



# The Historical Gender Gap Index

## A Longitudinal and Spatial Assessment of Sweden, 1870-1990

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## Gender Gap Index

2020

Iceland

0.8770

Norway

0.8440

Finland

0.8320

Sweden

0.8200

## Gender Gap Index

What did the gender gap look like in the past?  
How did it evolve?

## Implications

- Theoretical Background
  - Gender wage/education gap ([Galor-Weil, 1996](#); [Lagerlöf, 2003](#))
  - Changes in gender roles ([Diebolt-Perrin, 2013](#); [Doepke-Tertilt, 2019](#))
  - European Marriage Pattern ([De Moor-Van Zanden, 2010](#); [Foreman-Peck, 2011](#))
  - Culture and norms ([Alesina-Giuliano-Nunn, 2013](#))



Economic Growth

Demographic Transition

## Empirical Investigation – Gender & Growth

- Using Contemporaneous Data
  - Negative relationship – Barro and Lee (1994), Barro and Sala-i-Martin (1995)
  - Positive relationship – Schultz (1995), Dollar and Gatti (1999), Klasen (1999, 2002), Knowles, Lorgelly and Owen (2002), Duflo (2005), Klasen and Lamanna (2009), etc.
- Using Historical Data
  - Lack of information/resources on the various dimensions of gender equality
  - Dilli et al. (2019) – 123 countries, 1950-2003
  - Perrin (2014, 2021) – French counties, 1850s

## Objectives

1. Investigate the magnitude of the gender-based inequalities
2. Improve our understanding of gender relations in the past
3. Provide a comprehensive measure of gender equality...
4. ...easily comparable with other variables (economic, demographic, cultural)

## Data

- Coverage of the Index
  - Sweden
  - 24 counties – *Län*
  - 1870-1990, in 10-year intervals
- Sources – *Statistics Sweden*, SCB
  - BiSOS A Tredje – Folkräkningen – Folk och bostads-räkningen
  - BiSOS A – Befolkningsrörelsen
  - BiSOS N – Lönestatistisk Årsbok
  - Historiska lönedatabasen
  - Valstatistik
  - Etc.

## Critical Areas

### Historical Gender Gap Index

#### Economic Participation

- **Participation Gap**
  - Female labor force
  - Male labor force
- **Remuneration Gap**
  - Female wage
  - Male wage

#### Health and Survival

- **Survival Gap**
  - Female mortality
  - Male mortality
- **"Missing" women**
  - Female living birth
  - Male living birth

#### Political Empowerment

- **Representation Gap**
  - Female elected
  - Male elected

## Historical Gender Gap Index

- Main Features
  - **Gender Equality** versus Women's Empowerment
  - **Gaps** versus Levels
  - **Outcomes** versus Inputs
  - **Comparable** across time and space

## Steps

1. Convert to ratios

- Equality benchmark = 1
- Except for sex ratio = 0.944
- Except for mortality ratio = 1.06

2. Data rescaling at equality benchmark



3. Calculation of weighted average scores



Integrate the same relative impact

4. Calculation of sub-index scores



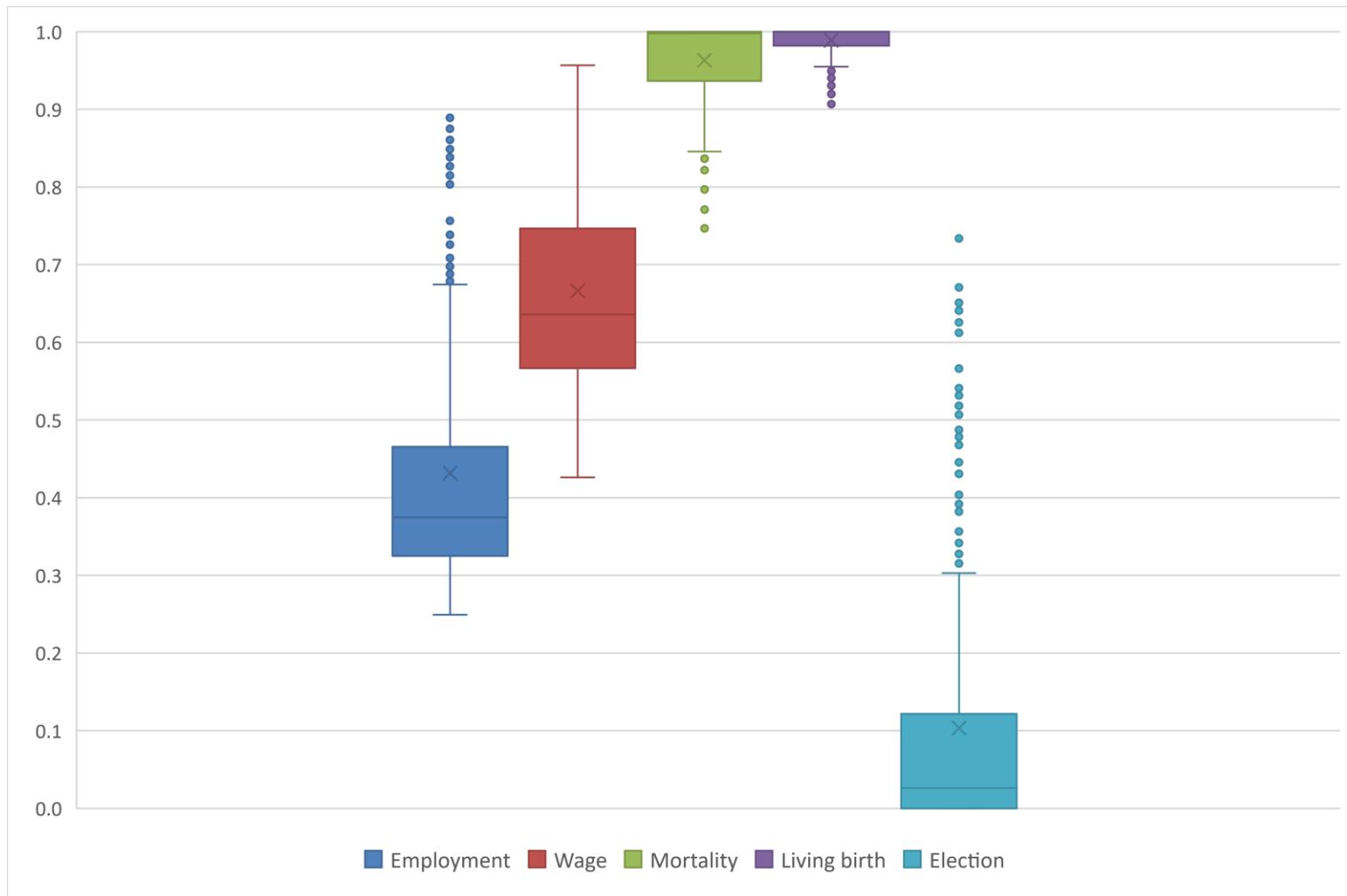
Economic, Health, Political

5. Calculation of final scores



Average sub-indices

## Spread of the Data



## Subindex Scores

1

Economic Opportunity	Standard Deviation	Standard Deviation per 1%	Weights
Female-to-male labor force	0.1627	0.0615	0.4562
Female-to-male wage	0.1365	0.0732	0.5438
<b>Total</b>	<b>0.1347</b>		<b>1</b>

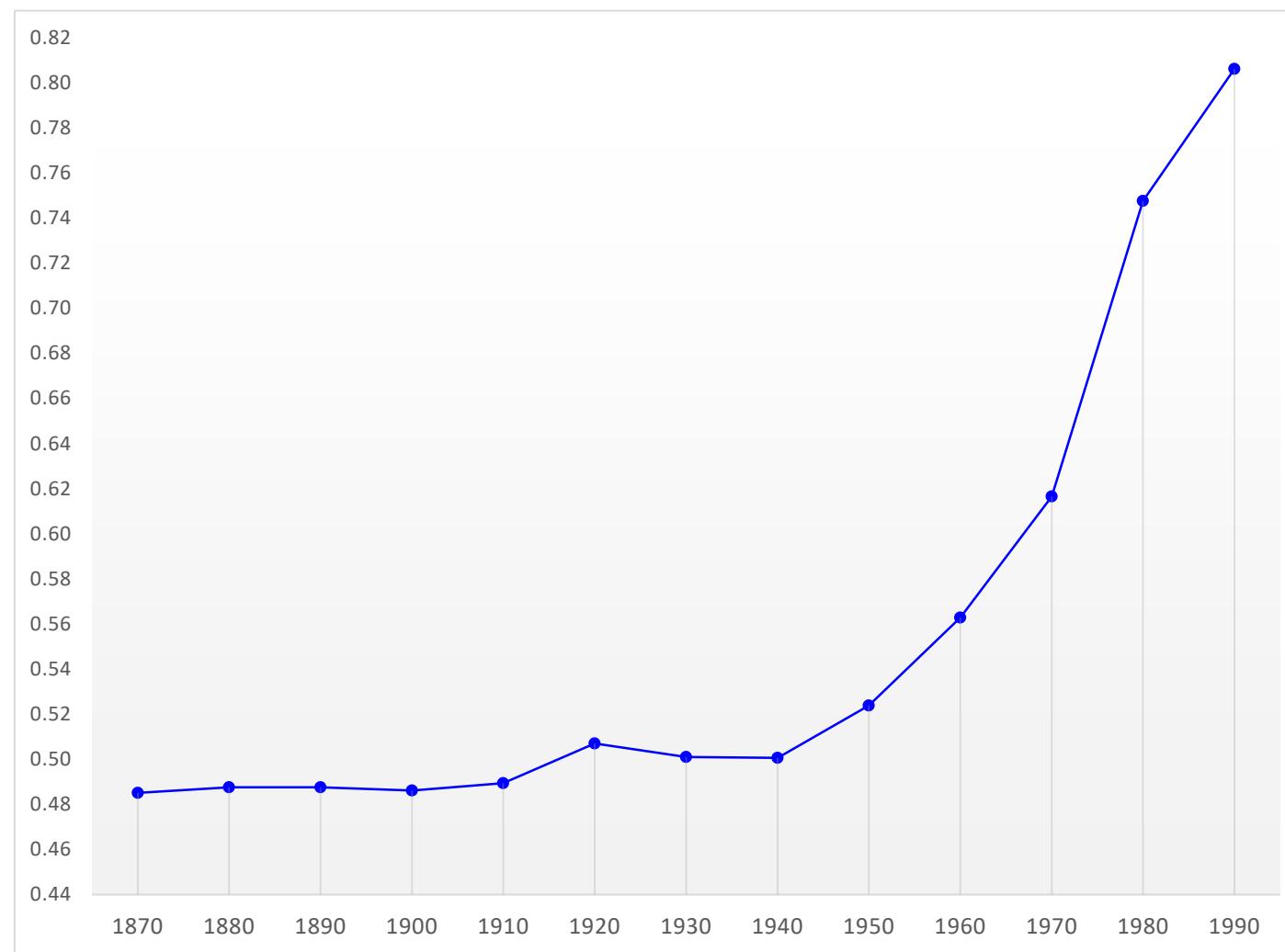
2

Health and Survival	Standard Deviation	Standard Deviation per 1%	Weights
Female-to-male mortality (reversed)	0.0429	0.2332	0.2934
Female-to-male living births	0.0178	0.5616	0.7066
<b>Total</b>	<b>0.7947</b>		<b>1</b>

3

Political Empowerment	Standard Deviation	Standard Deviation per 1%	Weights
Female-to-male election ratio	0.1658	0.0603	1
<b>Total</b>	<b>0.0603</b>		<b>1</b>

## Longitudinal Evolution – HGGI, 1870-1990



## Swedish HGGI

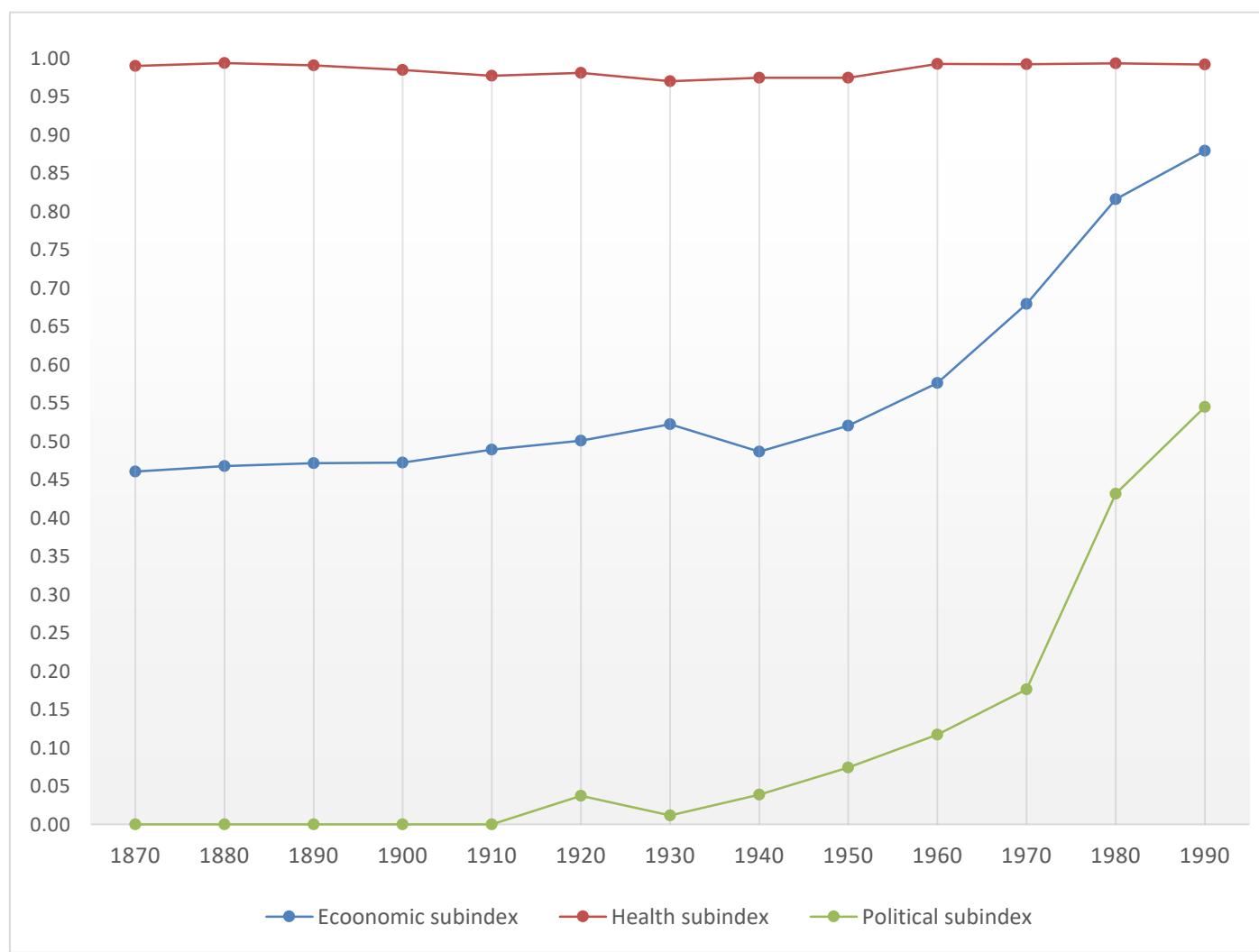
### ➤ Phase 1 – Stable

- Large inequalities until 1940s
- Sweden had closed ~ 48.5% of gender gap

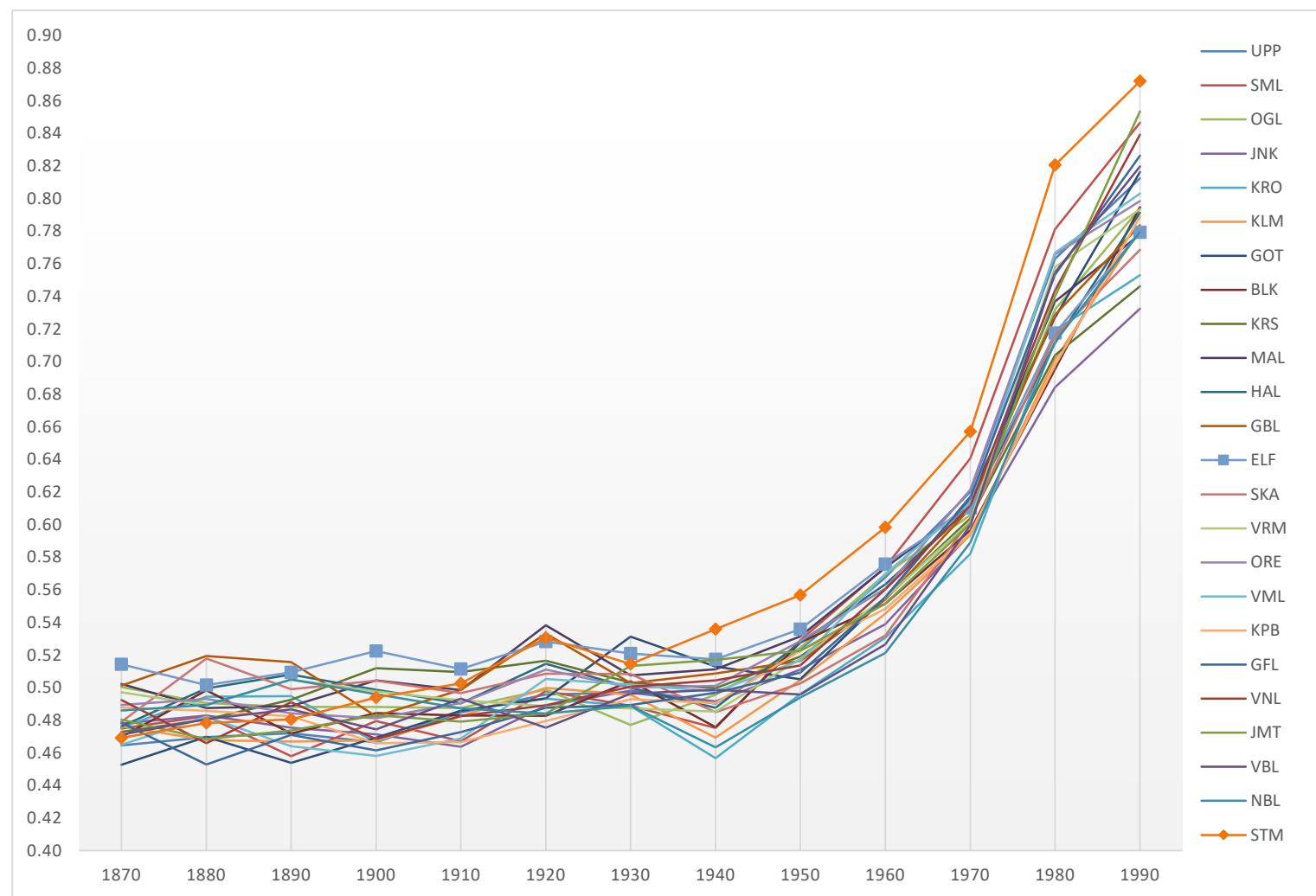
### ➤ Phase 2 – Continuous (sharp) increase

- From 1940s onwards
- Faster after 1970
- In 1990, Sweden had closed 80.6% of gender gap

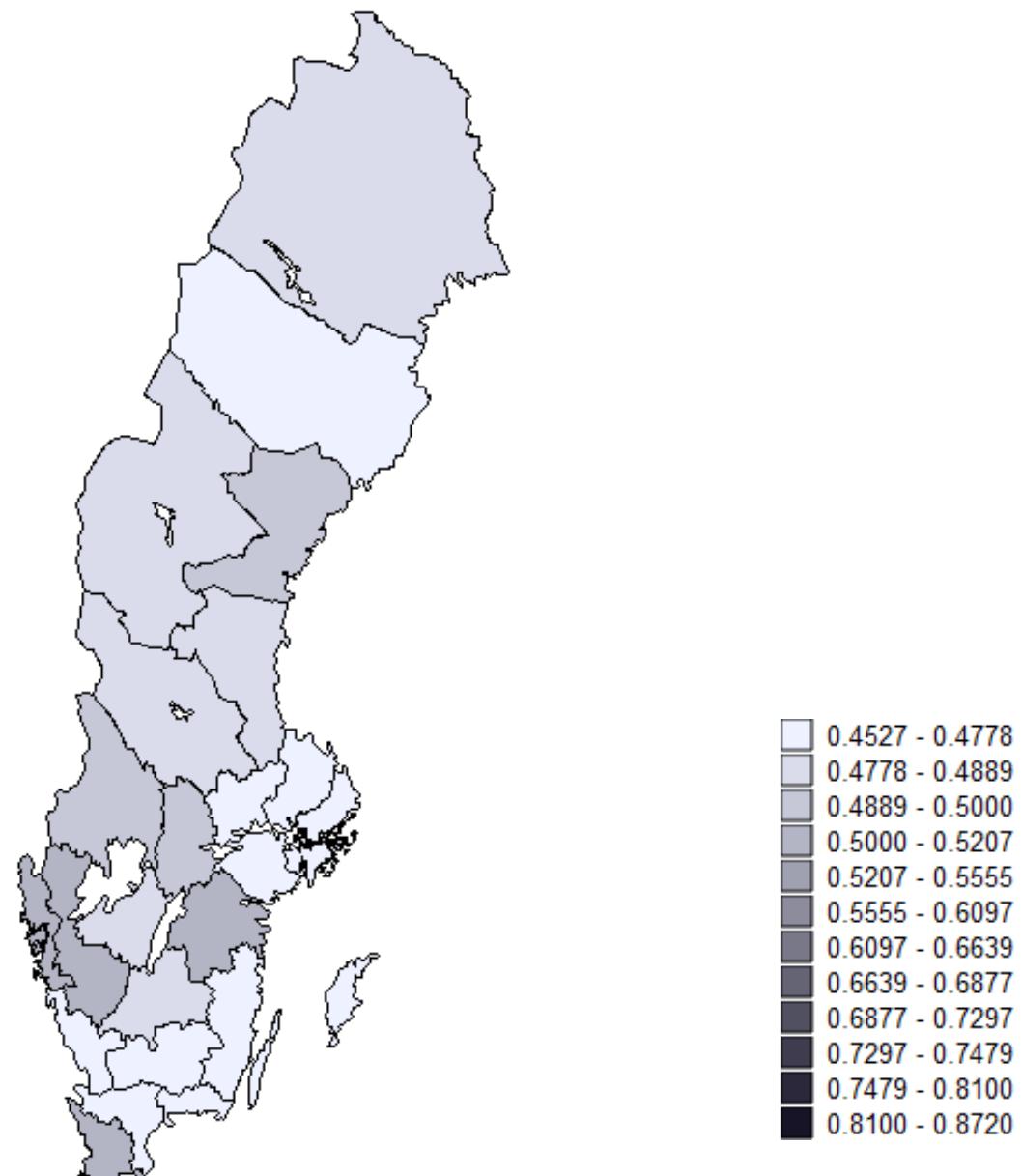
## HGGI Subindex, 1870-1990



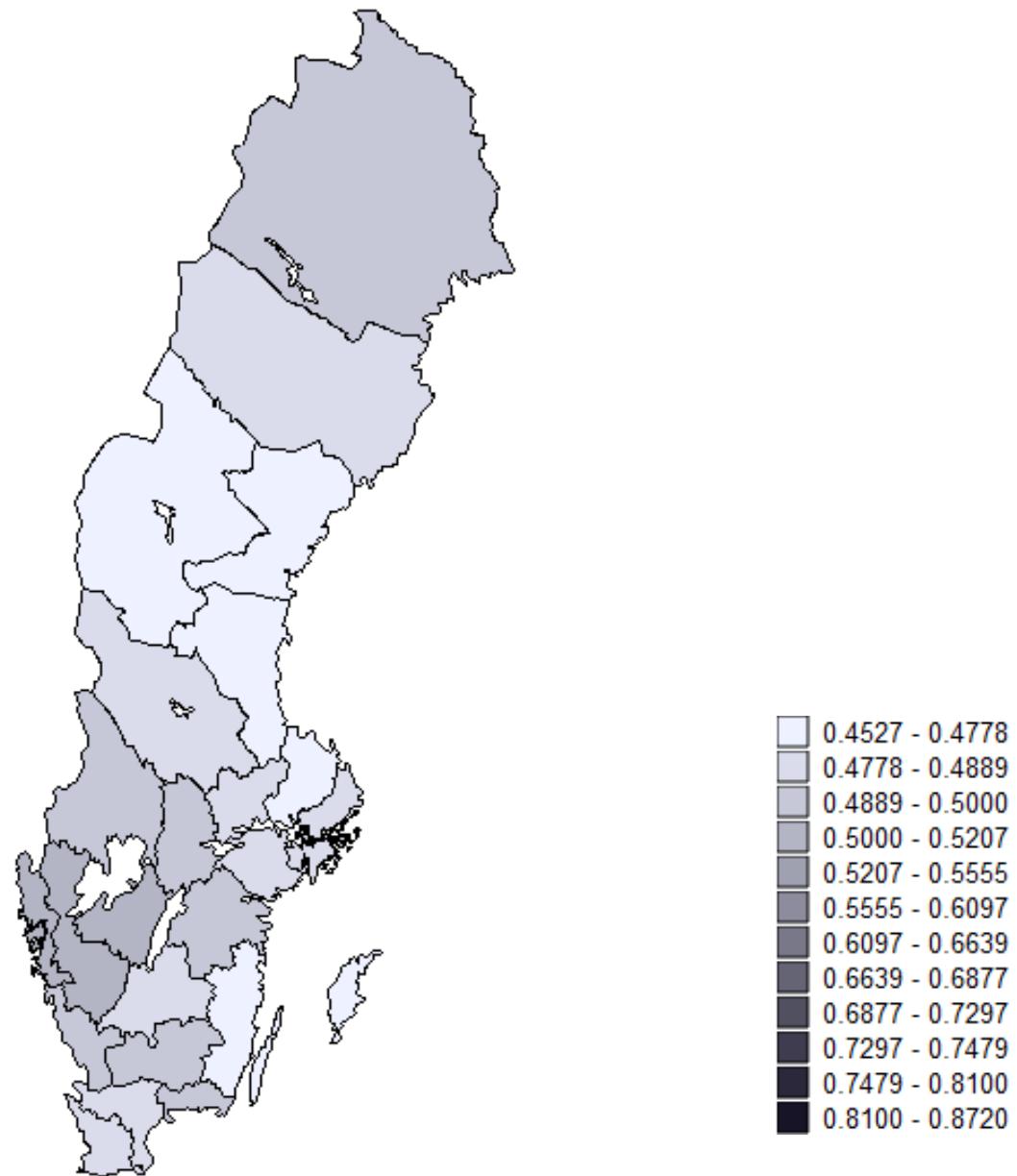
# Spatial Distribution – HGGI, 1870-1990



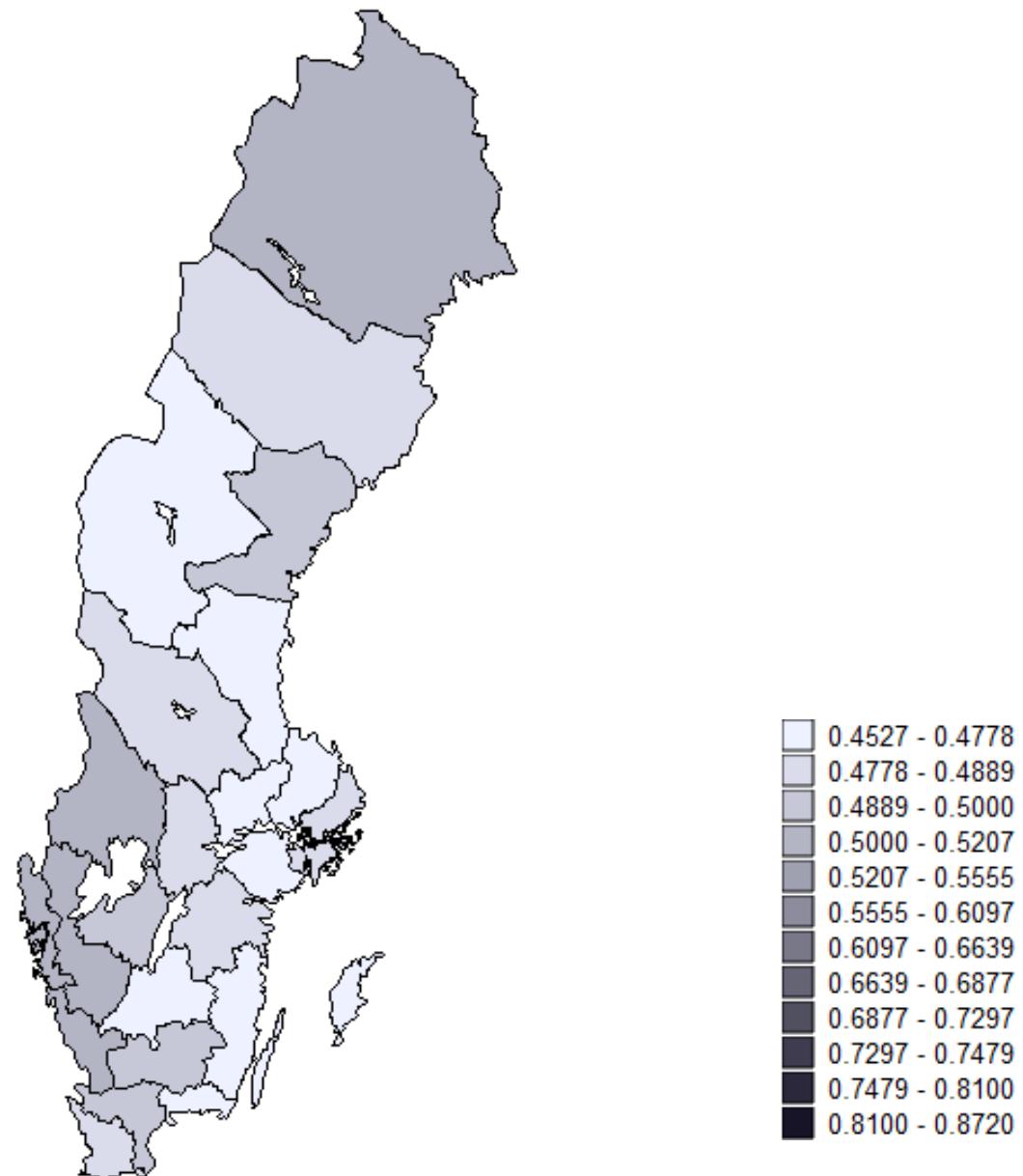
1870



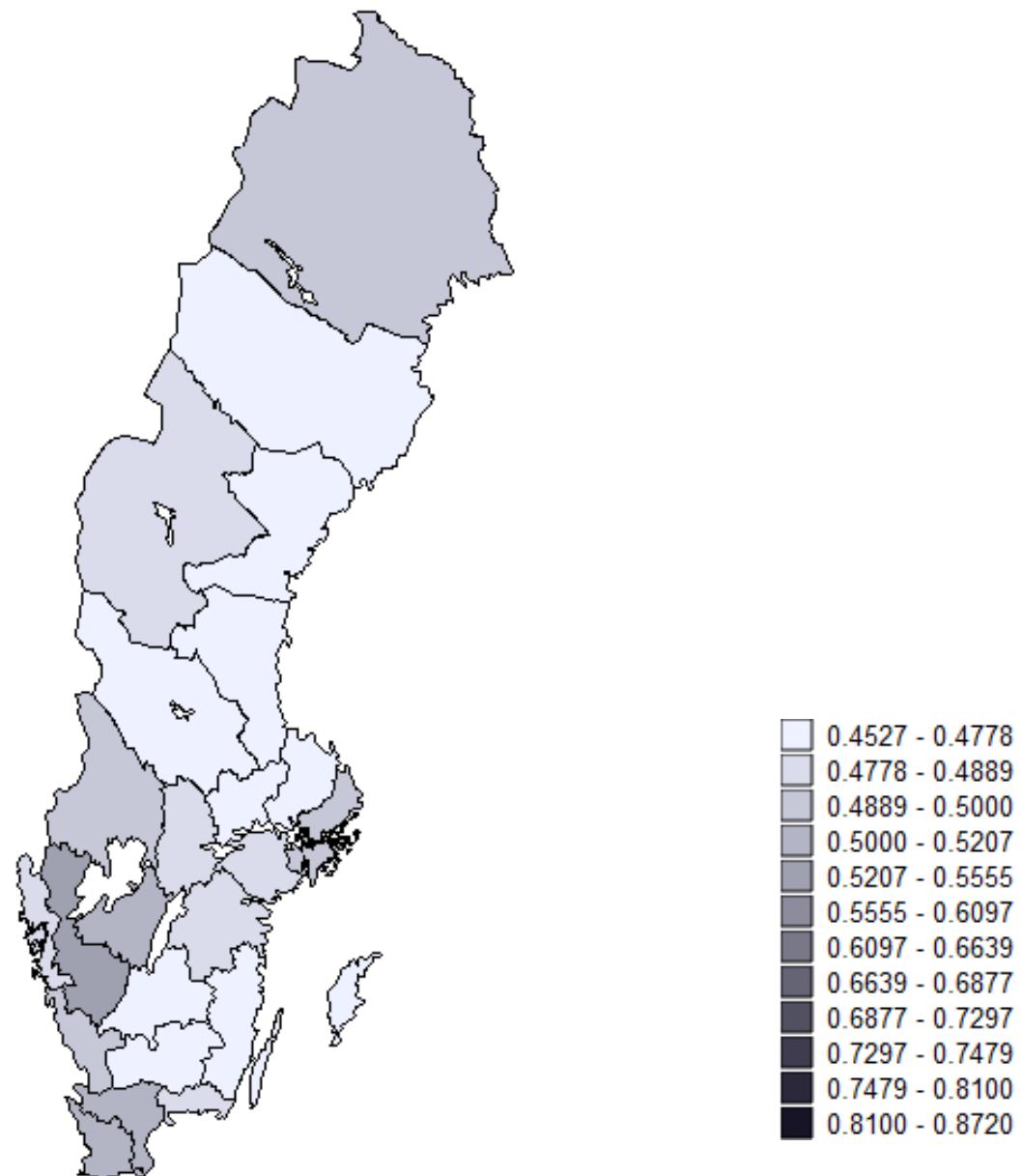
1880



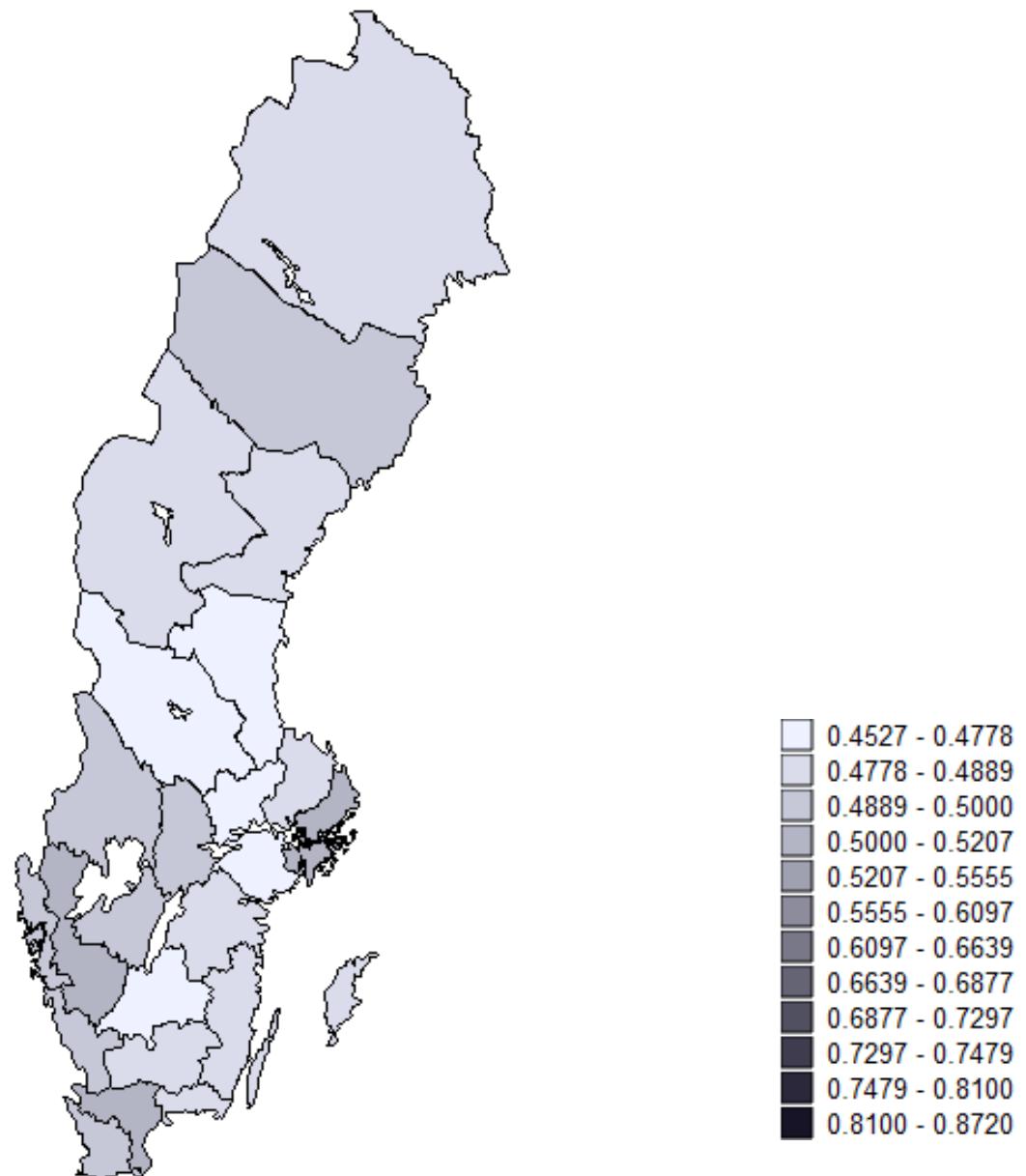
1890



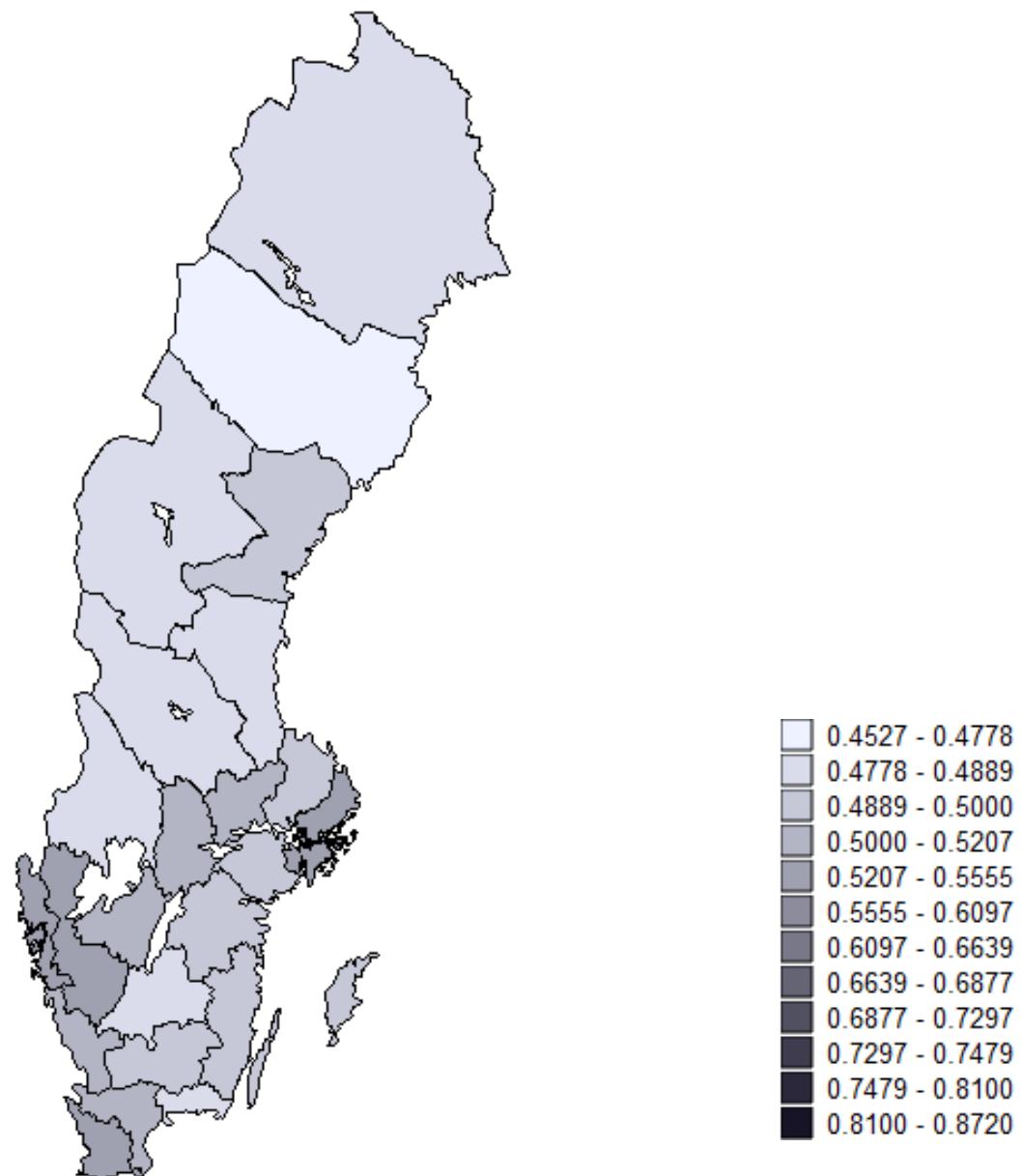
1900



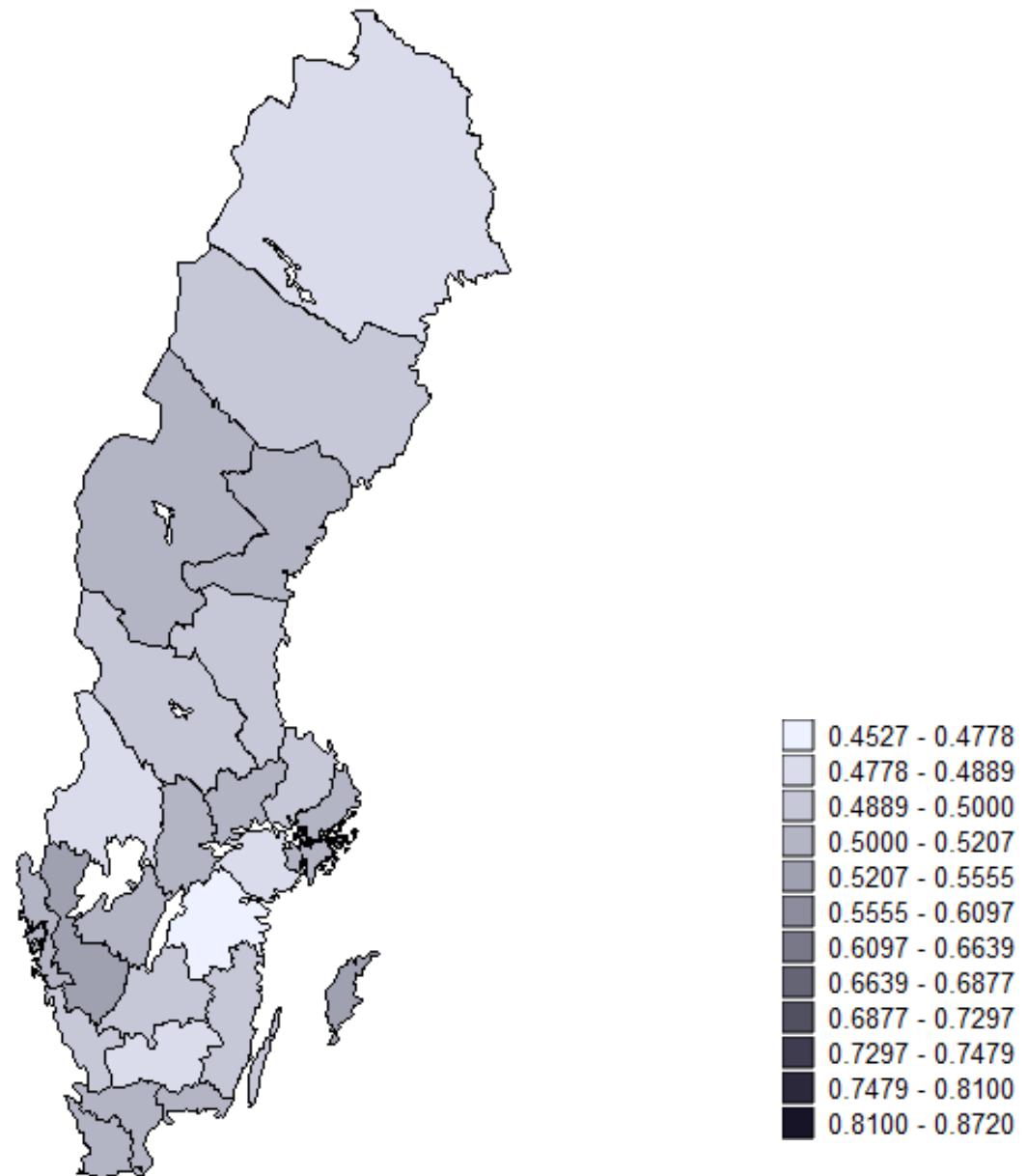
1910



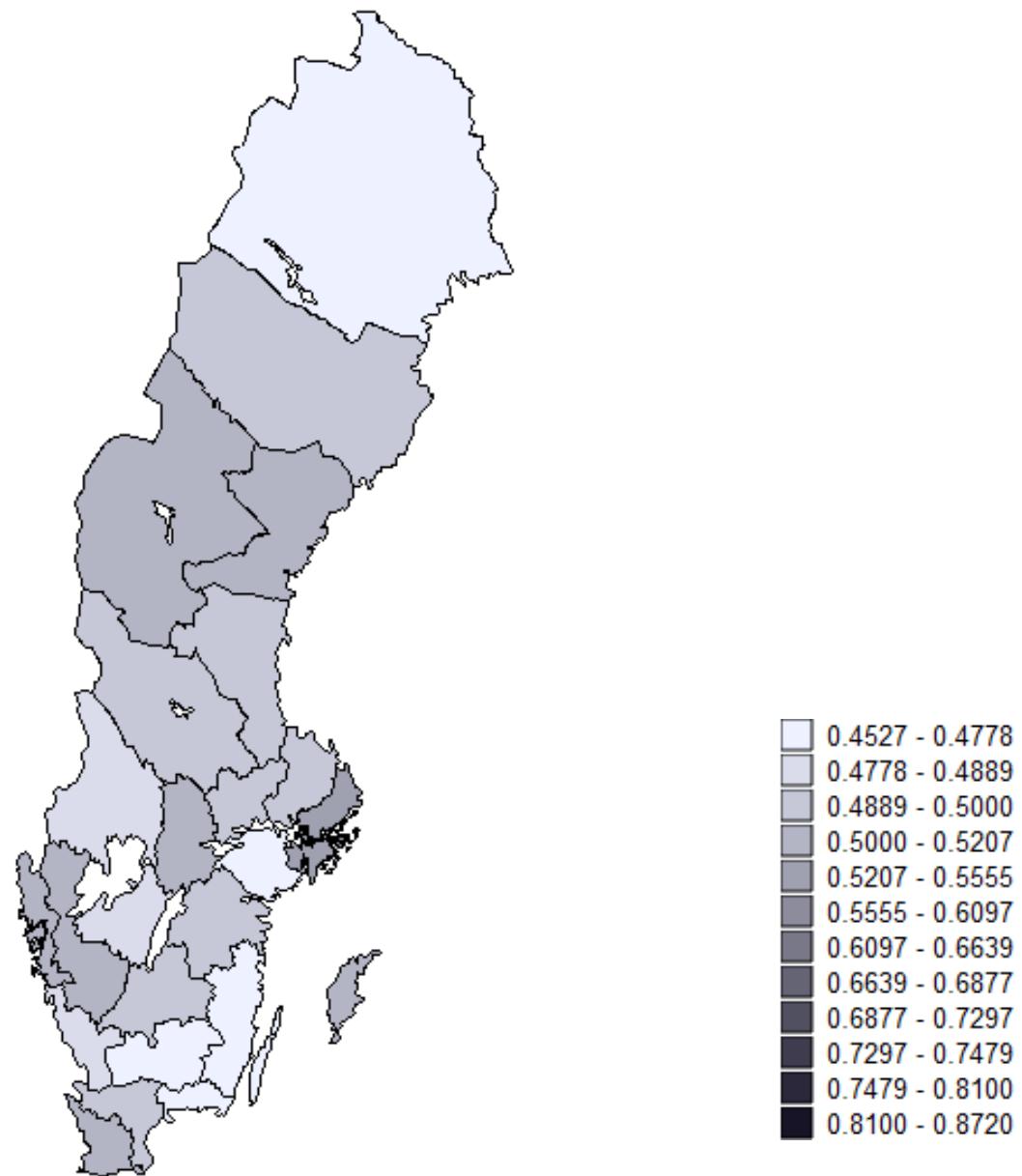
1920



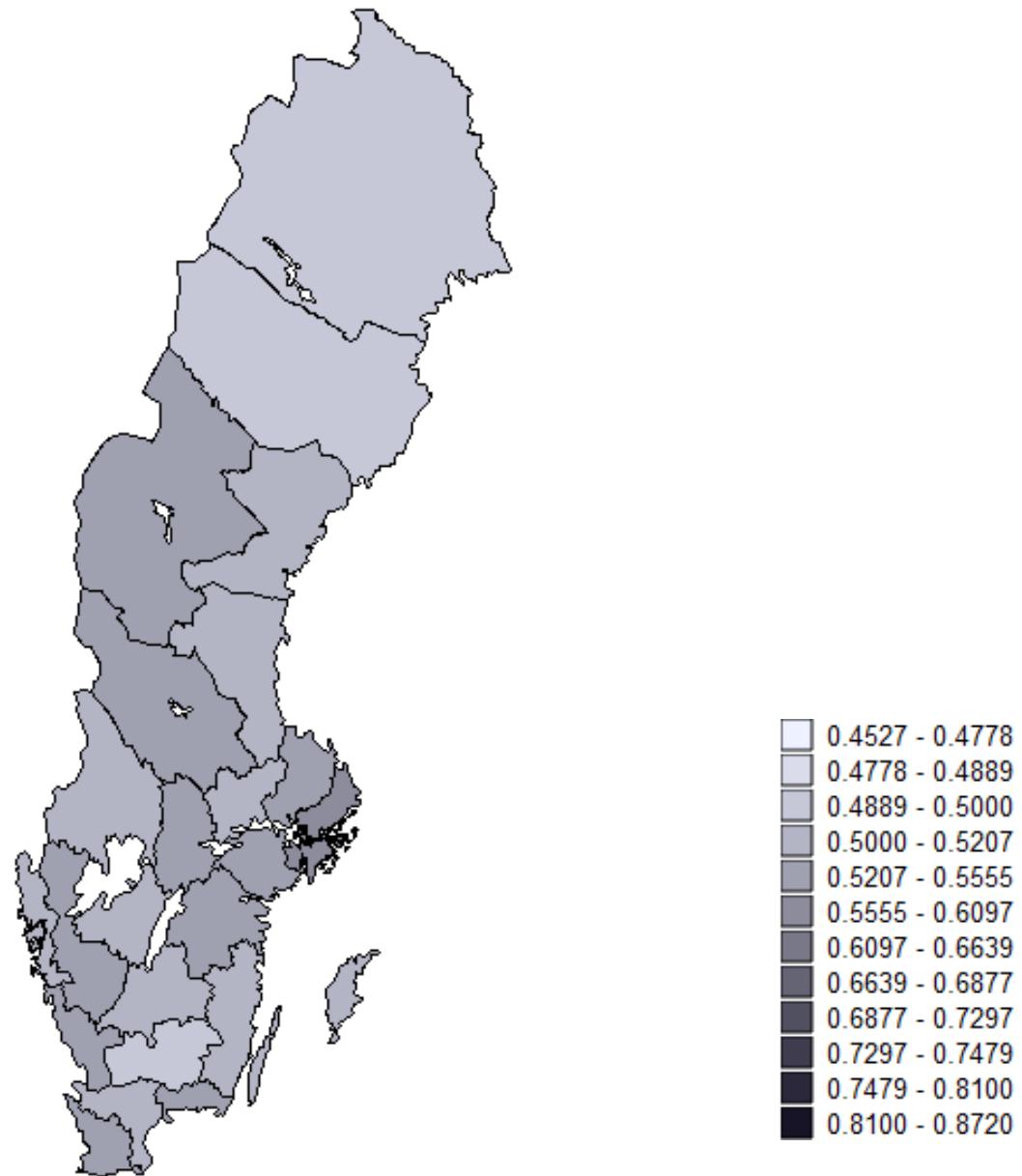
1930



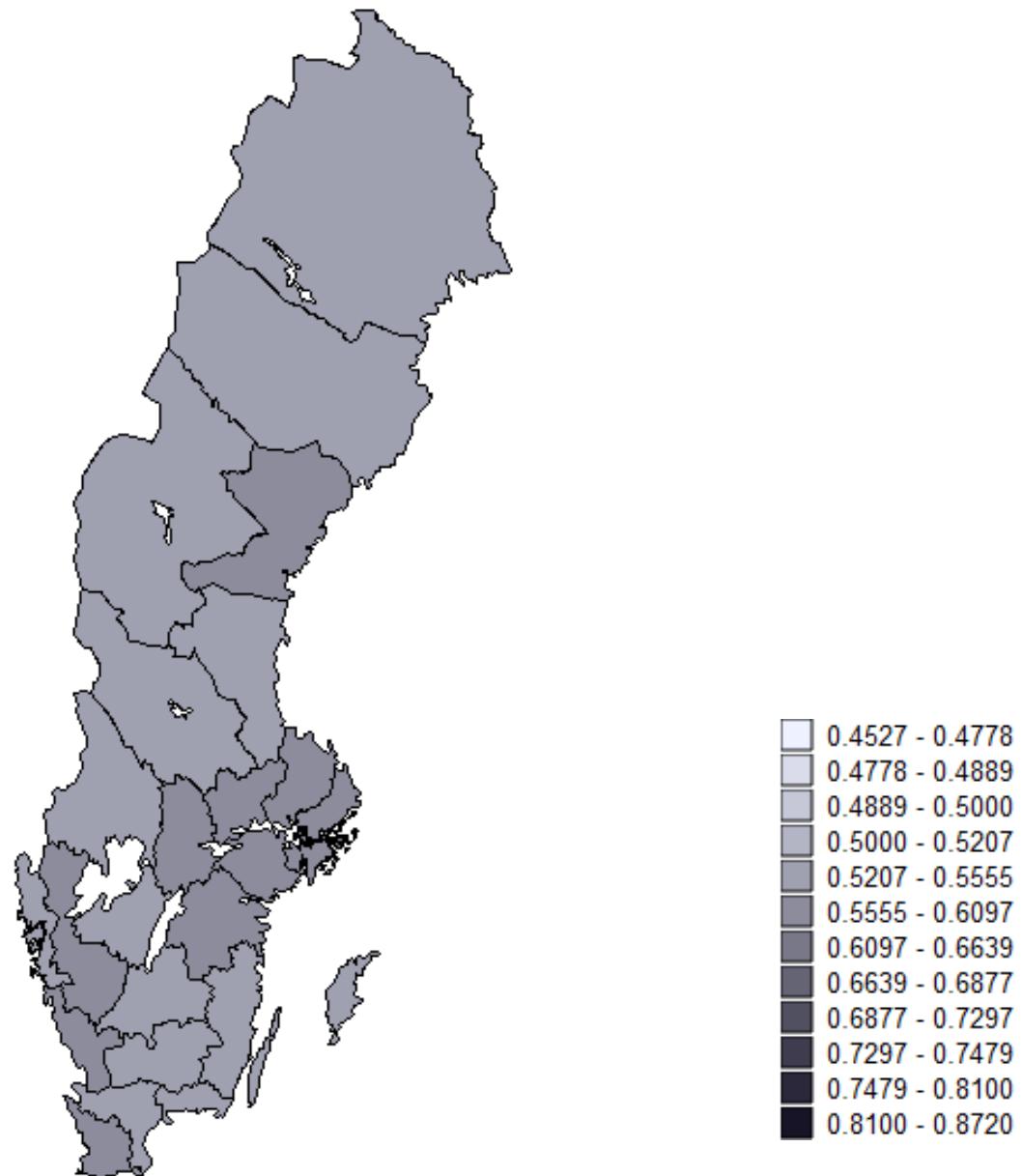
1940



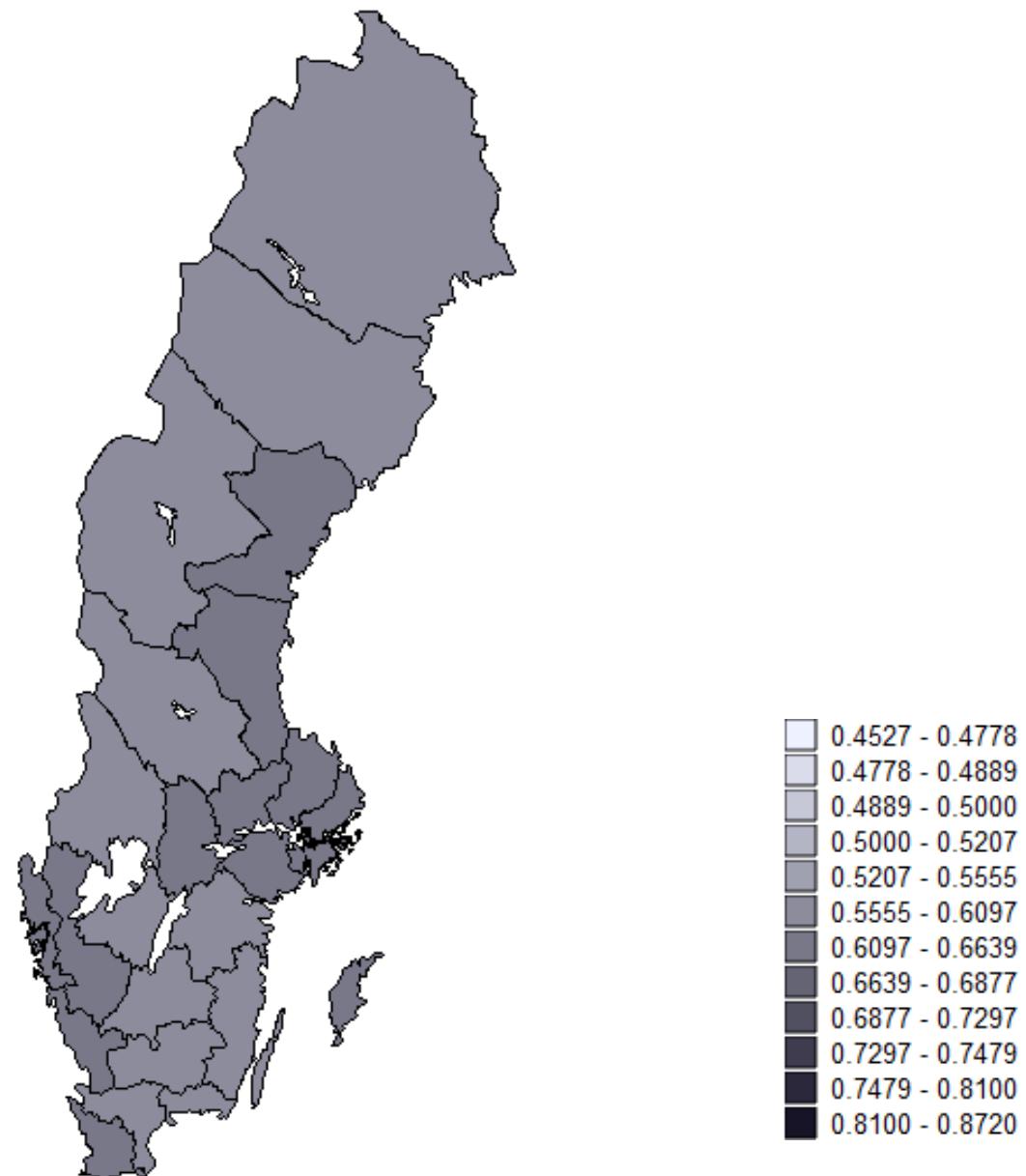
1950



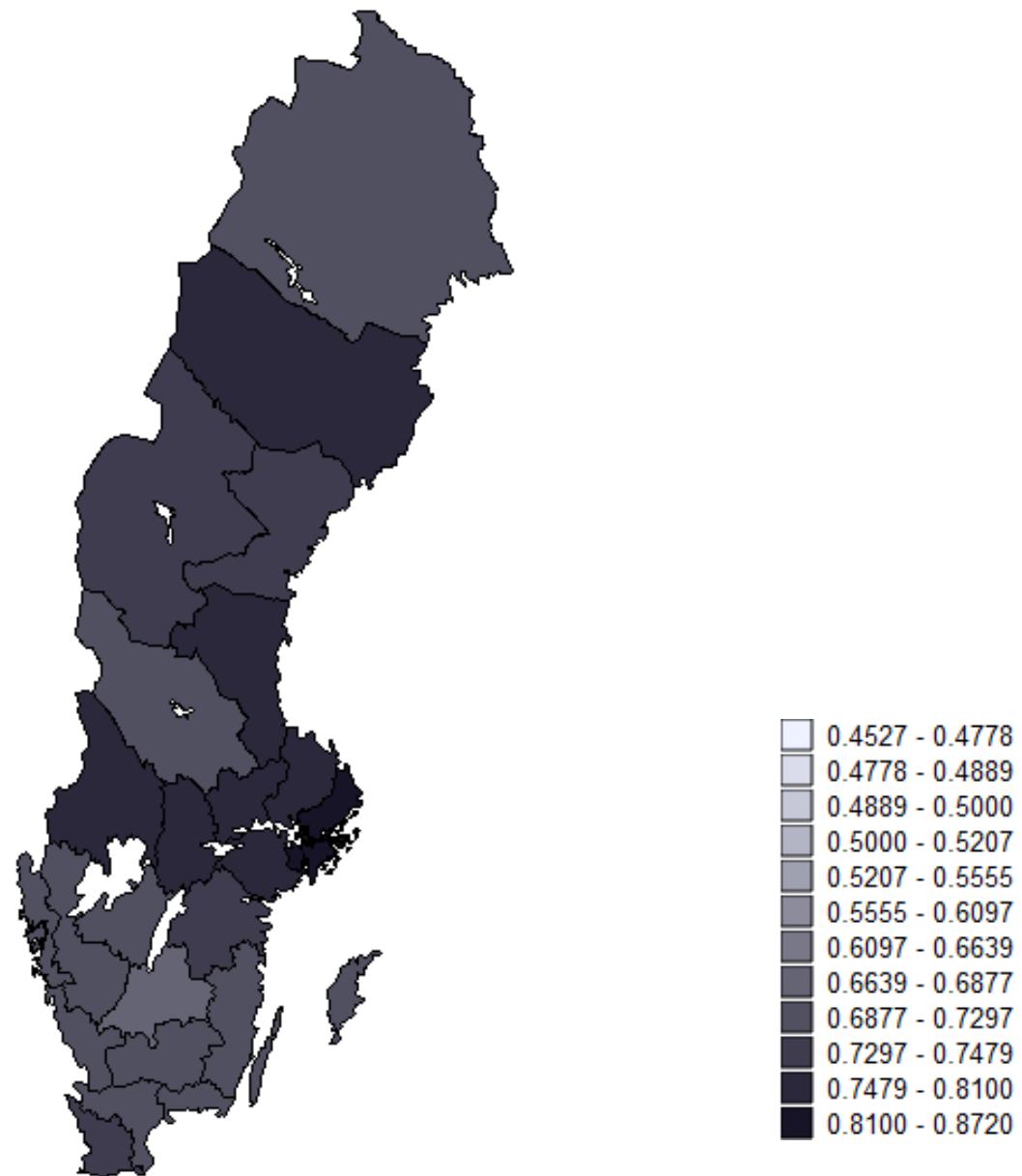
1960



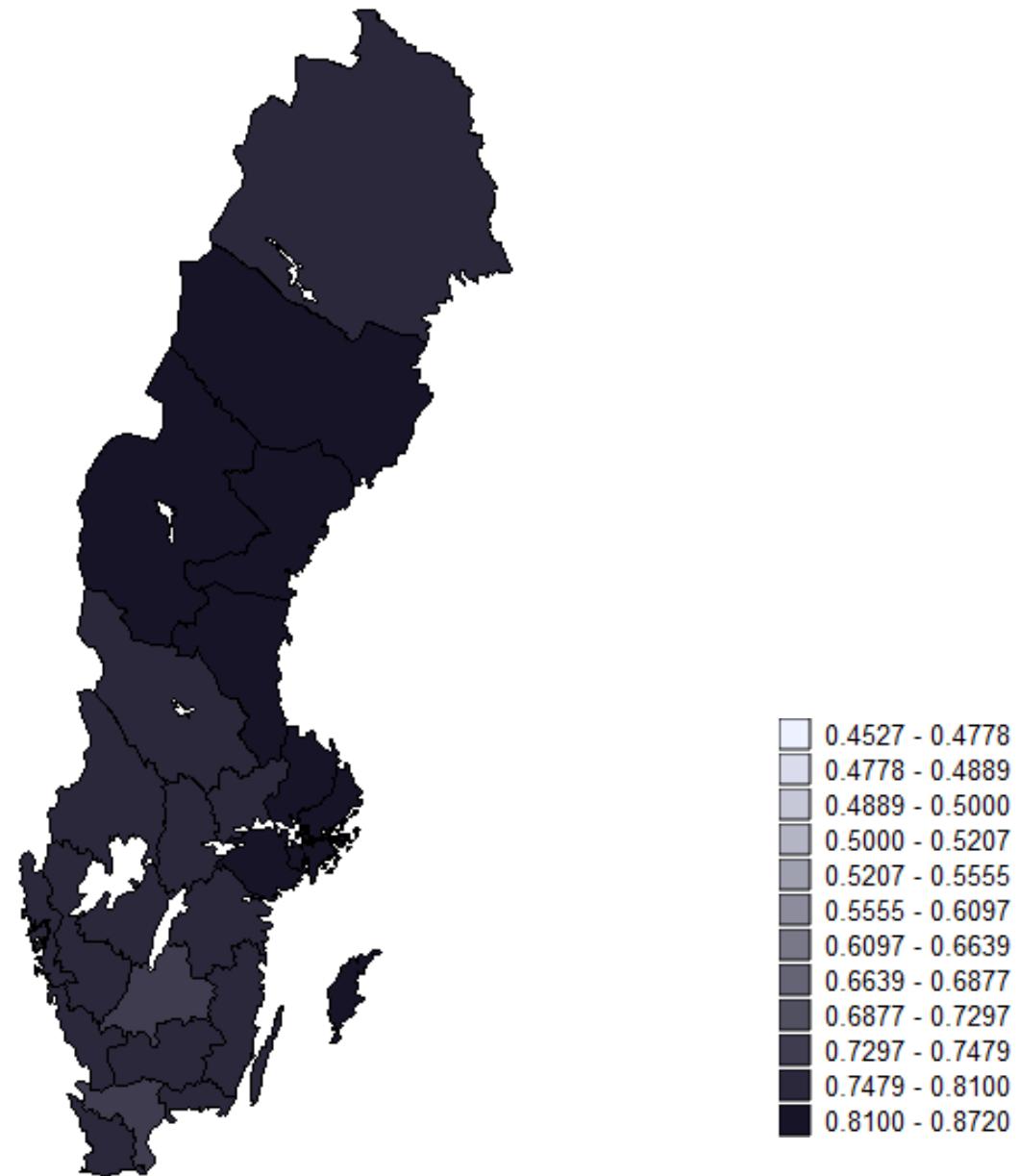
1970



1980



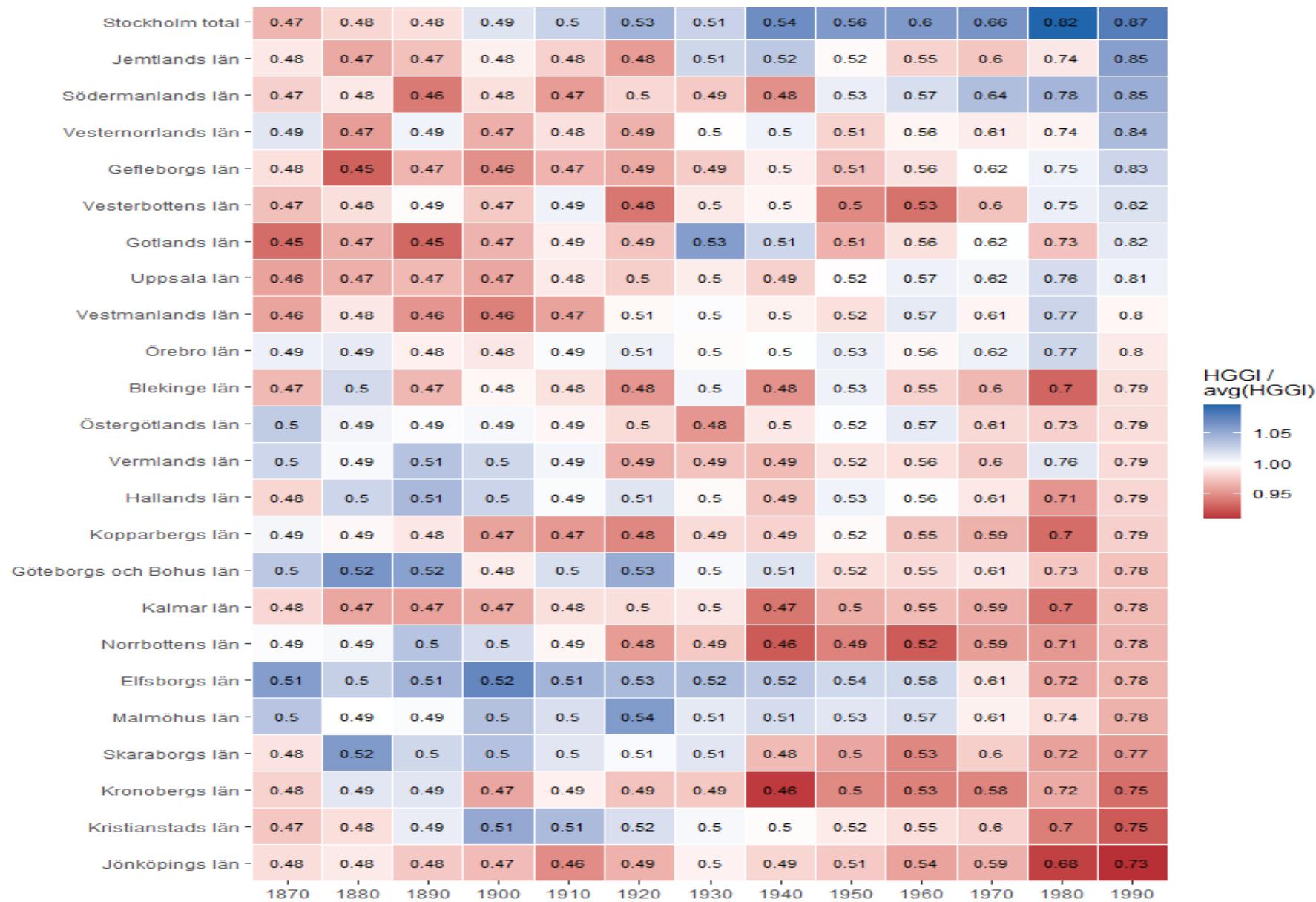
1990



## Spatial Evolution

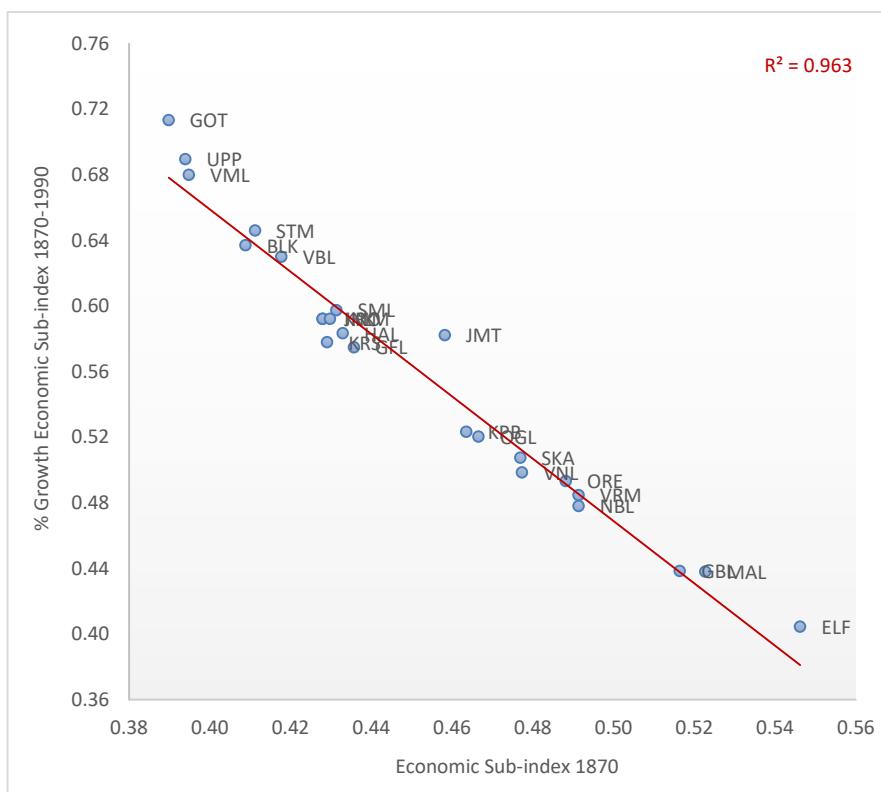
- Convergence/Divergence Pattern ?
  - Swedish counties follow similar trends
  - Note different trajectories → E.g. [Älvborg](#) vs. [Stockholm](#)
  
- Identify general trends
  - Catch up of 'Backward' counties ?
  - Decrease/Increase in regional inequalities ?
  - Implementation of efficient policies at the national level ?

# HGGI Scores - Heatmap

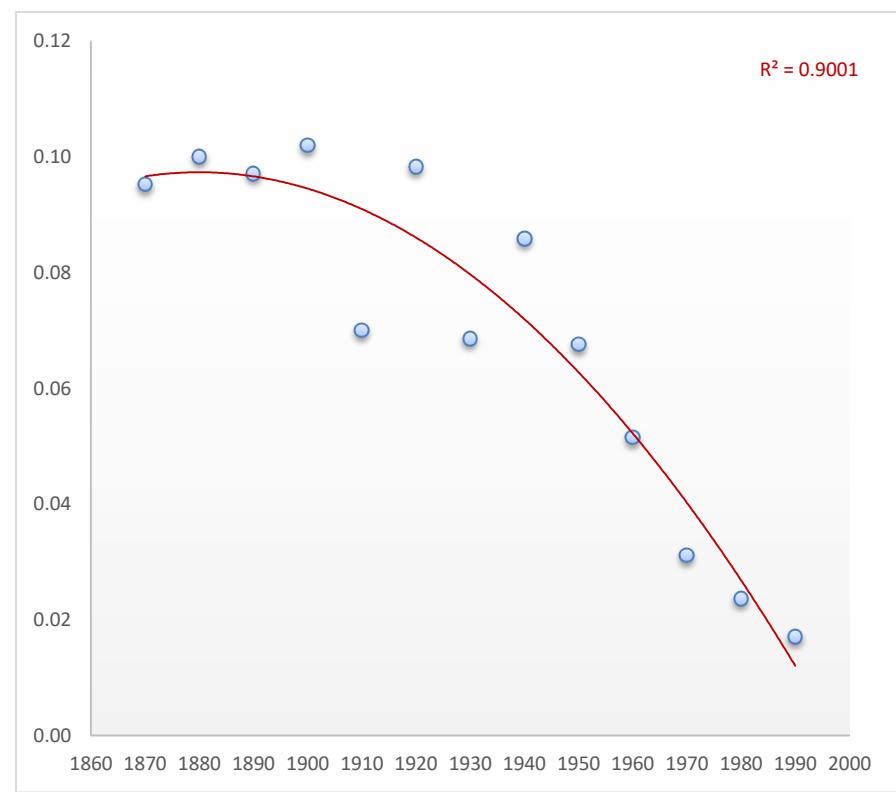


# Economic Subindex, 1870-1990

Beta-convergence

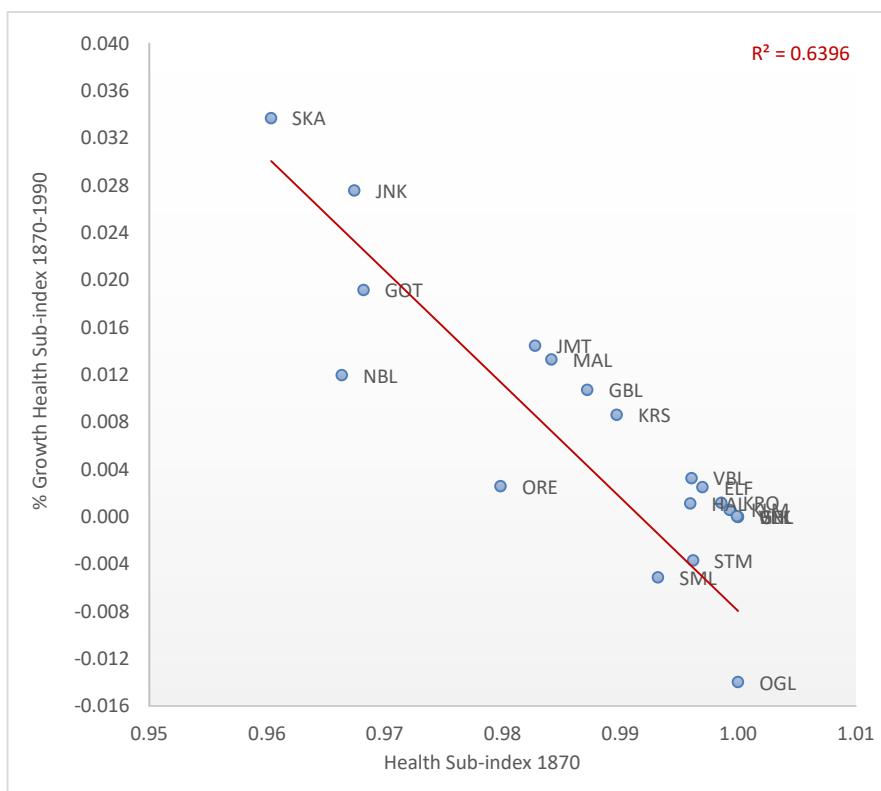


Sigma-convergence

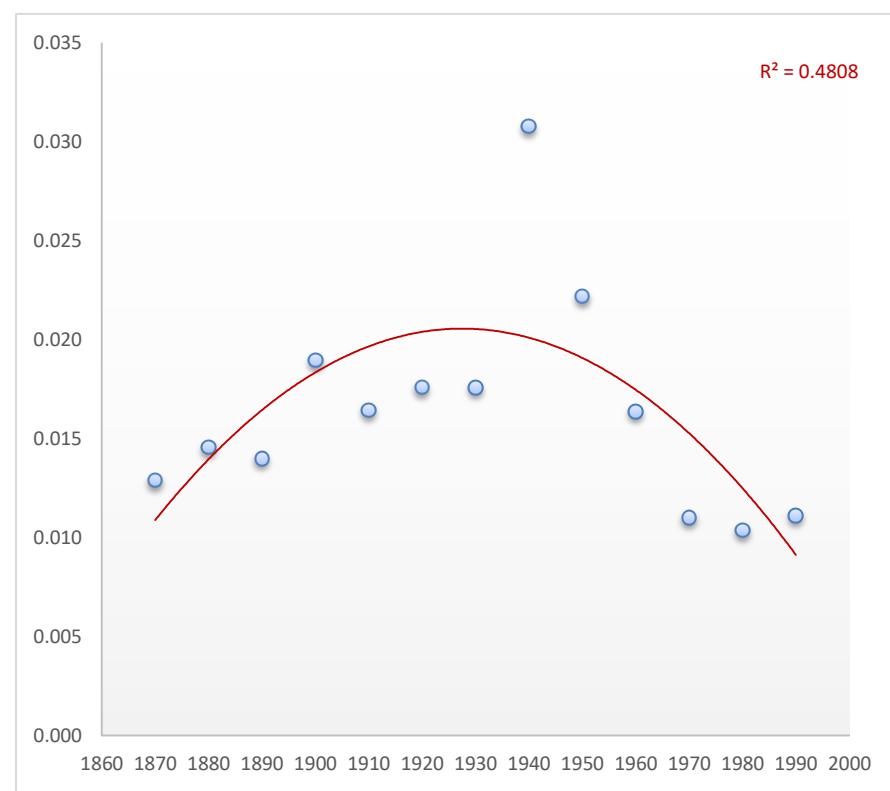


# Health Subindex, 1870-1990

Beta-convergence

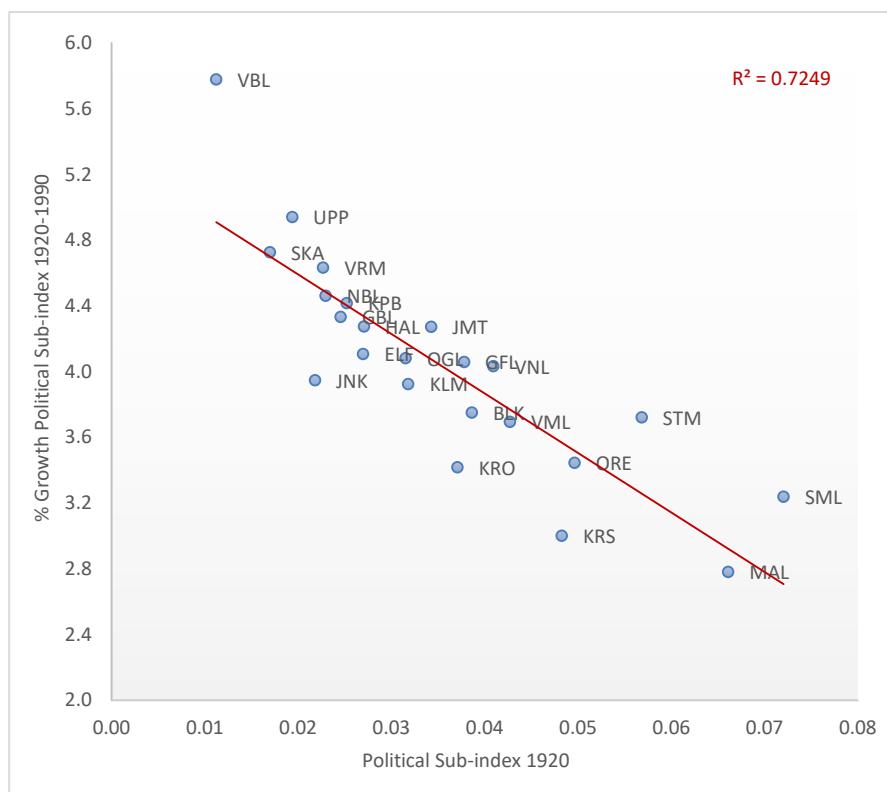


Sigma-convergence

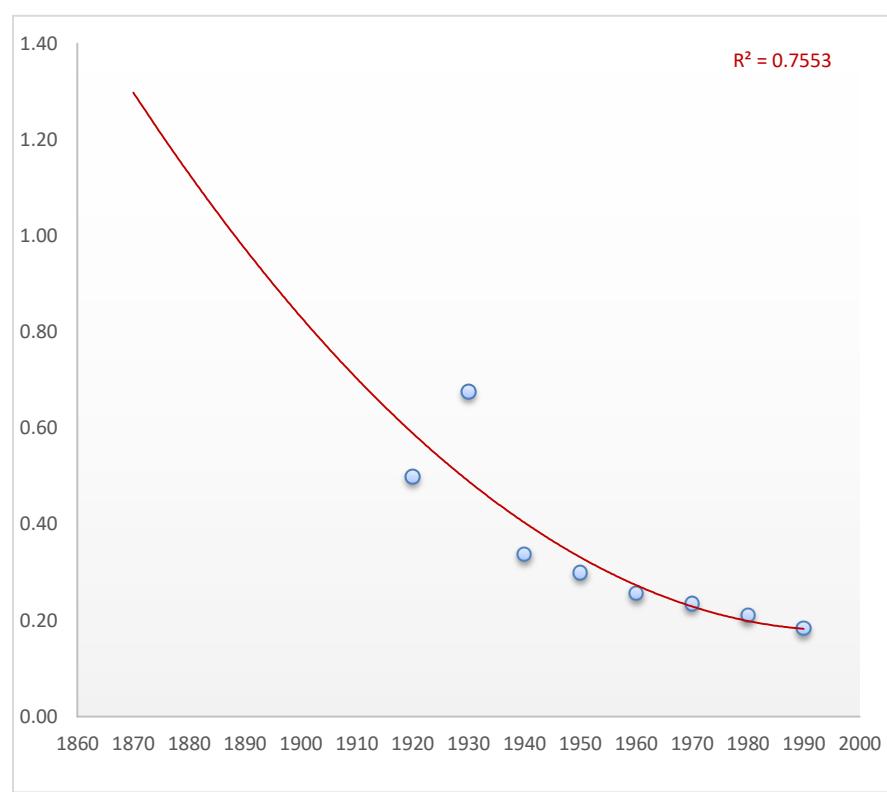


# Political Subindex, 1930-1990

Beta-convergence



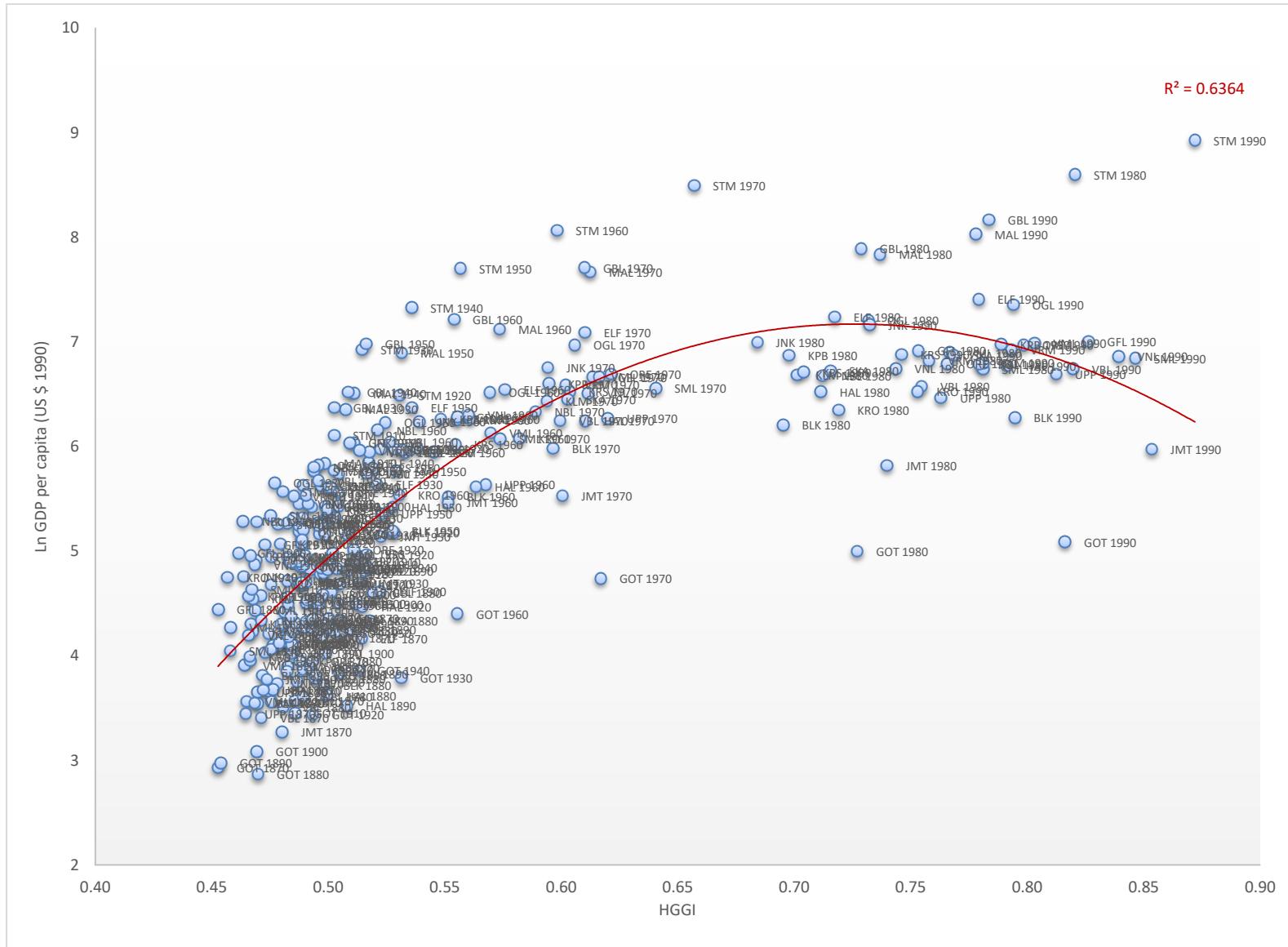
Sigma-convergence



## Opened Questions

- What factors explain the takeoff? The spatial convergence?
  
- Candidates
  - Economic factors – Structural change and modern growth
  - Institutional determinants – Policies in favor of gender equality
  - Cultural forces – Change in attitude

# HGGI vs GDP per Capita, 1870-1990



## Summary

- Construction of a Historical Gender Gap Index
  - Sweden, 1870-1990
  - Measuring outcome gap on 3 dimensions – economic, health, political
  
- Highlight
  - Strong improvement in gender equality from 1940 onwards
  - Heterogeneity among Swedish counties...
  - ... decreases over time → Convergence

## Further Steps

- Extend the HGGI
  - Find education data by gender
  - → Add Education attainment subindex
  - Sketch the evolution over longer time period (?)
- Empirical Investigations
  - Input – Roots of gender inequalities
  - Output – Effects on economic and demographic developments
  - Investigate the predictions of theoretical models



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