday, Jan. 6, 2024  
  12:30 PM - 2:15 PM (CST)

Grand Hyatt, Bowie A  
Hosted By: National Association of Economic Educators  
Chair: Ashley Tharayil, Austin College

**JEL Classifications**

- A1 - General Economics  
- A2 - Economic Education and Teaching of Economics

**Diversity in Teams: Collaboration and Performance in Experiments with Different Tasks**
- Ornella Darova, University of Pennsylvania  
- Anne Duchene, University of Pennsylvania

**What and How the Public Knows about the Fed**
- Jane S. Lopus, California State University-East Bay  
- Evgeniya Duzhak, Federal Reserve Bank of San Francisco  
- Jody Hoff, College of Western Idaho

**A Survey of Teaching and Assessment Methods in Advanced Placement Economics Courses**
- Diego Mendez-Carbajo, Federal Reserve Bank of St. Louis  
- Carlos Asarta, University of Delaware  
- Stephen Buckles, Vanderbilt University  
- Cynthia Harter, Eastern Kentucky University

**Scholar Spotlights! A Curricular Intervention to Enhance Students’ Perceptions of Relevance and Belonging in Principles of Macroeconomics**
- James M. Murray, University of Wisconsin-La Crosse

**Discussant(s)**
- Ashley Tharayil, Austin College  
- Eric P. Chiang, University of Nevada-Las Vegas  
- Chris McCarthy, Chadron State College  
- Seth Gitter, Towson University

**ODE**

**Omicron Delta Epsilon Distinguished Economist Award Lecture**

**Paper Session**

- Saturday, Jan. 6, 2024  
  12:30 PM - 2:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon A  
Hosted By: Omicron Delta Epsilon  
Chair: Ishuan Li Simonson, Minnesota State University-Mankato

**JEL Classifications**
Field Experiments in Economics: Uses, Abuses, and How They Can Change the World
John A. List, University of Chicago

Do Increased UI Payments Increase Violence Against Women? Evidence From the CARES Act
Rebecca Hsu, Howard University
Alex Henke, Howard University

Parental Responses to Child Disability: Gender Differences and Mechanisms
T. Terry Cheung, Academia Sinica
Kamhon Kan, Academia Sinica
Tzu-Ting Yang, Academia Sinica

Bringing Home the Bacon and Cooking It Too: Household Work and the Fatherhood Premium
Erin E. George, U.S. EEOC
Sophie Tripp, U.S. EEOC

Remote Work, Wages, and Hours Worked in the United States
Victoria Vernon, SUNY-Empire State University

Discussant(s)
Leah Lakdawala, Wake Forest University
Shoshana Grossbard, San Diego State University
Fang Yang, Federal Reserve Bank of Dallas
Benjamin Bridgman, U.S. Bureau of Economic Analysis
Mike Zabek, Federal Reserve Board

Trade and Growth in a Likely Bipolar and Tripolar World

Convention Center, 303 B/C
Hosted By: Society of Policy Modeling
Chair: Dominick Salvatore, Fordham University

JEL Classifications
F4 - Macroeconomic Aspects of International Trade and Finance
F5 - International Relations, National Security, and International Political Economy
Using a New Measure of Aggregate Trade Restrictiveness to Assess the Impact of Geopolitical Fragmentation
Jonathan Ostry, Georgetown University

Trading with Friends in Uncertain Times
Adam Jakubik, International Monetary Fund
Michele Ruta, International Monetary Fund

How Will BRICS Countries Influence World Economy, Trade and Investments
Dominick Salvatore, Fordham University
Pellegrino Manfra, City University of New York

Discussant(s)
Dominick Salvatore, Fordham University
Pellegrino Manfra, City University of New York

AFA AFFECT Committee Meeting
Event (Invitation Only)

Saturday, Jan. 6, 2024  12:30 PM - 2:30 PM (CST)
Marriott Rivercenter, Conference Room 4
Hosted By: American Finance Association
Presiding: Victoria Ivashina, Harvard University

NEA Celebrating the Life and Legacy of Bill Spriggs and Rodney Andrews
Event (Invitation Only)

Saturday, Jan. 6, 2024  12:30 PM - 2:30 PM (CST)
Grand Hyatt, Texas Ballroom Salon D
Hosted By: National Economic Association

In 2023, the NEA lost two valued members. Dr. William Spriggs was Professor of Economics at Howard University, Chief Economist at AFL-CIO, and Past-President of the NEA. Dr. Rodney Andrews was Professor of Economics at University of Texas at Dallas. The NEA will celebrate the life and work of these legendary economists at the 2024 ASSA Meetings in San Antonio, Texas.

2:00 PM AFEA African Development Bank (AfDB) - AFEA Luncheon Colloquium
Event

Saturday, Jan. 6, 2024  2:00 PM - 4:00 PM (CST)
Convention Center, 304C
Hosted By: African Finance and Economics Association
Presiding: Adeleke Salami, African Development Bank

Speaker(s)
Mina Balamoune-Lutz, University of North Florida
Topic: ICT and Youth Labor Force Participation in Africa

RSVP: conference&research@afea1.org
CSWEP Open Meeting Space

Event

📅 Saturday, Jan. 6, 2024  ⏰ 2:15 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon D
Hosted By: The Committee on the Status of Women in the Economics Profession

CSWEP Open Meeting Space is available for those needing a quiet space to network, connect, and/or meet with colleagues.

AEA-CEE Poster Session

Poster Session

📅 Saturday, Jan. 6, 2024  ⏰ 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon B
Hosted By: American Economic Association & Committee on Economic Education

Chair: Irene Foster, George Washington University

JEL Classifications

A2 - Economic Education and Teaching of Economics

Do-Review-Redo: Incorporating Peer Review and Team-Based Learning in Optimization Modeling
Mandie Weinandt, University of South Dakota

Engaging Students through Discussions in Online Economic Courses: Examples and Practical Strategies
Mariya Burdina, University of Central Oklahoma
Alpna Bhatia, University of Colorado-Boulder

The Assessment of a Novel Pedagogical Approach in Teaching Economics at a Technical University
Jelena Nikolic, Wentworth Institute of Technology

Start Anywhere, Reach High: The Messy Kitchen Approach to Skill Development
Simin Seury, York University
Karen Bernhardt-Walther, York University
Matthias Lang, Ludwig Maximilian University of Munich

Intuitive Visual Mapping of Economic and Statistical Data
Alan Bartley, Transylvania University

Unlocking the Potential: Exploring the Impact of a Chatbot on Student Self-Regulated Learning and Cognitive Load
Wasana Karunarathne, University of Melbourne
Angela Paladino, University of Melbourne
Chris Selman, University of Melbourne
Laszlo Sajtos, University of Auckland
Kris Nagy, University of Melbourne
Shohil Kishore, University of Auckland

Slates, Chalk, and Online Quizzes: Balancing Technology, Student Engagement, and Quantitative Skills Development
Karen Bernhardt-Walther, York University

Bringing the World to Your Classroom: The Power of Global Infographics in Economics Education
Howard Cochran, Belmont University
Colin Cannonier, Belmont University
Bradley Childs, Belmont University
Marieta V. Velikova, Belmont University

Teaching about Women in Economic Development (WiED)
Elaine Tontoh, Belmont University

Some Important Economic Indicators: Unemployment and Inflation
Brian Sloboda, University of Maryland Global Campus
Rolando Santos, Lakeland Community College
Yaya Sissoko, Indiana University of Pennsylvania

Introducing ChatGPT as a Learning Tool to Students
Robert McKeown, York University

Contract-Graded, Writing-Intensive Principles of Economics
Martin Meder, Nicholls State University

A Course in Experimental Game Theory
Sebastian Wai, University of South Dakota

Math Remediation Course and its Impact on Undergraduate Economics Students’ Performance
Kathryn Blanchard, George Washington University
Prerna Dokania, George Washington University
Irene Foster, George Washington University

Gamification in the Economics Classroom
Stacy Quiroz-Brown, Arizona Capitol Museum

Active Learning and the “Partial-Flip” in Intermediate Microeconomics
Susan Skeath, Wellesley College

Versatile Adaptation and Effective Solutions of Incorporating Case Studies in Economics and Finance
Sylwia E. Starnawska, SUNY-Empire State College

Using Google Sheets in the Microeconomics Classroom
Joelle Saad-Lessler, Stevens Institute of Technology

The Fashionable Economist: Teaching Economics with T-
G. Dirk Mateer, University of Texas-Austin
Charity-Joy Acchiardo, University of Texas-Austin
Mary Clare Peate, Federal Reserve Bank of St. Louis


Paper Session

📅 Saturday, Jan. 6, 2024   🕒 2:30 PM - 4:30 PM (CST)
Convention Center, 225B
Hosted By: American Economic Association
Chair: Katherine Rittenhouse, University of Texas-Austin

JEL Classifications
I3 - Welfare, Well-Being, and Poverty
J0 - General

The Child Protection Screening Decision: An Introduction to the Welfare-Relevant Trade-Offs
Rhema Vaithianathan, Auckland University of Technology
Dynamic Contracts in Empirical Markets

Paper Session

📅 Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Convention Center, 221B
Hosted By: American Economic Association
Chair: Anh Nguyen, Carnegie Mellon University

JEL Classifications
L1 - Market Structure, Firm Strategy, and Market Performance
D4 - Market Structure, Pricing, and Design

Long Term Contracts in CEO Compensation
Robert Miller, Carnegie Mellon University
Anh Nguyen, Carnegie Mellon University

International Trade in Data: Investment and Usage of the Subsea Internet Cable Network
Jihye Jeon, Boston University
Marc Rysman, Boston University

Dynamic Moral Hazard in Nonlinear Health Insurance Contracts
Cecilia Diaz Campo, Washington University-St Louis

Economics of Behavioral Change

Paper Session

📅 Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)
Convenion Center, 225C
Hosted By: American Economic Association
Chair: Michèle Belot, Cornell University

JEL Classifications
D9 - Micro-Based Behavioral Economics

Change Behavior, Motivation Will Follow(?)
Uri Gneezy, University of California-San Diego
Gretchen Chapman, Carnegie Mellon University

Go Vegan? Prejudice, (Blind) Experimentation and Food Choices
Michèle Belot, Cornell University
Adelson Teh, Cornell University

Beliefs and Sleep Behavior
Osea Giuntella, University of Pittsburgh
Stephanie Wang, University of California-Berkeley
Andrea Kiss, Carnegie Mellon University

Discussant(s)
Joseph Price, Brigham Young University
Peter Landry, University of Toronto
Sunčica Vujić, University of Antwerp

Firms and Data: Privacy, Monitoring, and Cybersecurity

Paper Session

Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Convention Center, 303 B/C
Hosted By: American Economic Association
Chair: Joel Waldfogel, University of Minnesota

JEL Classifications
L8 - Industry Studies: Services
D8 - Information, Knowledge, and Uncertainty

Upgraded Software and Embedded Improvements: Tracking Vulnerabilities and Bugs on the Web
Raviv Murciano-Goroff, Boston University
Ran Zhuo, Harvard University
Shane Greenstein, Harvard Business School

(Under) Investment in Cyber Skills and Data Protection Enforcement: Evidence from Activity Logs of the UK Information Commissioner's Office
Pantelis Kourtoumpis, University of Oxford
Farshad Ravasan, University of Oxford
Taheya Tarannum, University of Oxford

Regulatory Compliance with Limited Enforceability: Evidence from Privacy Policies
Bernhard Ganglmair, University of Mannheim
Julia Krämer, Erasmus University Rotterdam
Jacopo Gambato, University of Mannheim

Designing Monitoring Programs: Screening with Dynamic Incentives
Sam Goldberg, Stanford University
Global Financial Cycles and Emerging Market Spillovers

Paper Session

Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Convention Center, 221D
Hosted By: American Economic Association
Chair: Jaewoo Lee, International Monetary Fund

JEL Classifications
F3 - International Finance
F4 - Macroeconomic Aspects of International Trade and Finance

Original Sin Redux: A Model Based Evaluation
Boris Hofmann, Bank for International Settlements
Nikhil Patel, International Monetary Fund
Steve Pak Yeung Wu, University of California-San Diego

Demand for Safe Assets and Spillovers from the Global Dollar Cycle
Cian Allen, International Monetary Fund
Rudolfs Bems, International Monetary Fund
Lukas Boer, International Monetary Fund
Allan Dizioli, International Monetary Fund
Racha Moussa, International Monetary Fund

Quantitative Easing, Quantitative Tightening, and International Capital Flows
Nathan Converse, Federal Reserve Board
Stephanie Curcuru, Federal Reserve Board
Chiara Scotti, Federal Reserve Bank of Dallas

Foreign Reserves Management and Original Sin
Michael Devereux, University of British Columbia
Steve Pak Yeung Wu, University of California-San Diego

Monetary Policy Cyclicality in Emerging Economies
Şebnem Kalemli-Özcan, University of Maryland-College Park
Gita Gopinath, International Monetary Fund
Pierre De Leo, University of Maryland

Discussant(s)
Valentina Bruno, American University
Nathan Converse, Federal Reserve Board
Karlye Dilts Stedman, Federal Reserve Bank of Kansas City
Filiz Unsal, OECD and International Monetary Fund
Louphou Coulibaly, University of Wisconsin-Madison

Housing and the Macroeconomy

Paper Session
Emergency Renter’s Assistance and Household Stability
Robert Collinson, University of Notre Dame
Anthony DeFusco, Northwestern University and NBER
John Eric Humphries, Yale University
Benjamin Keys, University of Pennsylvania
David Phillips, University of Notre Dame
Vincent Reina, University of Pennsylvania
Patrick Turner, University of Notre Dame
Winnie van Dijk, Yale University

Beliefs, Aggregate Risk, and the U.S. Housing Boom
Margaret Jacobson, Federal Reserve Board

Mortgage Design, Repayment Schedules, and Household Borrowing
Claes Bäckman, Aarhus University
Patrick Moran, Federal Reserve Board
Peter van Santen, University of Groningen

Discussant(s)
Paul Goldsmith-Pinkham, Yale University
Shihan Xie, University of Illinois-Urbana-Champaign
Clemens Sialm, University of Texas-Austin

Transistors All the Way Down: Viability of Direct Volume Measurement (and Price Indexes) for Semiconductors
David M. Byrne, Federal Reserve Board
Adrian Hamins-Puertolas, Federal Reserve Board
Molly M. Harnish, Federal Reserve Board

Measuring Consumer Credit Conditions
Claire Brennecke, Consumer Financial Protection Bureau
Brian Bucks, Consumer Financial Protection Bureau
Christa Gibbs, Consumer Financial Protection Bureau
Michelle Kambara, Consumer Financial Protection Bureau
Samantha LeBuhn, Consumer Financial Protection Bureau
Caroline Ratcliffe, Consumer Financial Protection Bureau
New Evidence on Consumption and Income Dynamics from a Consumer Payment Diary
Scott Schuh, West Virginia University
Shaun Gilyard, West Virginia University

Closing the Gaps: The Role of Screening Questions and Self-Reporting in Measuring Women’s and Young People’s Employment and Work
Ivette Contreras, World Bank
Valentina Costa, World Bank
Lelys Dinarte-Diaz, World Bank
Amparo Palacios-Lopez, World Bank
Steffanny Romero, World Bank

Discussant(s)
Bart Hobijn, Federal Reserve Bank of Chicago
Laura Feiveson, U.S. Treasury Department
Martha A. Starr, American Economic Association
Shoshana Grossbard, San Diego State University

Intra-Household Consumption and Financial Decision-Making: Data and Empirical Analysis
Paper Session

Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)
Convention Center, 305
Hosted By: American Economic Association
Chairs:
Luis Viceira, Harvard University
Olivia Kim, Harvard University

JEL Classifications
G5 - Household Finance
D1 - Household Behavior and Family Economics

Credit and the Family: The Economic Consequences of Closing the Credit Gap of US Couples
Olivia Kim, Harvard University

Intra-household Credit Spillovers
Jialan Wang, University of Illinois-Urbana-Champaign
Feng Liu, Consumer Financial Protection Bureau

Limited Marital Commitment and Household Portfolios
Jawad Addoum, Cornell University
Howard Kung, London Business School
Gonzalo Morales, Bank of Canada

Innovative Data in Intra-Household Financial Decision-Making
Jialan Wang, University of Illinois-Urbana-Champaign
Jawad Addoum, Cornell University
Taha Choukhmane, Massachusetts Institute of Technology
Menaka Hampole, Northwestern University
Leandro Carvalho, University of Southern California

Discussant(s)
Abigail Adams-Prassl, University of Oxford
Taha Choukhmane, Massachusetts Institute of Technology
Cameron Peng, London School of Economics
LGBTQ+ Economics Topics

Paper Session

📅 Saturday, Jan. 6, 2024   ⏰ 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon A
Hosted By: American Economic Association & Committee on the Status of LGBTQ+ Individuals in the Economics Profession
Chair: Michael Martell, Bard College

JEL Classifications
J1 - Demographic Economics
I1 - Health

Marriage Equality and the Transnational Flow of Skilled Labor: The Impact of Same-Sex Marriage Legalization on the U.S. Inflow of Skilled Labor
Koroles Awad, Washington State University
Jill J. McCluskey, Washington State University

LGBTQ Homeownership in the U.S.
Ana H. Kent, Federal Reserve Bank of St. Louis
Sophia Scott, Federal Reserve Bank of St. Louis

Family Matters: Gender Affirmation and the Mental Health of Transgender Youth
Samuel Mann, Vanderbilt University and RAND
Travis Campbell, Southern Oregon University
Yana Rodgers, Rutgers University
Nathaniel Tran, Vanderbilt University

Socioeconomic Disparities in Latin America among Same-Sex and Different-Sex Couples
Ercio A. Muñoz-Saavedra, Inter-American Development Bank
Dario Sansone, University of Exeter

Discussant(s)
Elliott Isaac, Tulane University
Patrick Button, Tulane University
Elisa de Weerd, Erasmus University Rotterdam
Laura Nettuno, Vanderbilt University

Macroeconomic Effects of Climate Change and Climate Policies

Panel Session

📅 Saturday, Jan. 6, 2024   ⏰ 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E
Hosted By: American Economic Association
Moderator: Heather Boushey, Council of Economic Advisers

JEL Classifications
E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook
H0 - General

Panelist(s)
James Stock, Harvard University
Adele Morris, Federal Reserve Board
Lars Hansen, University of Chicago
Macroeconomic Implications of Labor Supply and Reallocation in Heterogeneous Agent Economies

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Republic B
Hosted By: American Economic Association
Chair: David Wiczer, Federal Reserve Bank of Atlanta

JEL Classifications
E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook
J2 - Demand and Supply of Labor

Monetary Policy and Wage Inequality: the Labour Mobility Channel
Ester Faia, Goethe University Frankfurt and CEPR
David Wiczer, Federal Reserve Bank of Atlanta
Ekaterina Shabalina, Goethe University Frankfurt

Labor Market Power, Tax Progressivity and Inequality
David Berger, Duke University
Kyle Herkenhoff, University of Minnesota
Simon Mongey, University of Chicago
Negin Mousavi, Ernst and Young

Labor Market Shocks and Monetary Policy
Serdar Birinci, Federal Reserve Bank of St. Louis
Fatih Karahan, Amazon
Yusuf Mercan, University of Melbourne
Kurt See, Bank of Canada

Mental Health in Developing Countries

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 2:30 PM - 4:30 PM (CST)

Convention Center, 225D
Hosted By: American Economic Association
Chair: Paulina Oliva, University of Southern California and NBER

JEL Classifications
O1 - Economic Development

Can Psychological Interventions Provide Resilience to Negative Shocks? Evidence from a Randomized Controlled Trial during the COVID Pandemic
Victoria Baranov, University of Melbourne
Sonia Bhalotra, University of Warwick
Pietro Biroli, University of Bologna
Michelle Escobar, University of Melbourne
Joanna Maselko, University of North Carolina-Chapel Hill

Depression, Poverty, and Economic Shocks: Evidence from India
Manuela Angelucci, University of Texas-Austin
Daniel Bennett, University of Southern California

**Economic Cost of Dementia in India**
Marco Angrisani, University of Southern California
Maria Casanova, California State University-Fullerton
Jinkook Lee, University of Southern California
Erik Meijer, University of Southern California

**Air Pollution and Mental Health: Evidence from China**
Shuai Chen, University of California-Davis
Paulina Oliva, University of Southern California and NBER
Peng Zhang, Stony Brook University

**Discussant(s)**
Paulina Oliva, University of Southern California and NBER
Maria Casanova, California State University-Fullerton
Karen Eggleston, Stanford University
Manuela Angelucci, University of Texas-Austin

---

**Monetary Policy**

**Paper Session**

📅 Saturday, Jan. 6, 2024 🕒 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Bonham B
Hosted By: American Economic Association
Chair: Christoph Boehm, University of Texas-Austin

JEL Classifications

**E3 - Prices, Business Fluctuations, and Cycles**

**Demographic Trends and the Transmission of Monetary Policy**
Giacomo Mangiante, University of Lausanne

**Speeches by the Fed Chair Are More Important than FOMC Announcements: An Improved High-Frequency Measure of U.S. Monetary Policy Shocks**
Eric Swanson, University of California-Irvine
Vishuddhi Jayawickrema, Central Bank of Sri Lanka

**The Investment Channel of Monetary Policy: Evidence from Norway**
Jin Cao, Norges Bank
Torje Hegna, Norwegian Ministry of Finance
Martin Holm, University of Oslo
Ragnar Juelsrud, Norges Bank
Tobias König, University of Bonn
Mikkel Riiser, BI Norwegian Business School

---

**Narratives in the Media**

**Paper Session**

📅 Saturday, Jan. 6, 2024 🕒 2:30 PM - 4:30 PM (CST)

Convention Center, 221C
Hosted By: American Economic Association
Chair: Panu Poutvaara, University of Munich and ifo Institute
JEL Classifications
Z1 - Cultural Economics; Economic Sociology; Economic Anthropology
D7 - Analysis of Collective Decision-Making

Strange Synergies: Education and Eugenics in the United States
Elliott Ash, ETH Zurich
Guohui Jiang, University of Zurich
Joachim Voth, University of Zurich

Is Propaganda Front-Page News?
Philine Widmer, ETH Zurich

Immigrant Narratives
Joop Adema, ifo Institute
Kai Gehring, University of Bern and Wyss Academy
Panu Poutvaara, University of Munich and ifo Institute

Social Media and the Diffusion of Protest: Evidence from Black Lives Matter
Annali Casanueva Artis, Paris School of Economics
Vladimir Avetian, Paris Dauphine University
Sulin Sardoschau, Humboldt University
Kritika Saxena, University of Groningen

Discussant(s)
Panu Poutvaara, University of Munich and ifo Institute
Melanie Meng Xue, London School of Economics
Milena Djourelova, Cornell University
Vasiliki Fouka, Stanford University

New Frontiers in the Economics of the Social Safety Net

Paper Session
📅 Saturday, Jan. 6, 2024   ⏰ 2:30 PM - 4:30 PM (CST)
Grand Hyatt, Texas Ballroom Salon E
Hosted By: American Economic Association
Chair: Hilary Hoynes, University of California-Berkeley

JEL Classifications
I3 - Welfare, Well-Being, and Poverty
J1 - Demographic Economics

The Impact of Family Tax Benefits on Children’s Health and Educational Outcomes
Mark Stabile, INSEAD
Michael Baker, University of Toronto
Kourtney Koebel, University of Toronto

Universal Basic Income and Moving to Opportunity
Randall Akee, University of California-Los Angeles
Emilia Simeonova, Johns Hopkins University
Maggie R. Jones, U.S. Census Bureau

Access to Contraception and the Social Safety Net
Martha Bailey, University of California-Los Angeles
Lea Bart, University of Michigan
Katie Genadek, Minnesota Population Center
Vanessa Lang, University of Michigan
Discussant(s)
Katherine Meckel, University of California-San Diego
Manasi Deshpande, University of Chicago
Molly Kathleen Schnell, Northwestern University

Productivity and Firm Dynamics
Paper Session

📅 Saturday, Jan. 6, 2024 🕒 2:30 PM - 4:30 PM (CST)
Convention Center, 303A
Hosted By: American Economic Association
Chair: Cindy Cunningham, U.S. Bureau of Labor Statistics

JEL Classifications
E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

Boosting Innovation or Entry: What Works Best?
Rohan Shah, University of Mississippi

Product Market Dynamics over the Business Cycle: Market Structure and Shock Propagation
Geumbi Park, Texas A&M University

The Pass-Through of Productivity Shocks to Wages and the Cyclical Competition for Workers
Martin Souchier, Stanford University

Workers' Job Prospects and Young Firm Dynamics
Seula Kim, Princeton University

Topics in Econometrics
Paper Session

📅 Saturday, Jan. 6, 2024 🕒 2:30 PM - 4:30 PM (CST)
Convention Center, 224
Hosted By: American Economic Association
Chair: Wilson Law, Baylor University

JEL Classifications
C2 - Single Equation Models; Single Variables

A Simple Test for Sign Congruence
Joerg Stoye, Cornell University
Douglas Miller, Cornell University
Francesca Molinari, Cornell University

An Approach to Testing Reference Points
Ao Wang, National University of Singapore
Alex Rees-Jones, University of Pennsylvania

An Estimator for Count Data Models Involving Endogeneity: Exploring the Importance of Accounting for Boundedness, Discreteness, Dispersion and Related Nonlinearity
Golnoush Kazeminezhad, Indiana University-Purdue University Indianapolis
Joseph Vincent Terza, Indiana University-Purdue University Indianapolis
Estimating Individual Responses when Tomorrow Matters
Stéphane Bonhomme, University of Chicago
Angela Denis, Bank of Spain

Bias-Corrected Nonlinear Investment-\(q\) Relation in the Cross Section of Firms
Hyunbok Wee, University of Nevada-Las Vegas
Suyong Song, University of Iowa

Women’s Work, Men’s Work, and Development: Micro Data and Macro Outcomes

Paper Session

📅 Saturday, Jan. 6, 2024  🕒 2:30 PM - 4:30 PM (CST)

Convention Center, 221A
Hosted By: American Economic Association
Chair: Valerie Ramey, Stanford University

JEL Classifications
- O4 - Economic Growth and Aggregate Productivity
- E2 - Consumption, Saving, Production, Investment, Labor Markets, and Informal Economy

Structural Transformation and 150 years of Women’s and Men’s Work
Rachel Ngai, London School of Economics
Claudia Olivetti, Dartmouth College
Barbara Petrongolo, University of Oxford

Gender Barriers, Structural Transformation, and Economic Development
Gaurav Chiplunkar, University of Virginia
Tatjana Kleineberg, World Bank

Understanding the Gender Division of Work across Countries
Charles Gottlieb, University of St. Gallen
Cheryl Doss, Tufts University
Douglas Gollin, University of Oxford
Markus Poschke, McGill University

Discussant(s)
Rocio Madera, Southern Methodist University
Georg Duernecker, Goethe University Frankfurt
Job Boerma, University of Wisconsin-Madison

AFA

AFA Lecture - Subjective Expectations and Decisions

Lecture

📅 Saturday, Jan. 6, 2024  🕒 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon E
Hosted By: American Finance Association

JEL Classifications
- G0 - General

Speaker(s)
Yuriy Gorodnichenko, University of California-Berkeley
Asset Pricing: Machine Learning

Paper Session

📅 Saturday, Jan. 6, 2024   ⏰ 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A
Hosted By: American Finance Association
Chair: Serhiy Kozak, University of Maryland

JEL Classifications
G1 - General Financial Markets

Asset-Pricing Factors with Economic Targets
Svetlana Bryzgalova, London Business School
Victor Demiguel, London Business School
Sicong Li, London Business School
Markus Pelger, Stanford University

Forecasting and Managing Correlation Risks
Tim Bollerslev, Duke University
Sophia Zhengzi Li, Rutgers University
Yushan Tang, Rutgers University

Machine Learning and the Implementable Efficient Frontier
Theis Jensen, Yale University
Bryan Kelly, Yale University
Lasse Pedersen, Copenhagen Business School
Semyon Malamud, Swiss Federal Institute of Technology Lausanne

Maximizing the Sharpe Ratio: A Genetic Programming Approach
Yang Liu, Hunan University
Guofu Zhou, Washington University-St. Louis
Yingzi Zhu, Tsinghua University

Discussant(s)
Andreas Neuhierl, Washington University-St. Louis
Nicola Fusari, Johns Hopkins University
Andrew Chen, Federal Reserve Board
Serhiy Kozak, University of Maryland

Asset Pricing: Portfolio Choice and Asset Allocation

Paper Session

📅 Saturday, Jan. 6, 2024   ⏰ 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon B
Hosted By: American Finance Association
Chair: Nikolai Roussanov, University of Pennsylvania

JEL Classifications
G1 - General Financial Markets

Model Ambiguity versus Model Misspecification in Dynamic Portfolio Choice and Asset Pricing
Anne Balter, Tilburg University
Pascal Maenhout, INSEAD
Hao Xing, Boston University
Asset Demand of U.S. Households
Xavier Gabaix, Harvard University
Ralph Koijen, University of Chicago
Federico Mainardi, University of Chicago
Sangmin Oh, University of Chicago
Motohiro Yogo, Princeton University

Financial Windfalls, Portfolio Allocations, and Risk Preferences
Joseph Briggs, Goldman Sachs
David Cesarini, New York University
Sean Lee, Harvard University
Erik Lindqvist, Stockholm University
Robert Ostling, Stockholm School of Economics

Wealth Dynamics and Financial Market Power
Michael Sockin, University of Texas-Austin
Daniel Neuhann, University of Texas

Discussant(s)
Philipp Illeditsch, Texas A&M University
Valentin Haddad, University of California-Los Angeles
Sylvain Catherine, University of Pennsylvania
Matthieu Gomez, Columbia University

Corporate Finance: Bankruptcy and Distress
Paper Session

📅 Saturday, Jan. 6, 2024 🔥 2:30 PM - 4:30 PM (CST)
Marriott Rivercenter, Grand Ballroom Salon C
Hosted By: American Finance Association
Chair: Dalida Kadyrzhanova, Federal Reserve Board

JEL Classifications
G3 - Corporate Finance and Governance

The Cost of Intermediary Market Power for Distressed Borrowers
Winston Dou, University of Pennsylvania
Wei Wang, Queens University
Wenyu Wang, Indiana University

Resolving Financial Distress Where Property Rights are not Clearly Defined: The Case of China
Julian Franks, London Business School
Meng Miao, Renmin University of China
Oren Sussman, University of Oxford

After the Storm: Direct and Spillover Benefits from Disaster Loans to Small Businesses
Sabrina Howell, New York University
Benjamin Collier, Temple University
Lea Rendell, University of Maryland

Discussant(s)
Arthur Taburet, Duke University
Jacopo Ponticelli, Northwestern University
Raymond Kluender, Harvard University
Corporate Finance: Behavioral

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D
Hosted By: American Finance Association
Chair: Lin Peng, CUNY-Baruch College

JEL Classifications
G3 - Corporate Finance and Governance

A Theory of Fair CEO Pay
Pierre Chaigneau, Queen's University
Alex Edmans, London Business School
Daniel Gottlieb, London School of Economics

Does Greater Public Scrutiny Hurt a Firm’s Performance?
Benjamin Bennett, Tulane University
Rene Stulz, Ohio State University
Zexi Wang, Lancaster University

The Real Effects of Sentiment and Uncertainty
Justin Birru, Ohio State University
Trevor Young, Tulane University

The Impact of Beliefs on Credit Markets: Evidence from Rating Agencies
Chen Wang, University of Notre Dame
Gregory Weitzner, McGill University

Discussant(s)
Ron Kaniel, University of Rochester
Zhi Da, University of Notre Dame
R. david Mclean, Georgetown University
Marco Giacoletti, University of Southern California

Financial Intermediation and Crises

Paper Session

📅 Saturday, Jan. 6, 2024  ⏰ 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon M
Hosted By: American Finance Association
Chair: Carola Frydman, Northwestern University

JEL Classifications
G2 - Financial Institutions and Services

Going for Broke: Bank Reputation and the Performance of Opaque Securities
Abe De Jong, Monash University
Tim Kooijmans, RMIT University
Peter Koudijs, Erasmus University Rotterdam

Nonbank Fragility in Credit Markets: Evidence from a Two-Layer Asset Demand System
Olivier Darmouni, Columbia University
Kerry Siani, Massachusetts Institute of Technology
Monetary Tightening and U.S. Bank Fragility in 2023: Mark-to-Market Losses and Uninsured Depositor Runs?

Kairong Xiao, Columbia University
Erica Xuewei Jiang, University of Southern California
Gregor Matvos, Northwestern University
Tomasz Piskorski, Columbia University
Amit Seru, Stanford University

Discussant(s)
Chenzi Xu, Stanford University
Tyler Muir, University of California-Los Angeles
Itay Goldstein, University of Pennsylvania

Raising Funds for Private Firms

Paper Session

Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon I
Hosted By: American Finance Association
Chair: Carola Schenone, University of Virginia

JEL Classifications
G3 - Corporate Finance and Governance

Irreplaceable Venture Capitalists
Michael Ewens, Columbia University
Denis Sosyura, Arizona State University

Private Equity and Debt Contract Enforcement: Evidence from Covenant Violations
Sharjil Haque, Federal Reserve Board
Anya Kleymenova, Federal Reserve Board

A Model of Informed Intermediation in the Market for Going Public
Aydogan Alti, University of Texas-Austin
Jonathan Cohn, University of Texas-Austin

Discussant(s)
Sabrina Howell, New York University
Ivan Ivanov, Federal Reserve Board of Chicago
Christopher Yung, University of Virginia

Special Topics: Finance and Race

Paper Session

Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L
Hosted By: American Finance Association
Chair: Rohan Williamson, Georgetown University

JEL Classifications
G0 - General

Explaining Racial Disparities in Personal Bankruptcy Outcomes
Racial Integration and Active Investing
Victor chen, University of Manitoba
Gady Jacoby, University of Manitoba
Hao Jiang, Michigan State University
Chi Liao, University of Manitoba
Lei Lu, University of Manitoba

Who Do You Vote For? Same-Race Voting Preferences in Director Elections
Johan Sulaeman, National University of Singapore
Qiaozhi Ye, National University of Singapore

Racial Segmentation in the U.S. Housing Market
Brian Higgins, Stanford University

Discussant(s)
Erik Mayer, University of Wisconsin-Madison
Leonard Kostovetsky, CUNY-Baruch College
Laura Field, University of Delaware
Troup Howard, University of Utah

Asset and Risk Pricing

Paper Session

Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 6
Hosted By: American Real Estate and Urban Economics Association
Chair: Tarik Umar, Rice University

JEL Classifications
R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location
G2 - Financial Institutions and Services

What Performance Measures Do Investors Chase? Evidence from Real Estate Mutual Funds
Ryan Chacon, University of Colorado-Colorado Springs
Pratik Kothari, Oakland University
Thibaut Morillon, Elon University

Whither Diversification?
John Cotter, University College Dublin
Stuart Gabriel, University of California-Los Angeles
Richard Roll, California Institute of Technology

Asset Heterogeneity, Market Fragmentation, and Quasi-Consolidated Trading
Wei Li, Johns Hopkins University
Zhaogang Song, Johns Hopkins University

The Cost of Being Allies – Rare Disaster Risk on Value of Real Estate Investment
Chongyu Wang, Florida State University
Rose Neng Lai, University of Macau
Martin E. Hoesli, University of Geneva and University of Aberdeen
Macroeconomics and Real Estate

Paper Session

📅 Saturday, Jan. 6, 2024   🕒 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 10
Hosted By: American Real Estate and Urban Economics Association
Chair: Carles Vergara-Alert, IESE Business School

JEL Classifications
R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location
G2 - Financial Institutions and Services

Monetary Policy Targeting the Risk-Taking Channel: The Bank of Japan’s REIT Purchase
Jiro Yoshida, Pennsylvania State University
Takahiro Hattori, University of Tokyo

Accounting for the Rise in Mortgage Debt: Lower Inflation and Mortgage Innovations
James MacGee, Bank of Canada
Yuxi Yao, University of Nebraska-Lincoln

The Lock-In Effect of Rising Interest Rates on Household Mobility
Ryan Goodstein, FDIC
Nick Frazier, FDIC

The Impacts of Local Housing Markets on U.S. Presidential Elections: Via the Collateral Channel
Cy Choi, University of Texas-Arlington
David Quigley, University of Texas-Arlington
Xiaojun Wang, University of Hawaii-Manoa

Discussant(s)
Jose Fillat, Federal Reserve Bank of Boston
Nancy Wallace, University of California-Berkeley
Nitzan Tzur-Ilan, Federal Reserve Bank of Dallas
Anil Kumar, Aarhus University

ACES

Firms, Markets and Supply Chains in Developing Countries

Paper Session

📅 Saturday, Jan. 6, 2024   🕒 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 7
Hosted By: Association for Comparative Economic Studies
Chair: Jie Bai, Harvard University

JEL Classifications
O1 - Economic Development
O1 - Economic Development
Demand-Side Incentives and Quality Upgrading in Uganda’s Coffee Supply Chain
Jie Bai, Harvard University
Lauren Bergquist, Yale University
Ameet Morjaria, Northwestern University
Russell Morton, University of Michigan
Yulu Tang, Harvard University

Industrial Policy for Developing Countries: Is There a Way to Pick Winners?
Tristan Reed, World Bank

Self-Employment within the Firm
Vittorio Bassi, University of Southern California
Jung Hyuk Lee, Ministry of Economy and Finance-Republic of Korea
Alessandra Peter, New York University
Tommaso Porzio, Columbia University
Ritwika Sen, Northwestern University
Esau Tugume, BRAC Institute of Governance & Development

AFEE

Globalization: Exchange Rates, Economic Policy, and Gender

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 2:30 PM - 4:30 PM (CST)
Marriott Riverwalk, Bonham
Hosted By: Association for Evolutionary Economics & International Association for Feminist Economics
Chair: Paolo Ramazzotti, University of Macerata

JEL Classifications
B5 - Current Heterodox Approaches
F6 - Economic Impacts of Globalization

The Nominal Effect of Exchange Rate and Variant of Carry Trade -Lessons from Experience in the Beginning of the Abe Administration
Akra Matsumoto, Ritsumeikan University

From Complementarity to Rivalry: Shifting American Economic Strategies Towards China
Carlos Aguiar de Medeiros, Federal University of Rio de Janeiro
Nicholas Miller Trebat, Federal University of Rio de Janeiro

Women’s Informal Employment and Income in Rural Vietnam during the COVID-19 Pandemic
Minh Tam Bui, Srinakharinwirot University
Thai Quyen Bui, Institute of Labour Science and Social Affairs
Tuan Thanh Nguyen, Institute of Labour Science and Social Affairs

Perceived Employability of LGBTQAI+ individuals in the Turkish Labor Market
Fadime Irem Dogan, Bahcesehir University
Kara Yunus, Sinop University

Economic Policy: An Open-Systems Perspective
Paolo Ramazzotti, University of Macerata

Artificial Intelligence and the Productivity-Pay Gap in the USA: Industrial Insights and the Revival of Heterodox Ideas
Kosta Josifidis, University of Novi Sad
Novica Supic, University of Novi Sad

ASE

Heterodox Interventions in Economic Theory
Paper Session

Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Marriott Riverwalk, Valero
Hosted By: Association for Social Economics & Association for Evolutionary Economics
Chair: Rojhat Avsar, Columbia College

JEL Classifications
B5 - Current Heterodox Approaches
B4 - Economic Methodology

What Do Markets Do?
James Rosenberg, University of Wisconsin

Against Utilitarianism
Rojhat Avsar, Columbia College

Stable Belief Structures: Social Stratification and Nash Equilibrium
Roger McCain, Drexel University

Social Motivators for Giving

Paper Session

Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 3
Hosted By: Association for the Study of Generosity in Economics
Chair: Laura Katherine Gee, Tufts University

JEL Classifications
H4 - Publicly Provided Goods
D0 - General

When They Go Low, We Give Less: Charitable Giving and Negative Political Advertisements
Stephanie Karol, University of Michigan

Paying or Rewarding Other to Volunteer: An Experimental Study
Jennifer Pate, Loyola Marymount University
Shakun Mago, University of Richmond

Are Matching Subsidies Effective When the Ask Can Be Avoided?
Lata Gangadharan, Monash University
Philip J. Grossman, Monash University
Lingbo Huang, Nanjing Audit University
Erte Xiao, Monash University

The Impact of Sanctioning in the Nonprofit Sector
Jennifer Mayo, University of Missouri

Discussant(s)
Marco Castillo, Texas A&M University
Anya Samek, University of California-San Diego
Joy Buchanan, Samford University
Daniel Lee, University of Delaware
Christians, Economics, and Public Choice

Paper Session

 Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Convention Center, 223
Hosted By: Association of Christian Economists
Chair: Art Carden, Samford University

JEL Classifications
D7 - Analysis of Collective Decision-Making
Z1 - Cultural Economics; Economic Sociology; Economic Anthropology

"Economics is What Economists Do:" Why Developing an Index from Statutory Law Requires Economic Science
Sarah Estelle, Hope College

Godly Economics: Public Theology for an Age of Innovism
Deirdre Nansen McCloskey, Cato Institute

The Comparative Endurance of Religion: A Public Choice Approach
Anthony Gill, University of Washington

Discussant(s)
Anthony Gill, University of Washington
Edd S. Noell, Westmont College
Deirdre Nansen McCloskey, Cato Institute
Art Carden, Samford University

Weather and Climate

Paper Session

 Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Bonham D
Hosted By: Association of Environmental and Resource Economists
Chair: Andrew Waxman, University of Texas-Austin

JEL Classifications
Q5 - Environmental Economics
Q2 - Renewable Resources and Conservation

Forecasts and Climate Mortality Estimates
Laura Bakkensen, University of Arizona
Derek Lemoine, University of Arizona
Manuel Linsenmeier, Columbia University
Jeffrey Shrader, Columbia University

Equitably Targeting Climate Adaptation
Derek Lemoine, University of Arizona
Antonia Marcheva, Cornell University
Ivan Rudik, Cornell University
Weiliang Tan, Cornell University

The Social Value of Hurricane Forecasts
Renato Molina, University of Miami
Ivan Rudik, Cornell University
Rain Follows the Forest: Land Use Policy, Climate Change, and Adaptation
Florian Grosset, Columbia University
Anna Papp, Columbia University
Charles Taylor, University of California-Berkeley

Discussant(s)
Vaibhav Anand, St. John's University
David Kelly, University of Miami
Jackson Dorsey, University of Texas-Austin
Andrew Waxman, University of Texas-Austin

AFE

Gender, Litigation and Performance

Paper Session

📅 Saturday, Jan. 6, 2024  🕒 2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 20
Hosted By: Association of Financial Economists & American Economic Association
Chair: Lemma W. Senbet, University of Maryland

JEL Classifications
K4 - Legal Procedure, the Legal System, and Illegal Behavior
G3 - Corporate Finance and Governance

Paid Parental Leave and the Productivity of Employee-Inventors
Kose John, New York University
Kyeong Hun Lee, University of Alabama
Emma Q. Xu, University of New Mexico

Women in Politics: The Effect on Board Diversity
Simi Kedia, Rutgers University
Ankur Pareek, Bucknell University

Gender, Performance, and Promotion in the Labor Market for Commercial Bankers
Marco Ceccarelli, Vrije Universiteit Amsterdam
Christoph Herpfer, University of Virginia
Steven Ongena, Swiss Finance Institute

Recipes for Female Success: Becoming a CEO
Alona Bilokha, Fordham University
Mingying Cheng, Fordham University
Iftekhar Hasan, Fordham University

Discussant(s)
Xiaoyun Yu, Shanghai Advanced Institute of Finance
Scott E. Yonker, Cornell University
Franz Hinzen, Dartmouth College
John Wald, University of Texas-San Antonio

ES

Communication and Information Transmission: Experiments

Paper Session

📅 Saturday, Jan. 6, 2024  🕒 2:30 PM - 4:30 PM (CST)
IO Plus: Applications to Healthcare, Education, and Trade

Paper Session

Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Republic A
Hosted By: Econometric Society
Chair: Vivek Bhattacharya, Northwestern University

JEL Classifications
C1 - Econometric and Statistical Methods and Methodology: General

Public Housing at Scale: Dynamics, Policies, and Spillovers
Kwok-Hao Lee, National University of Singapore
Andrew Ferdowsian, Princeton University
Luther Yap, Princeton University

Ingrid Huitfeldt, BI Norwegian Business School
Victoria Ray Marone, University of Texas-Austin
Daniel Waldinger, New York University

Firm Export Dynamics in Interdependent Markets
Alonso Alfaro-Ureña, Central Bank of Costa Rica
Juanma Castro-Vincenzi, Princeton University
Sebastian Fanelli, CEMFI
Eduardo Morales, Princeton University

Endogenous Joint Venture Formation in Procurement Auctions
Kei Ikegami, New York University
Ken Onishi, Hitotsubashi University
Naoki Wakamori, Hitotsubashi University

The Equilibrium Effects of Subsidized Student Loans
Cauê Dobbin, Georgetown University
Sebastian Otero, University of California-Berkeley
Nano Barahona, University of California-Berkeley

New Approaches to Communication Games
Paper Session

Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis C
Hosted By: Econometric Society
Chair: Sophie Kreutzkamp, University of Oxford

JEL Classifications
D8 - Information, Knowledge, and Uncertainty

Complexity Frictions in Strategic Communication
Elliot Lipnowski, Columbia University
Doron Ravid, University of Chicago

Communication with Discretion
Chen Cheng, Johns Hopkins University
Jin Li, University of Hong Kong
Yiqing Xing, Johns Hopkins University

Endogenous Information Acquisition in Cheap-Talk Games
Sophie Kreutzkamp, University of Oxford

Pricing and Contract Design for Digital Platforms

Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis D
Hosted By: Econometric Society
Chair: Karthik Sastry, Princeton University

JEL Classifications
D8 - Information, Knowledge, and Uncertainty

Contracting and Vertical Control by a Dominant Platform
Zi Yang Kang, Stanford University
Ellen Muir, Harvard University

Optimally Coarse Contracts
Roberto Corrao, Massachusetts Institute of Technology
Joel Peter Flynn, Massachusetts Institute of Technology
Karthik Sastry, Princeton University

Informational Intermediary, Market Feedback, and Welfare Losses
Kai Hao Yang, Yale University

Engagement Maximization
Benjamin Hebert, Stanford University
Weijie Zhong, Stanford University

Discussant(s)
Daniel T. Chen, Princeton University
Piotr Dworczak, Northwestern University
Joel Peter Flynn, Massachusetts Institute of Technology
Ian Ball, Massachusetts Institute of Technology
**The Econometrica Session: Developments in Econometrics**

Paper Session

[Saturday, Jan. 6, 2024] 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Presidio C
Hosted By: Econometric Society
Chair: Guido Imbens, Stanford University

**JEL Classifications**

C0 - General
O4 - Economic Growth and Aggregate Productivity

**Inference on Weighted Average Welfare with High-Dimensional State Space**
Vira Semenova, University of California-Berkeley
Victor Chernozhukov, Massachusetts Institute of Technology
Whitney Newey Jr., Massachusetts Institute of Technology

**Adaptation and Uncertainty Quantification**
Timothy Buck Armstrong, University of Southern California

**Design-Based Estimation of Structural Parameters, with an Application to Demand**
Kirill Borusyak, University of California-Berkeley
Peter Hull, Brown University

**Identifying Socially Disruptive Policies**
Eric James Auerbach, Northwestern University

**Discussant(s)**
Bruno Ferman, Getúlio Vargas Foundation
Liyang Sun, University College London and CEMFI
Pedro H.C. Sant'Anna, Emory University
Max Cytrynbaum, Yale University

---

**Uncertainty Shocks and Economic Fluctuations**

Paper Session

[Saturday, Jan. 6, 2024] 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Travis A
Hosted By: Econometric Society
Chair: Laura Veldkamp, Columbia University

**JEL Classifications**

C1 - Econometric and Statistical Methods and Methodology: General

**Business and Information Cycles**
Gorkem Bostanci, University of British Columbia
Guillermo L. Ordonez, University of Pennsylvania

**Optimal Fiscal and Monetary Policy with Investment Spillovers and Endogenous Private Information**
Gianluca Femminis, Catholic University of Milan
Luca V.A. Colombo, Catholic University of Milan
Alessandro Pavan, Northwestern University

**Data, Business Cycles, and the Cyclical Effectiveness of Monetary Policy**
Carl-Christian Groh, University of Mannheim
Oliver Pfäuti, University of Texas-Austin

The Firm Balance Sheet Channel of Uncertainty Shocks
Wentao Zhou, University of Wisconsin

ESA

Producing Replicable Experimental Research
Panel Session

📅 Saturday, Jan. 6, 2024 🕒 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Bonham E
Hosted By: Economic Science Association
Moderator: Charles Noussair, University of Arizona

JEL Classifications
C9 - Design of Experiments

Panelist(s)
Taisuke Imai, Ludwig Maximilian University of Munich
John A. List, University of Chicago
Edward Miguel, University of California-Berkeley
Ragan Petrie, Texas A&M University

HES

Gender Issues, Feminism and Economics in the History of Economic Thought
Paper Session

📅 Saturday, Jan. 6, 2024 🕒 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Independence
Hosted By: History of Economics Society
Chair: Manuela Mosca, University of Salento

JEL Classifications
B5 - Current Heterodox Approaches
J7 - Labor Discrimination

Towards Feminist Histography of Economics
Edith Kuiper, SUNY-New Paltz

Anna Doyle Wheeler on the Conditions and Consequences of Gender Equality
Kirsten Madden, Millersville University
Joseph Persky, University of Illinois-Chicago

Gender, the 'Old Boy Network' and the American Economic Review in the Early Years
Ann Mari May, University of Nebraska-Lincoln

Rethinking the History of Economics from a Gender Perspective: The Italian Case
Giandomenica Becchio, University of Torino
Manuela Mosca, University of Salento

IAEE

Advances in Energy Economics Research
Paper Session
Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Convention Center, 225A
Hosted By: International Association for Energy Economics
Chair: Alberto Lamadrid, Lehigh University

JEL Classifications
Q4 - Energy
L9 - Industry Studies: Transportation and Utilities

Xingchi Shen, Yale University

The Effects of Policy on Automaker Electric Vehicle Strategy
Stephanie Weber, Yale University
Kenneth Gillingham, Yale University
Arthur van Benthem, University of Pennsylvania

Consumer Preferences For Battery Electric Vehicles Considering Energy Mix: A Choice Experiment Study
Jamal Mamkhezri, New Mexico State University

Willingness to Pay for Electricity Reliability: Evidence from U.S. Generator Sales
Robert Harris, University of California-Berkeley

Discussant(s)
Carl Ullrich, James Madison University

IBEFA

Lending and Climate Change: Challenges and Solutions
Paper Session

Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Marriott Rivercenter, Conference Room 21
Hosted By: International Banking, Economics, and Finance Association
Chair: Eddie Gerba, Bank of England

JEL Classifications
G1 - General Financial Markets
G2 - Financial Institutions and Services

U.S. Banks’ Exposures to Climate Transition Risks
Hyeyoon Jung, Federal Reserve Bank of New York
Joao Santos, Federal Reserve Bank of New York
Lee Seltzer, Federal Reserve Bank of New York

Black Box, Greenleaf: Lender Behavior Under Uncertain Collateral Enforcement
Taha Ahsin, University of Pittsburgh

Inattention to the Coming Storm? Rising Seas and Sovereign Credit Risk
Atreya Dey, University of Edinburgh

The Effect of Climate Regulatory Actions on Credit Allocation: Evidence from the Insurance Industry
Ali K. Ozdagli, Federal Reserve Bank of Dallas
Victor Zian Wei, Federal Reserve Bank of Dallas and Cornell University

Discussant(s)
Ralf Meisenzahl, Federal Reserve Bank of Chicago
IHEA

**Randomized Experiments Worldwide with Implications for Health**

*Paper Session*

- **Saturday, Jan. 6, 2024**
- **2:30 PM - 4:30 PM (CST)**

**Hosted By:** International Health Economics Association
**Chair:** John Cawley, Cornell University

**JEL Classifications**
- I1 - Health
- Y9 - Other

**The Effect of Activities-Based Subsidy on Fat Loss**
Kegon Teng Kok Tan, University of Rochester
Andrea Park Chung, FTI Consulting
Ta-Cheng Huang, National University of Singapore
Noah Lim, University of Singapore

**The Effects of Public Housing on Health, Wellbeing, and Healthcare Utilization**
Valentina Duque, American University
Diana Oquendo, University of the Andes
Fabio Sanchez, University of the Andes

**Offering Vaccines to Communities: The Impact of Nurse Visits on Vaccination Rate**
Elisa Maffioli, University of Michigan
Leah Rosenzweig, University of Chicago
Michael Kremer, University of Chicago
Kevin Carney, University of Chicago
Wendy Wong, University of Chicago

**Discussant(s)**
Mariana Carrera, Montana State University
Jee-Hun Choi, Lehigh University
Laura Grigolon, University of Mannheim
Christopher Whaley, RAND Corporation

KAEA

**Econometrics for Policy Analysis**

*Paper Session*

- **Saturday, Jan. 6, 2024**
- **2:30 PM - 4:30 PM (CST)**

**Convention Center, 301C**
**Hosted By:** Korea-America Economic Association
**Chair:** Soonwoo Kwon, Brown University

**JEL Classifications**
- C1 - Econometric and Statistical Methods and Methodology: General
- C5 - Econometric Modeling
Individualized Treatment Allocation in Sequential Network Game
Toru Kitagawa, Brown University
Guanyi Wang, University College London

Assessing Heterogeneity of Treatment Effects
Tetsuya Kaji, University of Chicago
Jianfei Cao, Northeastern University

How to Sample and When to Stop Sampling: The Generalized Wald Problem and Minimax Policies
Karun Adusumilli, University of Pennsylvania

Causal Inference from Hypothetical Evaluations
Michael Pollmann, Duke University
B. Douglas Bernheim, Stanford University
Daniel Björkegren, Brown University
Jeffrey Naecker, Google

Health and Labor Markets

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 2:30 PM - 4:30 PM (CST)
Grand Hyatt, Crockett C/D
Hosted By: Labor and Employment Relations Association
Chair: Kirsten Cornelson, University of Western Ontario

JEL Classifications
J4 - Particular Labor Markets
J1 - Demographic Economics

A Nurse Practitioner a Day Keeps the Doctor Away
Elena Falcettoni, Federal Reserve Board
Boriana Miloucheva, University of Toronto

Exercise or Extra Fries? How Behavior Impacts Health over the Life Cycle
Ray Miller, Colorado State University
Neha Bairoliya, University of Southern California
Vegard M. Nygaard, University of Houston

Does Diversity Increase Trust in Science? Addressing Vaccine Hesitancy Through Representation
Kirsten Cornelson, University of Western Ontario

Discussant(s)
Phanindra V. Wunnava, Middlebury College

Work Environment and Job Amenities

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 2:30 PM - 4:30 PM (CST)
Grand Hyatt, Seguin A
Hosted By: Labor and Employment Relations Association
Chair: Kjell Salvanes, Norwegian School of Economics

JEL Classifications
Making Economics Relevant: Applications of Economic Principles in the Real World

Panel Session

Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Grand Hyatt, Bowie A

Hosted By: National Association of Economic Educators

Moderator: Kim Holder, University of West Georgia

JEL Classifications

A1 - General Economics
A2 - Economic Education and Teaching of Economics

Panelist(s)

R. Glenn Hubbard, Columbia University
Eric P. Chiang, University of Nevada-Las Vegas
Tawni Hunt Ferrarini, Lindenwood University
G. Dirk Mateer, University of Texas-Austin

Risk and Economic Damages

Paper Session

Saturday, Jan. 6, 2024  2:30 PM - 4:30 PM (CST)

Convention Center, 304A

Hosted By: National Association of Forensic Economics

Chair: Scott Gilbert, Southern Illinois University

JEL Classifications
K3 - Other Substantive Areas of Law

Gary Moore's "Using the Black Scholes Model in Forensic Economics" as presented by Scott Gilbert
Gary Moore, University of Toledo

What's in a Name (Image, and Likeness)?
Simon Medcalfe, Augusta University
Justin Ehrlich, Syracuse University

Estimating Damages from Earthquakes, Hurricanes, and Natural Disasters: The 2023 Turkiye-Syria Earthquakes
Patrick Anderson, Anderson Economic Group
Gulseren Mutlu, Monies Wealth
Ilhan Geckil, Econ One

Discussant(s)
Craig A. Allen, TD&P Consulting
Victor Matheson, College of the Holy Cross
Nora Ostrofe, J.S. Held, LLC

NEA

Gender and Disparity Issues Impacting African Countries

Paper Session

📅 Saturday, Jan. 6, 2024 🕒 2:30 PM - 4:30 PM (CST)

Grand Hyatt, Republic C
Hosted By: National Economic Association
Chair: Miesha Williams, Spelman College

JEL Classifications
N1 - Macroeconomics and Monetary Economics; Industrial Structure; Growth; Fluctuations

Innovation, Creativity, Entrepreneurship, and Gender Gap in SSA
Juliet Elu, Morehouse College

Gender Differences in Grain Trade Margins: Evidence from Nigeria
Michael Olabisi, Michigan State University
Hakeem Ajeigbe, Bayero University Kano
Ashafa Sambo, Bayero University Kano
Toyin Ajibade, University of Ilorin
Maredia Mywish, Michigan State University

Female Labor Force Participation and Caregiving in Ghana
Fafanyo Asiseh, North Carolina A&T State University
Elizabeth Asiedu, Howard University
Micheal Coffie, University of Cape Coast
Obed Quaicoe, North Carolina A&T State University
Theresa Mannah-Blankson, University of North Carolina

Land Access Inequality and Poverty among Agricultural Households in Nigeria
Ruth Uwaifo Oyelere, Agnes Scott College
John Chiwuzulum Odozi, French Institute for Research in Africa

Economic Policies of Developed Economies: Implication on Sub-Sahara Africa
Akpan Ekpo, University of Uyo

Discussant(s)
ODE

Omicron Delta Epsilon Graduate Student Session

Paper Session

📅 Saturday, Jan. 6, 2024   🕒 2:30 PM - 4:30 PM (CST)

Hosted By: Omicron Delta Epsilon
Chair: J. J. Arias, Georgia College and State University

JEL Classifications
A1 - General Economics
Y8 - Related Disciplines

Strategic Network Decisions and Knowledge Spillovers: Evidence from R&D Collaborations of U.S. Firms
Kippeum Lee, Pennsylvania State University

When Biased Beliefs Lead to Optimal Action: An Experimental Study
Sora Youn, Texas A&M University

Powering Down and Moving On? Energy Transition, Gentrification, and Local Impacts
Jancy Ling Liu, Georgia Institute of Technology

Housing Voucher Discrimination and Deaths of Despair
Christopher Brooks, West Texas A&M University

Discussant(s)
Jancy Ling Liu, Georgia Institute of Technology
Kippeum Lee, Pennsylvania State University
Christopher Brooks, West Texas A&M University
Sora Youn, Texas A&M University

SGE

Advancements in Measuring Income, Consumption, and Poverty

Paper Session

📅 Saturday, Jan. 6, 2024   🕒 2:30 PM - 4:30 PM (CST)

Hosted By: Society of Government Economists
Chair: Matthew Unrath, U.S. Census Bureau

JEL Classifications
I3 - Welfare, Well-Being, and Poverty
D1 - Household Behavior and Family Economics

National Experimental Well-being Statistics
Jonathan Rothbaum, U.S. Census Bureau
Adam Bee, U.S. Census Bureau
Joshua Mitchell, U.S. Census Bureau
Nikolas Mittag, CERGE-EI
Carl Sanders, U.S. Census Bureau

**Poverty in the United States**
Derek Wu, University of Virginia
Bruce D. Meyer, University of Chicago

**What Money Can Buy: A Joint Distribution of Personal Income and Personal Consumption Expenditures**
Marina Gindelsky, U.S. Bureau of Economic Analysis

**Decomposing Inequality in Consumption and Income: Before, during, and after the COVID-19 Pandemic**

**Discussant(s)**
Christopher Bollinger, University of Kentucky
Martha Stinson, U.S. Census Bureau
Gerald Auten, U.S. Treasury Department
Rebecca Heller, Congressional Budget Office

**URPE**

**Finance and Transformation: What’s Wrong and What Can Be Done?**

Paper Session

📅 Saturday, Jan. 6, 2024  🕒 2:30 PM - 4:30 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A
Hosted By: Union for Radical Political Economics
Chair: James Galbraith, University of Texas-Austin

**JEL Classifications**
E4 - Money and Interest Rates
G0 - General

**Increasing Risk, Finance, and Ways to Avoid Future Crises**
Nina Eichacker, University of Rhode Island

**Busting the Bankers’ Club: Finance for the Rest of Us**
Gerald Epstein, University of Massachusetts-Amherst

**Financialization’s New Normal and Keynes on the Stock Exchange**
Korkut Ertürk, University of Utah

**Fraud and Misrepresentation in Privately Securitized Auto Loans**
Thomas Herndon, CUNY-John Jay College

3:00 PM

**CUFE**

**Central University of Finance and Economics Job Fair**

Event

📅 Saturday, Jan. 6, 2024  🕒 3:00 PM - 10:00 PM (CST)

Marriott Rivercenter, Conference Room 1 & 2
Hosted By: Central University of Finance and Economics China
4:30 PM

AREUEA

AREUEA Membership Meetings - AREUEA Members & Guests

Event

📅 Saturday, Jan. 6, 2024   🕒 4:30 PM - 5:30 PM (CST)

Marriott Rivercenter, Conference Room 10
Hosted By: American Real Estate and Urban Economics Association
Presiding: Xudong An, Federal Reserve Bank of Philadelphia

4:40 PM

AEA

AEA Awards Ceremony and Presidential Address

Session/Event

📅 Saturday, Jan. 6, 2024   🕒 4:40 PM - 6:00 PM (CST)

Grand Hyatt, Texas Ballroom Salon A-C
Hosted By: American Economic Association
Presiding: Janet Currie, Princeton University

Speaker(s)

Susan Athey, Stanford University
Topic: Design and Analysis of Complex Experiments to Evaluate Social Impact

5:00 PM

IBEFA

IBEFA Executive Committee and Members Meeting

Event (Invitation Only)

📅 Saturday, Jan. 6, 2024   🕒 5:00 PM - 6:00 PM (CST)

Marriott Rivercenter, Conference Room 14
Hosted By: International Banking, Economics, and Finance Association

NEA

NEA Business Meeting

Event

📅 Saturday, Jan. 6, 2024   🕒 5:00 PM - 6:00 PM (CST)

Grand Hyatt, Bowie B/C
Hosted By: National Economic Association

AFEE

AFEE Presidential Address

Session/Event
Saturday, Jan. 6, 2024  5:00 PM - 6:30 PM (CST)
Marriott Riverwalk, Alamo Ballroom Salon A
Hosted By: Association for Evolutionary Economics
Presiding: Alicia Girón, National Autonomous University of Mexico

Speaker(s)
Gary Dymski, University of Leeds
Topic: "Contingency, Irony, and Solidarity" in a Planetary Crisis: Institutionalist Economics beyond the ‘t/T’ Duality

5:30 PM
KAEA

KAE-A Maekyung Forum
Event

Saturday, Jan. 6, 2024  5:30 PM - 6:30 PM (CST)
Convention Center, 301B
Hosted By: Korea-America Economic Association

Speaker(s)
Linda Tesar, University of Michigan

AFA

AFA Business Meeting and Presidential Address
Session/Event

Saturday, Jan. 6, 2024  5:30 PM - 7:00 PM (CST)
Marriott Rivercenter, Grand Ballroom Salon E
Hosted By: American Finance Association
Presiding: Kathleen Hanley, Lehigh University

Speaker(s)
Markus Brunnermeier, Princeton University

6:00 PM
NEA

NEA Presidential Address
Session/Event

Saturday, Jan. 6, 2024  6:00 PM - 6:30 PM (CST)
Grand Hyatt, Bowie B/C
Hosted By: National Economic Association

AEA

CSQIEP Happy Hour
Event

Saturday, Jan. 6, 2024  6:00 PM - 7:30 PM (CST)
Grand Hyatt, Bowie A
Hosted By: Committee on the Status of LGBTQ+ Individuals in the Economics Profession
Presiding: Christopher (Kitt) Carpenter, Vanderbilt University

Committee on the Status of LGBTQ+ Individuals in the Economics Profession (CSQIEP) Happy Hour. Allies welcome!

Elsevier

Journal of Econometrics Reception
Event

Saturday, Jan. 6, 2024  6:00 PM - 7:30 PM (CST)
Grand Hyatt, Bonham B
Hosted By: Elsevier
Presiding: Michael Jansson, University of California-Berkeley

Editorial Board Members and Fellows are invited to attend.

JFQA and CUP

Journal of Financial and Quantitative Analysis Annual Reception
Event

Saturday, Jan. 6, 2024  6:00 PM - 7:30 PM (CST)
Marriott Rivercenter, Grand Ballroom C & D
Hosted By: Journal of Financial and Quantitative Analysis and Cambridge University Press

ACES

ACES Membership Meeting and Presidential Address
Session/Event

Saturday, Jan. 6, 2024  6:00 PM - 8:00 PM (CST)
Marriott Rivercenter, Conference Room 8
Hosted By: Association for Comparative Economic Studies
Presiding: Ruixue Jia, University of California-San Diego

Speaker(s)
Noam Yuchtman, London School of Economics

AERE

AERE and Resources for the Future Members and Friends Reception
Event

Saturday, Jan. 6, 2024  6:00 PM - 8:00 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon B
Hosted By: Association of Environmental and Resource Economists

Cato Institute

Cato Institute Happy Hour
Event
CES

Chinese Economists Society (CES) Business Meeting and Reception for Members and Friends

EHA

Friends of Economic History Reception

Harvard University

Harvard University Department of Economics and Harvard Business School

MEEA

MEEA Business Meeting

ODE

ODE Advisor Reception
All ODE Chapter Advisors are invited to a reception in appreciation for their service to the organization.

**Stanford University - Department of Economics**

**Stanford University - Cocktail Reception**

Event

- Saturday, Jan. 6, 2024
- 6:00 PM - 8:00 PM (CST)
- Grand Hyatt, Lone Star Ballroom Salon E
- Hosted By: Stanford University - Department of Economics
- Presiding: Liran Einav, Stanford University - Department of Economics

6:30 PM

**ASHEcon**

**ASHEcon & IHEA Happy Hour**

Event

- Saturday, Jan. 6, 2024
- 6:30 PM - 7:30 PM (CST)
- Grand Hyatt, Lone Star Ballroom Salon A
- Hosted By: American Society of Health Economists & International Health Economics Association

**AEA**

**CSMGEF, AERIP, ASHE, NEA Cocktail Reception**

Event

- Saturday, Jan. 6, 2024
- 6:30 PM - 8:30 PM (CST)
- Grand Hyatt, Texas Ballroom Salon F
- Hosted By: Committee on the Status of Minority Groups in the Economics Profession

**UCSD Econ**

**UC San Diego Economics - Cocktail Reception**

Event

- Saturday, Jan. 6, 2024
- 6:30 PM - 8:30 PM (CST)
- Grand Hyatt, Republic A
- Hosted By: UC San Diego Economics

**U of MN - TC**

**Minnesota Cocktail Reception**

Event

- Saturday, Jan. 6, 2024
- 6:30 PM - 8:30 PM (CST)
- Grand Hyatt, Travis A/B
- Hosted By: University of Minnesota - Twin Cities

**KAEA**

**KAEA Business Meeting and Banquet**
Event

Saturday, Jan. 6, 2024  6:30 PM - 9:30 PM (CST)
Convention Center, 301B
Hosted By: Korea-America Economic Association

AFEE Cocktail Party

Event

Saturday, Jan. 6, 2024  6:45 PM - 9:00 PM (CST)
Marriott Riverwalk, Riverview
Hosted By: Association for Evolutionary Economics

AFEA Presidential Address and Business Meeting

Session/Event

Saturday, Jan. 6, 2024  7:00 PM - 9:00 PM (CST)
Grand Hyatt, Republic B
Hosted By: African Finance and Economics Association
Presiding:
Gbadebo Odularu, Howard University
Jean-Claude Maswana, Ritsumeikan University

Speaker(s)
Kwabena Gyimah-Brempong, University of South Florida
Topic: Junior and Mid-career African Immigrant Economists: Challenges, Strategies, and Legacies

Elizabeth Asiedu, Howard University
Topic: Junior and Mid-career African Immigrant Economists: Challenges, Strategies, and Legacies

Belinda Archibong, Columbia University
Topic: Junior and Mid-career African Immigrant Economists: Challenges, Strategies, and Legacies

Léonce Ndikumana, University of Massachusetts-Amherst
Topic: Junior and Mid-career African Immigrant Economists: Challenges, Strategies, and Legacies

Fafanyo Asiseh, North Carolina A&T State University
Topic: Junior and Mid-career African Immigrant Economists: Challenges, Strategies, and Legacies

RSVP: conference&research@afea1.org

Sunday, January 7th

AEA Poster Session
Poster Session

Sunday, Jan. 7, 2024  7:00 AM - 3:00 PM (CST)
Grand Hyatt, Lone Star Ballroom Prefunction A-B
Hosted By: American Economic Association

KAEA Policy Forum

Event

Sunday, Jan. 7, 2024  7:00 AM - 10:00 AM (CST)
Convention Center, 302B
Hosted By: Korea-America Economic Association

ASSA Affiliated Journal Editors Breakfast Meeting

Event (Invitation Only)

Sunday, Jan. 7, 2024  7:30 AM - 9:00 AM (CST)
Convention Center, 303A
Hosted By: Omicron Delta Epsilon
Presiding: Carlos Asarta, University of Delaware and The American Economist

AEA Small Group Breakfast for URM Scholars

Event (Invitation Only)

Sunday, Jan. 7, 2024  8:00 AM - 9:00 AM (CST)
Grand Hyatt, Independence
Hosted By: The Committee on the Status of Minority Groups in the Economics Profession
Presiding: Sarah Jacobson, Williams College

Hidden Inequalities and Preparedness Interventions from Gender, Labor and Environmental Perspectives

Paper Session

Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)
Grand Hyatt, Republic A
Hosted By: African Finance and Economics Association
Chairs:
Juliet Elu, Morehouse College
Fafanyo Asiseh, North Carolina A&T State University

JEL Classifications
Alternative Teaching Strategies

Paper Session

Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)

Convention Center, 224
Hosted By: American Economic Association
Chair: Jane S. Lopus, California State University-East Bay

JEL Classifications
I2 - Education and Research Institutions

An Older College Professor Like Me
Duha Altindag, Auburn University
Samuel Cole, Auburn University
Elif Filiz, University of Southern Mississippi

Evaluating Active Learning through “Relevance, Belonging, and the Growth Mindset”
Keep Me In, Coach: The Short- and Long-Term Effects of Targeted Academic Coaching
Serena Canaan, Simon Fraser University
Stefanie Fischer, Monash University
Pierre Mouganie, Simon Fraser University
Geoffrey Schnorr, University of California-Los Angeles and California Employment Development Department

Learning Racial Competency from Peers: Mixed Methods Evidence from North Carolina
Seth Gershenson, American University
Constance Lindsay, University of North Carolina-Chapel Hill
Nicholas Papageorge, Johns Hopkins University
Jessica Horst Rendon, American University

Who Benefits from a Smaller Honors Track?
Zachary Szlendak, University of Colorado-Boulder
Richard Mansfield, University of Colorado-Boulder

Career and Technical Education and Advances in Student Outcomes

Paper Session
📅 Sunday, Jan. 7, 2024  🕒 8:00 AM - 10:00 AM (CST)
Convention Center, 225B
Hosted By: American Economic Association
Chair: Matthew Joseph Guzman, Michigan State University

JEL Classifications
I2 - Education and Research Institutions
I3 - Welfare, Well-Being, and Poverty

Connecting Vocational Education Millages with CTE and Labor Market Outcomes in Michigan
Matthew Joseph Guzman, Michigan State University
Xu Dong, Michigan State University

Why Choose Career Technical Education? Disentangling Student Preferences from Program Availability
Michael David Ricks, NBER
Brian Jacob, University of Michigan

Can Technical Education in High School Smooth Postsecondary Transitions for Students with Disabilities? Evidence from Connecticut
Eric J. Brunner, University of Connecticut
Shaun M. Dougherty, Boston College
Stephen Ross, University of Connecticut

Does the Pell Grant Impact Degree Match and Expected Income?
Usamah Wasif, University of New Mexico
Robert Berrens, University of New Mexico
Richard Santos, University of New Mexico

Discussant(s)
Blake Heller, University of Houston
Harry Patrinos, World Bank
Samuel Dodini, NHH Norwegian School of Economics
Empirical Studies on the Regulation of Digital Platforms

Paper Session

📅 Sunday, Jan. 7, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon F
Hosted By: American Economic Association
Chair: Joel Waldfogel, University of Minnesota

JEL Classifications
L4 - Antitrust Issues and Policies
L5 - Regulation and Industrial Policy

The Effects of Short-term Rental Regulation: Insights from Chicago
Ginger Zhe Jin, University of Maryland and NBER
Liad Wagman, Illinois Institute of Technology
Mengyi Zhong, University of Maryland

Self-Preferencing and Consumer Welfare: Evidence from a Field Experiment
Chiara Farronato, Harvard Business School
Andrey Fradkin, Boston University
Alexander MacKay, Harvard Business School

Platform Power and Consumer Welfare: Evidence from Amazon's Book Page
Imke Reimers, Northeastern University
Joel Waldfogel, University of Minnesota

Platform Quality, Network Effects and Competition
Georgios Petropoulos, Massachusetts Institute of Technology
Nestor Duch-Brown, European Commission

Discussant(s)
Ioana Marinescu, University of Pennsylvania
Julie Holland Mortimer, University of Virginia
Seth Benzell, Chapman University
Andrey Fradkin, Boston University

Famine and Wars: Destruction and Reconstruction of 20th Century Europe

Paper Session

📅 Sunday, Jan. 7, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Convention Center, 221A
Hosted By: American Economic Association
Chair: Michela Giorcelli, University of California-Los Angeles

JEL Classifications
N4 - Government, War, Law, International Relations, and Regulation

The Causes of Ukrainian Famine Mortality, 1932-33
Andrei Markevich, University of Helsinki and CEPR
Naumenko Natalya, George Mason University
Nancy Qian, Northwestern University
The Economics of Civilian Victimization: Evidence from World War II Italy
Nicola Fontana, Trinity College Dublin
Michela Giorcelli, University of California-Los Angeles
Marco Tabellini, Harvard Business School

The Long Shadow of the Spanish Civil War
Ana Tur-Prats, University of California-Merced
Felipe Valencia Caicedo, Vancouver School of Economics, CEPR and IZA

Discussant(s)
Leander Heldring, Northwestern University
Philine Widmer, ETH Zurich
Patrick A. Testa, Tulane University

Finance and Development: Financial Access in Developing Economies
Paper Session

Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)
Convention Center, 221C
Hosted By: American Economic Association
Chair: Ricardo Correa, Federal Reserve Board

JEL Classifications
O1 - Economic Development
G5 - Household Finance

Competition in Mobile Money Markets
Xavier Gine, World Bank
Jessica Goldberg, University of Maryland
Lore Vandewalle, Graduate Institute of Geneva

Repaying Loans with Mobile Money: Impacts on Female Microfinance Clients in Tanzania
Emma Riley, University of Washington
Rachel Heath, University of Washington

Digital Technology Adoption: Subsidizing Learning Costs for Firms in India
Sanghamitra Mukherjee, University of Oxford

Lending in village economies: Smoothing high-return indivisible investments with clunky formal loans and informal bridge loans
Anil Jain, Federal Reserve Board
Fan Wang, University of Houston
Robert M. Townsend, Massachusetts Institute of Technology

Discussant(s)
Eva Van Leemput, Federal Reserve Board
Steven Kamin, American Enterprise Institute
Jon Frost, Bank for International Settlements
Leslie Sheng Shen, Federal Reserve Bank of Boston

Financial Intermediaries and Economic Outcomes
Paper Session
**Gender and Human Capital**

**Paper Session**

**Sunday, Jan. 7, 2024**  **8:00 AM - 10:00 AM (CST)**

Grand Hyatt, Lone Star Ballroom Salon E
Hosted By: American Economic Association
Chair: Donna Ginther, Kansas University

JEL Classifications

J1 - Demographic Economics
I2 - Education and Research Institutions

**The Gender Pay Gap and Its Determinants across the Human Capital Distribution**
Ariel J. Binder, U.S. Census Bureau
Amanda Eng, U.S. Census Bureau
Kendall Houghton, U.S. Census Bureau
Andrew Foote, U.S. Census Bureau

**Math Skills, Perceptions of Fit, and Occupational Choice**
Melanie Wasserman, University of California-Los Angeles
Anne Brenoe, University of Zurich

**Thinking about Parents: Gender and Field of Study**
Michela Carlana, Harvard Kennedy School
Lucia Corno, Catholic University of the Sacred Heart

**The Gender Wage Gap: Skills, Sorting, and Returns**
Healthy Pregnancies and Healthy Babies: Prenatal and Postpartum Care Interventions

Paper Session

Sunday, Jan. 7, 2024
8:00 AM - 10:00 AM (CST)

Convention Center, 225D
Hosted By: American Economic Association
Chair: Natalia Emanuel, Federal Reserve Bank of New York

JEL Classifications
I1 - Health

Sins of Omission: The Cost of Avoiding Clinical Trials during Pregnancy
Alyssa Bilinski, Brown University
Natalia Emanuel, Federal Reserve Bank of New York

Bridging the Postpartum Gap: A Randomized Controlled Trial Nudging Care Continuity for Patients at High Chronic Disease Risk
Mark A. Clapp, Massachusetts General Hospital
Alaka Ray, Massachusetts General Hospital
Kaitlin James, Massachusetts General Hospital
Jessica L. Cohen, Harvard T. H. Chan School of Public Health

The Impact of Intensive Nurse Home Visiting on Pregnancy, Childbirth and Postpartum Outcomes: Evidence from a Randomized Controlled Trial
Margaret McConnell, Harvard T. H. Chan School of Public Health
Katherine Baicker, University of Chicago

ACA Medicaid Expansions and Provider Choice: Evidence from the Birth Certificate Records
Lauren Hoehn Velasco, Georgia State University
Sukriti Beniwal, Georgia State University

Job Search and Long-Term Unemployment

Paper Session

Sunday, Jan. 7, 2024
8:00 AM - 10:00 AM (CST)

Grand Hyatt, Lone Star Ballroom Salon B
Hosted By: American Economic Association
Chair: Andreas Mueller, University of Texas-Austin

JEL Classifications
J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

The Effects of Caseworkers on Job Search Effort among the Unemployed
Media and Perceptions

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 8:00 AM - 10:00 AM (CST)

Convention Center, 221D
Hosted By: American Economic Association
Chair: Milena Djourelova, Cornell University

JEL Classifications
D0 - General
L8 - Industry Studies: Services

Toxic Content and User Engagement on Social Media: Evidence from a Field Experiment
George Beknazar-Yuzbashev, Columbia University
Rafael Jiménez-Durán, University of Chicago
Mateusz Stalinski, University of Chicago

Experience, Narratives, and Climate Change Beliefs: Evidence from Extreme Weather Events
Milena Djourelova, Cornell University
Ruben Durante, Pompeu Fabra University
Elliot Motte, Pompeu Fabra University
Eleonora Patacchini, Cornell University

Officer-Involved: The Media Language of Police Killings
Bocar Ba, Duke University
Patrick Bayer, Duke University
Aurelie Ouss, University of Pennsylvania
Jonathan Moreno-Medina, University of Texas-San Antonio

Measuring, Tracking and Analyzing Inequality using Social Media
Carlo Schwarz, Bocconi University
Paul Bose, Bocconi University
Dirk Hovy, Bocconi University
Lorenzo Lupo, Bocconi University

Discussant(s)
Minimum Wages in the United States, the OECD and Emerging Markets

Paper Session

📅 Sunday, Jan. 7, 2024 ⏰ 8:00 AM - 10:00 AM (CST)

Convention Center, 221B
Hosted By: American Economic Association
Chair: Charles Brown, University of Michigan

JEL Classifications
J2 - Demand and Supply of Labor
J3 - Wages, Compensation, and Labor Costs

Racial Inequality, Minimum Wage Spillovers, and the Informal Sector
Ellora Derenoncourt, Princeton University
François Gérard, Queen Mary University of London
Lorenzo Lagos, Princeton University
Claire Montialoux, University of California-Berkeley and Sciences Po-Paris

What’s across the Border? Re-Evaluating the Cross-Border Evidence on Minimum Wage Effects
Priyaranjan Jha, University of California-Irvine
David Neumark, University of California-Irvine
Antonio Rodriguez-Lopez, University of California-Irvine

Minimum Wage Effects and Monopsony Explanations
Justin Wiltshire, University of Victoria
Carl McPherson, University of California-Berkeley
Michael Reich, University of California-Berkeley

Minimum Wages at a Turning Point?
Balazs Egert, Organisation for Economic Co-operation and Development
Jarmila Botev, Organisation for Economic Co-operation and Development
David Turner, Organisation for Economic Co-operation and Development

Discussant(s)
Charles Brown, University of Michigan
Damián Vergara Dominguez, Princeton University
Ben Zipperer, Economic Policy Institute

Monetary Policy in Boundedly Rational Economies

Paper Session

📅 Sunday, Jan. 7, 2024 ⏰ 8:00 AM - 10:00 AM (CST)

Convention Center, 301B
Hosted By: American Economic Association
Chair: Yinxi Xie, Bank of Canada

JEL Classifications
Anchoring Boundedly Rational Expectations
Stephane Dupraz, Bank of France
Magali Marx, Bank of France

A Behavioral New Keynesian Model of a Small Open Economy under Limited Foresight
Seunghoon Na, Purdue University
Yinx Xie, Bank of Canada

Monetary Policy and Exchange Rate Dynamics in a Behavioral Open Economy Model
Marcin Kolasa, International Monetary Fund
Sahil Ravgotra, University of Surrey
Pawel Zabczyk, International Monetary Fund

Discussant(s)
Yeji Sung, Federal Reserve Bank of San Francisco
Rosen Valchev, Boston College
Francesco Bianchi, Johns Hopkins University

Network and Spatial Dynamics in Macroeconomics

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit
F3 - International Finance

Endogenous Network Under Incomplete Information
Victor Monteiro, Insper
Diogo Guillen, Central Bank of Brazil
Thiago Christiano Silva, Central Bank of Brazil

Ghosts of Trade Routes Past: Pre-Colonial Networks and Persistence in Modern Trade
Conrad Copeland, University College London

Learning and Expectations in Dynamic Spatial Economies
Jingting Fan, Pennsylvania State University
Sungwan Hong, Pennsylvania State University
Fernando Parro, Pennsylvania State University

The Network Origins of Transport Costs: Evidence from Developing Economies
Michael Olabisi, Michigan State University

Trade Shocks and Job Growth: A Network Model Perspective
Michael Olabisi, Michigan State University
Jiawen Liu, Michigan State University

Performance Analysis of Causal Inference Estimators

Paper Session
Double and Single Descent in Causal Inference with an Application to High-Dimensional Synthetic Control
Jann Spiess, Stanford University
Guido Imbens, Stanford University
Amar Venugopal, Stanford University

Matrix Completion Methods for Causal Inference under Simultaneous Irreversible Treatment
Agostino Capponi, Columbia University
Mihailo Stojnic Jr., Columbia University

Causal Learning via Multiple Environments
Jianqing Fan, Princeton University

Source Condition Double Robust Inference on Functionals of Inverse Problems
Nathan Kallus Jr., Cornell University
Andrew Bennett Jr., Cornell University
Xiaojie Mao, Tsinghua University
Whitney Newey Jr., Massachusetts Institute of Technology
Vasilis Syrgkanis Jr., Stanford University

Neighborhood Adaptive Estimators for Causal Inference under Network Interference
Alexandre Belloni, Duke University
Fei Fang, Duke University
Alexander Volfovsky, Duke University

Discussant(s)
Jonathan Roth, Brown University
Haoge Chang Jr, Yale University
Ruoxuan Xiong, Emory University
Rahul Singh, Massachusetts Institute of Technology
Dmitry Arkhangelsky, CEMFI

The Linear Algebra of Economic Geography Models
Benny Kleinman, Princeton University
Ernest Liu, Princeton University and NBER
Stephen Redding, Princeton University and NBER
The Traveling Trucker Problem
Treb Allen, Dartmouth College and NBER
David Atkin, Massachusetts Institute of Technology and NBER
Santiago Cantillo Cleves, University of California-San Diego
Carlos Eduardo Hernandez, University of the Andes

Geographic Segregation, Housing, and Racial Wealth Inequality
Rebecca Diamond, Stanford University
William Diamond, University of Pennsylvania

**Student Loans and Repayment**

**Paper Session**

📅 Sunday, Jan. 7, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Convention Center, 302A
Hosted By: American Economic Association
Chair: Tomás E. Monarrez, Federal Reserve Bank of Philadelphia

**JEL Classifications**
G5 - Household Finance
I2 - Education and Research Institutions

**The Effect of Student Loan Payment Burdens on Borrower Outcomes**
Tomás E. Monarrez, Federal Reserve Bank of Philadelphia
Lesley J. Turner, University of Chicago

**Opportunity Unraveled: Private Information and the Missing Markets for Financing Human Capital**
Daniel Herbst, University of Arizona
Nathaniel Hendren, Harvard University

**Debt Moratoria: Evidence from Student Loan Forbearance**
Michael Dinerstein, University of Chicago
Constantine Yannelis, University of Chicago
Ching-Tse Chen, University of Chicago

**Discussant(s)**
Michel Grosz, Federal Trade Commission
Benjamin Marx, University of Illinois-Urbana-Champaign

**Trade Response to Policy Changes and Uncertainty**

**Paper Session**

📅 Sunday, Jan. 7, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Convention Center, 301C
Hosted By: American Economic Association
Chair: George Alessandria, University of Rochester

**JEL Classifications**
F1 - Trade
F4 - Macroeconomic Aspects of International Trade and Finance

**Dynamic Trade Elasticities**
George Alessandria, University of Rochester
Shafaat Yar Khan, Syracuse University
Armen Khederlarian, CUNY-Hunter College
Kim Ruhl, University of Wisconsin-Madison
Joseph B. Steinberg, University of Toronto

**Production Networks and Firm-Level Elasticities of Substitution**
Brian Cevallos Fujiy, University of Michigan
Devaki Ghose, World Bank
Gaurav Khanna, University of California-San Diego

**Trade Elasticities in General Equilibrium: Demand, Supply, and Aggregation**
Farid Farrokhi, Purdue University
Anson Soderberry, Purdue University

**Real Exchange Rate Uncertainty Matters: Trade, Shipping Lags, and Default**
Roman Merga, International Monetary Fund

**Discussant(s)**
Kim Ruhl, University of Wisconsin-Madison
Anson Soderberry, Purdue University
Michael Sposi, Southern Methodist University
Christoph Boehm, University of Texas-Austin

---

**Unemployment Insurance: New Findings on Reporting, Effects, and Intergenerational Impacts**

**Paper Session**

📅 Sunday, Jan. 7, 2024 ⏰ 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic B
Hosted By: American Economic Association
Chair: Till von Wachter, University of California-Los Angeles

**JEL Classifications**

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers
H5 - National Government Expenditures and Related Policies

**The Reporting of Unemployment Insurance and Unemployment in Survey and Administrative Sources**
Bruce D. Meyer, University of Chicago
Derek Wu, University of Virginia
Matthew Stadnicki, University of Chicago
Patrick Langetieg, Internal Revenue Service

**The Effect of Unemployment Insurance for Self-Employed and Marginally-Attached Workers**
Andy Garin, Carnegie Mellon University
Dmitri K. Koustas, University of Chicago
Emilie Jackson, Michigan State University

**Unemployment Insurance, Starting Salaries, and Jobs: Evidence from Multi-State Firms**
Gordon Dahl, University of California-San Diego
Matt Knepper, University of Georgia

**Intergenerational Effects of Unemployment Insurance: Evidence from Tax Data**
Connor Cole, U.S. Treasury Department
Corbin Miller, U.S. Treasury Department
Ruidi Huang, Southern Methodist University
Barton Willage, University of Colorado
Erik Mayer, University of Wisconsin
**AFA Nominating Committee**

Event (Invitation Only)

📅 Sunday, Jan. 7, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 6
Hosted By: American Finance Association

**Asset Pricing: Belief Formation and Market Efficiency**

Paper Session

📅 Sunday, Jan. 7, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon A
Hosted By: American Finance Association
Chair: Lars Lochstoer, University of California-Los Angeles

JEL Classifications
G1 - General Financial Markets

Which Expectation?
Juhani Linnainmaa, Dartmouth College
Yingguang Zhang, Peking University
Guofu Zhou, Washington University-St. Louis

Extrapolating Long-Term Cash Flow Expectations from Returns
Lawrence Jin, Cornell University
Jiacui Li, University of Utah

The Subjective Risk and Return Expectations of Institutional Investors
Spencer Couts, University of Southern California
Andrei Goncalves, Ohio State University
Johnathan Loudis, University of Notre Dame

Conservative Holdings, Aggressive Trades: Ambiguity, Learning, and Equilibrium Flows
Thomas Dangl, Vienna University of Technology
Lorenzo Garlappi, University of British Columbia
Alex Weissensteiner, Free University of Bozen-Bolzano

Discussant(s)
Ricardo De la O, University of Southern California
Christopher Polk, London School of Economics
Markus Ibert, Copenhagen Business School and Danish Finance Institute
Hengjie Ai, University of Wisconsin-Madison

**Asset Pricing: International Finance**
Paper Session
Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)
Marriott Rivercenter, Grand Ballroom Salon B
Hosted By: American Finance Association
Chair: Juliana Salomao, University of Minnesota

JEL Classifications
G1 - General Financial Markets

Dollar Asset Holding and Hedging Around the Globe
Amy Huber, University of Pennsylvania
Wenxin Du, Columbia University

Can Time Varying Currency Risk Hedging Explain Exchange Rates?
Leonie Braeuer, University of Geneva
Harald Hau, Geneva Finance Research Institute

Understanding the Strength of the Dollar
Zhengyang Jiang, Northwestern University
Robert Richmond, New York University
Tony Zhang, Federal Reserve Board

What Do Financial Markets Say About the Exchange Rate?
Mikhail Chernov, University of California-Los Angeles
Valentin Haddad, University of California-Los Angeles
Oleg Itskhoki, University of California-Los Angeles

Discussant(s)
Tony Zhang, Federal Reserve Board
Falk Braeuning, Federal Reserve Bank of Boston
Antonio Coppola, Stanford University
Moritz Lenel, Princeton University

Asset Pricing: Volatility, Tail Risk

Paper Session
Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)
Marriott Rivercenter, Grand Ballroom Salon C
Hosted By: American Finance Association
Chair: Nina Boyarchenko, Federal Reserve Bank of New York

JEL Classifications
G1 - General Financial Markets

Realized Illiquidity
Demetrio Lacava, Luiss Guido Carli University
Angelo Ranaldo, University of St. Gallen
Paolo Santucci de Magistris, Luiss Guido Carli University

Tail Risk and Asset Prices in the Short-Term
Caio Almeida, Princeton University
Gustavo Freire, Erasmus School of Economics
Rene Garcia, University of Montreal
Rodrigo Hizmeri, University of Liverpool
The Hairy Premium
Ljubica Georgievska, University of California-Los Angeles
Anthony Saunders, New York University
Zhaneta Tancheva, BI Norwegian Business School
Pasquale Della corte, Imperial College London

Discussant(s)
Or Shachar, Federal Reserve Bank of New York
Nicola Fusari, Johns Hopkins University
Leonardo Elias, Federal Reserve Bank of New York

Corporate Bond Markets
Paper Session

Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)
Marriott Rivercenter, Grand Ballroom Salon D
Hosted By: American Finance Association
Chair: Carolin Pflueger, University of Chicago

JEL Classifications
G1 - General Financial Markets

Passive Demand and Active Supply: Evidence from Maturity-mandated Corporate Bond Funds
Lorenzo Bretscher, University of Lausanne and Swiss Finance Institute
Lukas Schmid, University of Southern California
Tiang Ye, University of Southern California

Do Insurers Listen to Earnings Conference Calls? Evidence from the Corporate Bond Market
Jie Cao, Hong Kong Polytechnic University
Gang Li, Chinese University of Hong Kong
Russell Wermers, University of Maryland
Xintong Zhan, Fudan University
Linyu Zhou, Hong Kong Polytechnic University

Corporate Bond Multipliers: Substitutes Matter
Manav Chaudhary, University of Chicago
Zhiyu Fu, University of Chicago
Jian Li, Columbia University

Discussant(s)
Yoshio Nozawa, University of Toronto
Aditya Chaudhry, University of Chicago
Vivian Yue, Emory University

ESG, Regulation, and Markets
Paper Session

Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)
Marriott Rivercenter, Grand Ballroom Salon G
Hosted By: American Finance Association
Chair: Doron Levit, University of Washington
Financial Regulation

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon I
Hosted By: American Finance Association
Chair: Vikrant Vig, London Business School

JEL Classifications

G2 - Financial Institutions and Services

Regulatory Leakage Among Financial Advisors: Evidence From FINRA Regulation of "Bad" Brokers
Colleen Honigsberg, Stanford University
Edwin Hu, New York University
Robert Jackson, New York University

Measuring Regulatory Complexity
Jean-edouard Colliard, HEC Paris
Co-Pierre Georg, EDHEC Business School

Pricing of Climate Risk Insurance: Regulation and Cross-Subsidies
Ishita Sen, Harvard University
Sangmin Oh, University of Chicago
Ana-maria Tenekedjieva, Federal Reserve Board

Discussant(s)
Stefan Lewellen, Pennsylvania State University
Shikhar Singla, London Business School
Janis Skrastins, Washington University-St. Louis

Investment with Changing and Uncertain Incentives
Paper Session

Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Grand Ballroom Salon K, & L
Hosted By: American Finance Association
Chair: Janice Eberly, Northwestern University

JEL Classifications
G3 - Corporate Finance and Governance

Investment when New Capital is Hard to Find
Olivier Darmouni, Columbia University
Andrew Sutherland, Massachusetts Institute of Technology

Business Uncertainty in Developing and Emerging Economies
Edgar Avalos, World Bank
Jose Maria Barrero, Mexico Autonomous Institute of Technology
Elwyn Davies, World Bank
Leonardo Iacovone, World Bank
Jesica Torres, World Bank

What Gets Measured Gets Managed: Investment and the Cost of Capital
Zhiguo He, University of Chicago
Guanmin Liao, Renmin University of China
Baolian Wang, University of Florida

Strategic Investment under Uncertainty with First- and Second-mover Advantages
Min Dai, Hong Kong Polytechnic University
Zhaoli Jiang, Chinese University of Hong Kong-Shenzhen
Neng Wang, Columbia University

Discussant(s)
Ruediger Bachmann, University of Notre Dame
Xian Jiang, University of California-Davis
Barney Hartman-glaser, University of California-Los Angeles
Andrea Eisfeldt, University of California-Los Angeles

AREUEA

Development and Redevelopment

Paper Session

Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 10
Hosted By: American Real Estate and Urban Economics Association
Chair: Marc Francke, University of Amsterdam

JEL Classifications
R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location
R2 - Household Analysis

Why Delay? Understanding the Construction Lag. AKA the Build Out Rate
Michael Ball, University of Reading
Paul Cheshire, London School of Economics
Christian Hilber, London School of Economics
Xiaolun Yu, University of Reading
On the Value of Information Signals by Peer Investors: Evidence from Commercial Real Estate Redevelopment
Simon Camilo Buechler, Massachusetts Institute of Technology
Olivier Schoeni, Laval University
Alex van de Minne, University of Connecticut

Does Low-Income Housing Tax Credit Investments Spark Neighborhood Revitalization? Examining Long-Term Neighborhood Conditions Accounting for Neighborhood Trajectories
Yiwen Kuai, Fannie Mae

Expressways, Market Access, and Industrial Development in China: Using Walled-City Panel Instrumental Variables of Minimum Spanning Tree
Kecen Jing, Nankai University
Wen-Chi Liao, National University of Singapore

Discussant(s)
Martijn Droes, University of Amsterdam
Andrea Heuson, University of Miami
David Leather, Chapman University
John Clapp, University of Connecticut

---

Housing Wealth

Paper Session

📅 Sunday, Jan. 7, 2024  ⏰ 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 1
Hosted By: American Real Estate and Urban Economics Association
Chair: Vivek Sah, University of Nevada-Las Vegas

JEL Classifications
R2 - Household Analysis

Can Housing Compete with Financial Assets? Financial Literacy, Time Cost and View of Housing as Investment
Andrew Haughwout, Federal Reserve Bank of New York
Haoyang Liu, Federal Reserve Bank of Dallas
Xiaohan Zhang, Federal Reserve Bank of Dallas

The Housing Channel of Intergenerational Wealth Persistence
Eirik Eylands Brandsaas, Federal Reserve Board
Ella Getz Wold, BI Norwegian Business School
Knut Are Aastveit, BI Norwegian Business School and Norges Bank
Ragnar Juelsrud, Norges Bank
Gisle Natvik, BI Norwegian Business School and Norges Bank

Wealth Inequality and Housing Returns
Claes Bäckman, Aarhus University
Walter D'Lima, Florida International University
Natalia Khorunzhina, Copenhagen Business School

The Spatial Distribution of the Homeownership Racial Gap
Paul E. Carrillo, George Washington University
Rujia Li, George Washington University

Discussant(s)
Patrick Smith, University of North Carolina-Charlotte
Yi Wu, University of Reading
Velma Zahirovic-Herbert, University of Memphis
The Power of Ideas

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 7
Hosted By: Association for Comparative Economic Studies
Chair: Ruixue Jia, University of California-San Diego

JEL Classifications
D0 - General
O0 - General

Ideas Mobilize People: The Diffusion of Communist Ideology in China
Ying Bai, Chinese University of Hong Kong
Ruixue Jia, Chinese University of Hong Kong
Runnan Wang, Chinese University of Hong Kong

A Penny for Your Thoughts
Walker Hanlon, Northwestern University
Stephan Heblich, University of Toronto
Ferdinando Monte, Georgetown University
Martin Schmitz, Vanderbilt University

TBD
Leonard Wantchekon, Princeton University

AFEE

Engaging with the Idea of a Just World: Institutions, Economics, Ethics and Gender

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Bonham
Hosted By: Association for Evolutionary Economics
Chair: Felipe Almeida, Federal University of Paraná

JEL Classifications
B5 - Current Heterodox Approaches
P1 - Capitalist Economies

Evolution of the Notion of a “Just World”: Ethics and Economics in the 21st Century
Felipe Almeida, Federal University of Paraná

Realizing a Just World from Institutional Economics of John R. Commons: Through a Consideration of Authoritative Transactions in Legal Foundations of Capitalism and Rationing Transactions in Institutional Economics
Shingo Takahashi, Tokyo College of Transport Studies

An Agenda For a Democratic Economy
David Cayla, University of Angers

Robert Haggar, Colorado State University

Social Security and Gender Inequality: The Role of Federal Policy for Women’s Rights
Liudmila Malyshava, Skidmore College
B. Oakley McCoy, University of New England

Role of China in the Transition of Globalization: Fostering or Preventing A More Just and Stable World?
Ricardo C.S. Siu, University of Macau

ASE

Policy and Inequality

Paper Session

📅 Sunday, Jan. 7, 2024 ⏰ 8:00 AM - 10:00 AM (CST)
Marriott Riverwalk, Valero
Hosted By: Association for Social Economics & Association for Evolutionary Economics
Chair: Amanda Lenhardt, King’s College London

JEL Classifications
B5 - Current Heterodox Approaches
D6 - Welfare Economics

Redirecting Economic Policy after the Pandemic
John Davis, Marquette University and University of Amsterdam

Revealing the ‘Harms’ of Energy Injustices
Lynne Chester, University of Sydney
Robert McMaster, University of Glasgow

Being Able: Capabilities and Basic Income
Edward Teather-Posadas, California State University - San Bernadino

Structural Racism and Poverty: Comparing Evidence across 55 Countries
Amanda Lenhardt, King’s College London

Mind the Gap: Analysing Inequality in Access to Higher Education in India between the Poor and the Rich
Pradeep Kumar Choudhury, South Asia Institute, Harvard University

AERE

Recreation and Transportation Choice

Paper Session

📅 Sunday, Jan. 7, 2024 ⏰ 8:00 AM - 10:00 AM (CST)
Grand Hyatt, Bonham D
Hosted By: Association of Environmental and Resource Economists
Chair: Todd Gerarden, Cornell University

JEL Classifications
R4 - Transportation Economics
Q5 - Environmental Economics

The Nature of Discrimination in Recreation Decision Making
Jesse D. Backstrom, Texas State University
Richard T. Woodward, Texas A&M University

Displacing Congestion: Evidence from Paris
Léa Bou Sleiman, Ecole Polytechnique

Show Me the Money! Incentives versus Nudges to Shift Electric Vehicle Charging
Attribute Production and Technical Change in Automobiles: Implications for Greenhouse Gas Emissions Standards

Discussant(s)
John Whitehead, Appalachian State University
Sarah Johnston, University of Wisconsin-Madison
Sara Avila, University of Colorado-Boulder
James Archsmith, University of Maryland

AFE

Entrepreneurial Finance, FinTech, and the Role of the Government

Paper Session

Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)
Marriott Rivercenter, Conference Room 8
Hosted By: Association of Financial Economists
Chair: Josh Lerner, Harvard Business School

JEL Classifications
G2 - Financial Institutions and Services
O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights

The Entrepreneurial Finance of FinTech Firms and the Effect of Investments in FinTech Startups on the Performance of Corporate Investors
Thomas J. Chemmanur, Boston College
Michael B. Imerman, University of California-Irvine
Harshit Rajaiya, University of Ottawa
Qianqian Yu, Lehigh University

Venture Capital and Value Creation in the Product Market: Evidence from the Nielsen Retail Scanner Data
Xi Chen, University of Houston
Jingxuan Zhang, University of Alberta

The Dance Between Government and Private Investors: Public Entrepreneurial Finance around the Globe
Jessica Bai, Harvard Business School
Shai Bernstein, Harvard Business School
Abhishek Dev, Yale University
Josh Lerner, Harvard Business School

Discussant(s)
Manasa Gopal, Georgia Institute of Technology
Joan Farre-Mensa, University of Illinois-Chicago
Onur Bayar, University of Texas-San Antonio

CES

China’s Environmental Battles: Mistakes and Milestones

Paper Session
Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)

Convention Center, 222
Hosted By: Chinese Economists Society
Chair: Qihong Liu, University of Oklahoma

JEL Classifications
Q5 - Environmental Economics

Campaigning for Extinction: Eradication of Sparrows and the Great Famine in China
Eyal Frank, University of Chicago
Shaoda Wang, University of Chicago and NBER
Xuebin Wang, Shanghai University
Yunqin Wang, Shanghai University
Yang You, University of Hong Kong

When Growth Stumbles, Pollute? Trade War and Environmental Enforcement
Xinming Du, National University of Singapore
Lei Li, University of Mannheim

Urban Forests and Environmental Health Risks: Evidence from a Greener Beijing
Jianwei Xing, Peking University
Zhiren Hu, Cornell University
Fan Xia, Nanjing University
Jintao Xu, Peking University
Eric Zou, University of Michigan and NBER

Media Competition, Media Capture, and Pollution: Evidence from China
Hua Cheng, University of Hong Kong
Guojun He, University of Hong Kong

Discussant(s)
Melanie Meng Xue, London School of Economics
Kathleen Segerson, University of Connecticut and NAS
Douglas Almond, Columbia University and NBER
David Y. Yang, Harvard University and NBER

ES

Determinants of Clinical Decision Making
Paper Session

Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)

Grand Hyatt, Presidio C
Hosted By: Econometric Society
Chair: Molly Kathleen Schnell, Northwestern University

JEL Classifications
C1 - Econometric and Statistical Methods and Methodology: General

Overconfidence and Technology Adoption in Health Care
Douglas Staiger, Dartmouth College

Patient Costs and Physicians’ Information
Michael Jonathan Dickstein, New York University
Jihye Jeon, Boston University
Eduardo Morales, Princeton University

The Effects of Competition on Physician Prescribing
Inferring Preferences from Decision Time

Paper Session

📅 Sunday, Jan. 7, 2024 🕒 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis B
Hosted By: Econometric Society
Chair: Stefano DellaVigna, University of California-Berkeley

JEL Classifications

D9 - Micro-Based Behavioral Economics
D8 - Information, Knowledge, and Uncertainty

Fast or Slow? Uncovering Expert Views from Time to Decision
David Card, University of California-Berkeley
Stefano DellaVigna, University of California-Berkeley
Dmitry Taubinsky, University of California-Berkeley

Response Times in the Wild: eBay Sellers Take Hours Longer to Reject High Offers and Accept Low Offers
Miruna Cotet, Ohio State University
Ian Krajbich, Ohio State University

Happy Times: Measuring Happiness Using Response Times
Nick Netzer, University of Zurich

Macro Finance

Paper Session

📅 Sunday, Jan. 7, 2024 🕒 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis C
Hosted By: Econometric Society
Chair: Nicolas Caramp, University of California-Davis

JEL Classifications

C1 - Econometric and Statistical Methods and Methodology: General

When Green Investors Are Green Consumers
Monetary Policy and Wealth Effects: The Role of Risk and Heterogeneity
Nicolas Caramp, University of California-Davis
Dejanir Silva, Purdue University

A Dynamic Factor Model of Price Impacts
Yu An, Johns Hopkins University
Zeyu Zheng, University of California-Berkeley

Existence and Uniqueness of Recursive Equilibria with Aggregate and Idiosyncratic Risk
Elisabeth Pröhl, University of Amsterdam

New Approaches to Decision Problems
Paper Session

Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis D
Hosted By: Econometric Society
Chair: Junnan HE, Sciences Po

JEL Classifications
D8 - Information, Knowledge, and Uncertainty

Dominance and Optimality
Tilman Borgers, University of Michigan
Xieman Cheng, Peking University

Policy-Making for Small-Probability Catastrophes
Michael Mandler, University of London

Random Choice and Differentiation
Junnan He, Sciences Po
Paulo Natzenzon, Washington University-St. Louis

Wealth Inequality and Consumption Inequality Session
Paper Session

Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)

Grand Hyatt, Travis A
Hosted By: Econometric Society
Chair: Matthieu Gomez, Columbia University

JEL Classifications
C1 - Econometric and Statistical Methods and Methodology: General

Asset Prices, Wealth Inequality, and Taxation
Suleyman Basak, London Business School
Georgy Chabakauri, London School of Economics

Beliefs, Stockholding, and Wealth Accumulation Throughout the Life-Cycle
Mateo Velásquez-Giraldo, Johns Hopkins University

Consumption Inequality in the Digital Age
**Institutions, Wealth, and Banking**

**Paper Session**

📅 Sunday, Jan. 7, 2024 🕒 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Mission B  
Hosted By: Economic History Association  
Chair: Matthew Jaremski, Utah State University

**JEL Classifications**

I3 - Welfare, Well-Being, and Poverty

**Financial Scarring and the Failure of the Freedman's Savings Bank**  
Mark Van Orden, University of California-Irvine  
Gary Richardson, University of California-Irvine  
Vellore Arthi, University of California-Irvine

**Monumental Effects: Confederate Monuments in the Post-Reconstruction South**  
Alexander Taylor, George Mason University

**The Long-Run Effects of Parental Wealth Shocks on Children**  
Adrian Haws, Cornell University  
Ian Fillmore, Washington University  
Cache Ellsworth, University of Wisconsin-Madison  
Joseph Price, Brigham Young University

**The Great Depression Bank Deregulation Wave**  
Sarah Quincy, Vanderbilt University  
Chenzi Xu, Stanford University

**Discussant(s)**  
Luke Stein, Babson College  
Jhacova Williams, American University  
Claire Celerier, University of Toronto  
Thomas Pearson, Syracuse University

**Platforms and Data Privacy**

**Paper Session**

📅 Sunday, Jan. 7, 2024 🕒 8:00 AM - 10:00 AM (CST)

Convention Center, 304A  
Hosted By: Industrial Organization Society  
Chair: Tesary Lin, Boston University

**JEL Classifications**

L0 - General
L5 - Regulation and Industrial Policy

Online Advertising, Data Sharing, and Consumer Control
Justin P. Johnson, Cornell University
Thomas Jungbauer, Cornell University
Marcel Preuss, Cornell University

Search, Data, and Market Power
Carl-Christian Groh, University of Bonn

Data, Privacy Laws, and Firm Production: Evidence from GDPR
Mert Demirer, Massachusetts Institute of Technology
Diego Jimenez Hernandez, Federal Reserve Bank of Chicago
Dean Li, Massachusetts Institute of Technology
Sida Peng, Microsoft

Choice Architecture, Privacy Valuations, and Selection Bias in Consumer Data
Tesary Lin, Boston University
Avner Strulov-Shlaim, University of Chicago

Discussant(s)
Elisabeth Honka, University of California-Los Angeles
Thomas Jungbauer, Cornell University
Yizhou Jin, University of Toronto
Ben Leyden, Cornell University

ITFA

Machine Learning in International Trade and Finance
Panel Session

Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)
Marriott Rivercenter, Conference Room 20
Hosted By: International Trade and Finance Association
Moderator: Maia Linask, University of Richmond

JEL Classifications
F3 - International Finance
F3 - International Finance

Panelist(s)
Tom Zylkin, University of Richmond
Topic: Machine Learning in International Trade

Alice Lépissier, Brown University
Topic: Illicit trade and Data Science

Narendra Regmi, University of Wisconsin-Whitewater
Topic: Trade agreements and Machine Learning

Thierry Warin, HEC Montréal and CIRANO
Topic: WTO: An NLP analysis of the state of trade multilateralism

LERA

Early Interventions and Adult Outcomes
Paper Session
Economic Mobility and Higher Education

Paper Session

Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)

Grand Hyatt, Crockett A/B
Hosted By: Labor and Employment Relations Association
Chair: Caroline Hoxby, Stanford University

JEL Classifications

J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers
J2 - Demand and Supply of Labor

"Workhorses of Opportunity": Regional Universities Increase Local Social Mobility
Greg Howard, University of Illinois-Urbana-Champaign
Russell Weinstein, University of Illinois-Urbana-Champaign

Beyond Students: Effects of University Establishment on Local Economic Mobility
Lauren Russell, University of Pennsylvania
Michael Andrews, University of Maryland-Baltimore County

Stakes and Signals: An Empirical Investigation of Muddled Information in Standardized Testing
German Reyes, Cornell University
Evan Riehl, Cornell University
Ruqing Xu, Cornell University

Discussant(s)
Sarah Turner, University of Virginia
Paul Mohnen, Federal Reserve Bank of Atlanta
Neil Nielsen, Federal Reserve Board

NEA

The Racial Wealth Gap, Access to Credit, and Gentrification

Paper Session

📅 Sunday, Jan. 7, 2024 ⏰ 8:00 AM - 10:00 AM (CST)

Grand Hyatt, Republic C
Hosted By: National Economic Association
Chair: Trevon Logan, Ohio State University

JEL Classifications
J1 - Demographic Economics
D3 - Distribution

Robynn Cox, University of California-Riverside
Adriane Clomax, University of Southern California

Who Benefits from Gentrification? Evidence from Three Decades of Amenity Data
Kenneth Whaley, University of South Florida

Racial Protests and Credit Access
Alberto Ortega, Indiana University
Raffi García, Rensselaer Polytechnic Institute

Analytic Approaches to Measuring the Black-White Wealth Gap
Jermaine Toney, Rutgers University
Fenaba Addo, University of North Carolina-Chapel Hill
Darrick Hamilton, The New School

Barriers to Building Wealth among High Income Black Workers
Haydar Kurban, Howard University
Omari Swinton, Howard University
Angelino Viceiszta, Spelman College
Rodney Green, Howard University
Nyanya Browne, Howard University
Bethel Cole-Smith, Howard University
Beza Afework, Howard University

Discussant(s)
Raffi García, Rensselaer Polytechnic Institute
Marcus Casey, University of Illinois-Chicago
Jamein Cunningham, Cornell University
Samuel Myers, University of Minnesota
Gregory Price, University of New Orleans

PSSI

Consequences of Terrorism and Conflict

Paper Session

📅 Sunday, Jan. 7, 2024 ⏰ 8:00 AM - 10:00 AM (CST)

Convention Center, 223
Hosted By: Peace Science Society International
Chair: Solomon Polachek, SUNY-Binghamton
Immigration from a Terror-Prone Nation: Destination Nation’s Optimal Immigration and Counterterrorism Policies
Subhayu Bandyopadhyay, Federal Reserve Bank of St. Louis
Khusrav Gaibulloev, American University-Sharjah
Todd Sandler, University of Texas-Dallas

Macroeconomic Shocks and Conflict: Evidence from Commodity Terms-of-Trade Shocks
Patcharaporn Leepipatpiboon, University of California-Los Angeles
Chiara Castrovillari, Cornell University
Tomohide Mineyama, International Monetary Fund

Education and Military Expenditures: Countervailing Forces in Designing Economic Policy, A Contribution to the Empirics of Peace
Anna Balestra, Catholic University of the Sacred Heart
Raul Caruso, Catholic University of the Sacred Heart

British Voting Intentions and the Far Reach of 11 September Terrorist Attacks in New York
Elena Stancanelli, Paris School of Economics

Discussant(s)
Md Shahadath Hossain, University of Houston
Carlos Seiglie, Rutgers University
Elisa Taveras Pena, University of Texas-Rio Grande Valley
John Devereux, CUNY-Queens College

Recent Research on Price Index Topics

Alternative Data Sources and Hedonic Price Indexes for High-Tech Products in the U.S. Consumer Price Index
Craig Brown, U.S. Bureau of Labor Statistics

Extending the Range of Robust PCE Inflation Measures
Dominic A. Smith, U.S. Bureau of Labor Statistics
Sergio Ocampo, Western University
Raphael Schoenle, Brandeis University

Using Rolling-Window Multilateral Price Indexes to Track Food Costs across Space and over Time
Chen Zhen, University of Georgia
Mary Muth, Research Triangle Institute
Megan Sweitzer, USDA Economic Research Service
Abigail Okrent, USDA Economic Research Service
Anne Byrne, USDA Economic Research Service
Using Constant-Quality Price Indexes to Deflate Spending in the National Accounts
Ana Aizcorbe, U.S. Bureau of Economic Analysis
Daniel Ripperger-Suhler, U.S. Bureau of Economic Analysis

Discussant(s)
David M. Byrne, Federal Reserve Board
Adam Hale Shapiro, Federal Reserve Bank of San Francisco
Metin Cakir, University of Minnesota
Bart Hobijn, Federal Reserve Bank of Chicago

TPUG

Impact of Transportation Infrastructure

Paper Session

📅 Sunday, Jan. 7, 2024 🕒 8:00 AM - 10:00 AM (CST)

Marriott Rivercenter, Conference Room 9
Hosted By: Transportation and Public Utilities Group
Chair: Ian Savage, Northwestern University

JEL Classifications
R4 - Transportation Economics

Eliminating Fares to Expand Opportunities: Experimental Evidence on the Impacts of Free Public Transportation on Economic Disparities
Rebecca Brough, University of California-Davis
Matthew Freedman, University of California-Irvine
David Phillips, University of Notre Dame

Land Development along National Highway Networks
Dustin Frye, University of Wisconsin-Madison

Urban Rail Transit and Endogenous Worker Choices
Justin Tyndall, University of Hawai‘i-Mānoa

Airport Business Practices and Capacity Utilization
Fecri Karanki, Purdue University
Volodymyr Bilotkach, Purdue University

Discussant(s)
Alexander Rothenberg, Syracuse University
Tanner Regan, George Washington University
Alex Anas, State University of New York at Buffalo
Kerry Tan, Loyola University Maryland

URPE

Heterodox Perspectives on the History of Thought

Paper Session

📅 Sunday, Jan. 7, 2024 🕒 8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A
Hosted By: Union for Radical Political Economics
Chair: Paul Cooney, City College

JEL Classifications
B0 - General
B5 - Current Heterodox Approaches

The Elements of Veblen’s q Theory and Minsky’s “Two-Price Theory of Investment” to Understand the Capital Market Route
Ivan D. Velasquez, Bucknell University

A Reconsideration of 19th Century, non-Marxist Models of Socialism: The Cases of John Stuart Mill and Leon Walras
John Willoughby, American University

The Rate of Profit on Capital - An Update
Michael Roberts, Union for Radical Political Economics

Thermodynamics and Economics: A Review of Nicholas Georgescu-Roegen’s Contribution
Paul Cooney, City College

---

Inequality and Discrimination

Paper Session

Sunday, Jan. 7, 2024  8:00 AM - 10:00 AM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B
Hosted By: Union for Radical Political Economics
Chair: L. Lo Sontag, New School for Social Research

JEL Classifications
H4 - Publicly Provided Goods
B5 - Current Heterodox Approaches

Ratchet Behaviour and Sticky Payouts: The Praxis of Shareholder Primacy and the Consequences for Investments
Bakou Mertens, Ghent University

Housing Discrimination
Laurence O'Connell, CUNY

How a Perverted Interpretation of the Tenth Amendment Institutionalizes Inequality in the U.S. and Abroad
L. Lo Sontag, New School for Social Research

What do Landlords Do? Residential Rents and Landed Property
Osman Keshawarz, Trinity College

---

CREDO Meeting and Breakfast

Event

Sunday, Jan. 7, 2024  9:15 AM - 10:00 AM (CST)

Convention Center, 303C
Hosted By: Catholic Research Economists Discussion Organization
Presiding: Joseph Kaboski, the University of Notre Dame

The Catholic Research Economists Discussion Organization (CREDO) will have their annual meeting/breakfast this year. Breakfast is free and is preceded by Mass at 8 am at the St. Joseph Catholic Church (623 E Commerce St, San Antonio, TX 78205). All are welcome, members and non-members.
Farm Labor, Immigration, Wages, and Policy Impacts

Paper Session

Sunday, Jan. 7, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Seguin B
Hosted By: Agricultural and Applied Economics Association
Chair: John Pender, U.S. Department of Agriculture

JEL Classifications
A1 - General Economics

Domestic Farm Employment and the H-2A Visa Program
Marcelo Castillo, USDA Economic Research Service

Spillover Effects of Minimum Wages in Agriculture
Zachariah Rutledge, Michigan State University

The Value of the U.S. Farm Workers’ Legal Status: A Hedonic Price Analysis
Sun Ling Wang, USDA Economic Research Service

U.S. Employment Exposure to Agricultural Trade Policy
Diane Charlton, Montana State University

Climate Control

Paper Session

Sunday, Jan. 7, 2024  10:15 AM - 12:15 PM (CST)

Convention Center, 305
Hosted By: American Economic Association
Chair: Misak Avetisyan, Texas Tech University

JEL Classifications
Q5 - Environmental Economics

Can Domestic Market Integration Reduce Manufacturing Emission? The Product Composition Channel
Yue Lu, University of International Business and Economics
Minghui Ma, University of International Business and Economics
Longfei Gao, Peking University
Yao Tang, Peking University

Shifting Household Power Demand across Time: Incentives and Automation
Shefali Khanna, Imperial College London
Mirabelle Muûls, Imperial College London
Ralf Martin, Imperial College London

Balancing Investment and Output Subsidies for Rooftop Solar: Site Quality Vs. Personal Taste
Aastha Malhotra, Boston College

Mode Choice, Emissions and Carbon Taxes
Misak Avetisyan, Texas Tech University
Wesley W. Wilson, University of Oregon
Consumer Data and Privacy Architecture

Paper Session

Sunday, Jan. 7, 2024   10:15 AM - 12:15 PM (CST)

Convention Center, 221D
Hosted By: American Economic Association
Chair: Nageeb Ali, Pennsylvania State University

JEL Classifications
L5 - Regulation and Industrial Policy
D8 - Information, Knowledge, and Uncertainty

Federated Learning and Privacy Protection
Mert Demirer, Massachusetts Institute of Technology
Alessandro Bonatti, Massachusetts Institute of Technology
Dirk Bergemann, Yale University
Vod Vilfort, Massachusetts Institute of Technology

(Dis)Information Wars
Maryam Farboodi, Massachusetts Institute of Technology
Layla Hashemi, George Mason University
Maryam Saeedi, Carnegie Mellon University
Steven Wilson, Brandeis University

The Economic Consequences of Digital Dark Patterns
Andrey Fradkin, Boston University
Chiara Farronato, Harvard Business School
Tesary Lin, Boston University

How Good Are Privacy Guarantees? Platform Architecture and Violation of User Privacy
Daron Acemoglu, Massachusetts Institute of Technology
Azarakhsh Malekian, University of Toronto
Alireza Fallah, Massachusetts Institute of Technology
Asuman Ozdaglar, Massachusetts Institute of Technology
Ali Makhdoumi, Duke University

Corporate Tax Incidence

Paper Session

Sunday, Jan. 7, 2024   10:15 AM - 12:15 PM (CST)

Convention Center, 225C
Hosted By: American Economic Association
Chair: Owen Zidar, Princeton University and NBER

JEL Classifications
H2 - Taxation, Subsidies, and Revenue

Heterogeneity in Corporate Tax Incidence by Worker Characteristics
Christine Dobridge, Federal Reserve Board
Patrick Kennedy, University of California-Los Angeles and NBER
Paul Landefeld, Joint Committee on Taxation
Jacob Mortenson, Joint Committee on Taxation

A Simple Model of Corporate Tax Incidence
Damián Vergara Dominguez, Princeton University
COVID-19 and Human Capital

Paper Session

📅 Sunday, Jan. 7, 2024  ⏰ 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Republic B
Hosted By: American Economic Association
Chair: Harry Patrinos, World Bank

JEL Classifications
I2 - Education and Research Institutions
I3 - Welfare, Well-Being, and Poverty

Covid-19 Learning Loss and Recovery: Panel Data Evidence from India
Abhijeet Singh, Stockholm School of Economics
Karthik Muralidharan, University of California-San Diego
Mauricio Romero, Mexico Autonomous Institute of Technology

Forgone and Forgotten Learning: COVID-Related Learning Losses from National Assessments in Bangladesh
Sharnic Djaker, New York University
Shwetlana Sabarwal, World Bank
Shrihari Ramachandra, International Monetary Fund
Andres Yi Chang, World Bank
Noam Angrist, University of Oxford

An Analysis of COVID-19 Student Learning Loss
Harry Patrinos, World Bank
Emiliana Vegas, Harvard University
Rohan Carter-Rau, Brookings Institution

Are Education Innovations Tested during COVID-19 Still Relevant After? Evidence from Five Randomized Trials
Noam Angrist, University of Oxford
Claire Cullen, Youth Impact
Janica Magat, Youth Impact

Evaluation of Educational Loss In Europe and Central Asia
Harry Patrinos, World Bank
Maciej Jakubowski, University of Warsaw
Tomasz Gajderowicz, University of Warsaw

Discussant(s)
David Evans, Center for Global Development
Tahir Andrabi, Pomona College
Michela Carlana, Harvard University

Developments in High School Economics

Paper Session
Grand Hyatt, Bowie B/C
Hosted By: American Economic Association & Committee on Economic Education
Chair: Andrew Hill, Federal Reserve Bank of Philadelphia

JEL Classifications
A2 - Economic Education and Teaching of Economics

An Assessment of Economic Education in U.S. High Schools
William Walstad, University of Nebraska-Lincoln
Jamie Wagner, University of Nebraska-Omaha

The Landscape of AP Economics and Alignment with the Profession
Elizabeth Healy, College Board
Scott Wolla, Federal Reserve Bank of St. Louis

Economists Who Look Like Me: Increasing Knowledge in and Awareness of Economics in the Federal Reserve Education Fellows (FREF) Program
Rebecca Chambers, Federal Reserve Bank of Philadelphia
Andrew Hill, Federal Reserve Bank of Philadelphia

Discussant(s)
William Bosshardt, Florida Atlantic University
Paul Grimes, Pittsburg State University
Carlos Asarta, University of Delaware

Dominant Currency Paradigm and Exchange Rates
Paper Session

Convention Center, 221B
Hosted By: American Economic Association
Chair: Kathy Yuan, London School of Economics

JEL Classifications
F3 - International Finance
F1 - Trade

Granular Corporate Hedging Under Dominant Currency
Laura Alfaro, Harvard Business School
Mauricio Calani, Central Bank Of Chile
Liliana Varela, London School of Economics

The Network Drivers of Trade Currency Invoicing
Chris Greiner, London School of Economics
Christian Julliard, London School of Economics
Kathy Yuan, London School of Economics

Economic Impacts of Remote Work
Paper Session
Grand Hyatt, Lone Star Ballroom Salon C
Hosted By: American Economic Association
Chair: Xiaoji Lin, University of Minnesota

JEL Classifications
D2 - Production and Organizations
D1 - Household Behavior and Family Economics

How Many Americans Work Remotely?
Erik Brynjolfsson, Stanford University
John Horton, Massachusetts Institute of Technology
Christos Makridis, Arizona State University and Stanford University
Alex Mas, University of California-Berkeley
Adam Ozimek, EIG

Remote Work across Jobs, Companies and Space
Stephen Hansen, University College London
Peter Lambert, London School of Economics
Nicholas Bloom, Stanford University
Steven Davis, University of Chicago
Raffaella Sadun, Harvard Business School

Digital Prowess: ICT Human Capital, Remote Work, and Asset Prices
Jack Favilukis, University of British Columbia
Xiaoji Lin, University of Minnesota
Ali Sharifkhani, Northeastern University
Xiaofei Zhao, Georgetown University

Suhani Jalota, Stanford University
Lisa Ho, Massachusetts Institute of Technology

Firm Location Within and Across Borders

Paper Session
📅 Sunday, Jan. 7, 2024 🕒 10:15 AM - 12:15 PM (CST)

Convention Center, 225B
Hosted By: American Economic Association
Chairs:
Fabian Eckert, University of California-San Diego
Xian Jiang, University of California-Davis

JEL Classifications
F2 - International Factor Movements and International Business
R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

Combinatorial Discrete Choice: A Quantitative Model of Multinational Location Decisions
Costas Arkolakis, Yale University
Fabian Eckert, University of California-San Diego
Rowan Shi, Toronto Metropolitan University

Efficiency Gains from Information and Communication Technology: A Spatial Analysis of Firm Geographic Expansion
Xian Jiang, University of California-Davis

Multinational Production and Corporate Labor Share
Daisuke Adachi, Aarhus University
Gender Disparities in the Impacts of COVID-19

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon A
Hosted By: American Economic Association & Committee on the Status of Women in the Economics Profession
Chair: Yana Rodgers, Rutgers University

JEL Classifications
I0 - General
I3 - Welfare, Well-Being, and Poverty

The Influence of Pandemics on Women’s Labor Market Expectations and Job Search Behavior
Catalina Herrera-Almanza, University of Illinois-Urbana-Champaign
S Anukriti, World Bank
Sophie Ochmann, University of Gottingen

The COVID-19 Pandemic Accelerated Automation: What Does this Mean for Women, Black and Brown Workers?
Ryan Perry, Federal Reserve Bank of Chicago
Kristen Broady, Federal Reserve Bank of Chicago
Darlene Booth-Bell, Coastal Carolina University

Academic Profile of Chinese Economists: Productivity, Pay, Time Use, Gender Differences, and Impacts of COVID-19
Yang Jiao, Texas A&M University-Texarkana
Li Qi, Agnes Scott College
Zhuo Chen, University of Georgia

Locked in the House, Free Again: The Impact of COVID-19 on Fertility in Spain
Sofia Trommlerová, Comenius University Bratislava
Libertad González, UPF and BSE

Discussant(s)
Aashima Sinha, Levy Economics Institute
Amalia Miller, University of Virginia
Carl Lin, Bucknell University
Ina Ganguli, University of Massachusetts-Amherst

Immigration and Productivity

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon B
Hosted By: American Economic Association
Chair: Nancy Qian, Northwestern University
JEL Classifications
O1 - Economic Development

Closing Ranks: Organized Labor and Immigration
Carlo Medici, Northwestern University

Law-Abiding Immigrants: The Incarceration Gap Between Immigrants and the U.S.-Born, 1850–2020
Ran Abramitzky, Stanford University
Leah Boustan, Princeton University
Elisa Jácome, Princeton University
Santiago Perez, University of California-Davis

The Impact of the Chinese Exclusion Act on U.S. Economic Development
Joe Long, Research Improving People's Lives
Carlo Medici, Northwestern University
Nancy Qian, Northwestern University
Marco Tabellini, Harvard University

Immigration, Innovation, and Growth
Konrad B. Burchardi, Stockholm University
Thomas Chaney, University of Southern California
Tarek Alexander Hassan, Boston University
Lisa Tarquino, University of Western Ontario
Stephen J. Terry, Boston University

Discussant(s)
Carlo Medici, Northwestern University
Lisa Tarquino, University of Western Ontario
Marco Tabellini, Harvard University
Santiago Perez, University of California-Davis

Incentives and Crime Policy: Some Recent Advances

Paper Session
📅 Sunday, Jan. 7, 2024 ⏰ 10:15 AM - 12:15 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon E
Hosted By: American Economic Association
Chair: W. Bentley MacLeod, Princeton University

JEL Classifications
J4 - Particular Labor Markets
K4 - Legal Procedure, the Legal System, and Illegal Behavior

The Impact of Financial Sanctions: Regression Discontinuity Evidence from Driver Responsibility Fee Programs in Michigan and Texas
Michael Mueller-Smith, University of Michigan
Keith Finlay, U.S. Census
Matthew Gross, Twitter
Elizabeth Luh, University of Michigan

Should the Punishment Fit the Crime? Discretion and Deterrence in Law Enforcement
Felipe Goncalves, University of California-Los Angeles
Steven Mello, Dartmouth College

Release, Detain, or Surveil? The Effect of Electronic Monitoring on Defendant Outcomes
Roman Rivera, University of California-Berkeley
Monetary Rules and the Taylor Principle

Paper Session

📅 Sunday, Jan. 7, 2024 uesday, Jan. 7, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon F
Hosted By: American Economic Association
Chair: Stephanie Schmitt-Grohé, Columbia University

JEL Classifications
E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit
E4 - Money and Interest Rates

Policy Analysis and Rates of Convergence in Learning Models
Lawrence Christiano, Northwestern University
Martin Eichenbaum, Northwestern University
Benjamin Johannsen, Federal Reserve Board

Deficits and Inflation
George-Marios Angeletos, Northwestern University
Chen Lian, University of California-Berkeley
Christian Wolf, Massachusetts Institute of Technology

Some Inference Perils of Imposing a Taylor Rule
Paul Beaudry, Bank of Canada
Franck Portier, University College London
Andrew Preston, University College London

Robust Real Rate Rules
Tom Holden, Deutsche Bundesbank

Political Economy

Paper Session

📅 Sunday, Jan. 7, 2024 10:15 AM - 12:15 PM (CST)

Convention Center, 221A
Hosted By: American Economic Association
Chair: Dana Foarta, Stanford University

JEL Classifications
P0 - General

A Ballot for a Bullet
Li Han, Hong Kong University of Science and Technology
Chen Ting, Hong Kong Baptist University
Tao Li, University of Macau

Corporate Capture of Congress in Carbon Politics: Evidence from Roll Call Votes
Jiekun Huang, University of Illinois-Urbana-Champaign
Meng Gao, University of Connecticut
Cross-State Strategic Voting
Gordon Dahl, University of California-San Diego
Joseph Engelberg, University of California-San Diego
Runjing Lu, University of Alberta
William Mullins, University of California-San Diego

Does Political Power Concentration Threaten Long-term Investment? Evidence from China
Meng Miao, Renmin University of China
Shang Zeng, Renmin University of China
Dayin Zhang, University of Wisconsin-Madison

Keep your Enemies Closer: StrategicCandidate Adjustments in U.S. and French Elections
Rafael Di Tella, Harvard University
Randy Kotti, Polytechnique
Caroline Le Pennec, HEC Montréal
Vincent Pons, Harvard University

The Effect of Childhood Environment on Political Behavior: Evidence from Young U.S. Movers, 1992-2021
Jacob Brown, Princeton University
Enrico Cantoni, University of Bologna
Sahil Chinoy, Harvard University
Martin Koenen, Harvard Kennedy School
Vincent Pons, Harvard Business School

Public Health Programs

Paper Session

📅 Sunday, Jan. 7, 2024 🕒 10:15 AM - 12:15 PM (CST)

Convention Center, 301C
Hosted By: American Economic Association
Chair: Kara Smith, Belmont University

JEL Classifications
I1 - Health

Could Health Insurance Enhance Confidence on Both the Supply and Demand Sides of Mortgage?
Fanyu Liu, Tulane University
Kerui Geng, Tulane University

Improving Access to Psychological Therapies: Evaluating the Impact of a Nationwide Mental Health Service
Ekaterina Oparina, London School of Economics
Christian Krekel, London School of Economics
Sorawoot Srisuma, National University of Singapore

Substitution Patterns and Welfare Implications of Local Taxation: Empirical Analysis of a Soda Tax
Jiawei Chen, University of California-Irvine
Colin Reinhardt, University of California-Irvine
Saad Andalib Syed Shah, University of California-Irvine

The Effect of Provider Networks on Health Care Utilization of Medicaid Beneficiaries: Evidence from Arkansas
Jee-Hun Choi, Lehigh University

The Lasting Effects of Early Childhood Interventions: The National Vaccination Commando Program in Burkina Faso
Richard Daramola, University of Northern Iowa
Harounan Kazianga, Oklahoma State University
Md Shahadath Hossain, Binghamton University
Karim Nchare, Vanderbilt University
Topics in Corporate and Managerial Finance

Paper Session

Sunday, Jan. 7, 2024   10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham B
Hosted By: American Economic Association
Chair: Peter Cziraki, Texas A&M University

JEL Classifications
G3 - Corporate Finance and Governance

Board of Directors' Networks, Gender, and Firm Performance in a Male-Dominated Industry: Evidence from U.S. Banking
Judit Temesvary, Federal Reserve Board
Ann L. Owen, Hamilton College
Andrew L. Wei, Cornell University

Credentials Matter, But Only For Men: Evidence from the S&P 500
Adriana Robertson, University of Chicago
Peter Cziraki, Texas A&M University

Ethics and Trust in the Market for Financial Advisors
John Thanassoulis, University of Warwick, CEPR and UK Competition and Markets Authority
Simon Gervais, Duke University

Lifting Women Up: Gender Quotas and the Advancement of Women on Corporate Boards
Anna Gibert, Barcelona School of Economics and Bocconi University
Alexandra Fedorets, DIW Berlin

Powerful CEOs in Uncertain Times: Survival of the Fittest
Jiaqi Zheng, University of Oxford

PPP Loans and Access to Credit
Anya Kleymenova, Federal Reserve Board
Young Hwa Seok, Federal Reserve Board

Uses and Limits of Central Bank Balance Sheets

Paper Session

Sunday, Jan. 7, 2024   10:15 AM - 12:15 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon D
Hosted By: American Economic Association
Chair: Hyun Song Shin, Bank for International Settlements

JEL Classifications
E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit
E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook

The anatomy of a peg: lessons from China’s parallel currencies
Ricardo Reis, London School of Economics
Saleem Bahaj, University College London

Liquidity Dependence and the Waxing and Waning of Central Bank Balance Sheets
Viral Acharya, New York University
Rahul S. Chauhan, University of Chicago
Raghuram Rajan, University of Chicago
Sascha Steffen, Frankfurt School of Finance and Management

The Bank of Amsterdam and the Limits of Fiat Money
Wilko Bolt, De Nederlandsche Bank
Jon Frost, Bank for International Settlements
Hyun Song Shin, Bank for International Settlements
Peter Wierts, De Nederlandsche Bank

Exorbitant Privilege Gained and Lost: Fiscal Implications
Zefeng Chen, Peking University
Zhengyang Jiang, Northwestern University
Hanno N. Lustig, Stanford University
Stijn Van Nieuwerburgh, Columbia University
Mindy Z. Xiaolan, University of Texas

Discussant(s)
Leonardo Gambacorta, Bank for International Settlements
Sarah Bell, Bank for International Settlements
Chris Erceg, International Monetary Fund
Maxime Sauzet, Boston University

AFA
Asset Pricing: Credit Risk

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon A
Hosted By: American Finance Association
Chair: Jennie Bai, Georgetown University

JEL Classifications
G1 - General Financial Markets

Interdealer Price Dispersion
Andrea Eisfeldt, University of California-Los Angeles
Bernard Herskovic, University of California-Los Angeles
Shuo Liu, Tsinghua University

The Financial Premium
Jens Dick-Nielsen, Copenhagen Business School
Peter Feldhutter, Copenhagen Business School
David Lando, Copenhagen Business School

Voter-Induced Municipal Credit Risk
Brent Ambrose, Pennsylvania State University
Matt Gustafson, Pennsylvania State University
Maxence Valentin, Cornell University
Zihan Ye, University of Tennessee

Discussant(s)
Jian Li, Columbia University
Alex Zhou, Southern Methodist University
Sudheer Chava, Georgia Institute of Technology
Asset Pricing: Cross-Section of Returns (Conditional)

Paper Session

📅 Sunday, Jan. 7, 2024  ⏰ 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon B
Hosted By: American Finance Association
Chair: Markus Pelger, Stanford University

JEL Classifications
G1 - General Financial Markets

Complexity in Factor Pricing Models
Antoine Didisheim, University of Lausanne and Swiss Finance Institute
Shikun Ke, Yale University
Bryan Kelly, Yale University
Semyon Malamud, Swiss Federal Institute of Technology Lausanne

The Factor Multiverse: The Role of Interest Rates in Factor Return Measurement and Discovery
Jules Van binsbergen, University of Pennsylvania
Liang Ma, San Diego State University
Michael Schwert, AQR Capital Management

Dissecting Anomalies in Conditional Asset Pricing
Valentina Raponi, IESE Business School
Paolo Zaffaroni, Imperial College London

Equity Factors and Firms’ Perceived Cost of Capital
Niels Gormsen, University of Chicago
Kilian Huber, University of Chicago

Discussant(s)
Andreas Neuhierl, Washington University-St. Louis
Dino Palazzo, Federal Reserve Board
Nikolay Gospodinov, Federal Reserve Bank of Atlanta
Chen Xue, University of Cincinnati

Corporate Finance: CEOs

Paper Session

📅 Sunday, Jan. 7, 2024  ⏰ 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon C
Hosted By: American Finance Association
Chair: Katharina Lewellen, Dartmouth College

JEL Classifications
G3 - Corporate Finance and Governance

CEO Relative Age and Corporate Risk-Taking
Junru Guo, Nankai University
Jia He, Nankai University
Sibo Liu, Hong Kong Baptist University
Yonglin Wang, Lingnan University

Do CEOs Benefit from Employee Pay Raises? Evidence from a Federal Minimum Wage Law
Industrial Organization and Finance

Paper Session

📅 Sunday, Jan. 7, 2024   🕒 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon D
Hosted By: American Finance Association
Chair: Mark Egan, Harvard University

JEL Classifications
G3 - Corporate Finance and Governance

Bank Competition Amid Digital Disruption: Implications for Financial Inclusion
Erica Xuewei Jiang, University of Southern California
Yang Yu, Singapore Management University
Jinyuan Zhang, University of California-Los Angeles

Financial Shocks, Productivity, and Prices
Simone Lenzu, New York University

A Tale of Two Networks: Common Ownership and Product Market Rivalry
Florian Ederer, Yale University
Bruno Pellegrino, Columbia University

The Role of Intermediaries in Selection Markets: Evidence from Mortgage Lending
Jason Allen, Bank of Canada
Robert Clark, Queen's University
Jean-Francois Houde, University of Wisconsin-Madison
Shaoteng Li, Jinan University
Anna Trubnikova, Cornerstone Research

Discussant(s)
Kairong Xiao, Columbia University
Ryan Kim, Johns Hopkins University
Alexander MacKay, Harvard University
Matteo Benetton, University of California-Berkeley

Mutual Funds and Hedge Funds

Paper Session

📅 Sunday, Jan. 7, 2024   🕒 10:15 AM - 12:15 PM (CST)
Marriott Rivercenter, Grand Ballroom Salon G
Hosted By: American Finance Association
Chair: Ralph Koijen, University of Chicago

JEL Classifications
G1 - General Financial Markets

**Revealed Beliefs about Responsible Investing: Evidence from Mutual Fund Managers**
Vitaly Orlov, University of St. Gallen
Stefano Ramelli, University of St. Gallen
Alexander Wagner, University of Zurich

**Race, Discrimination, and Hedge Funds**
Yan Lu, University of Central Florida
Narayan Naik, London Business School
Melvyn Teo, Singapore Management University

**The Unintended Consequences of Investing for the Long Run: Evidence from Target Date Funds**
Massimo Massa, INSEAD
Rabih Moussawi, Villanova University
Andrei Simonov, Michigan State University

**Passive Bond Fund Is an Oxymoron (Or the Case for Active Management of Bond Funds)**
Jaewon Choi, University of Illinois
Martijn Cremers, University of Notre Dame
Timothy Riley, University of Arkansas

**Discussant(s)**
Henri Servaes, London Business School
Emmanuel Yimfor, Columbia University
Clemens Sialm, University of Texas-Austin
Dong Lou, London School of Economics

---

**Regulation, Private Equity, and Entrepreneurship**

Paper Session

📅 Sunday, Jan. 7, 2024   ⏰ 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon I
Hosted By: American Finance Association
Chair: Ayako Yasuda, University of California-Davis

JEL Classifications
G2 - Financial Institutions and Services

**Keeping Up with the Blackstones: Institutional Investors and Gentrification**
Neroli Austin, University of Oxford

**Return-Based Crowdfunding and Entrepreneurship**
Hedieh Rashidi Ranjbar, University of Michigan

**Secondary Stock Exchanges and Growth of High-Tech Entrepreneurs**
Huasheng Gao, Fudan University
Po-Hsuan Hsu, National Tsing Hua University
Yuxi Wang, Shanghai Jiao Tong University

**Limited Partners versus Unlimited Machines**
Reiner Braun, Technical University of Munich
**Special Topics: Finance and Gender**

**Paper Session**

- **Sunday, Jan. 7, 2024**  
  10:15 AM - 12:15 PM (CST)

- Marriott Rivercenter, Grand Ballroom Salon K, & L

**Hosted By:** American Finance Association  
**Chair:** Victoria Ivashina, Harvard University

**JEL Classifications**  
G0 - General

**Diversity, Equity, and Inclusion**
- Alex Edmans, London Business School
- Caroline Flammer, Columbia University
- Simon Glossner, Federal Reserve Board

**Gender, Competition, and Performance: International Evidence**
- Kai Li, University of British Columbia
- Qiyuan Peng, University of Dayton
- Rui Shen, Chinese University of Hong Kong-Shenzhen
- Gabriel Wong, Cardiff University

**The Importance of Signaling for Women's Careers**
- Alexandra Niessen-Ruenzi, University of Mannheim
- Leah Zimmerer, University of Mannheim

**Inventor Gender and Patent Undercitation: Evidence from Causal Text Estimation**
- Yael Hochberg, Rice University
- Ali Kakhbod, University of California-Berkeley
- Peiyao Li, University of California-Berkeley
- Kunal Sachdeva, Rice University

**Discussant(s)**
- Steven Kaplan, University of Chicago
- Paola Sapienza, Northwestern University
- Lucy White, Boston University
- Victor Lyonnet, Ohio State University

**Special Topics: Social Influence and Networks**

**Paper Session**

- **Sunday, Jan. 7, 2024**  
  10:15 AM - 12:15 PM (CST)
Marriott Rivercenter, Grand Ballroom Salon E
Hosted By: American Finance Association
Chair: Harrison Hong, Columbia University

JEL Classifications
G0 - General

Social Connections and Bank Deposit Funding
Sean Flynn, Cornell University
Jing Wang, University of Missouri

Tweeting in the Dark: Corporate Communication and Information Diffusion
Isabella Wolfskeil, Federal Reserve Board

The Role of Employees as Information Intermediaries: Evidence from Their Professional Connections
DuckKi Cho, Peking University
Lyungmae Choi, City University of Hong Kong
Stephen Hillegeist, Arizona State University

Information Processing: The Role of Expertise within Peer Effects
Lukas Mertes, University of Mannheim
Martin Weber, University of Mannheim

Discussant(s)
Jeffrey Kubik, Syracuse University
Lin Peng, CUNY-Baruch College
Edward Shore, Columbia University
Anders Anderson, Swedish House of Finance

AREUEA

AFA/AREUEA Joint Session: Housing Finance

Paper Session

📅 Sunday, Jan. 7, 2024   🕒 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 20
Hosted By: American Real Estate and Urban Economics Association & American Finance Association
Chair: Christopher Palmer, Massachusetts Institute of Technology

JEL Classifications
R2 - Household Analysis
G2 - Financial Institutions and Services

The Opioid Epidemic and Consumer Credit Supply: Evidence from Credit Cards
Sumit Agarwal, National University of Singapore
Wenli Li, Federal Reserve Bank of Philadelphia
RalucA. Roman, Federal Reserve Bank of Philadelphia
Nonna Sorokina, Pennsylvania State University

Mortgages, Monetary Policy, and the Great Inflation of 2021—?
Aaron Hedlund, Purdue University and Federal Reserve Bank of St. Louis
Kieran Larkin, Stockholm University
Kurt Mitman, Stockholm University, CEPR and IZA
Serdar Ozkan, Federal Reserve Bank of St. Louis

The Cross-Section of Housing Returns
Jonathan Halket, Texas A&M University
Lara Pia Loewenstein, Federal Reserve Bank of Cleveland
Paul S. Willen, Federal Reserve Bank of Boston and NBER

The Real Effects of Household Financial Constraints: When Money Moves In
Darren James Aiello, Brigham Young University
Jason Kotter, Brigham Young University
Gregor Schubert, University of California-Los Angeles

Discussant(s)
John Hund, University of Georgia
Leming Lin, University of Pittsburgh
Daniel Greenwald, New York University
Lu Liu, University of Pennsylvania

Commuting and Transit

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 10:15 AM - 12:15 PM (CST)
Marriott Rivercenter, Conference Room 10
Hosted By: American Real Estate and Urban Economics Association
Chair: Caitlin Gorback, University of Texas-Austin

JEL Classifications
R4 - Transportation Economics

Fare Structure and the Demand for Public Transit
Ben Zou, Purdue University
Yizhen Gu, Peking University
Qu Tang, Jinan University

The Political Economy of Congestion Pricing: Evidence from London Voters
Natalie J. Yang, Columbia University

Transit Infrastructure, Couples' Commuting Choices, and Household Wage Structure
Daniel Velasquez-Cabrera, University of Michigan

Is It Expensive to Be Poor? Evidence from the Public Transport in New York City
Meiping Sun, Fordham University
Slava Mikhed, Federal Reserve Bank of Philadelphia
Jing Wang, Columbia University

Discussant(s)
Rhiannon Jerch, Temple University
Léa Bou Sleiman, NBER
Yichen Su, Federal Reserve Bank of Dallas
David Phillips, University of Notre Dame

Housing Policies and the Environment

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 10:15 AM - 12:15 PM (CST)
Marriott Rivercenter, Conference Room 1
Hosted By: American Real Estate and Urban Economics Association
Chair: Simon Camilo Buechler, Massachusetts Institute of Technology
JEL Classifications
R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location
Q4 - Energy

Converting the Converted: Subsidies and Solar Adoption
Linde Kattenberg, Maastricht University
Erdal Aydin, Sabanci University
Dirk Brounen, Tilburg University
Nils Kok, Maastricht University

The Urban Equilibrium Effects of Electric Vehicle Tax Credits
Becka Brolinson, Federal Housing Finance Agency
William Larson, U.S. Department of the Treasury
Weihua Zhao, University of Louisville

The Impact of 2019 Changes to Texas’ Flood Disclosure Requirements on House Prices
William Boyd McClain, Fannie Mae
Nuno Mota, Fannie Mae

Large-scale Rent Control Policy Intervention: Evidence From Catalonia, Spain
Michael Abel, ESCP Business School
Luisa Carrer, Toulouse School of Economics
Jaime Luque, ESCP Business School

Discussant(s)
Alex van de Minne, University of Connecticut
Jiro Yoshida, Pennsylvania State University
Dongxiao Niu, Maastricht University
Eunjee Kwon, University of Cincinnati

ASHEcon

Hospital Mergers, Markups, and Executive Compensation

Paper Session
Sunday, Jan. 7, 2024  10:15 AM - 12:15 PM (CST)
Grand Hyatt, Presidio B
Hosted By: American Society of Health Economists & American Economic Association
Chair: Maura Coughlin, Rice University

JEL Classifications
I1 - Health
L1 - Market Structure, Firm Strategy, and Market Performance

How Does Rising Health Care Spending in the U.S. Impact Labor Markets and Mortality? Evidence from Hospital Mergers
Zarek C. Brot-Goldberg, University of Chicago
Zack Cooper, Yale University
Stuart Craig, Yale University
Lev Klarnet, Yale University
Ithai Lurie, Office of Tax Analysis

Markups and Mergers in the U.S. Hospital Industry
Jan De Loecker, KU Leuven
Sebastian Fleitas, Pontifical Catholic University of Chile

The Determinants of Non-Profit Hospital Executives’ Compensation
Vivian Ho, Rice University
Derek Jenkins, Rice University
ACES

Cultural Change in History
Paper Session

Sunday, Jan. 7, 2024  10:15 AM - 12:15 PM (CST)
Marriott Rivercenter, Conference Room 7
Hosted By: Association for Comparative Economic Studies
Chair: Jared Rubin, Chapman University

JEL Classifications
N0 - General
Z0 - General

Individualism, Identity, and Institutional Stability: Evidence from First Names in Germany, 1700–1850
Davide Cantoni, Ludwig Maximilian University of Munich
Cathrin Mohr, University of Bonn
Matthias Weigand, Harvard University

The Confederate Diaspora
Samuel Bazzi, University of California-San Diego
Andreas Ferrara, University of Pittsburgh
Martin Fiszbein, Boston University
Thomas Pearson, Syracuse University
Patrick A. Testa, Tulane University

Anne Sofie B. Knudsen, University of Copenhagen

AFEE

Community Resilience, Institutionalized Inequality and Policy Issues
Paper Session

Sunday, Jan. 7, 2024  10:15 AM - 12:15 PM (CST)
Marriott Riverwalk, Bonham
Hosted By: Association for Evolutionary Economics
Chair: Mary Wrenn, University of the West of England

JEL Classifications
B5 - Current Heterodox Approaches
P1 - Capitalist Economies

Weak Sauce: Authenticity as a Force in Community Resiliency - The Skateboard Industry as a Case Study
Thomas Kemp, University of Wisconsin-Eau Claire and Ateneo University
Minority Depository Institutions in Los Angeles: Evolving Financial Technologies and the Challenge of Governance
Gary Dymski, University of Leeds
Melody Chiong, University of California-San Diego
Jesus Hernandez, University of California-Davis

The Evolution of Housing Inequalities and Modern-Day Redlining
Robert Scott, Monmouth University

The Evolution of Urban Rent Theory and Its Impact on Distributional Analysis
Ely Fair, Knox College

Recognizing and Resisting the Neoliberal Think Tanks in the U.S.
Mary Wrenn, University of the West of England

Institutionalizing Inequality: Field Conditions, Institutional Belonging, and the Distribution of Identities
Nadia von Jacobi, University of Trento
Alex Nicholls, University of Oxford

Unpaid Work in the Care Economy

Paper Session

Sunday, Jan. 7, 2024  10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Valero
Hosted By: Association for Social Economics & International Association for Feminist Economics
Chair: Mieke Meurs, American University

JEL Classifications
B5 - Current Heterodox Approaches
J1 - Demographic Economics

Social Provisioning, Care, and Precarious Lives: Lessons from the Pandemic
Janice Peterson, California State University-Fresno

Time Allocation Dynamics in Thai Households during the Pandemic: Policy Implications for Unpaid Care Work Redistribution and ICT Skills
Minh Tam Bui, Srinakharinwirot University
Chompoonun Kosalakorn Permpoonwiwat, Srinakharinwirot University

Child Care Deficit for Very Young Children and Low Labor Force Participation of Women in Kazakhstan.
Mieke Meurs, American University
Maigul Nugmanova, Narxoz University
Anastassiya Lipovka, Almaty Management University

Gender Gaps and Regional Intergenerational Mobility in a Developing Country
Javier Cortes-Orihuela, University of British Columbia
Juan Diaz, University of Chile
Pablo Gutiérrez-Cubillos, University of Chile
Pablo Troncoso, University of Georgia
Josefina Rodriguez, Ministry of Finance-Chile

Determinants of Gender Wealth Gap
Suchika Chopra, University of Georgia

Extremes and Giving: Diversity, Disasters, Lifetime Commitments and Business Cycles

Paper Session
Sunday, Jan. 7, 2024 10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 16
Hosted By: Association for the Study of Generosity in Economics
Chair: Laura Katherine Gee, Tufts University

JEL Classifications
H4 - Publicly Provided Goods
D0 - General

The Impact of Business Cycle Fluctuations on Nonprofit Entry and Exit Rates
Teresa Harrison, Drexel University
Jonathan Oxley, Georgia State University

The Effect of Local Ethnic, Religious, and Political Diversity on Charitable Giving
Baris Yoruk, SUNY-Albany

Equity of Transfers: Evidence from Natural Disasters
Tatyana Deryugina, University of Illinois-Urbana-Champaign
Benjamin Marx, University of Illinois-Urbana-Champaign

Extreme Giving Commitments
Marco Castillo, Texas A&M University
Ragan Petrie, Texas A&M University

Discussant(s)
Xuan Wang, VU Amsterdam
Daniel Hungerman, University of Notre Dame
Andrew Plantinga, University of California-Santa Barbara
Amanda Chuan, Michigan State University

AERE

Climate Policy
Paper Session

Sunday, Jan. 7, 2024 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Bonham D
Hosted By: Association of Environmental and Resource Economists
Chair: Joe Aldy, Harvard University

JEL Classifications
Q5 - Environmental Economics
H2 - Taxation, Subsidies, and Revenue

Equity and Risk in the Social Cost of Carbon: Evidence from GIVE
David Anthoff, University of California-Berkeley
Frank Errickson, Princeton University
Brian Prest, Resources for the Future
Lisa Rennels, University of California-Berkeley
Kevin Rennert, Resources for the Future
Jordan Wingenroth, Resources for the Future

Lawrence H. Goulder, Stanford University
Marc A.C. Hafstead, Resources for the Future
Roberton C. Williams III, University of Maryland
Firm Heterogeneity, Industry Dynamics and Climate Policy
Ara Jo, University of Bath
Christos Karydas, ETH Zurich

A Policy Framework for Carbon Dioxide Removal
James Boyd, Resources for the Future
Emily Joiner, Resources for the Future
Alan Krupnick, Resources for the Future
Michael Toman, Resources for the Future

Discussant(s)
Frances C. Moore, University of California-Davis
Ruozi Song, World Bank
Gregory Casey, Williams College
Joe Aldy, Harvard University

ES

Dynamics and Reputation
Paper Session

Sunday, Jan. 7, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Republic A
Hosted By: Econometric Society
Chair: Raphael Boleslavsky, Indiana University

JEL Classifications
C7 - Game Theory and Bargaining Theory
D8 - Information, Knowledge, and Uncertainty

Reputation Effects with Endogenous Records
Harry Pei, Northwestern University

Reputational Bargaining with Ultimatum Opportunities
Mehmet Ekmekci, Boston College
Hanzhe Zhang, Michigan State University

Post-Breakthrough Payoffs and Incentives for Experimentation
Martin Dumav, Charles III University of Madrid
William Fuchs, University of Texas-Austin
Jangwoo Lee, Chinese University of Hong Kong

Waiting for Fake News
Raphael Boleslavsky, Indiana University

Econometric Theory: From AI to IV and Beyond
Paper Session

Sunday, Jan. 7, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis A
Hosted By: Econometric Society
Chair: Vira Semenova, University of California-Berkeley

JEL Classifications
C1 - Econometric and Statistical Methods and Methodology: General
Effects of Education on Health across Countries

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Presidio C
Hosted By: Econometric Society
Chair: Adriana Lleras-Muney, University of California-Los Angeles

JEL Classifications
I1 - Health
J1 - Demographic Economics

**Effects of Education on Health: Contrasting Opportunities and Compulsory Schooling**
Martin Karlsson, University of Duisburg-Essen

**The Effect of Access to College on Longevity: Evidence from U.S. Two-Year Public Colleges**
Kevin Connolly, University of Chicago

**Education and Late-Life Mortality: Evidence from School Reform in Japan**
Hitoshi Shigeoka, Simon Fraser University and NBER

Discussant(s)
Serena Canaan, Simon Fraser University
Kasey Buckles, University of Notre Dame
Adriana Lleras-Muney, University of California-Los Angeles
Hitoshi Shigeoka, Simon Fraser University and NBER

Entrepreneurship and Self-Employment

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis D
Hosted By: Econometric Society
Chair: Luigi Pistaferri, Stanford University

JEL Classifications
L2 - Firm Objectives, Organization, and Behavior
J2 - Demand and Supply of Labor

America's Missing Entrepreneurs
Eric Zwick, University of Chicago

Entrepreneurs' Diversification and Labor Income Risk
Jan Bena, University of British Columbia
Andrew Ellul, Indiana University
Marco Pagano, University of Naples Federico II
Valentina Rutigliano, University of British Columbia

On the Nature of Entrepreneurship
Anmol Bhandari, University of Minnesota

The Effects of Business School Education on Manager Career Outcomes
Michela Giorcelli, University of California-Los Angeles

Families and Entrepreneurship: Evidence from Norway
Alessandra Voena, Stanford University
John Bonney, Stanford University

Finance, Innovation, and Growth

Paper Session

Sunday, Jan. 7, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis B
Hosted By: Econometric Society
Chair: Colin Ward, University of Minnesota

JEL Classifications
O1 - Economic Development
O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights

Appropriated Growth
Yuchen Chen, University of Minnesota
Xuelin Li, Columbia University
Richard T. Thakor, University of Minnesota
Colin Ward, University of Minnesota

A Model of the Data Economy
Maryam Farboodi, Massachusetts Institute of Technology
Laura Veldkamp, Columbia University

Specialization in a Knowledge Economy
Yueyuan Ma, University of California-Santa Barbara

Optimal Taxation

Paper Session

Sunday, Jan. 7, 2024  10:15 AM - 12:15 PM (CST)

Grand Hyatt, Travis C
Hosted By: Econometric Society
Chair: Ernst-Ludwig von Thadden, University of Mannheim
JEL Classifications
E6 - Macroeconomic Policy, Macroeconomic Aspects of Public Finance, and General Outlook
H2 - Taxation, Subsidies, and Revenue

Dynamic Job Market Signaling and Optimal Taxation
Andre Medeiros Sztutman, Massachusetts Institute of Technology

How to Solve a Coordination Failure: A "Super-Pigouvian" Approach
John Sturm Becko, Princeton University

Optimal Fiscal Policy under Preference Heterogeneity
Marek Kapicka, CERGE-EI

Public Debt and the Balance Sheet of the Private Sector
Hans Gersbach, ETH Zurich
Jean-Charles Rochet, University of Geneva
Ernst-Ludwig von Thadden, University of Mannheim

Computational and Experimental Economics

Paper Session

Sunday, Jan. 7, 2024  10:15 AM - 12:15 PM (CST)
Grand Hyatt, Bowie A
Hosted By: Economic Science Association
Chairs:
Yaroslav Rosokha, Purdue University
Rosemarie Nagel, Pompeu Fabra University

JEL Classifications
C9 - Design of Experiments
C7 - Game Theory and Bargaining Theory

Toward a Behavioral Taxonomy of 2x2 Games
Rosemarie Nagel, Pompeu Fabra University
Amil Camillo, Pompeu Fabra University
Fabrizio Germano, Pompeu Fabra University

Managing Strategic Complexity
Annie Liang, Northwestern University
Jeff Ely, Northwestern University
Ben Golub, Northwestern University
Chaofeng Wu, Northwestern University

Cooperation Under the Shadow of Political Inequality
Yaroslav Rosokha, Purdue University
Xinxin Lyu, Purdue University
Denis Tverskoi, University of Tennessee
Sergey Gavrilets, University of Tennessee

(Re)Inventing the Traffic Light: Designing Recommendation Devices for Play of Strategic Games
Mikhail Anufriev, University of Technology Sydney
John Duffy, University of California-Irvine
Valentyn Panchenko, University of New South Wales
Benjamin Young, University of Technology Sydney

Discussant(s)
**HES**

**Technocracy, Economists, and Foreign Advisors in Latin America**

**Paper Session**

📅 **Sunday, Jan. 7, 2024**  🕒 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Mission B  
Hosted By: History of Economics Society  
Chair: Juan Pablo Couyoumdjian, University for Development

**JEL Classifications**

O2 - Development Planning and Policy  
B2 - History of Economic Thought since 1925

Marta-Juanita Villaveces, National University of Colombia  
Ricardo Salas, University of Massachusetts-Amherst  
Pilar Torres, Chamber of Commerce-Bogota

**Richard Musgrave in Colombia: The Art of Tax Reform in a Developing Country**  
Maxime Desmarais-Tremblay, University of London

**Foreign Advisors, Upper-Tail Human Capital and State Capacity: Lessons from Chile**  
Juan Pablo Couyoumdjian, University for Development  
Cristián Larroulet, University for Development

**Colombia's Economic Mindset: Exploring the Pragmatic and Eclectic History of Economic Thought in Colombia**  
Andrés Álvarez, University of the Andes  
Jimena Hurtado, University of the Andes

---

**LERA**

**Compensation, Promotion, and Personality**

**Paper Session**

📅 **Sunday, Jan. 7, 2024**  🕒 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Crockett A/B  
Hosted By: Labor and Employment Relations Association  
Chair: Krista Ruffini, Georgetown University

**JEL Classifications**

M1 - Business Administration  
M5 - Personnel Economics

Kyongji Han, Baylor University  
Andrea Kim, Sungkyunkwan University  
Joseph Blasi, Rutgers University  
Yongguen Kim, POSCO Research Institute

**Peer Group Comparisons and Pay Spillovers in the CEO Labor Market**  
Christopher Boone, University of Massachusetts-Amherst
Michael Paz, Cornell University

Promotion Incentives, Career Decisions, and Police Performance
Taeho Kim, University of Toronto

Discussant(s)
Yong Suk Lee, University of Notre Dame

---

Hiring Dynamics

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Crockett C/D
Hosted By: Labor and Employment Relations Association
Chair: Florence Neymotin, Nova Southeastern University

JEL Classifications
J2 - Demand and Supply of Labor
J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

Recent Patterns of Job-to-Job Transitions in the United States
Joelle Saad-Lessler, Stevens Institute of Technology
Florence Neymotin, Neymotin Nova Southeastern University

Employer Preferences for Local vs. Non-Local Workers: A Resume Audit
Ashley Orr, Carnegie Mellon University

Alex Bell, University of California-Los Angeles
TJ Hedin, University of California-Los Angeles
Geoffrey Schnorr, University of California-Los Angeles
Till von Wachter, University of California-Los Angeles

Where the Rubber Meets the Road: Examining Barriers to Job Placement in Summer Youth Employment Programs
Alicia Modestino, Northeastern University
Mindy Marks, Northeastern University
Hanna Hoover, University of Michigan

Discussant(s)
Xiaozhou Ding, Dickinson College
Brad Hershbein, W.E. Upjohn Institute for Employment Research

---

Topics in Macroeconomic Inequality

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 10:15 AM - 12:15 PM (CST)

Grand Hyatt, Republic C
Hosted By: National Economic Association
Chair: Jamein Cunningham, Cornell University

JEL Classifications
N1 - Macroeconomics and Monetary Economics; Industrial Structure; Growth; Fluctuations
Disparate Human Capital Productivity Loss in the COVID-19 Pandemic
Rebecca Choudhury, Spelman College
Miesha Williams, Spelman College

What Explains Black Employment Dynamics?
Karl Boulware, Wesleyan University
Kenneth Kuttner, Williams College

Impact of Broad Student Loan Forgiveness
Jeffrey Galloway, Howard University
Gerald Daniels, Howard University
Venoo Kakar, San Francisco State University

Does Sovereignty Help Economic Growth?
Jose Caraballo-Cueto, University of Puerto Rico

Bank Deregulation and Private Health Insurance
Ejindu Ume, University of Miami
Raffi Garcia, Rensselaer Polytechnic Institute

Discussant(s)
Karl Boulware, Wesleyan University
Miesha Williams, Spelman College
Jeffrey Thompson, Federal Reserve Bank of Boston
Ejindu Ume, University of Miami
Jose Caraballo-Cueto, University of Puerto Rico

SED
International Capital Flows and Reserve Currency Paradox

Paper Session
📅 Sunday, Jan. 7, 2024 🕒 10:15 AM - 12:15 PM (CST)
Marriott Rivercenter, Conference Room 8
Hosted By: Society for Economic Dynamics
Chair: Oleg Itskhoiki, University of California-Los Angeles

JEL Classifications
E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit
F3 - International Finance

International Capital Markets and Wealth Transfers
Magnus Dahlqust, Stockholm School of Economics
Christian Heyerdahl-Larsen, Indiana University
Anna Pavlova, London Business School
Julien Penasse, University of Luxembourg

The Flight to Safety and International Risk Sharing
Rohan Kekre, University of Chicago
Moritz Lenel, Princeton University

Two Investors, Two Trees, Two Goods
Maxime Sauzet, Boston University

Collateral Advantage: Exchange Rates, Capital Flows, and Global Cycles
Michael Devereux, University of British Columbia
Charles Engel, University of Wisconsin
Steve Pak Yeung Wu, University of California-San Diego
Youth Paper Session

Sunday, Jan. 7, 2024  10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 5
Hosted By: Society of Government Economists

JEL Classifications
I0 - General
C1 - Econometric and Statistical Methods and Methodology: General

Parental and Student Time Use around the Academic Year
Todd R. Jones, Mississippi State University
Benjamin Cowan, Washington State University
Jeffrey Swigert, Southern Utah University

Virtual Charter Students Have Worse Labor Market Outcomes as Young Adults
Paul Youngmin Yoo, University of California-Irvine
Thurston Domina, University of North Carolina-Chapel Hill
Andrew McEachin, NWEA
Leah Clark, U.S. Census Bureau;
Hannah Hertenstein, University of California-Irvine
Andrew Penner, University of California-Irvine

In-Person Schooling and Juvenile Violence
Benjamin Hansen, University of Oregon, NBER and IZA
Kyutaro Matsuzawa, University of Oregon
Joseph Sabia, San Diego State University and IZA

Teen Social Interactions and Well-being during the COVID-19 Pandemic
Charlene Marie Kalenkoski, James Madison University

Discussant(s)
Jay Stewart, U.S. Bureau of Labor Statistics
Maggie R. Jones, U.S. Census Bureau
Adriana Corredor-Waldron, North Carolina State University
Enghin Atalay, Federal Reserve Bank of Philadelphia

Transportation Externalities

TPUG

Transportation Paper Session

Sunday, Jan. 7, 2024  10:15 AM - 12:15 PM (CST)

Marriott Rivercenter, Conference Room 9
Hosted By: Transportation and Public Utilities Group
Chair: Ian Savage, Northwestern University

JEL Classifications
R4 - Transportation Economics

Heterogeneous Speed, Reliability, and Traffic Externalities
Ian Herzog, Huron University College

*Subways or Minibuses? Privatized Provision of Public Transit*
Lucas Conwell, University College London

Jeffrey Cohen, University of Connecticut
Cletus Coughlin, Federal Reserve Bank of St. Louis
Felix Friedt, Macalester College

*Does Uber Reduce Public Transit Ridership? Evidence & Impacts in the San Francisco Bay Area*
Laura Grant, Claremont McKenna College
Lianne Sturgeon, Scripps College

**Discussant(s)**
Andrew Waxman, University of Texas
Ian Savage, Northwestern University
Xi Yang, University of North Texas
Dustin Frye, University of Wisconsin-Madison

**URPE**

**Feminist Political Economy Frameworks**

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon A
Hosted By: Union for Radical Political Economics & International Association for Feminist Economics
Chair: Duc Hien Nguyen, University of Massachusetts-Amherst

**JEL Classifications**

J1 - Demographic Economics
B5 - Current Heterodox Approaches

*Gender-Based Discrimination in Care Service Occupations: Result from an Online Experiment*
Duc Hien Nguyen, University of Massachusetts-Amherst

*Building Reproductive Justice as a Research Program in Economics*
Debora Nunes, Colorado State University

*Emancipating Women in Jordan via an Integral Framework for a Regeneration Ecofeminist Economy: The Case of Economic and Societal Renewal*
Mayyada Abu Jaber, JoWomenomics

*Gendering Displacement: Women’s Workforce Participation in the Aftermath of Forced Eviction*
Arpita Biswas, University of Massachusetts-Amherst

---

**Rate of Profits and the Functional Distribution of Income**

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 10:15 AM - 12:15 PM (CST)

Marriott Riverwalk, Alamo Ballroom Salon B
Hosted By: Union for Radical Political Economics
Chair: Swayamsiddha Sarangi, University of Utah

**JEL Classifications**
The Drain Gain: An Investigation into How Colonial Drain Helped Keep British Economy Buoyant
Kabeer Bora, University of Utah

Zombie Firms and Capitalist Competition: A New Perspective on the Distribution of Profit Rates
Bruno Miller Theodosio, University of Utah

Patrick Alexandre Hallan, University of Utah

Swayamsiddha Sarangi, University of Utah

12:30 PM
KAEA

KAFA Junior Mentoring Workshop
Event (Invitation Only)

Sunday, Jan. 7, 2024  12:30 PM - 3:30 PM (CST)
Convention Center, 302B
Hosted By: Korea-America Economic Association
Presiding: Kyoo il Kim, Michigan State University

1:00 PM
AAEA

Research Frontiers in Agricultural Trade and Policy
Paper Session

Sunday, Jan. 7, 2024  1:00 PM - 3:00 PM (CST)
Grand Hyatt, Seguin B
Hosted By: Agricultural and Applied Economics Association
Chair: Sandro Steinbach, North Dakota State University

JEL Classifications
A1 - General Economics

Expanding the Phytosanitary Exclusion Zone: Impacts on U.S.-Mexico Avocado Trade
Irvin Royas, Center for Research and Teaching in Economics
K. Aleks Schaefer, Oklahoma State University

Global Trade Reallocation and Welfare Implications of the Russia-Ukraine War for Cereal Grains and Oilseeds
Carlos Zurita Castro, North Dakota State University
Sandro Steinbach, North Dakota State University

A Three-Country Study on Consumer Responses to Political Conflicts: Boycott, Buycott, or Standby
Hao Na, Beijing Technology and Business
H. Holly Wang, Purdue University

When Monopoly Complements Monopsony: A Comparison Between a Zero Welfare Revenue Tariff and an Optimal Welfare Tariff
Sheikh Jafar Emran, University of Florida
Andrew Schmitz, University of Florida
Agricultural Trade and GVC

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Republic B
Hosted By: American Economic Association
Chairs:
Heitor Sandes Pellegrina, University of Notre Dame
Devaki Ghose, World Bank

JEL Classifications
F1 - Trade
Q1 - Agriculture

Deforestation: A Global and Dynamic Perspective
Heitor Sandes Pellegrina, University of Notre Dame
Sebastian Sotelo, University of Michigan
Elliot Khang, University of Michigan
Farid Farrokhi, Purdue University

Fertilizer Import Ban, Agricultural Exports, and Welfare: Evidence from Sri-Lanka
Devaki Ghose, World Bank
Ana Fernandes, World Bank
Eduardo Fraga, World Bank

Quality Incentives in Supply Chains: Evidence from Ugandan Coffee
Lauren Bergquist, Yale University
Jie Bai, Harvard University
Ameet Morjaria, Northwestern University
Russell Morton, University of Michigan
Yulu Tang, Harvard University

Food Policy in a Warming World
Jacob Moscona, Harvard University
Allan Hsiao, Princeton University
Karthik Sastry, Princeton University

Bank Switching Costs

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon F
Hosted By: American Economic Association
Chair: Mary Amiti, Federal Reserve Bank of New York

JEL Classifications
G0 - General
E0 - General

Quantifying Bank Switching Costs
David Weinstein, Columbia University
Mary Amiti, Federal Reserve Bank of New York
Anil Kashyap, University of Chicago
Anna Kovner, Federal Reserve Bank of New York

The Impact of Credit Substitution between Banks on Investment
Francesco Bripi, Bank of Italy

Managing the Risks of Bank Deposits
Itamar Drechsler, University of Pennsylvania
Alexi Savov, New York University
Philipp Schnabl, New York University

Discussant(s)
Mark Flannery, University of Florida
Jose Peydro, Imperial College London
Amit Seru, Stanford University

Climate Risk: Causes, Consequences, and Mitigation Strategies

Paper Session

Sunday, Jan. 7, 2024  1:00 PM - 3:00 PM (CST)
Convention Center, 225C
Hosted By: American Economic Association
Chair: Vincent Yao, Georgia State University

JEL Classifications
Q5 - Environmental Economics
R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

Imperfect Flood Insurance Enforcement and Business Misallocation
Dayin Zhang, University of Wisconsin-Madison
Yongheng Deng, University of Wisconsin-Madison
Xudong An, Federal Reserve Bank of Philadelphia

Impacts of Increasing Flood Losses on Residential Mortgage Credit Risk in the United States
Jesse Gourevitch, Environmental Defense Fund

Land Use and Flood Damages: Assessing Long-Run Consequences of Economic Development
Vincent Yao, Georgia State University
Lu Han, University of Wisconsin-Madison
Congyan Han, University of Wisconsin-Madison

Estimating the Indirect Cost of Floods: Evidence from High-Tide Flooding
Seunghoon Lee, University of Missouri
Xibo Wan, University of Connecticut
Siqi Zheng, Massachusetts Institute of Technology

Discussant(s)
Hyeyoon Jung, Federal Reserve Bank of New York
Ahyan Panjwani, Federal Reserve Board
Parinitha Sastry, Columbia University
Jacob Bradt, Harvard University

Employee Decision Experiments
**Paper Session**

**Sunday, Jan. 7, 2024**  
**1:00 PM - 3:00 PM (CST)**

**Convention Center, 225B**

Hosted By: American Economic Association  
Chair: Anne Marie Knott, Washington University-St Louis

**JEL Classifications**  
J0 - General  
M5 - Personnel Economics

**Do Employees Value the Right to Sue Their Employers**  
Anne Marie Knott, Washington University-St Louis

**Dating and Breaking Up with the Boss: Benefits, Costs, and Spillovers**  
David Macdonald, University of British Columbia-Okanagan  
Jerry Montonen, Aalto University  
Emily Elizabeth Nix, University of Southern California

**Monitoring Harassment in Organizations**  
Laura Boudreau, Columbia University  
Sylvain Chassang, Princeton University  
Ada Gonzalez-Torres, Ben-Gurion University  
Rachel Heath, University of Washington

**Discussant(s)**  
Jason Sockin, IZA

---

**Families and Inequality**

**Paper Session**

**Sunday, Jan. 7, 2024**  
**1:00 PM - 3:00 PM (CST)**

**Convention Center, 221C**

Hosted By: American Economic Association  
Chair: Imran Rasul, University College London and IFS

**JEL Classifications**  
I0 - General  
J0 - General

**Families as Drivers of Inequality: Experimental Evidence from an Early Childhood Intervention**  
Imran Rasul, University College London and IFS  
Pedro Carneiro, University College London and IFS  
Francesca Salvati, University of Essex

**Not Playing Favorites: Parents and the Value of Equal Opportunity**  
Rebecca Dizon-Ross, University of Chicago  
James Berry, University of Georgia  
Maulik Jagnani, University of Colorado-Denver

**A Longitudinal Study of the Impact of IDEA Part C on Education Outcomes**  
Flavio Cunha, Rice University  
Katelyn Heath, Rice University  
Ji-Hee Lee, Rice University
Gender Disparities in the Labor Market

Paper Session

Sunday, Jan. 7, 2024  1:00 PM - 3:00 PM (CST)

Convention Center, 221A
Hosted By: American Economic Association
Chair: Matthew Baird, LinkedIn

JEL Classifications
J1 - Demographic Economics
J7 - Labor Discrimination

Pension Caregiver Credits and the Gender Gap in Old-Age Income
Francesca Truffa, Stanford University
Fabio Blasutto, Stockholm School of Economics
Ashley Wong, Stanford University

Secrecy as a Collective Bargaining Tactic: Evidence from Hollywood
Nina Roussille, Massachusetts Institute of Technology
Zoë Cullen, Harvard Business School
Heather Sarsons, University of British Columbia
Julia Gilman, Massachusetts Institute of Technology

Gender Differences in Amenities, Wages, and Firms
Nabanita Datta Gupta, Aarhus University
Yana Gallen, University of Chicago
Kristian Stamp Hedeager, Rockwool Foundation
Kerstin Holzheu, Sciences Po

It's Who You Know: Exploring Gender Gaps in Economic Network Strength in the U.S.
Matthew Baird, LinkedIn
Danielle Kavanagh-Smith, LinkedIn
Osonde Osoba, LinkedIn
Yuwen Wu, LinkedIn

Discussant(s)
Olga Stoddard, Brigham Young University
Matthew Staiger, Harvard University
Yana Gallen, University of Chicago
Matthew Baird, LinkedIn

Household Heterogeneity and Macroeconomic Outcomes

Paper Session

Sunday, Jan. 7, 2024  1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon A
Hosted By: American Economic Association & Committee on the Status of Women in the Economics Profession
Chair: Eva Janssens, Federal Reserve Board

JEL Classifications

E5 - Monetary Policy, Central Banking, and the Supply of Money and Credit

Conventional Monetary Policies for Unconventional Times: Tracking Monetary Policy Bounds Using Microheterogeneity
Samya Aboutajdine, Princeton University
Borui Zhu, Harvard University

On the Effects of Monetary Policy Shocks on Earnings and Consumption Heterogeneity
Minsu Chang, Georgetown University
Frank Schorfheide, University of Pennsylvania

From Trend to Cycle: the Changing Careers of Married Women and Business Cycle Risk
Katerine Ellieroth, Colby College
Amanda Michaud, Federal Reserve Bank of Minneapolis

Portfolio Driven Household Attention
Shihan Xie, University of Illinois-Urbana-Champaign
Hie Joo Ahn, Federal Reserve Board

Discussant(s)
Bence Bardóczy, Federal Reserve Board
Eva Janssens, Federal Reserve Board
Sara Casella, University of Pennsylvania
Yeji Sung, Federal Reserve Bank of San Francisco

How Do Firms Respond to Unions?

Paper Session

📅 Sunday, Jan. 7, 2024 ⏰ 1:00 PM - 3:00 PM (CST)

Convention Center, 221B
Hosted By: American Economic Association
Chair: Anna Stansbury, Massachusetts Institute of Technology

JEL Classifications

J5 - Labor-Management Relations, Trade Unions, and Collective Bargaining
J3 - Wages, Compensation, and Labor Costs

Who Pays for Unions?
Samuel Dodini, NHH Norwegian School of Economics
Anna Stansbury, Massachusetts Institute of Technology
Alexander Willén, NHH Norwegian School of Economics

What Do Unions Do? Incentives, Wages, and Investments
Vojislav Maksimovic, University of Maryland
Liu Yang, University of Maryland

Do Unions Have Egalitarian Wage Policies for Their Own Employees? Evidence from the U.S. 1959-2016
Thomas Breda, Paris School of Economics
Paolo Santini, Copenhagen Business School

Monopsony, Wage Floors and Structural Transformation
Joshua Budlender, University of Massachusetts-Amherst
Ihsaan Bassier, London School of Economics
Innovation and Public Policy

Paper Session

Sunday, Jan. 7, 2024  1:00 PM - 3:00 PM (CST)

Grand Hyatt, Texas Ballroom Salon F
Hosted By: American Economic Association
Chair: Erik Brynjolfsson, Stanford University

JEL Classifications
O3 - Innovation; Research and Development; Technological Change; Intellectual Property Rights
O4 - Economic Growth and Aggregate Productivity

Financial Barriers to Green Innovation
Philippe Aghion, College of France, INSEAD and London School of Economics
Antonin Bergeaud, HEC Paris
Maarten De Ridder, London School of Economics
John Van Reenen, London School of Economics

Data and Markups: A Macro-Finance Perspective
Jan Eeckhout, Pompeu Fabra University
Laura Veldkamp, Columbia University

Competition and Innovation under Credit Constraints
Wang Jin, Stanford University
Frank Li, University of British Columbia and Stanford University
Georgios Petropoulos, Massachusetts Institute of Technology and Stanford University

The Diffusion of Disruptive Technologies
Nicholas Bloom, Stanford University
Tarek Alexander Hassan, Boston University
Aakash Kalyani, Boston University
Josh Lerner, Harvard Business School
Ahmed Tahoun, London Business School
Marcela Mello, Harvard Business School

Where Have All the "Creative Talents" Gone? Employment Dynamics of U.S. Inventors
Ufuk Akcigit, University of Chicago
Nathan Goldschlag, U.S. Census Bureau

Discussant(s)
Carolyn Stein, University of California-Berkeley
Chad Syverson, University of Chicago
Tania Babina, Columbia University
Shane Greenstein, Harvard Business School
Josh Lerner, Harvard Business School

Investigating and Remedying Race Disparities in Education
Paper Session

Sunday, Jan. 7, 2024  1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon D
Hosted By: American Economic Association
Chair: Javaeria Qureshi, University of Illinois-Chicago

JEL Classifications
I2 - Education and Research Institutions
J1 - Demographic Economics

Diversifying the STEM Pipeline: Evidence from STEM Summer Programs for Underrepresented Youth
Sarah Cohodes, University of Michigan
Helen Ho, Harvard Kennedy School
Silvia Robles, Mathematica

From Retributive to Restorative: An Alternative Approach to Justice
Anjali Adukia, University of Chicago
Benjamin Feigenberg, University of Illinois-Chicago
Fatemeh Momeni, University of Chicago

OK Boomer: Generational Differences in Teacher Quality
Nhu Nguyen, University of Chicago
Ben Ost, University of Illinois-Chicago
Javaeria Qureshi, University of Illinois-Chicago

New Findings on Racial Bias in Teachers’ Assessments of Students
Maria Zhu, Syracuse University

Discussant(s)
Scott Carrell, University of California-Davis
Richard Mansfield, University of Colorado-Boulder
Seth Gershenson, American University
Stephen Ross, University of Connecticut

Labor Market Concentration, Wages and Business Cycles

Paper Session

Sunday, Jan. 7, 2024  1:00 PM - 3:00 PM (CST)

Grand Hyatt, Presidio B
Hosted By: American Economic Association
Chair: Andreas Mueller, University of Texas-Austin

JEL Classifications
J4 - Particular Labor Markets
J6 - Mobility, Unemployment, Vacancies, and Immigrant Workers

Dynamic Monopsony with Large Firms and an Application to Non-Competes
Axel Gottfries, University of Edinburgh
Gregor Jarosch, Duke University

Internal and External Labor Markets and Declining Dynamism
Sadhika Bagga, Columbia University

Labor Market Concentration and the Cyclicality of Real Wages
An Empirical Framework for Matching with Imperfect Competition
Mons Chan, Queen's University
Kory Kroft, University of Toronto
Elena Mattana, Aarhus University
Ismael Mourifié, University of Toronto

Merger Guidelines for the Labor Market
David Berger, Duke University
Kyle Herkenhoff, University of Minnesota
Simon Mongey, Federal Reserve Bank of Minneapolis
Eric A. Posner, University of Chicago

Male/Female Wage and Earnings Gaps

Paper Session

Sunday, Jan. 7, 2024  1:00 PM - 3:00 PM (CST)
Convention Center, 224
Hosted By: American Economic Association
Chair: Michelle Jiang, Columbia University

JEL Classifications
J7 - Labor Discrimination

Education, Gender, and Marriage Market: the Case of China’s Compulsory Schooling Law
Xiangyu Shi, Yale University

Effects of Restricting Overtime Hours on the Gender Pay Gap
Eunhye Kwak, Korea Labor Institute

Information Asymmetry in Job Search
Michelle Jiang, Columbia University
Kai Zen, University of California-Berkeley

The Wage Growth and Within-Firm Mobility of Men and Women: New Evidence and Theory
Mary Ann Bronson, Georgetown University

Will Artificial Intelligence Get in the Way of Gender Equality?
Catalina Franco, Norwegian School of Economics
Siri Isaksson, Norwegian School of Economics
Daniel Carvajal, NHH Norwegian School of Economics

Market Power in the Provision of Safe Assets and Global Financial Dynamics

Paper Session

Sunday, Jan. 7, 2024  1:00 PM - 3:00 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon B
Hosted By: American Economic Association
Chair: Marina Azzimonti, Stony Brook University

JEL Classifications
Exorbitant Privilege and U.S. Debt Sustainability
Jason Choi, University of Toronto
Duong Dang, University of Wisconsin-Madison
Rishabh Kirpalani, University of Wisconsin-Madison
Diego J. Perez, New York University and NBER

Borrowing in the Shadow of China
Illenin Kondo, Federal Reserve Bank of Minneapolis
Astghik A. Mkhitaryan, Amazon
Cesar Sosa-Padilla, University of Notre Dame

Digital Assets and the Exorbitant Privilege of the Dollar
Marina Azzimonti, Stony Brook University
Vincenzo Quadrini, University of Southern California

How Does Strong Dollar Spillover to the Rest of the World?
Şebnem Kalemli-Özcan, University of Maryland

New Research on Race and Unemployment Insurance

Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)
Grand Hyatt, Lone Star Ballroom Salon C
Hosted By: American Economic Association
Chair: Alex Bell, University of California-Los Angeles

JEL Classifications
J2 - Demand and Supply of Labor
H4 - Publicly Provided Goods

Race, Ethnicity, and Measurement Error
Bruce D. Meyer, University of Chicago, AEI and NBER
Nikolas Mittag, CERGE-EI
Derek Wu, University of Virginia

The Role of State Policy in Reducing Disparities in Unemployment Insurance Recipiency
Eliza Forsythe, University of Illinois-Urbana-Champaign

Gender, Race, and Denied Claims for Unemployment Insurance: The Role of the Employer
Stephen Woodbury, Michigan State University
Marta Lachowska, W.E. Upjohn Institute for Employment Research

Disparities in Access to Unemployment Insurance During the COVID-19 Pandemic: Lessons from U.S. and California Claims Data
Alex Bell, University of California-Los Angeles
TJ Hedin, University of California-Los Angeles
Roozbeh Moghadam, University of California-Davis
Geoffrey Schnorr, University of California-Los Angeles
Till von Wachter, University of California-Los Angeles

Discussant(s)
Maxim Massenkoff, Naval Postgraduate School
Michael A. Navarrete, University of Maryland
Pricing

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Bonham B
Hosted By: American Economic Association
Chair: Hayri Arslan, University of Texas-San Antonio

JEL Classifications

D8 - Information, Knowledge, and Uncertainty

Consumer Reviews and Dynamic Price Signaling
Stepan Aleksenko, University of California-Los Angeles
Jacob Kohlhepp, University of California-Los Angeles

Energy Prices and Inflation Expectations: Evidence from Households and Firms
Nils Wehrhöfer, Deutsche Bundesbank

Information and Pricing in Search Markets
Silvana Krasteva, Texas A&M University

Underpricing and Perceived Scarcity
Botir B. Okhunjanov, Denison University
Jill J. Mccluskey, Washington State University
Ron C. Mittelhammer, Washington State University

Price Frame, Obfuscation and Strategic Co-opetition
Xinnian Pan, Tsinghua University
Jie Zheng, Tsinghua University

The Economic Impacts of Childcare for Men, Women and Children

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 1:00 PM - 3:00 PM (CST)

Convention Center, 225D
Hosted By: American Economic Association
Chair: Alessandra Voena, Stanford University

JEL Classifications

I3 - Welfare, Well-Being, and Poverty
J1 - Demographic Economics

Experimental Evidence on Rural Childcare Provision
Aletheia Donald, World Bank
Julia Vaillant, World Bank

The Effects of Childcare on Women and Children: Evidence from a Randomized Evaluation in Burkina Faso
Kehinde Ajayi, Center for Global Development
Aziz Dao, World Bank
Estelle Koussoubé, World Bank

Childcare, Labor Supply, and Business Development: Experimental Evidence from Uganda
Kjetil Bjorvatn, Norwegian School of Economics
Denise Ferris, BRAC International
Selim Gulesci, Trinity College Dublin
Arne Nasgowitz, Norwegian School of Economics
Vincent Somville, Norwegian School of Economics

**How Do Childcare Interventions Affect Children’s Outcomes?**
David Evans, Center for Global Development
Pamela Jakiela, Williams College
Amina Mendez Acosta, Center for Global Development

**Discussant(s)**
Orazio Attanasio, Yale University
Emma Riley, University of Washington
Sara Lowes, University of California-San Diego
Lisa A. Gennetian, Duke University

---

**The Economics of Long-Term Care**

**Paper Session**

📅 Sunday, Jan. 7, 2024 🕒 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Lone Star Ballroom Salon E
Hosted By: American Economic Association
Chair: Yong Suk Lee, University of Notre Dame

**JEL Classifications**

I1 - Health
J4 - Particular Labor Markets

**Dying or Lying? For-Profit Hospices and End of Life Care**
Jonathan Gruber, Massachusetts Institute of Technology
David H. Howard, Emory University
Jetson Leder-Luis, Boston University
Theodore L. Caputi, Massachusetts Institute of Technology

**The Demand for Skills Training among Medicaid Home-Based Caregivers**
Christopher J. Cronin, University of Notre Dame
Ethan M.J. Lieber, University of Notre Dame

**Vertical Integration and Agency: Evidence from the Long-Term Care Market**
Toshiaki Iizuka, University of Tokyo
Shinya Sugawara, Tokyo University of Science
Masaki Takahashi, Sophia University

**Robots in Nursing Homes**
Yong Suk Lee, University of Notre Dame
Toshiaki Iizuka, University of Tokyo
Karen Eggleston, Stanford University

**Discussant(s)**
Alan Sorensen, University of Wisconsin
Nicole Maestas, Harvard University
Momotazur Rahman, Brown University
Anita Mukherjee, University of Wisconsin

---

**Violence in the Family: Domestic Violence, Child Maltreatment and Public Policy**
Racial Discrimination in Child Protection
Jason Baron, Duke University
Joseph J. Doyle Jr., Massachusetts Institute of Technology
Natalia Emanuel, Federal Reserve Bank of New York
Peter Hull, Brown University
Joseph Ryan, University of Michigan

Deterrence or Backlash? Arrests and the Dynamics of Domestic Violence
Sofia Amaral, World Bank
Gordon Dahl, University of California-San Diego
Victoria Endl-Geyer, Ifo Institute
Timo Hener, Aarhus University
Helmut Rainer, Ludwig Maximilian University of Munich and Ifo Institute

Criminal Charges, Risk Assessment, and Violent Recidivism in Cases of Domestic Abuse
Dan Black, University of Chicago
Jeffrey Grogger, University of Chicago
Tom Kirchmaier, London School of Economics
Koen Sanders, London School of Economics

Can Early Interventions in Children and Families Reduce Child Maltreatment?
Anna Aizer, Brown University
Emilia Brito Rebolledo, Brown University

Discussant(s)
Eric Chyn, University of Texas-Austin
Mark Hoekstra, Baylor University
Emily Elizabeth Nix, University of Southern California
Katherine Rittenhouse, University of Texas-Austin

Asset Pricing: Cryptoassets

The End of the Crypto-Diversification Myth
Antoine Didisheim, University of Lausanne and Swiss Finance Institute
Martina Fraschini, University of Luxembourg
Luciano Somoza, ESSEC Business School

The Need for Fees at a DEX: How Increases in Fees Can Increase DEX Trading Volume
Joel Hasbrouck, New York University
Thomas Rivera, McGill University
Fahad Saleh, Wake Forest University

Trust in DeFi: An Empirical Study of the Decentralized Exchange
Jianlei Han, Macquarie University
Shiyang Huang, University of Hong Kong
Zhuo Zhong, University of Melbourne

Price Discovery on Decentralized Exchanges
Agostino Capponi, Columbia University
Ruizhe Jia, Columbia University
Shihao Yu, Columbia University

Discussant(s)
Julia Reynolds, Securities and Exchange Commission
Marius Zoican, University of Toronto
Olga Klein, University of Warwick
Chen Yao, Chinese University of Hong Kong

---

Asset Pricing: Inflation and Monetary Policy

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 1:00 PM - 3:00 PM (CST)
Marriott Rivercenter, Grand Ballroom Salon B
Hosted By: American Finance Association
Chair: Emil Verner, Massachusetts Institute of Technology

JEL Classifications
G1 - General Financial Markets

Monetary Policy without Moving Interest Rates: The Fed Non-Yield Shock
Christoph Boehm, University of Texas-Austin
Niklas Kroner, Federal Reserve Board

Stagflationary Stock Returns and the Role of Market Power
Ben Knox, Federal Reserve Board
Yannick Timmer, Federal Reserve Board

Let the Market Speak: Using Interest Rates to Identify the Fed Information Effect
Linyan Zhu, London School of Economics

Discussant(s)
Moritz Lenel, Princeton University
Francesco D’Acunto, Georgetown University
Samuel Hanson, Harvard University

---

Asset Pricing: Market Risk Factors

Paper Session
**Idiosyncratic Financial Risk and a Reevaluation of the Market Risk-Return Tradeoff**
Sungje Byun, Federal Reserve Bank of Dallas
Johnathan Loudis, University of Notre Dame
Lawrence Schmidt, Massachusetts Institute of Technology

**Volatility and the Pricing Kernel**
David Schreindorfer, Arizona State University
Tobias Sichert, Stockholm School of Economics

**Asset Pricing with Daily Shopper Spending**
Kuntara Pukthuanthong, University of Missouri
Jialu Shen, University of Missouri
Ruixiang Wang, Clark University

**What Drives Anomaly Decay?**
Jonathan Brogaard, University of Utah
Huong Nguyen, University of Danang
Talis Putnins, University of Technology Sydney
Yuchen Zhang, University of Utah

**Corporate Finance: Corporate Governance (Shareholder Monitoring/Voting)**

**Voting Choice**
Andrey Malenko, Boston College
Nadya Malenko, Boston College

**Propagation of Climate Disasters through Ownership Networks**
Matt Gustafson, Pennsylvania State University
Ai He, University of South Carolina-Columbia
Ugur Lel, University of Georgia
Zhongling Qin, Auburn University

**The Changing Landscape of Corporate Governance Disclosure: Impact on Shareholder Voting**
Financial Intermediation: Bank Lending

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon G
Hosted By: American Finance Association
Chair: Shan Ge, New York University

JEL Classifications
G2 - Financial Institutions and Services

The Secular Decline in Interest Rates and the Rise of Shadow Banks
Andres Sarto, New York University
Olivier Wang, New York University

The Financial Transmission of a Climate Shock: El Nino and US Banks
Filippo De Marco, Bocconi University
Nicola Limodio, Bocconi University

Trade Shocks Through Banking Lending Channel
Hengguo Da, Southwestern University of Finance and Economics

Discussant(s)
Erica Xuewei Jiang, University of Southern California
Abhishek Bhardwaj, Tulane University
Shan Ge, New York University

Financing Cycles and Financial Flexibility

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Grand Ballroom Salon I
Hosted By: American Finance Association
Chair: Kai Li, University of British Columbia

JEL Classifications
G3 - Corporate Finance and Governance

Asset Life, Leverage, and Debt Maturity Matching
Thomas Geelen, Copenhagen Business School
Jakub Hajda, HEC Montréal
Erwan Morellec, Swiss Federal Institute of Technology Lausanne
Adam Winegar, BI Norwegian Business School
Maturity Overhang: Evidence from M&A
Zhiyao Chen, Lingnan University
Dirk Hackbarth, Boston University
Jarrad Harford, University of Washington
Yuxin Luo, Boston University

Inferring Financial Flexibility: Do Actions Speak Louder than Words?
Sudipto Dasgupta, Chinese University of Hong Kong
Erica X.N. Li, Cheung Kong Graduate School of Business
Siyuan Wu, Chinese University of Hong Kong

How does Supply Chain Fragility Affect Corporate Policies?
Leandro R. Sanz, Ohio State University

Discussant(s)
Harjoat Bhamra, Imperial College London
Zhiguo He, University of Chicago
Ran Duchin, Boston College
Janet Gao, Georgetown University

Trading in Financial Markets

Disclosing and Cooling-Off: An Analysis of Insider Trading Rules
Jun Deng, University of International Business and Economics
Huifeng Pan, University of International Business and Economics
Hongjun Yan, DePaul University
Liyan Yang, University of Toronto

Sequential Search for Corporate Bonds
Sebastien Plante, University of Wisconsin-Madison
Mahyar Kargar, University of Illinois
Pierre-olivier Weill, University of California-Los Angeles
Benjamin Lester, Federal Reserve Bank of Philadelphia

Strategic Arbitrage in Segmented Markets
Svetlana Bryzgalova, London Business School
Anna Pavlova, London Business School
Taisiya Sikorskaya, London Business School

C.H.I.L.E.
Efstathios Avdis, University of Alberta
Sergey Glebkin, INSEAD

Discussant(s)
Thomas Ernst, University of Maryland
Dmitry Livdan, University of California-Berkeley
Yao Zeng, University of Pennsylvania
Transactions and Agents

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Conference Room 1
Hosted By: American Real Estate and Urban Economics Association
Chair: Walter D'Lima, Florida International University

JEL Classifications
R3 - Real Estate Markets, Spatial Production Analysis, and Firm Location

**Gender and Workload Choices: Evidence from the Real Estate Brokerage Industry**
Guangzhi Shang, Florida State University
Yanting Wu, Concordia University
Tingyu Zhou, Florida State University

**Search Diversion by Intermediaries: Evidence from Real Estate Markets**
Ying Fan, Hong Kong Polytechnic University
Yuqi Fu, Tsinghua University
Zan Yang, Tsinghua University

**Gender, Stress, and Job Performance: Agents in the Resale Housing Market**
Natalya Bikmetova, Hofstra University
Geoffrey K. Turnbull, University of Central Florida
Velma Zahirovic-Herbert, University of Memphis

**Presale Discounts and Risk Sharing: Theory and Evidence from the Hong Kong Real Estate Market**
Quan Gan, University of Sydney
Maggie Rong Hu, Chinese University of Hong Kong
Yang Shi, University of Melbourne
Ally Quan Zhang, Lancaster University

Discussant(s)
Xue Xiao, Virginia Tech
Vikas Soni, University of South Florida
Heidi Falkenbach, Aalto University
Walter D'Lima, Florida International University

Urban Density

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Conference Room 10
Hosted By: American Real Estate and Urban Economics Association
Chair: Vinicios Sant'Anna, Massachusetts Institute of Technology

JEL Classifications
R1 - General Regional Economics

**Are Cities Losing Innovation Advantages? Online versus Face-to-Face Interaction**
Ruben Gaetani, University of Toronto
Urban Economics and Places

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Conference Room 20
Hosted By: American Real Estate and Urban Economics Association
Chair: Janet Kohlhase, University of Houston

JEL Classifications

R2 - Household Analysis
D1 - Household Behavior and Family Economics

Work From Home, Commuting Time, and Intracity House-Price Gradients
Jinwon Kim, Sogang University
Dede Long, California State University-Long Beach

The Welfare Consequences of Incoming Remote Workers on Local Residents
Hoyoung Yoo, University of Wisconsin-Madison

The Rise of E-commerce and Generational Consumption Inequality: Evidence from COVID-19 in South Korea
Eunjee Kwon, University of Cincinnati

The Aggregate Consequences of Place-Based Capital Subsidies
Yuming Fu, National University of Singapore
Shangming Yang, National University of Singapore

Discussant(s)
Amanda Ross, University of Alabama
Steven G. Craig, University of Houston
Carlianne Patrick, Georgia State University
Daniel Wilson, Federal Reserve Bank of San Francisco
ACES

Human Capital, Economic Development and Social Challenges in China

Paper Session

📅 Sunday, Jan. 7, 2024 🕒 1:00 PM - 3:00 PM (CST)

Marriott Rivercenter, Conference Room 7
Hosted By: Association for Comparative Economic Studies
Chair: Scott Rozelle, Stanford University

JEL Classifications
I2 - Education and Research Institutions
I2 - Education and Research Institutions

The Burden of Education Costs in China: A Struggle for All, but Heavier for Lower-Income Families
Hongbin Li, Stanford University

Impact of Integrating Social-Emotional Learning Curricula on Human Capital: Evidence from a Randomized Controlled Trial in China
Huan Wang, Stanford University

Common Prosperity for Rural China Begins at 0 to 3 Years Old
Scott Rozelle, Stanford University

A Grand Gender Convergence or Divergence? Evidence of Skill Development, Education, and Employment Gaps in Rural China
Dorien Emmers, KU Leuven

AFEE

Radical Institutionalism for the 21st Century

Paper Session

📅 Sunday, Jan. 7, 2024 🕒 1:00 PM - 3:00 PM (CST)

Marriott Riverwalk, Bonham
Hosted By: Association for Evolutionary Economics
Chair: Luke Petach, Belmont University

JEL Classifications
B5 - Current Heterodox Approaches
P1 - Capitalist Economies

Revolution: Axiological or Ontological Commitment in Original Institutional Economics
Jacob Powell, Bucknell University

The House Always Wins: Gambling as a Veblenian Social Practice
Luke Petach, Belmont University
Patrick Raines, Belmont University

Financialized Labor in a “Post”-COVID Economy: Revisiting Original Institutionalist Approaches to Distribution
Avraham Baranes, Elmhurst University

The Social Nature of Property: An Analysis Using Hohfeldian Jural Relations
Sarah Klammer, Michigan State University
Eric Scorsone, Michigan State University

“Dark Entrepreneurship Theory” and Veblenian Waste
Kellin Chandler Stanfield, Hobart and William Smith Colleges
Craig Talmage, Hobart and William Smith Colleges
“Debt State Capitalism” as a Feature of Modern Capitalism
Masahiro Yoshida, Komazawa University

Inequality, Aging, and Welfare State Policies
Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)
Marriott Riverwalk, Valero
Hosted By: Association for Social Economics & International Association for Feminist Economics
Chair: Pablo Troncoso, University of Houston

JEL Classifications
B5 - Current Heterodox Approaches
I1 - Health

Universal Long-Term Care Reform: Evidence from South Korea
Secil Akin, American University
Sung Ah Bahk, American University
Lidia Brun, American University
Ignacio González, American University
Aina Puig, American University

Incomplete Take-up Rate of Social Benefits: The Role of Pension Knowledge
Clement Joubert, World Bank
Pablo Troncoso, University of Houston

Gender Roles and Division of Housework: Do We Model Our Parents?
Binderiya Byambasuren, American University
Jessie Wang, RAND Corporation

Divorce, Pension Wealth and Private Wealth
Eva Sierminska, Luxembourg Institute of Socio-Economic Research
Karla Cordova, Pomona College
Markus Grabka, German Institute for Economic Research-Berlin

Land, Water, and Natural Resources
Paper Session

Sunday, Jan. 7, 2024 1:00 PM - 3:00 PM (CST)
Grand Hyatt, Bonham D
Hosted By: Association of Environmental and Resource Economists
Chair: Sheila Olmstead, University of Texas-Austin

JEL Classifications
Q5 - Environmental Economics
Q2 - Renewable Resources and Conservation

Does Local Politics Drive Tropical Land-Use Change? Property-Level Evidence from the Amazon
Erik Katovich, University of Geneva
Fanny Moffette, University of Wisconsin-Madison

Private Management’s Impact on African Wildlife and Communities
Sean Denny, University of California-Santa Barbara
Gabriel Englander, World Bank
Patrick Hunnicutt, Chapman University

Federal Public Land and Quality of Life in Urban Areas
Sherzod B. Akhundjanov, Utah State University
Paul M. Jakus, Utah State University

The Social Cost of Nutrient Pollution in Surface Waters of the U.S.
Catherine Louise Kling, Cornell University
Daniel Phaneuf, University of Wisconsin-Madison

Discussant(s)
Ryan Abman, San Diego State University
Amy Ando, Ohio State University
Margaret Walls, Resources for the Future
Sheila Olmstead, University of Texas-Austin

ES

Auctions, Contracts, and Information

Paper Session

Sunday, Jan. 7, 2024  1:00 PM - 3:00 PM (CST)
Grand Hyatt, Travis A
Hosted By: Econometric Society
Chair: Shiran Rachmilevitch, University of Haifa

JEL Classifications
C1 - Econometric and Statistical Methods and Methodology: General

Random Double Auction: A Robust Bilateral Trading Mechanism
Wanchang Zhang, University of California-San Diego

Credible Contracts: Joint Design of Evaluations and Payments
Yangfan Zhou, Columbia University

Auctions with a Multi-Member Bidder
Shiran Rachmilevitch, University of Haifa

Belief Formation in Macro and Asset Pricing

Paper Session

Sunday, Jan. 7, 2024  1:00 PM - 3:00 PM (CST)
Grand Hyatt, Travis C
Hosted By: Econometric Society
Chair: Rosen Valchev, Boston College

JEL Classifications
C1 - Econometric and Statistical Methods and Methodology: General

Simple Models and Biased Forecasts
Pooya Molavi, Northwestern University

Biased Surveys
Luca Gemmi, University of Lausanne
Rosen Valchev, Boston College
Granular Sentiments
Rustam Jamilov, University of Oxford
Alexandre Kohlihas, University of Oxford
Sasha Talavera, University of Birmingham
Mao Zhang, University of St. Andrews

Scaling Field Experiments
Paper Session

[Date: Sunday, Jan. 7, 2024] 1:00 PM - 3:00 PM (CST)

Location: Grand Hyatt, Travis D
Hosted By: Econometric Society
Chair: Robert Metcalfe, University of Southern California

JEL Classifications
C9 - Design of Experiments
D2 - Production and Organizations

Welfare Estimates of Shifting Peak Travel
Robert Metcalfe, University of Southern California

Enhancing Human Capital in Children: A Case Study on Scaling
Francesco Agostinelli, University of Pennsylvania

Improving Public Sector Management at Scale: Experimental Evidence on School Governance in India
Karthik Muralidharan, University of California-San Diego

Bottlenecks for Evidence Adoption
Stefano DellaVigna, University of California-Berkeley
Woojin Kim, University of California-Berkeley
Elizabeth Linos, Harvard University

A Simple Rational Expectations Model of the Voltage Effect
Omar Ahmad Al-Ubaydli, Bahrain Center for Strategic, International and Energy Studies
Chien-Yu Lai, University of Chicago
John A. List, University of Chicago

Time Series and Financial Econometrics
Paper Session

[Date: Sunday, Jan. 7, 2024] 1:00 PM - 3:00 PM (CST)

Location: Grand Hyatt, Travis B
Hosted By: Econometric Society
Chair: Jean-Marie Dufour, McGill University

JEL Classifications
C0 - General
G1 - General Financial Markets

Local Projection Based Inference under General Conditions
Ke-Li Xu, Indiana University

Sieve Managed Portfolios
Linear Regression with Weak Exogeneity
Anna Mikusheva, Massachusetts Institute of Technology
Mikkel Sølvsten, Aarhus University

Intervention Analysis, Causality and Generalized Impulse Responses in VAR Models: Theory and Inference
Jean-Marie Dufour, McGill University
Endong Wang, McGill University

HERO
Innovations and Policy in Health Care and Provider Markets

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 1:00 PM - 3:00 PM (CST)
Grand Hyatt, Bonham E
Hosted By: Health Economics Research Organization & American Economic Association
Chair: Christopher Whaley, Brown University

JEL Classifications
I1 - Health
K0 - General

Externalities from Medical Innovation: Evidence from Organ Transplantation
Keith Teltser, Georgia State University
Kevin Callison, Tulane University
Michael Darden, Johns Hopkins University

Pricing Innovation in Surgical Care Markets
Alice Chen, University of Southern California
Seth Freedman, Indiana University
Elizabeth Munnich, University of Louisville
Michael Richards, Cornell University

Immigration Enforcement and the Home Care Workforce
Amanda Kreider, University of Pennsylvania

If You Build it, Will They Vaccinate? The Impact of COVID-19 Vaccine Sites on Vaccination Rates and Outcomes
Christopher Whaley, RAND Corporation

Discussant(s)
Benjamin Chartock, Bentley College
Adam Sacarny, Columbia University
Sebastian Fleitas, Pontifical Catholic University of Chile
Stephen Parente, University of Minnesota

HES
Under-Appreciated Economists

Paper Session

📅 Sunday, Jan. 7, 2024  🕒 1:00 PM - 3:00 PM (CST)
Grand Hyatt, Mission B
Hosted By: History of Economics Society
Chair: David Levy, George Mason University

JEL Classifications
B3 - History of Economic Thought: Individuals
J7 - Labor Discrimination

Robert S. Browne and His Work on Reparations
William Darity Jr., Duke University

Spatiality and Exploratory Data Analysis in the Theorizing of Routledge Vining: Rules of the Game and the Gaming of Rules
M. Ali Khan, Johns Hopkins University

Harriet Martineau and Hypothesis Discovery
Sandra Peart, University of Richmond
David Levy, George Mason University

William Thompson and the Anticipation of Marx's Historical Materialism
Joseph Persky, University of Illinois-Chicago
Kirsten Madden, Millersville University

LERA

Inequality and Institutions

Paper Session

📅 Sunday, Jan. 7, 2024 ⏰ 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Crockett C/D
Hosted By: Labor and Employment Relations Association
Chair: Ashley Orr, Carnegie Mellon University

JEL Classifications
H5 - National Government Expenditures and Related Policies
J5 - Labor-Management Relations, Trade Unions, and Collective Bargaining

Do Unions Have a Role to Play in Decreasing Earnings Inequality?
Phanindra V. Wunnava, Middlebury College
Austin Gill, Analysis Group

No Rest for the Weary: Measuring the Changing Distribution of Retirement Wealth
Teresa Ghilarducci, New School for Social Research
Siavash Radpour, Stockton University
Jessica Forden, New School for Social Research

Discussant(s)
Alicia Modestino, Northeastern University
Yuci Chen, W.E. Upjohn Institute for Employment Research

Insurance, Uncertainty, and Health

Paper Session

📅 Sunday, Jan. 7, 2024 ⏰ 1:00 PM - 3:00 PM (CST)

Grand Hyatt, Crockett A/B
Hosted By: Labor and Employment Relations Association
Chair:
Work, Health, and Mortality: The Case of WLEMMAs in the Shale Boom and Bust
Joseph Marchand, University of Alberta
Kevin Milligan, University of British Columbia

Too Hot to Work: What are the Economic Effects of Rest Breaks on the Labor Productivity of Workers
Brian Sloboda, University of Maryland Global Campus

An Evaluation of Income Share Agreements: The Effect of Education Insurance Framing and the Nature of Adverse Selection
Sidhya Balakrishnan, Jain Family Institute
Eric Bettinger, Stanford University
Michael Kofoed, U.S. Military Academy West Point
Dubravka Ritter, Federal Reserve Bank of Philadelphia
Douglas Webber, Federal Reserve Board

Discussant(s)
Junjie Guo, University of Wisconsin-Madison
Monica Garcia-Perez, St. Cloud State University

Rural Development

Paper Session

Sunday, Jan. 7, 2024  1:00 PM - 3:00 PM (CST)
Marriott Rivercenter, Conference Room 5
Hosted By: Society of Government Economists
Chair: Sandy Dall’erba, University of Illinois-Urbana-Champaign

USDA Farm Service Agency’s Loan Programs: Evaluating their mission of providing loans to credit-constrained agricultural producers
Sarah A. Atkinson, U.S. Department of Agriculture

Impacts of the USDA ReConnect and Community Connect Grant Broadband Programs on Broadband Speeds in Rural Areas
Joshua Goldstein, University of Virginia
John Pender, U.S. Department of Agriculture
G. Leonel Siwe, University of Virginia
Zhengyuan Zhu, Iowa State University

USDA Rural Development Distance Learning and Telehealth Grants: Impacts on Rural Communities before and during the COVID-19 Pandemic
Cristina D. M. Miller, U.S. Department of Agriculture

Local Income Impacts of USDA Water & Environmental Programs
Robert Dinterman, U.S. Department of Agriculture

Discussant(s)
Jennifer Ifft, Kansas State University
Pursuit of Food Sovereignty in Egypt: A Look at Farmers-Led Financing Initiatives
Donia Dowidar, University Grenoble Alpes

Cold War and the Geopolitical Economy of Industrialization in Pakistan
Fahd Ali, Information Technology University of the Punjab

Firm Structure, Market Structure, and Firm Dynamics: A Study of Some Micro-firms of West Bengal
Himadrija Chakraborty, Visva-Bharati University

For Every Knight in Shining Armor there is a Castle Waiting to be Cleaned: The Indian Case
Vishal Choudhury, FLAME University and University of Missouri-Kansas City